



June 14, 2023

PRESS RELEASE

Company Name: Prored Partners Co., Ltd.  
 (Securities code: 7034, TSE Prime Market)  
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**Notice Concerning the Posting of Non-Operating Income and Revisions to Full-Year Financial Results Forecasts**

Prored Partners Co., Ltd. ("the Company") announces that the Company has posted non-operating income for the second quarter of the fiscal year ending October 31, 2023 (February 1, 2023 to April 30, 2023). The Company also announces that at a meeting of the Board of Directors held on June 14, 2023, the Company resolved to revise its full-year results forecasts for the fiscal year ending October 31, 2023 (November 1, 2022 to October 31, 2023) announced on December 15, 2022, given current changes in the business environment. Details are as follows.

1. Posting of non-operating income

(1) Details of non-operating income

The Company posted non-operating income as a result of the management of an investment limited partnership in which the Company invests.

① Non-consolidated

Gain on investments in investment partnerships: 863 million yen

② Consolidated

Gain on investments in investment partnerships: 4,983 million yen

(2) Impact on business performance

As a result of the above, profits were as follows.

① Non-consolidated

Profit: 863 million yen

② Consolidated

Profit attributable to owners of parent: 1,079 million yen

2. Revisions to full-year results forecasts

(1) Revision to consolidated results forecasts for the fiscal year ending October 31, 2023 (November 1, 2022 - October 31, 2023)  
 (Unit: million yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share (Yen)
Previously announced forecast (A)	2,361	-	-	-	-
Newly revised forecast (B)	2,361	(619)	-	-	-

Change (B－A)	-	-	-	-	-
Change (%)	-	-	-	-	-
(Reference) Results for the previous fiscal year (Fiscal year ended October 31, 2022)	2,718	(148)	(209)	(871)	(79.78)

(2) Reason for the revision to consolidated results forecasts

While the Company announced its forecast only for consolidated net sales on December 15, 2022, it has resolved at the meeting of the Board of Directors to publish its forecast for consolidated operating profit, because a reasonable calculation of consolidated operating profit became possible in light of the business environment surrounding the Company and the transfer of the Pro-Sign BSM (Business Spend Management) Business. Figures for consolidated results forecasts are calculated based on the below.

① Net sales

The net sales forecast remains unchanged, as the Company and its subsidiary Knowledge Management Research Institute are making progress as planned.

② Operating profit

While the Company did not disclose operating profit because the transformation of the service portfolio in existing consulting and the direction of Pro-Sign were under consideration, it forecasts operating profit based on a review of the cost structure in line with the transformation of the service portfolio as well as a decrease in personnel expenses for engineers and infrastructure costs associated with the transfer of the Pro-Sign BSM Business.

③ Ordinary profit and profit attributable to owners of parent

The Company will not disclose forecasts, given the difficulty in reasonably predicting the timing and amount of future accruals for profit and loss caused by the management of the investment limited partnership in which the Company invests.

The Company will endeavor to optimize expenses through a review of the cost structure in light of the ongoing challenges of the business environment surrounding the Company.

(Note) The forecasts above are forward-looking statements based on information available at the time of publication of this notice. Actual results may differ because of a variety of factors.