

Monthly Report

Revenue y/y Change % (売上高 対前同増減率)

FY2025		2025 Jan	2025 Feb	2025 Mar	Jan-25-Mar-25 Cumulative	2025 Apr	2025 May	2025 Jun	Jan-25-Jun-25 Cumulative	Jan-25-Jun-25 Prospect	2025 Jul	2025 Aug	2025 Sep	Jul-25-Sep-25 Cumulative	2025 Oct	2025 Nov	2025 Dec	Jul-25-Dec-25 Cumulative	Jul-25-Dec-25 Prospect	Jan-25-Dec-25 Cumulative	Jan-25-Dec-25 Prospect	
BYBUSINESS	Railway utilization 鉄道事業	12.0	1.8	4.9	6.2	-1.6	2.6	8.6	4.6	5.6	7.9								0.3		2.4	
	Small-lot shipment 小口貨物事業	-65.5	-68.6	-66.7	-66.4	-65.5	-64.4	-61.6	-65.1	-65.6	-64.6								-66.5		-65.8	
	Chartered truck 自動車事業	6.5	-2.0	2.0	2.2	-0.5	-0.0	5.1	1.8	2.1	3.6								0.6		1.2	
	Marine transportation 海運事業	6.2	7.9	3.4	12.3	2.2	3.7	6.3	8.9	9.0	-18.1								-5.2		1.2	
	Harbor transportation 港湾事業	8.5	-3.7	6.1	3.5	4.4	4.1	3.4	3.7	3.2	-2.9								0.1		1.9	
	Air Transportation 航空事業	9.1	11.7	10.8	10.5	13.5	7.2	7.2	10.0	9.8	-5.4								-4.6		2.2	
	Warehousing & storage 倉庫・保管庫事業	5.4	-1.2	0.8	1.0	2.1	1.0	3.6	1.0	1.6	4.1								-0.3		0.3	
	In-factory 工場内事業	4.4	-0.4	2.3	2.2	1.4	4.1	6.5	3.1	1.5	7.5								0.7		1.8	
	Moving & relocation 引越・移転事業	-0.1	0.2	-9.0	-5.2	-10.7	-4.5	-7.5	-6.6	-5.1	-2.4								-5.4		-6.1	
	Heavy haulage & construction 重機建設事業	-79.5	-81.9	-81.3	-81.1	-80.8	-77.1	-78.6	-79.8	-81.0	-85.3								-81.9		-80.9	
Others その他	20.2	15.3	16.1	16.9	17.4	15.2	15.2	15.6	20.5	15.2								1.6		8.2		
Total 合計	2.6	-2.4	-2.0	-0.2	-1.8	-2.6	-1.0	-1.1	-0.7	-6.6								-7.7		-4.5		
BYSALES	海運売上高 Export	2.2	7.4	6.8	5.7	1.1	6.4	-0.2	3.9		-17.6											
	Marine Transport Import	12.2	0.7	-0.6	3.8	-0.7	-1.1	-0.7	1.3		-8.0											
	合計 Total	6.1	5.0	4.0	5.0	0.4	3.4	-0.4	2.9		-14.1											
	航空売上高 Export	10.5	18.0	18.3	15.9	21.6	13.9	7.8	15.1		-10.9											
	Air Transport Import	15.8	9.1	6.6	10.3	4.0	-3.3	3.5	5.8		-3.2											
合計 Total	11.7	16.1	15.8	14.7	17.8	10.0	6.9	13.1		-9.3												
Logistics Japan 日本通運	-20.9	-24.0	-23.5	-22.8	-12.8	-14.2	-11.2	-18.2		-10.7												
海外会社	Overseas Companies																					
	The Americas 米州	-4.6	-11.6	-10.5	-6.2	-19.5	-18.7	-16.7	-11.7	-8.2	-12.2									-2.5		-7.2
	Europe ※ 欧州	5.4	5.7	7.4	8.1	-1.3	0.8	1.0	5.2	11.2	-1.2									1.1		3.0
	East Asia 東アジア	7.4	19.3	5.8	11.3	-14.5	-13.3	-12.0	-1.4	6.4	-18.5									3.5		1.2
	South Asia & Oceania 南アジア・オセアニア	16.6	8.3	5.6	9.8	1.9	-4.3	-8.7	2.0	17.3	-11.4									2.2		2.1
	Logistics Support 物流サポート	10.6	7.7	8.1	9.4	7.3	9.8	6.6	8.9	8.5	3.2									4.7		6.8
【参考】(reference)																						
NXCL	0.7	-3.8	-3.9	-	1.4	2.0	1.3	-	-	1.5												
NXENG	38.6	24.2	9.5	-	-2.9	-8.2	2.1	-	-	-5.2												

