

Press Release



TOKAI TOKYO FINANCIAL HOLDINGS, INC.

5-1, NIHONBASHI 2-CHOME, CHUO-KU, TOKYO 103-6130, JAPAN

*Note: This English translation is for reference purposes only. In the event of any discrepancy between the Japanese original and this English translation, the Japanese original shall prevail.
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(8616; PRIME Market, PREMIER Market)

April 1, 2025

Re: Notice of Completion of Absorption-type Merger between Consolidated Subsidiaries (CHEER Securities Inc. and Tokai Tokyo Digital Platform Co., Ltd.)

We, Tokai Tokyo Financial Holdings, Inc. ("the Company" hereinafter) announce that an absorption-type Merger between CHEER Securities Inc. (hereinafter referred to as "CHEER Securities"), a wholly-owned subsidiary of the Company, and Tokai Tokyo Digital Platform Co., Ltd., has been completed today as scheduled. We announced the subject merger on January 31, 2025.

Overview of CHEER Securities after the merger (as of April 1, 2025)

(1) Trade name	CHEER Securities Inc.
(2) Location	17-21, Shinkawa 1-chome, Chuo-Ku, Tokyo
(3) President and Representative Director	Nobuyuki Kobayashi
(4) Business description	Financial Instruments Business
(5) Capital	100 million yen
(6) Date of establishment	November 8, 2019
(7) Number of shares issued	865,000 shares
(8) Fiscal year end	March 31
(9) Major shareholders and shareholding ratio	Tokai Tokyo Financial Holdings, Inc. 100%

*There is no change from the information disclosed on January 31, 2025.

(end)

Contact: +81-(0)3-3517-8618, Corporate Communications, Tokai Tokyo Financial Holdings, Inc.