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FOR IMMEDIATE RELEASE

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 (Securities Code: 7128; TSE Prime Market)  
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### **Notice of Revisions to Numerical Targets for the Final Fiscal Year of the Medium-Term Management Plan**

UNISOL Holdings Corporation (the “Company”) hereby announces that, at the Board of Directors meeting held today, it has resolved to revise the quantitative targets for fiscal year ending December 31, 2026, the final fiscal year of the Medium-Term Management Plan “UNISOL” announced on March 30, 2022 after taking into consideration the most recent earnings trends. The details are as follows.

1. Details of revision  
 Quantitative targets

		Fiscal year ending December 31, 2026 Announced plan	Fiscal year ending December 31, 2026 Revised plan
Net sales	Millions of yen	180,000	165,000
Operating profit	Millions of yen	5,800	3,400
Operating profit margin	%	3.2	2.1
Adjusted EBITDA	Millions of yen	7,800	4,500
ROE	%	5.7	2.9

2. Reason for revision

The Company defined its MISSION (the mission it should fulfill every day), as “Open up ‘the present’ with impressive proposals, and accompany customers beyond the changes,” and defined what it aspires to be in 10 years as “Aspire to be the ‘Solution Partner’ whom customers choose first, by solving various challenges faced in manufacturing sites with our unique ideas.”

In “UNISOL” ~ Change and challenge toward the next stage ~, which the Company positions as further enhancement of the management base in the next stage toward achieving what it aspires to be in 10 years, the Company has been following a basic strategy of differentiating the Company from others in existing business by leveraging the synergy of management integration, and developing new business fields. In January 2026, to accelerate the realization of integrated synergies, “UNISOL Corporation” was established as the core company of the Machinery and Tools segment through the merger of its consolidated subsidiaries, the former Maruka Corporation and G-NET CORPORATION.

However, in the business areas related to domestic machinery market, the continued wait-and-see stance on capital investment, particularly in the automotive sector and the semiconductor sector. In addition, in the domestic construction market, demand continues to stagnate due to factors such as rising material costs, labor shortages, and delays in project timelines caused by reforms in working styles in the construction industry. As a result, the Company has decided to revise the quantitative targets for the final fiscal year (ending December 31, 2026).



(Reference) Medium-Term Plan “UNISOL” performance trend

		Fiscal year ended December 31, 2022 Results	Fiscal year ended December 31, 2023 Results	Fiscal year ended December 31, 2024 Results	Fiscal year ended December 31, 2025 Results	Fiscal year ending December 31, 2026 Revised plan
Net sales	Millions of yen	162,416	172,980	161,716	159,036	165,000
Operating profit	Millions of yen	5,895	5,705	3,844	3,380	3,400
Operating profit margin	%	3.6	3.3	2.4	2.1	2.1
ROE	%	6.6	6.6	6.4	2.6	2.9

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