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BYBUSINESS	Railway utilization 鉄道事業	2.1	1.9	-2.3	0.3	4.5	11.9	0.3	2.6	0.3	23.4	-8.7	-6.5	2.5	9.9	5.8	2.9	4.4	2.1	3.5	2.3	
	Small-lot shipment 小口貨物事業	-12.3	-5.8	-14.5	-11.2	-12.4	-12.5	-18.8	-13.2	-11.6	-8.2	-20.8	-16.2	-14.4	-15.1	-19.1	-20.7	-16.4	-16.4	-14.8	-14.8	
	Chartered truck 自動車事業	3.3	3.8	-5.9	-0.2	3.1	3.6	-5.1	-0.1	0.9	4.9	-3.3	2.9	1.8	6.4	0.6	-0.5	2.0	1.0	1.0	0.5	
	Marine transportation 海運事業	-27.1	-14.5	-18.6	-25.5	-4.2	8.3	3.3	-15.2	-15.9	15.6	14.4	18.9	11.1	15.3	10.7	21.4	16.3	9.5	-0.5	-3.7	
	Harbor transportation 港湾事業	-5.6	3.0	-8.7	-4.0	2.7	1.0	-1.0	-1.5	-1.1	13.2	-2.2	-0.6	3.5	2.3	0.5	-0.4	2.1	2.4	0.3	0.4	
	Air Transportation 航空事業	-18.0	-18.2	-18.8	-18.6	-9.6	-0.3	-1.6	-12.0	-11.8	18.5	5.9	10.8	11.6	22.3	13.9	16.6	13.9	10.7	0.2	-1.4	
	Warehousing & storage 倉庫・保管庫事業	1.8	4.4	1.1	-2.5	0.0	-0.2	-1.8	-3.7	-3.2	2.1	0.0	2.3	10.0	4.5	2.6	4.0	10.2	10.4	2.9	3.0	
	In-factory 工場内事業	2.0	1.9	-1.6	0.7	1.1	-2.2	-5.2	-0.8	0.8	-1.4	0.5	-0.4	-0.5	8.3	-3.7	4.8	1.3	-2.8	0.3	-1.9	
	Moving & relocation 引越・移転事業	-24.1	-9.9	-11.8	-14.0	-8.3	-2.0	-1.2	-9.6	-11.4	-5.1	1.2	3.1	-0.4	-7.6	-11.5	1.4	-2.9	2.7	-7.0	-4.8	
	Heavy haulage & construction 重機建設事業	-5.5	-0.7	-11.7	-6.5	-17.9	-10.7	-12.6	-10.5	-4.8	1.9	-5.7	-8.5	-4.2	14.4	13.4	22.6	5.2	0.3	-2.7	-5.2	
Others その他	14.6	12.8	2.0	16.4	13.1	18.3	14.5	20.2	20.4	22.4	16.4	18.3	4.0	16.2	11.3	17.2	10.0	6.1	14.6	12.5		
Total 合計	-7.6	-3.9	-9.5	-8.0	-2.5	2.1	-1.9	-5.1	-4.7	9.5	1.7	4.8	5.0	10.1	4.9	8.2	7.1	4.8	0.9	-0.3		
BYSALES	海運売上高 Export	-26.1	-14.0	-22.8	-21.0	-6.6	6.9	5.1	-10.8		25.8	22.7	37.6	28.9	24.7	15.7	28.3	26.0			6.2	
	Marine Transport Import	-22.3	-8.0	-19.0	-16.8	-4.3	-0.9	-1.9	-9.7		16.6	-3.8	-6.1	2.0	-1.9	-1.9	1.3	0.6			-4.8	
	合計 Total	-24.7	-11.9	-21.4	-19.5	-5.8	3.6	2.3	-10.3		22.3	11.9	20.2	18.3	14.1	8.5	18.1	15.9			2.0	
	航空売上高 Export	-29.1	-29.4	-27.1	-28.5	-14.7	0.2	-3.8	-18.8		27.4	11.2	16.4	18.4	32.4	24.6	28.4	23.6			0.1	
