

(Translation)

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For Immediate Release

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Notice Concerning Revisions to Full-Year Consolidated Earnings Forecast

In light of the announcement dated May 26, 2025 regarding "Acquisition of Majority Shares in PEACEMIND Inc. (Making it a Subsidiary) and Capital and Business Alliance," TANABE CONSULTING GROUP CO.,LTD. (the "Company") hereby announces that it has decided to revise its consolidated earnings forecast for the full fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026) that was published in the Company's "Consolidated Financial Results for the Fiscal Year Ended March 31, 2025 (Under Japanese GAAP)" dated May 14, 2025, as set forth below.

1. Revision to Financial Forecast

(1) Revision to the Consolidated Financial Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025, to March 31, 2026)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated earnings per share
Previously announced forecasts (A)	15,500	1,800	1,800	1,070	Yen Sen 32.76
Revised forecasts (B)	16,000	1,800	1,800	1,070	32.76
Change (B-A)	500	0	0	0	-
Rate of Change (%)	3.2	0.0	0.0	0.0	-
(Reference) Previous year actual results (FY3/25)	14,543	1,500	1,589	1,016	30.80

(2) Reason for revision

The Company has revised its full year consolidated net sales as stated above to incorporate the anticipated earnings contribution from PEACEMIND Inc., which will newly join the Group in June 2025, for a 9-month period from July 2025 to March 2026.

(Note) The above forecasts are based on information available as of the date of this announcement. Actual results may differ from these forecasts due to various factors.

2. Medium-Term Management Plan (2021-2025) "TCG Future Vision 2030"

The plan set net sales of 9.213 billion yen in fiscal 2021 as the launch pad for the medium-term management plan, achieve net sales of 13.5 billion yen through organic growth, add 2.5 billion yen in net sales through the promotion of M&A strategy, and ultimately achieve net sales of 16.0 billion yen. With PEACEMIND Inc. joining the Group, the target for additional net sales through M&A strategy has been revised upward from 2.0 billion yen to 2.5 billion yen.

