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FOR IMMEDIATE RELEASE

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Notice Regarding the Issuance of Sustainability Bonds

Tokyo Tatemono Co., Ltd. (hereinafter, “the Company”) hereby announces that it has determined the issuance of the 37th unsecured bonds (subject to a limited interbond pari passu clause) (sustainability bond (*1)), as follows.

1. Purpose and Background of the Issuance of the Bonds

The Tokyo Tatemono group has been promoting the groupwide sustainability initiatives under its long-term vision named “Becoming a Next-generation Developer” looking ahead to the year 2030, which is the target year of the Sustainable Development Goals, in order to achieve both “contributions to solving social issues” and a “corporate growth” at a higher level.

Currently, the Company is promoting its large-scale urban redevelopment projects in the Yaesu, Nihonbashi, and Kyobashi area (hereinafter, “the YNK Area”), where its head office has been located since the foundation in 1896, including “TOFROM YAESU (Type 1 Urban Redevelopment Project for Yaesu 1-chome East Area in front of Tokyo Station (District A, District B))” and the “Type 1 Urban Redevelopment Project for Yaesu 1-chome North Area.” The Company has decided to issue the Sustainability Bonds with an aim to widely communicate the Tokyo Tatemono group’s initiatives to achieve city developments that contribute to solving social issues in the YNK Area as well as the group’s policy on sustainability.

Going forward, the Company will continue actively focusing on sustainability finance, and thus further accelerate the cycle of allocating the raised funds to its sustainability projects.

2. Overview of the Bonds

	37th unsecured bonds (subject to a limited interbond pari passu clause) (sustainability bond)
Issue amount	40.0 billion yen
Years to maturity	10 years
Interest rate	2.677%
Pricing date	February 20, 2026
Issue date	February 27, 2026
Maturity date	February 27, 2036
Credit rating	A (Japan Credit Rating Agency, Ltd. (hereinafter, “JCR”))
Lead manager	Mizuho Securities Co., Ltd. (bookrunner), Daiwa Securities Co., Ltd., SMBC Nikko Securities Inc.

3. Information Concerning the Issuance of the Bonds

1) Use of Proceeds

All of the proceeds from these bonds will be allocated to the acquisition and construction costs, or refinancing of such funds, for “TOFROM YAESU (Type 1 Urban Redevelopment Project for Yaesu 1-chome East Area in front of Tokyo Station (District A, District B),” which is a social project (*2) and green project (*3) satisfying the eligibility criteria set forth in the Company’s Sustainability Finance Framework “Community Development Contributing to Solving Social Issues in the YNK Area”.

2) External Evaluation by JCR

The Company’s Sustainability Finance Framework has obtained the highest rating of “SU1(F)” in the “JCR Sustainability Finance Framework Evaluation” on June 19, 2020 (*4).

<https://www.jcr.co.jp/greenfinance/>

(*1) Sustainability Bonds

Sustainability bonds are debt instruments whose proceeds must be used to finance eligible projects that: (1) contribute to solving social issues (social features); and (2) have a positive impact on the environment (green features).

(*2) Social Projects

Projects that contribute to achieving any of the following items 1 to 3

1. Basic infrastructure development, access to essential services
2. Socioeconomic advancement, empowerment
3. Food security

(*3) Green Projects

The eligible properties that have obtained or plan to obtain the highest or second-highest certification/re-certification from one of the three third-party certification organizations listed below.

1. Four or Five Stars in the DBJ Green Building certification
2. S Rank or A Rank in CASBEE for New Construction
3. Four or Five Stars in the BELS certification

(*4) JCR Sustainability Finance Framework Evaluation

The evaluation assesses the extent to which the proceeds from the finance made under the sustainability finance framework are allocated to social projects or green projects as defined by JCR, as well as the level of management, operation, and transparency initiatives related to the use of proceeds for the relevant sustainability finance.