

Units : ¥ mn

【Consolidated】

* Figures in () are % of sales.

	1-2Q FYE3/26 Actual (from April 1, 2025 to September 30, 2025)	1-2Q FYE3/25 Actual (from April 1, 2024 to September 30, 2024)	YoY	FYE3/26 Forecast (from April 1, 2025 to March 31, 2026)	FYE3/25 Actual (from April 1, 2024 to March 31, 2025)	YoY
	Amount	Amount	Amount (%)	Amount	Amount	Amount (%)
Net sales	19,095	18,887	208 (1.1%)	40,876	38,698	2,178 (5.6%)
Gross profit	11,534 (60.4%)	11,343 (60.1%)	191 (1.7%)	24,253 (59.3%)	22,991 (59.4%)	1,261 (5.5%)
SG&A expenses	8,721 (45.7%)	8,301 (44.0%)	419 (5.1%)	19,016 (46.5%)	17,599 (45.5%)	1,417 (8.1%)
Operating income	2,813 (14.7%)	3,042 (16.1%)	-228 (-7.5%)	5,236 (12.8%)	5,392 (13.9%)	-156 (-2.9%)
Capital investment (including intangible and leased assets)	994	545	448	4,697	1,445	3,252
Depreciation expenses (Tangible, intangible and leased assets)	571	485	86 (17.7%)	1,200	1,059	140 (13.3%)
R&D expenses (SG&A expenses)	988 (5.2%)	978 (5.2%)	10 (1.0%)	2,291 (5.6%)	1,985 (5.1%)	306 (15.4%)
Employees at period end	1,448	1,412	36		1,413	

【Non-Consolidated】

	1-2Q FYE3/26 Actual (from April 1, 2025 to September 30, 2025)	1-2Q FYE3/25 Actual (from April 1, 2024 to September 30, 2024)	YoY	FYE3/26 Forecast (from April 1, 2025 to March 31, 2026)	FYE3/25 Actual (from April 1, 2024 to March 31, 2025)	YoY
	Amount	Amount	Amount(%)	Amount	Amount	Amount(%)
Net sales	12,449	11,423	1,026 (9.0%)	24,601	22,973	1,628 (7.1%)
Gross profit	5,928 (47.6%)	5,560 (48.7%)	368 (6.6%)	11,309 (46.0%)	10,873 (47.3%)	435 (4.0%)
SG&A expenses	4,488 (36.1%)	4,153 (36.4%)	334 (8.1%)	9,601 (39.0%)	8,850 (38.5%)	751 (8.5%)
Operating income	1,440 (11.6%)	1,407 (12.3%)	33 (2.4%)	1,707 (6.9%)	2,023 (8.8%)	-315 (-15.6%)
Capital investment (including intangible and leased assets)	361	296	65	2,946	919	2,026
Depreciation expenses (Tangible, intangible and leased assets)	259	209	49 (23.6%)	588	448	139 (31.2%)
R&D expenses (SG&A expenses)	857 (6.9%)	851 (7.5%)	6 (0.8%)	2,004 (8.1%)	1,729 (7.5%)	274 (15.9%)
Net financial balance	2,557	2,299	258 (11.2%)	2,226	2,389	-163 (-6.8%)
Employees at period end	535	516	19		523	

【Sales<Japan & Overseas>】

【1-2Q FYE3/26 Actual】

Japan & Overseas Business & Product Category		Japan			Overseas				Total		
		Amount	Composition ratio	YoY	Amount	Composition ratio	YoY	Overseas sales ratio	Amount	Composition ratio	YoY
		¥ mn	%	%	¥ mn	%	%	%	¥ mn	%	%
	Artificial Teeth Products	730	9.1	2.6	2,800	25.2	-0.0	79.3	3,531	18.5	0.5
	Abrasive Products	1,091	13.6	7.8	1,740	15.7	-2.6	61.5	2,831	14.8	1.2
	Metal Products	90	1.1	20.0	-	--	--	--	90	0.5	20.0
	Chemical Products	2,227	27.9	18.1	4,426	39.9	2.4	66.5	6,653	34.8	7.2
	Cements Products	582	7.3	2.9	1,041	9.4	-8.4	64.1	1,623	8.5	-4.7
	Machinery, Equipment & Other Products	2,587	32.4	-4.0	666	6.0	-7.9	20.5	3,253	17.0	-4.8
	Dental Business	7,309	91.4	5.2	10,674	96.2	-0.9	59.4	17,983	94.1	1.5
	Nail Care Business	636	8.0	-3.4	427	3.8	-7.8	40.1	1,063	5.6	-5.2
	Other Businesses (Industrial rubber abrasives)	48	0.6	2.1	-	--	--	--	48	0.3	2.1
Total		7,994	100.0	4.5	11,101	100.0	-1.2	58.1	19,095	100.0	1.1
Impact of exchange fluctuations (YoY)		0			-176				-176		
Currency neutral basis (excluding impact of exchange fluctuation)		7,994		4.5	11,277		0.4	58.5	19,271		2.0

