

Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

October 13, 2026

Consolidated Financial Results for the Nine Months Ended August 31, 2026 (Under Japanese GAAP)



Company name: Astena Holdings Co., Ltd.

Listing: Tokyo Stock Exchange

Securities code: 8095

URL: <https://www.astena-hd.com>

Representative: Satoshi Setoguchi

Inquiries: Hisanori Handa

Telephone: +81-3-3279-0481

Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: None

President&CEO

General Manager Finance and Corporate Planning Department

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended August 31, 2026 (from December 1, 2025 to August 31, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended August 31, 2026	52,247	14.9	3,009	7.3	2,799	3.1	2,006	22.7
August 31, 2025	45,477	8.1	2,803	40.1	2,714	34.7	1,635	43.7

Note: Comprehensive income For the nine months ended August 31, 2026: ¥ 2,256 million [36.0%]
For the nine months ended August 31, 2025: ¥ 1,658 million [28.4%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended August 31, 2026	49.67	-
August 31, 2025	40.56	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of August 31, 2026	74,784	29,006	38.3	708.30
November 30, 2025	75,921	27,444	35.7	670.99

Reference: Equity

As of August 31, 2026: ¥ 28,637 million

As of November 30, 2025: ¥ 27,081 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended November 30, 2025	-	9.00	-	9.00	18.00
Fiscal year ending November 30, 2026	-	9.00	-		
Fiscal year ending November 30, 2026 (Forecast)				9.00	18.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the third quarter dividend for the fiscal year ending November 30, 2026 :

Commemorative dividend	- yen
Special dividend	- yen

3. Consolidated financial result forecasts for the fiscal year ending November 30, 2026 (from December 1, 2025 to November 30, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	68,000	8.4	3,400	12.6	3,300	13.3	2,350	7.2	58.22

Note: Revisions to the financial result forecast most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included:	-	companies(	)
Excluded:	-	companies(	)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of August 31, 2026	41,182,421 shares
As of November 30, 2025	41,097,566 shares

(ii) Number of treasury shares at the end of the period

As of August 31, 2026	751,878 shares
As of November 30, 2025	736,281 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended August 31, 2026	40,400,253 shares
Nine months ended August 31, 2025	40,322,262 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Quarterly Consolidated Financial Statements and Primary Notes
Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of November 30, 2025	As of August 31, 2026
Assets		
Current assets		
Cash and deposits	10,190	8,089
Notes and accounts receivable - trade, and contract assets	18,858	17,532
Electronically recorded monetary claims - operating	4,066	3,372
Merchandise and finished goods	8,041	9,730
Work in process	1,650	2,236
Raw materials and supplies	2,514	3,050
Other	2,038	1,681
Allowance for doubtful accounts	(21)	(6)
Total current assets	47,339	45,687
Non-current assets		
Property, plant and equipment		
Buildings and structures	10,910	11,553
Accumulated depreciation	(7,024)	(7,282)
Buildings and structures, net	3,885	4,271
Machinery, equipment and vehicles	11,937	12,444
Accumulated depreciation	(9,446)	(9,834)
Machinery, equipment and vehicles, net	2,491	2,610
Land	2,614	2,926
Other	5,472	6,084
Accumulated depreciation	(3,793)	(4,164)
Other, net	1,678	1,920
Construction in progress	2,620	2,533
Total property, plant and equipment	13,291	14,263
Intangible assets		
Goodwill	3,976	3,728
Technical assets	404	378
Customer relationship	2,671	2,465
Other	1,065	946
Total intangible assets	8,118	7,518
Investments and other assets		
Investment securities	4,291	4,531
Retirement benefit asset	1,539	1,543
Other	1,366	1,265
Allowance for doubtful accounts	(24)	(25)
Total investments and other assets	7,172	7,315
Total non-current assets	28,582	29,097
Deferred assets		
Organization expenses	0	0
Total deferred assets	0	0
Total assets	75,921	74,784

(Millions of yen)

	As of November 30, 2025	As of August 31, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	9,551	10,227
Electronically recorded obligations - operating	5,056	4,631
Short-term borrowings	16,195	11,096
Accrued expenses	3,493	1,981
Income taxes payable	853	442
Provision for bonuses	815	762
Provision for product warranties	23	12
Other	2,084	1,978
Total current liabilities	38,074	31,132
Non-current liabilities		
Long-term borrowings	6,250	10,215
Deferred tax liabilities	742	729
Provision for share-based payments	137	137
Retirement benefit liability	2,306	2,361
Other	965	1,201
Total non-current liabilities	10,402	14,646
Total liabilities	48,476	45,778
Net assets		
Shareholders' equity		
Share capital	4,629	4,651
Capital surplus	6,344	6,365
Retained earnings	13,663	14,930
Treasury shares	(255)	(253)
Total shareholders' equity	24,382	25,694
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,438	1,619
Deferred gains or losses on hedges	0	1
Foreign currency translation adjustment	458	588
Remeasurements of defined benefit plans	803	733
Total accumulated other comprehensive income	2,699	2,942
Non-controlling interests	362	368
Total net assets	27,444	29,006
Total liabilities and net assets	75,921	74,784

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Nine-Month Period

(Millions of yen)

	For the nine months ended August 31, 2025	For the nine months ended August 31, 2026
Net sales	45,477	52,247
Cost of sales	29,339	34,512
Gross profit	16,138	17,735
Selling, general and administrative expenses	13,334	14,726
Operating profit	2,803	3,009
Non-operating income		
Interest and dividend income	59	66
Share of profit of entities accounted for using equity method	16	10
Administrative service fee income	65	1
Foreign exchange gains	17	-
Other	89	130
Total non-operating income	249	207
Non-operating expenses		
Interest expenses	115	228
Commission for syndicated loans	49	74
Compensation for damage	100	-
Foreign exchange losses	-	30
Other	73	84
Total non-operating expenses	338	417
Ordinary profit	2,714	2,799
Extraordinary income		
Gain on sale of non-current assets	2	1
Gain on sale of investment securities	8	0
Total extraordinary income	10	1
Extraordinary losses		
Loss on sale of non-current assets	0	-
Loss on disposal of non-current assets	19	7
Impairment losses	138	-
Business restructuring expenses	28	-
Total extraordinary losses	186	7
Profit before income taxes	2,539	2,793
Income taxes - current	897	632
Income taxes - deferred	13	152
Total income taxes	910	784
Profit	1,628	2,009
Profit (loss) attributable to non-controlling interests	(7)	2
Profit attributable to owners of parent	1,635	2,006

Quarterly Consolidated Statement of Comprehensive Income
For the Nine-Month Period

(Millions of yen)

	For the nine months ended August 31, 2025	For the nine months ended August 31, 2026
Profit	1,628	2,009
Other comprehensive income		
Valuation difference on available-for-sale securities	89	183
Deferred gains or losses on hedges	2	1
Foreign currency translation adjustment	(2)	132
Remeasurements of defined benefit plans, net of tax	(58)	(69)
Share of other comprehensive income of entities accounted for using equity method	(0)	-
Total other comprehensive income	30	246
Comprehensive income	1,658	2,256
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,665	2,249
Comprehensive income attributable to non-controlling interests	(7)	6