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Securities Code: 8804
March 29, 2012

To All Shareholders:

Hajime Sakuma
President and Representative Director
Tokyo Tatemono Co., Ltd.
9-9 Yaesu 1-Chome, Chuo-ku, Tokyo

**NOTICE OF THE RESOLUTION
OF THE 194th ORDINARY GENERAL MEETING OF SHAREHOLDERS**

We hereby inform you that the matters and proposals were reported and resolved as described below at the 194th Ordinary General Meeting of Shareholders of the Company held today.

Matters reported: The Business Reports, the Consolidated Financial Statements and the Financial Statements for the 194th Fiscal Term (from January 1, 2011 to December 31, 2011), as well as the results of audits by the Accounting Auditor and the Board of Corporate Auditors of the Consolidated Financial Statements
The contents of the above matters were duly reported.

Proposals resolved:

- Proposal No. 1** Reduction in Legal Capital Reserve and Appropriation of Surplus
The proposal was approved as originally proposed. A portion of the legal capital reserve was converted to other capital surplus, which was thereafter converted to the retained earnings brought forward.
- Proposal No. 2** Election of One (1) Director
The proposal was approved as originally proposed. Mr. Satoshi Fujimoto was newly elected as Director and assumed his office.
- Proposal No. 3** Election of Two (2) Corporate Auditors
The proposal was approved as originally proposed. Mr. Junichiro Okawa was re-elected as Corporate Auditor and Mr. Yutaka Shigemori was newly elected as Corporate Auditor, and each of them assumed their respective offices.
Mr. Junichiro Okawa and Mr. Yutaka Shigemori are external Corporate Auditors as provided for in Article 2, Item 16 of the Companies Act.

At the meeting of the Board of Directors held after the closing of the Ordinary General Meeting of Shareholders, Representative Directors and Executive Directors were elected as follows and each of them assumed their respective offices.

Chairman and Director	Makoto Hatanaka
President and Representative Director	Hajime Sakuma
Senior Managing Director and Representative Director	Akisato Saruta
Senior Managing Director and Representative Director	Kazumasa Kato
Managing Director	Hisao Shibayama
Managing Director	Tatsuo Usui
Managing Director	Shuuichiro Koshimizu
Managing Director	Hitoshi Nomura
Managing Director	Satoshi Fujimoto

In addition, at the meeting of the Board of Corporate Auditors, Mr. Masami Kubota and Mr. Junichiro Okawa were elected as Full-time Corporate Auditors and each of them assumed their respective offices.