【1-2Q FYE3/25 Actual】

Japan & Overseas Business & Product Category		Japan			Overseas				Total		
		Amount	Composition ratio	YoY	Amount	Composition ratio	YoY	Overseas sales ratio	Amount	Composition ratio	YoY
		¥ mn	%	%	¥ mn	%	%	%	¥ mn	%	%
	Artificial Teeth Products	712	9.3	0.4	2,801	24.9	8.1	79.7	3,513	18.6	6.4
	Abrasive Products	1,012	13.2	3.6	1,786	15.9	13.7	63.8	2,799	14.8	9.8
	Metal Products	75	1.0	-11.5	-	--	--	0.0	75	0.4	-11.5
	Chemical Products	1,885	24.6	27.1	4,322	38.5	28.5	69.6	6,207	32.9	28.1
	Cements Products	566	7.4	11.0	1,136	10.1	27.1	66.8	1,703	9.0	21.3
	Machinery, Equipment & Other Products	2,694	35.2	7.8	723	6.4	36.7	21.2	3,418	18.1	12.9
	Dental Business	6,946	90.8	10.9	10,770	95.9	20.3	60.8	17,717	93.8	16.5
	Nail Care Business	659	8.6	-2.7	463	4.1	-10.9	41.3	1,122	5.9	-6.3
	Other Businesses (Industrial rubber abrasives)	47	0.6	31.7	-	--	--	0.0	47	0.2	31.7
Total		7,653	100.0	9.7	11,233	100.0	18.6	59.5	18,887	100.0	14.8
Impact of exchange fluctuations (YoY)		0			779				779		
Currency neutral basis (excluding impact of exchange fluctuation)		7,653		9.7	10,453		10.4	57.7	18,107		10.1

【1-2Q FYE3/24 Actual】

Japan & Overseas Business & Product Category		Japan			Overseas				Total		
		Amount	Composition ratio	YoY	Amount	Composition ratio	YoY	Overseas sales ratio	Amount	Composition ratio	YoY
		¥ mn	%	%	¥ mn	%	%	%	¥ mn	%	%
	Artificial Teeth Products	709	10.2	-0.7	2,591	27.4	12.7	78.5	3,301	20.1	9.5
	Abrasive Products	976	14.0	0.7	1,572	16.6	1.1	61.7	2,548	15.5	1.0
	Metal Products	85	1.2	-13.6	-	--	--	0.0	85	0.5	-13.6
	Chemical Products	1,483	21.3	-2.8	3,363	35.5	18.3	69.4	4,846	29.5	10.9
	Cements Products	510	7.3	1.8	894	9.4	4.8	63.7	1,404	8.5	3.7
	Machinery, Equipment & Other Products	2,498	35.8	-10.1	529	5.6	3.9	17.5	3,028	18.4	-8.0
	Dental Business	6,263	89.8	-5.0	8,950	94.5	11.0	58.8	15,214	92.5	3.8
	Nail Care Business	677	9.7	8.3	519	5.5	1.9	43.4	1,197	7.3	5.4
	Other Businesses (Industrial rubber abrasives)	35	0.5	-18.4	-	--	--	0.0	35	0.2	-18.4
Total		6,977	100.0	-3.9	9,470	100.0	10.5	57.6	16,447	100.0	3.9
Impact of exchange fluctuations (YoY)		0			545				546		
Currency neutral basis (excluding impact of exchange fluctuation)		6,976		-3.9	8,924		4.1	56.1	15,901		0.4

[Overseas Sales (by region)]

