



Consolidated Financial Results for the Fiscal Year Ended April 30, 2025 (Under Japan GAAP)

June 12, 2025

Company name: 3-D Matrix, Ltd. Listing: Tokyo
 Securities code: 7777 URL: <http://www.3d-matrix.co.jp/>
 Representative: Jun Okada, President and Representative Director
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 Scheduled date of Ordinary General Meeting of Shareholders: July 24, 2025 Scheduled date to commence dividend payments: —
 Scheduled date to file annual securities report: July 24, 2025
 Preparation of supplementary material on quarterly financial results : Yes
 Holding of quarterly financial results briefing : Yes (webcast only)

(Figures are rounded down to the nearest million yen.)

1. Consolidated financial results for the fiscal year ended April 30, 2025 (from May 1, 2024 to April 30, 2025)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
FYE April 2025	6,934	51.1	(1,156)	—	(2,483)	—	(2,501)	—
FYE April 2024	4,588	98.3	(2,117)	—	140	—	(255)	—

Note: Comprehensive income FYE April 2025 ¥ (1,462) million (— %) FYE April 2024 ¥ (2,436) million (— %)

	Basic earnings per share	Diluted earnings per share	Return on equity	Operating return on assets	Operating profit margin on sales
	¥	¥	%	%	%
FYE April 2025	△25.20	—	(310.8)	(40.1)	(16.7)
FYE April 2024	△3.49	—	—	2.4	(46.1)

Reference: Equity gains (losses) in affiliates FYE April 2024 ¥ — million FYE April 2023 ¥ — million

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	¥ million	¥ million	%	¥
FYE April 2025	6,513	2,216	26.8	15.82
FYE April 2024	5,886	353	(2.3)	(1.66)

Reference: Equity FYE April 2025 ¥ 1,744 million FYE April 2024 ¥ (135) million

(3) Consolidated cash flows

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Balance of cash and cash equivalents at the end of the period
	¥ million	¥ million	¥ million	¥ million
FYE April 2025	(1,714)	(33)	2,013	1,580
FYE April 2024	(1,899)	(29)	2,062	1,363

2. Dividends

	Annual dividends per share					Total dividends	Dividend payout ratio (consolidated)	Dividend payout ratio on net assets (consolidated)
	Q1-end	Q2-end	Q3-end	Fiscal year-end	Total			
	¥	¥	¥	¥	¥	¥	%	%
FYE April 2024	—	0.00	—	0.00	0.00	—	—	—
FYE April 2025	—	0.00	—	0.00	0.00	—	—	—
FYE April 2026 (Forecast)	—	0.00	—	0.00	0.00		—	

3. Consolidated financial forecasts for the fiscal year ending April 30, 2026 (from May 1, 2025 to April 30, 2026) (Percentages indicate year-on-year changes.)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
Full fiscal year	9,283	33.9	400	—	346	—	301	—	2.73

Note: Revisions to the financial forecasts most recently announced: Yes

* Notes

(1) Changes in significant subsidiaries during the period : None

(changes in specified subsidiaries resulting in the change in scope of consolidation)

Newly included: — companies (Company name), Excluded: — companies (Company name)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements : None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations : None

(ii) Changes in accounting policies due to other reasons : None

(iii) Changes in accounting estimates : None

(iv) Restatement : None

(4) Number of issued shares (common stock)

(i) Total number of issued shares at the end of the period (including treasury stock)

FYE April 2025	110,293,406 shares	FYE April 2024	81,640,709 shares
FYE April 2025	246 shares	FYE April 2024	246 shares
FYE April 2025	99,241,179 shares	FYE April 2024	73,288,046 shares

(ii) Number of treasury stock at the end of the period

(iii) Average number of shares outstanding during the period (cumulative)

* Quarterly financial results reports are exempt from quarterly reviews conducted by certified public accountants or audit corporations.

* Proper use of financial forecasts and other special matters

The forward-looking statements, including earnings forecasts, shown in these materials are based on information currently available and certain assumptions that the Company regards as reasonable. They are not intended to promise their achievement. Actual performance and other results may significantly differ from these forecasted figures due to various factors. Please refer to [1. Qualitative Information on Quarterly Financial Results: (3) Explanation of Consolidated Financial Results Forecast and Other Forward-looking Information] on page 7 of the Appendix for details with regard to the assumptions used as the basis for the financial forecasts and special remarks regarding the use of the financial forecasts.