

April 13, 2026

## Consolidated Financial Results for the Three Months Ended February 28, 2026 (Under Japanese GAAP)

Company name: Astena Holdings Co.,Ltd.  
 Listing: Tokyo Stock Exchange  
 Securities code: 8095  
 URL: <https://www.astena-hd.com>  
 Representative: Satoshi Setoguchi, President&CEO  
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 Scheduled date to commence dividend payments: -  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the three months ended February 28, 2026 (from December 1, 2025 to February 28, 2026)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended February 28, 2026	16,557	15.5	1,152	11.7	1,079	3.6	586	16.0
February 28, 2025	14,334	6.8	1,032	127.1	1,042	117.1	505	102.6

Note: Comprehensive income For the three months ended February 28, 2026: ¥850 million [204.4%]  
 For the three months ended February 28, 2025: ¥279 million [(40.9)%]

	Basic earnings per share		Diluted earnings per share	
	Yen		Yen	
Three months ended February 28, 2026	14.52		-	
February 28, 2025	12.55		-	

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of February 28, 2026	73,309	27,880	37.6	683.05
November 30, 2025	75,441	27,397	35.9	670.86

Reference: Equity  
 As of February 28, 2026: ¥27,554 million  
 As of November 30, 2025: ¥27,076 million

### 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
Fiscal year ended November 30, 2025	-	9.00	-	9.00	18.00
Fiscal year ending November 30, 2026	-				
Fiscal year ending November 30, 2026 (Forecast)		9.00		9.00	18.00

Note: Revisions to the forecast of cash dividends most recently announced: None

**3. Forecast of consolidated financial results for the fiscal year ending November 30, 2026 (from December 1, 2025 to November 30, 2026)**

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending May 31, 2026	33,000	9.6	1,600	(28.0)	1,550	(27.9)	1,150	(10.7)	28.49
Fiscal year ending November 30, 2026	68,000	8.4	3,400	12.7	3,300	13.4	2,350	7.5	58.22

Note: Revisions to the earnings forecasts most recently announced: None

\* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
  - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
  - (ii) Changes in accounting policies due to other reasons: None
  - (iii) Changes in accounting estimates: None
  - (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of February 28, 2026	41,097,566 shares
As of November 30, 2025	41,097,566 shares

(ii) Number of treasury shares at the end of the period

As of February 28, 2026	757,889 shares
As of November 30, 2025	736,281 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended February 28, 2026	40,355,867 shares
Three months ended February 28, 2025	40,255,384 shares

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

\* Proper use of earnings forecasts, and other special matters

The above forecasts are based on information available as of the date of this release and assumptions such as forecasts of the future economic environment, and actual results may differ from the forecasts due to various factors in the future. For more information, see "1. Summary of Business Results, etc."

# Quarterly consolidated balance sheet

(Millions of yen)

	As of November 30, 2025	As of February 28, 2026
<b>Assets</b>		
Current assets		
Cash and deposits	10,190	8,466
Notes and accounts receivable - trade, and contract assets	18,858	16,818
Electronically recorded monetary claims - operating	4,066	4,526
Merchandise and finished goods	8,041	9,162
Work in process	1,650	1,845
Raw materials and supplies	2,514	2,865
Other	2,038	1,364
Allowance for doubtful accounts	(21)	(20)
<b>Total current assets</b>	<b>47,339</b>	<b>45,029</b>
Non-current assets		
Property, plant and equipment		
Buildings and structures	10,910	10,988
Accumulated depreciation	(7,024)	(7,113)
Buildings and structures, net	3,885	3,875
Machinery, equipment and vehicles	11,937	11,974
Accumulated depreciation	(9,446)	(9,521)
Machinery, equipment and vehicles, net	2,491	2,452
Land	2,614	2,932
Other	5,472	5,517
Accumulated depreciation	(3,793)	(3,863)
Other, net	1,678	1,653
Construction in progress	2,620	2,664
<b>Total property, plant and equipment</b>	<b>13,291</b>	<b>13,578</b>
Intangible assets		
Goodwill	4,755	4,646
Technical assets	404	395
Customer relationship	1,412	1,361
Other	1,065	1,005
<b>Total intangible assets</b>	<b>7,638</b>	<b>7,409</b>
Investments and other assets		
Investment securities	4,291	4,621
Retirement benefit asset	1,539	1,533
Other	1,366	1,160
Allowance for doubtful accounts	(24)	(23)
<b>Total investments and other assets</b>	<b>7,172</b>	<b>7,292</b>
<b>Total non-current assets</b>	<b>28,102</b>	<b>28,280</b>
Deferred assets		
Organization expenses	0	0
<b>Total deferred assets</b>	<b>0</b>	<b>0</b>
<b>Total assets</b>	<b>75,441</b>	<b>73,309</b>