[1-2Q FYE3/26 Actual]

Japan & Overseas Business & Product Category		North & Latin America		Europe		China		Asia ex-China & Oceania	
		Amount	YoY	Amount	YoY	Amount	YoY	Amount	YoY
		¥ mn	%	¥ mn	%	¥ mn	%	¥ mn	%
	Artificial Teeth Products	81	-16.6	1,404	4.2	849	0.5	465	-8.8
	Abrasive Products	974	2.3	445	-7.8	83	-36.7	236	8.1
	Metal Products	-	--	-	--	-	--	-	--
	Chemical Products	1,155	3.1	1,314	-2.4	1,459	5.4	496	5.7
	Cements Products	91	30.3	262	-11.1	441	6.7	245	-31.3
	Machinery, Equipment & Other Products	168	4.7	438	2.9	34	117.0	24	-79.7
	Dental Business	2,471	2.9	3,865	-0.9	2,868	2.8	1,468	-12.4
	Nail Care Business	74	-18.8	0	293.2	2	-39.8	349	-4.9
	Other Businesses (Industrial rubber abrasives)	-	--	-	--	-	--	-	--
Total		2,545	2.1	3,866	-0.9	2,870	2.7	1,818	-11.1
Impact of exchange fluctuations (YoY)		-99		48		-74		-51	
Currency neutral basis (excluding impact of exchange fluctuation)		2,645	6.1	3,817	-2.1	2,944	5.4	1,869	-8.5

[1-2Q FYE3/25 Actual]

Japan & Overseas Business & Product Category		North & Latin America		Europe		China		Asia ex-China & Oceania	
		Amount	YoY	Amount	YoY	Amount	YoY	Amount	YoY
		¥ mn	%	¥ mn	%	¥ mn	%	¥ mn	%
	Artificial Teeth Products	97	65.6	1,348	12.9	845	-2.9	510	8.9
	Abrasive Products	952	21.4	483	5.8	131	14.7	218	1.5
	Metal Products	-	--	-	--	-	--	-	--
	Chemical Products	1,120	22.3	1,346	9.6	1,384	63.6	470	26.6
	Cements Products	69	15.3	295	17.5	414	10.0	357	73.7
	Machinery, Equipment & Other Products	161	131.2	426	26.0	16	-4.1	120	14.7
	Dental Business	2,402	27.1	3,899	12.4	2,791	25.5	1,676	22.8
	Nail Care Business	91	-23.5	0	-36.6	3	-60.2	367	-5.9
	Other Businesses (Industrial rubber abrasives)	-	--	-	--	-	--	-	--
Total		2,493	24.1	3,900	12.4	2,795	25.1	2,044	16.4
Impact of exchange fluctuations (YoY)		174		290		210		103	
Currency neutral basis (excluding impact of exchange fluctuation)		2,319	15.4	3,609	4.0	2,584	15.7	1,941	10.5

[1-2Q FYE3/24 Actual]

Japan & Overseas Business & Product Category		North & Latin America		Europe		China		Asia ex-China & Oceania	
		Amount	YoY	Amount	YoY	Amount	YoY	Amount	YoY
		¥ mn	%	¥ mn	%	¥ mn	%	¥ mn	%
	Artificial Teeth Products	58	-1.0	1,193	13.5	870	16.7	468	5.9
	Abrasive Products	784	-4.9	457	11.2	114	22.4	215	-4.0
	Metal Products	-	--	-	--	-	--	-	--
	Chemical Products	916	10.4	1,229	28.5	846	25.9	371	-3.5
	Cements Products	60	-17.8	251	2.2	376	18.5	206	-4.8
	Machinery, Equipment & Other Products	69	-59.7	338	14.7	16	-25.4	104	445.2
	Dental Business	1,890	-3.6	3,469	17.2	2,224	20.1	1,365	6.1
	Nail Care Business	119	-16.3	0	1.2	8	-25.3	390	10.1
	Other Businesses (Industrial rubber abrasives)	0	--	0	--	0	--	0	--
Total		2,010	-4.5	3,469	17.2	2,233	19.9	1,756	7.0
Impact of exchange fluctuations (YoY)		112		328		55		49	
Currency neutral basis (excluding impact of exchange fluctuation)		1,897	-9.8	3,141	6.1	2,177	16.8	1,707	4.0