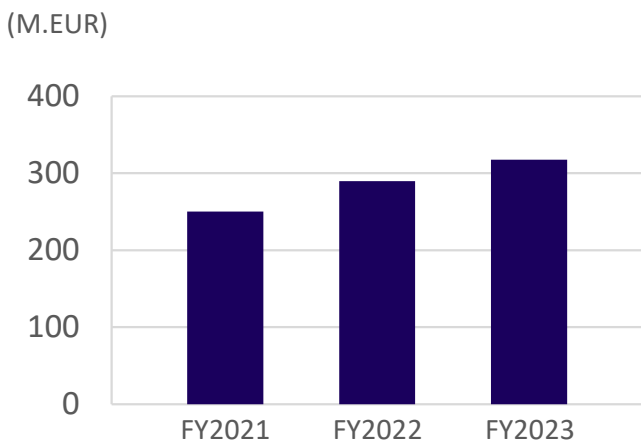


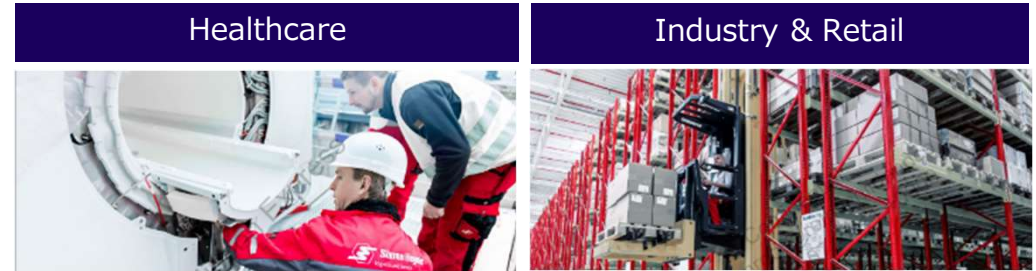


Company Profile

Company	SH HoldCo GmbH
Year of Incorporation	1920 ⁽¹⁾
Headquarter	Karlsruhe (Germany)
Representative	Stefan Ulrich
Business Activities	Contract logistics provider (e.g. warehousing, transportation, installation) for Medtech and industry & retail sectors. ULT ⁽²⁾ for pharma.
Major Areas of Operations	Europe, North and South America
Locations	58 (Warehouse, Office) ⁽³⁾
Revenue Trends ⁽⁴⁾	(M.EUR)

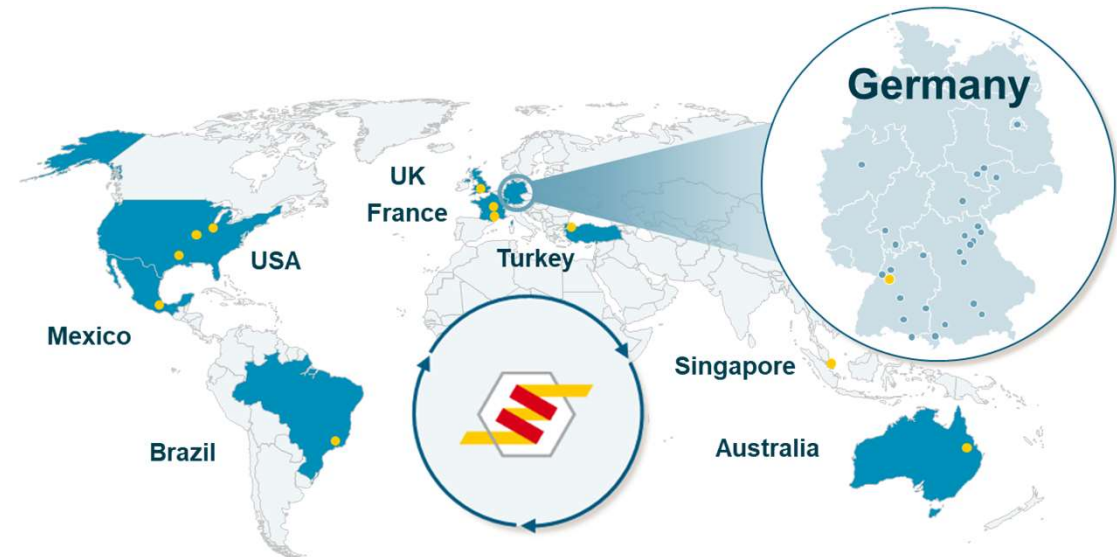


Business Overview



- | | |
|---|--|
| <ul style="list-style-type: none"> • Logistics solutions throughout the lifecycle of large medical equipment (Medtech) • Value-added services (e.g., project management, storage, transport & rigging) • Pharma logistics services with major pharma customers | <ul style="list-style-type: none"> • Inbound to manufacturing, aftermarket solutions, packaging, QC, assembling, customs support, returns and other various services. • Spare parts logistics, including on- and off-site technical services |
|---|--|

Locations



(1) Stated Simon Hegele Group Founding Year (2) Ultra-low temperature (3) Group total (4) Consolidated financials of SH HoldCo GmbH



Strategic Rationale	Overview
Growth in the healthcare market	Strengthen our capabilities through the acquisition of <u>a highly specialized logistics platform, expertise, and human capital</u> for lateral expansion
Enhancement of end-to-end solutions and cross-selling	Gain opportunities to provide <u>a wide range of services from regional logistics to international transportation services</u> across both companies' customer supply chains
Geographical expansion of Simon Hegele's business	<u>Build industry-specific platforms</u> on a global basis and <u>achieve lateral expansion for relevant key accounts</u>



By leveraging the synergies created from both companies' expertise and strengths, we can achieve growth in the healthcare market, enhance our end-to-end solution capabilities, and increase our presence in the global market