



Summary of Consolidated Financial Results for Nine Months of Fiscal Year Ending March 31, 2026



February 5, 2026

Highlight

Corporate Name: Nifco Inc. (URL: <https://www.nifco.com/en/>)
 Stock Exchange: Prime Market; Code Number: 7988
 President & CEO: Masaharu Shibao
 Inquiries to: Hiroshi Hamada, General Manager, Finance & Accounting Department (+81-3-5476-4853)
 Dividend disbursement to be started on: —
 Preparation of supplementary reference materials for financial results: Yes
 Holding financial results briefing: None

(These figures are rounded down to the nearest million yen.)

1. Consolidated Financial Results for Nine Months of FY2025 (April 1 to December 31, 2025)

(1) Consolidated financial results

(The percentages denote year-on-year change.)

	Net sales		Operating profit		Ordinary profit	
	Million yen	%	Million yen	%	Million yen	%
9 Months FY2025	262,332	(0.6)	37,722	(0.4)	39,426	(2.4)
9 Months FY2024	264,020	(3.6)	37,862	20.1	40,403	16.6

Note: Comprehensive income: 25,077 million yen for 9 Months FY2025 [(11.0)%], 28,164 million yen for 9 Months FY2024 [(26.6)%]

	Profit attributable to owners of parent		Basic earning per share	Diluted earning per share
	Million yen	%	Yen	Yen
9 Months FY2025	28,539	2.2	301.56	—
9 Months FY2024	27,919	19.3	286.66	—

Note: Diluted profit attributable to owners of parent per share of 9 Months FY2025 and 9 Months FY2024 are not shown in the above table, as there are no potential common share with dilution effect.

(2) Consolidated financial position

	Total assets	Net assets	Net assets ratio	Net assets per share
	Million yen	Million yen	%	Yen
Third Qtr. FY2025	372,253	286,560	76.1	3,033.91
FY2024	379,816	278,725	72.4	2,888.37

Reference: Equity capital: 283,400 million yen in Third Qtr. FY2025, 274,967 million yen in FY2024

2. Dividends

	Dividend per share				
	At end of first quarter	At end of second quarter	At end of third quarter	At end of FY	FY
	Yen	Yen	Yen	Yen	Yen
FY2024	—	35.00	—	40.00	75.00
FY2025	—	40.00	—	—	—
FY2025 (forecast)	—	—	—	40.00	80.00

Note: Revision of the latest forecast of cash dividends: None

3. Forecasts for FY2025 (April 1, 2025 to March 31, 2026)

(The percentages denote year-on-year change.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earning per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
FY2025	348,000	(1.4)	49,500	0.6	49,500	(5.1)	30,600	(31.6)	315.76

Note: Revision of the latest forecasts: None

4. Others

(1) Changes in principal subsidiaries during the fiscal year (changes in specific subsidiaries, which involve changes in the scope of consolidation): None

New consolidation: – company (company name): – Exclusion: – company (company name): –

(2) Adoption of specific accounting policies for quarterly consolidated financial statement: Yes

(3) Changes in the principles and procedures of accounting concerning the preparation of consolidated financial statements and in the methods of presentation, etc. (stated in “Changes in Significant Accounting Policies for Preparing Consolidated Financial Statements”)

1) Changes following the revision of accounting standards, etc.: None

2) Changes other than 1): None

3) Changes in accounting estimates: None

4) Retrospective restatement: None

(4) Number of shares outstanding (common stocks)

1) Number of shares outstanding at end of the period (including treasury stocks)

3Q of FY2025	100,257,053	FY2024	100,257,053
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2) Number of treasury stocks at end of the period

3Q of FY2025	6,846,064	FY2024	5,058,850
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3) Average number of shares outstanding during the period

3Q of FY2025	94,638,487	3Q of FY2024	97,396,294
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*Quarterly financial results reports are exempt from quarterly review conducted by certificated public accountants or an audit corporation.

* Proper use of earnings forecasts and other special matters

Forward-looking statements or projections included in this document, including earnings projections, are based on currently available information and certain premises that are judged to be rational at the time of this writing. Actual results may differ greatly from the forecast figures depending on various factors.

(Consolidated Financial Statements)

Segment Information

[Business segment information]

- For the Nine Months of FY2024 (April 1 to December 31, 2024)

(Unit: Millions of yen)

	Reportable segments			Elimination & corporate expenses	Consolidated figures
	Industrial plastic parts & components	Bedding & furniture	Total		
Net sales and segment profit (loss)					
Net sales					
(1) Net sales to external customers	236,704	27,315	264,020	-	264,020
(2) Intersegment sales or transfers	-	-	-	-	-
Total	236,704	27,315	264,020	-	264,020
Segment profit (loss)	37,839	4,257	42,097	(4,235)	37,862

- For the Nine Months of FY2025 (April 1 to December 31, 2025)

(Unit: Millions of yen)

	Reportable segments			Elimination & corporate expenses	Consolidated figures
	Industrial plastic parts & components	Bedding & furniture	Total		
Net sales and segment profit (loss)					
Net sales					
(1) Net sales to external customers	235,561	26,770	262,332	-	262,332
(2) Intersegment sales or transfers	-	-	-	-	-
Total	235,561	26,770	262,332	-	262,332
Segment profit (loss)	37,767	4,126	41,893	(4,171)	37,722