	Air Transport Import	-10.4	-9.4	-11.5	-10.5	-5.7	2.5	22.7	-3.3		14.4	7.0	6.6	9.3	7.3	-0.1	6.0	6.8			1.6	
合計 Total	-25.4	-25.9	-24.3	-25.2	-12.9	0.7	0.8	-15.9		24.6	10.3	14.3	16.4	27.1	19.1	23.5	19.9			0.4		
Logistics Japan 日本通運	-6.0	-4.7	-10.3	-7.2	-17.4	-12.2	-17.8	-11.5		-14.3	-18.5	-20.2		-17.8	-21.1	-18.7				-15.0		
海外会社	Overseas Companies																					
	The Americas 米州	3.3	-0.3	2.9	-0.4	20.6	10.2	4.0	5.8	1.2	6.1	-7.0	-13.1	-0.1	-8.3	-15.9	-4.8			-0.8	1.2	2.5
	Europe ※ 欧州	140.7	149.3	156.3	151.0	217.0	210.7	215.1	151.5	125.7	223.2	209.1	215.0	183.2	206.7	171.0	169.6			166.2	160.4	159.0
	East Asia 東アジア	-1.1	-9.5	-2.0	-4.7	16.2	13.3	20.1	5.7	-3.1	34.6	13.3	10.1	19.2	12.3	5.7	12.2			23.6	10.3	14.8
	South Asia & Oceania 南アジア・オセアニア	-11.4	-10.6	-3.3	-8.5	5.1	9.2	20.1	0.7	-1.3	32.3	27.6	17.6	26.3	19.0	19.5	23.9			31.5	11.9	15.7
	Logistics Support 物流サポート	0.2	0.2	-4.3	-1.3	2.5	-1.3	-3.6	-1.3	5.2	-0.2	-8.2	-2.2	-4.1	1.7	3.6	-0.4			-4.2	-1.3	-2.8
【参考】NXキャッシュロジスティクス売上高 対 2022																						
	1.1	3.9	3.7	-	1.6	-1.3	1.2	-	-	2.5	0.3	-0.1	-	-0.2	-0.9	-0.6	-	-	-	-	-	

(為替) 当該年、月間平均レートにて円換算後、増減比較。Monthly figures: % difference YoY after FX calculation using monthly average exchange rate prevailing at each corresponding month
 累計: 各四半期決算時に連結決算数値を記載。なお、FY2023は連結決算においてIFRS(国際会計基準)の適用を行っているため、一部の数値について、月別の数値との差が大きくなっています。
 (為替) 各四半期は四半期平均レートにて円換算。Cumulative Amount: cumulative local currency amount of each quarter multiply by average exchange rate of each quarter.

(※) ロジスティクス日本(日本通運を除く)については、各期累計においても連結処理前数値単純合算数値を記載。

※ 海外会社の欧州については、2024年1月に子会社化したcargo partner社について、2024年1月以降の売上から計算に含まれています。(前年の売上には含んでいません)

Regarding overseas Companies - Europe, the revenue of Cargo partner, which became a subsidiary from January 2024, are included in the calculations from January 2024 onwards. (Not included in previous year's revenue)

Export/Import and total figures for marine transport revenue and air transport revenue will be finalized at a later date due to a system changeover. We will update the figures as soon as they are confirmed.