



Supplementary Data of Consolidated Financial Statements
for the Year Ended March 31, 2026 (IFRS Basis)

April 27, 2026

NITTO DENKO CORPORATION

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(Note) In the amounts of money in this document, fractions below the shown figures are omitted. Percentages(%) are rounded to the nearest decimal point.

In this document, year-on-year changes from same period in the previous year are shown as YoY, quarter-on-quarter changes from the previous quarter are shown as QoQ.

Forward-looking statements such as those relating to earnings forecasts and other projections contained in this material are management's current assumptions and beliefs based on currently available information. Such forward-looking statements are subject to a number of risks, uncertainties and other factors. Accordingly, actual results may differ materially from those projected due to various factors.

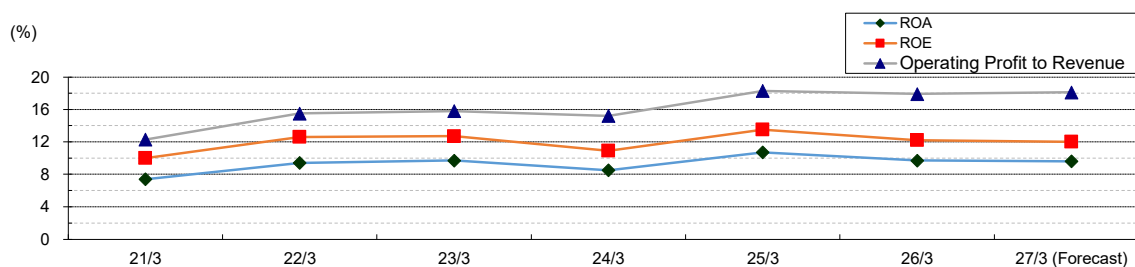
Summary of Results and Forecasts

	Unit	Consolidated Results		Consolidated Forecasts
		FY2024	FY2025	FY2026
Revenue	Millions of yen	1,013,878	1,028,171	1,065,000
Operating Profit	Millions of yen	185,667	183,615	193,000
Profit Before Income Taxes	Millions of yen	185,329	184,976	193,000
Net Profit Attributable to Owners of the Parent Company	Millions of yen	137,237	133,498	141,000
Basic Earnings Per Share	Yen	195.74	197.20	209.30
Dividend Payout Ratio	%	28.6	30.4	30.6
ROA	%	10.7	9.7	9.6
ROE	%	13.5	12.2	12.0
Operating Profit to Revenue	%	18.3	17.9	18.1
Shareholders' Equity to Total Assets	%	79.0	79.6	80.0
Depreciation and Amortization	Millions of yen	65,595	70,677	79,000
Capital Expenditure	Millions of yen	92,976	86,841	120,000
R & D Expenditures	Millions of yen	46,771	48,025	50,000
Exchange Rate (Average Rate)	Yen/1US\$	152.9	150.2	153.0

(Note) The Company has implemented the stock split with an effective date of October 1, 2024 and a record date of September 30, 2024. Each share of common stock has been split into five shares. The above basic earnings per share is based on the assumption that the stock split is conducted at the beginning of FY2024.

* ROA Ratio of profit attributable to owners of the parent company to total assets
 ROE Return on equity attributable to owners of the parent company

Management Indices



Business Results and Forecasts

(Millions of yen)

		Revenue	Operating Profit	Profit Before Income Taxes	Net Profit attributable to owners of the parent company
1H, FY2024 (Apr.-Sep.)	Results	521,723	109,267	108,932	79,975
2H, FY2024 (Oct.-Mar.)		492,154	76,400	76,397	57,261
FY2024		1,013,878	185,667	185,329	137,237
1H, FY2025 (Apr.-Sep.)		513,569	94,504	95,167	68,926
2H, FY2025 (Oct.-Mar.)		514,602	89,111	89,808	64,572
FY2025		1,028,171	183,615	184,976	133,498
	YoY (%)	1.4	(1.1)	(0.2)	(2.7)
1H, FY2026 (Apr.-Sep.)	Forecasts	527,500	97,000	97,000	71,000
FY2026		1,065,000	193,000	193,000	141,000

