

Monthly Transaction Volume Summary

Financial Result
Highlights

Financial Reports

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Volume Summary**

Financial Highlights

From FY2017, PARCO has adopted the International Financial Reporting Standards (IFRS). In accordance with the IFRS, PARCO will report its tenant transaction volume (year-on-year) as part of its monthly transaction volume summary. "Tenant transaction volume" is the total value of the tenant transaction volumes of PARCO stores. Previous year values are calculated using the same standards.

The company publishes a quick estimation of "Tenant transaction volume" for the previous month around the second of each month and final figures around the fifteenth of each month.

PARCO Co., Ltd. Announces December 2019 Figures for "Tenant Transaction Volume" for Each Store

Integrated Sales by Store (YoY change %)

| | Dec.-19 |
|-----------------|---------|
| Sapporo | (8.6) |
| Sendai | (2.4) |
| Shin-Tokorozawa | (6.7) |
| Urawa | 1.2 |
| Ikebukuro | (7.3) |
| PARCO_ya Ueno | (4.7) |
| Hibarigaoka | 1.7 |
| Kichijoji | (4.3) |
| Chofu | 6.1 |
| Tsudanuma | (0.4) |
| Matsumoto | (13.2) |
| Shizuoka | (4.8) |
| Nagoya | (5.2) |
| Hiroshima | (8.1) |
| Fukuoka | (3.6) |
| Kumamoto | (27.8) |
| Total stores *1 | 9.5 |
| Existing stores | (4.0) |

Sales by Merchandise Category (YoY change %)

| Merchandise category | Dec.-19 |
|----------------------|---------|
| Clothing | 4.2 |
| Personal items | 3.0 |
| Sundrie goods | 28.5 |
| Restaurants | 23.7 |
| Foods | 7.8 |
| Others | 4.7 |
| Total | 9.5 |

Sales by Merchandise Category (YoY change %)

| Existing stores | Dec.-19 |
|-----------------|---------|
| Clothing | (8.5) |
| Personal items | (5.4) |
| Sundrie goods | (1.7) |
| Restaurants | 1.7 |
| Foods | 5.3 |
| Others | (0.6) |
| Total | (4.0) |

*Kinshicho PARCO opened on March 16, 2019.

*Shibuya PARCO main building opened on November 22, 2019.

*Utsunomiya PARCO closed on May 31, 2019.

*1 Total stores' includes transaction volume at Kinshicho PARCO, Shibuya PARCO main building and Utsunomiya PARCO.

Total Transaction Volume Results of All Stores

FY2019

| FY2019 | Mar. *1 | Apr. *1 | May *1 | Jun. *2 | Jul. *2 | Aug. *2 |
|-----------------|---------|---------|---------|---------|---------|---------|
| Total stores | 4.8 | 7.8 | 6.3 | 4.8 | (1.9) | 5.0 |
| Existing stores | 1.4 | 3.4 | 2.4 | 1.7 | (4.5) | 2.3 |
| | Sep. *2 | Oct. *2 | Nov. *3 | Dec. *3 | Jan. | Feb. |
| Total stores | 8.8 | (7.4) | 2.9 | 9.5 | | |
| Existing stores | 6.2 | (10.2) | (8.1) | (4.0) | | |

FY2018

| FY2018 | Mar. *4 | Apr. *4 | May *4 | Jun. *4 | Jul. *4 | Aug. *4 |
|-----------------|---------|---------|--------|---------|---------|---------|
| Total stores | 0.6 | (1.4) | (5.6) | 3.8 | (6.0) | 0.3 |
| Existing stores | (0.1) | (1.9) | (6.1) | 3.3 | (6.6) | 0.2 |
| | Sep. *5 | Oct. *5 | Nov. | Dec. | Jan. | Feb. |
| Total stores | 1.1 | 2.5 | (2.6) | (1.2) | (3.3) | 0.3 |
| Existing stores | (1.2) | 0.2 | - | - | - | - |

Notes:

Comparison for each month with stores (buildings) generating business results in the same month of the previous year.

Existing store figures are the total for stores (buildings) which had business results in the same month in the previous year.

*1 Existing stores' excludes transaction volume at Kinshicho PARCO.

*2 Existing stores' excludes transaction volume at Kinshicho PARCO and Utsunomiya PARCO.

*3 Existing stores' excludes transaction volume at Kinshicho PARCO, Shibuya PARCO main building and Utsunomiya PARCO.

*4 'Existing stores' excludes sales at Otsu PARCO and PARCO_ya (Ueno).

*5 'Existing stores' excludes sales at PARCO_ya (Ueno).