	As of November 30, 2025	As of February 28, 2026
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	9,551	9,177
Electronically recorded obligations - operating	5,056	5,041
Short-term borrowings	16,195	12,189
Accrued expenses	3,493	2,640
Income taxes payable	853	474
Provision for bonuses	815	704
Provision for product warranties	23	20
Other	2,084	1,522
<b>Total current liabilities</b>	<b>38,074</b>	<b>31,771</b>
Non-current liabilities		
Long-term borrowings	6,250	9,754
Deferred tax liabilities	309	465
Provision for share-based payments	137	137
Retirement benefit liability	2,306	2,333
Other	965	965
<b>Total non-current liabilities</b>	<b>9,969</b>	<b>13,656</b>
<b>Total liabilities</b>	<b>48,043</b>	<b>45,428</b>
Net assets		
Shareholders' equity		
Share capital	4,629	4,629
Capital surplus	6,344	6,344
Retained earnings	13,658	13,875
Treasury shares	(255)	(255)
<b>Total shareholders' equity</b>	<b>24,377</b>	<b>24,593</b>
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,438	1,659
Deferred gains or losses on hedges	0	0
Foreign currency translation adjustment	458	520
Remeasurements of defined benefit plans	803	779
<b>Total accumulated other comprehensive income</b>	<b>2,699</b>	<b>2,960</b>
Non-controlling interests	321	326
<b>Total net assets</b>	<b>27,397</b>	<b>27,880</b>
<b>Total liabilities and net assets</b>	<b>75,441</b>	<b>73,309</b>

## Quarterly consolidated statement of income

(Millions of yen)

	Three months ended February 28, 2025	Three months ended February 28, 2026
Net sales	14,334	16,557
Cost of sales	9,287	10,666
Gross profit	5,046	5,891
Selling, general and administrative expenses	4,014	4,738
Operating profit	1,032	1,152
Non-operating income		
Interest and dividend income	26	29
Foreign exchange gains	1	-
Share of profit of entities accounted for using equity method	1	2
Other	31	46
Total non-operating income	60	78
Non-operating expenses		
Interest expenses	28	65
Commission for syndicated loans	2	54
Foreign exchange losses	-	14
Other	19	16
Total non-operating expenses	50	151
Ordinary profit	1,042	1,079
Extraordinary income		
Gain on sale of non-current assets	1	-
Gain on sale of investment securities	8	0
Total extraordinary income	10	0
Extraordinary losses		
Loss on disposal of non-current assets	3	0
Impairment losses	68	-
Total extraordinary losses	71	0
Profit before income taxes	980	1,079
Income taxes - current	269	251
Income taxes - deferred	209	238
Total income taxes	479	490
Profit	501	589
Profit (loss) attributable to non-controlling interests	(3)	3
Profit attributable to owners of parent	505	586

## Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended February 28, 2025	Three months ended February 28, 2026
Profit	501	589
Other comprehensive income		
Valuation difference on available-for-sale securities	(187)	221
Deferred gains or losses on hedges	1	0
Foreign currency translation adjustment	(16)	62
Remeasurements of defined benefit plans, net of tax	(20)	(23)
Share of other comprehensive income of entities accounted for using equity method	0	-
Total other comprehensive income	(222)	260
Comprehensive income	279	850
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	282	846
Comprehensive income attributable to non-controlling interests	(3)	3