(Millions of yen)

		Capital Expenditure	Depreciation and Amortization	R&D Expenditure
FY2024	Results	92,976	65,595	46,771
FY2025		86,841	70,677	48,025
FY2026	Forecasts	120,000	79,000	50,000

(Yen/1US\$)

Exchange Rate	1Q (Apr.-Jun.)	2Q (Jul.-Sep.)	3Q (Oct.-Dec.)	4Q (Jan.-Mar.)	Full-year (Apr.-Mar.)
Results FY2024	154.6	152.9	150.1	154.3	152.9
Results FY2025	145.7	146.9	152.7	155.5	150.2
Forecasts FY2025 as of Jan. 26	\	\	\	154.3	150.0
Forecasts FY2026	153.0	153.0	153.0	153.0	153.0

Revenue and Operating Profit by Segment

(Millions of yen)

		Results																			Forecasts			
		FY2024							FY2025												FY2025 as of Jan. 26			
		1Q (Apr.-Jun.)	2Q (Jul.-Sep.)	1H (Apr.-Sep.)	3Q (Oct.-Dec.)	4Q (Jan.-Mar.)	2H (Oct.-Mar.)	Full-year (Apr.-Mar.)	1Q (Apr.-Jun.)	2Q (Jul.-Sep.)	1H (Apr.-Sep.)	3Q (Oct.-Dec.)	4Q (Jan.-Mar.)		2H (Oct.-Mar.)		Full-year (Apr.-Mar.)			4Q (Jan.-Mar.)	2H (Oct.-Mar.)	Full-year (Apr.-Mar.)		
														YoY (%)	QoQ (%)		YoY (%)	Change from Forecasts (%)		YoY (%)	Change from Forecasts (%)			
Industrial Tape	Revenue	85,339	91,361	176,701	90,234	84,893	175,128	351,829	85,780	93,408	179,189	95,884	91,532	7.8	(4.5)	187,417	7.0	0.9	366,607	4.2	0.4	89,925	185,810	365,000
	Operating Profit	11,260	14,015	25,275	12,435	8,152	20,588	45,864	9,871	13,812	23,683	15,163	12,814	57.2	(15.5)	27,978	35.9	6.3	51,662	12.6	3.3	11,152	26,316	50,000
Optronics	Information Fine Materials	105,382	108,380	213,762	103,171	90,719	193,891	407,654	99,528	100,572	200,101	103,019	83,113	(8.4)	(19.3)	186,133	(4.0)	(1.5)	386,234	(5.3)	(0.7)	85,878	188,898	389,000
	Circuit Materials	30,381	42,073	72,454	32,798	29,086	61,884	134,339	31,013	38,745	69,758	39,120	32,698	12.4	(16.4)	71,818	16.1	2.2	141,577	5.4	1.1	31,121	70,241	140,000
	Revenue	135,763	150,454	286,217	135,970	119,805	255,775	541,993	130,541	139,318	269,859	142,140	115,812	(3.3)	(18.5)	257,952	0.9	(0.5)	527,812	(2.6)	(0.2)	116,999	259,140	529,000
	Operating Profit	45,609	50,526	96,136	41,759	35,221	76,980	173,117	36,755	40,331	77,086	43,419	29,365	(16.6)	(32.4)	72,784	(5.5)	(2.8)	149,871	(13.4)	(1.4)	31,493	74,913	152,000
Human Life	Life Science	10,173	10,857	21,031	11,919	11,578	23,498	44,529	10,428	14,559	24,988	15,418	13,603	17.5	(11.8)	29,022	23.5	(1.7)	54,011	21.3	(0.9)	14,092	29,511	54,500
	Membrane	8,256	9,202	17,458	9,163	8,048	17,212	34,671	8,596	8,143	16,740	8,551	8,117	0.9	(5.1)	16,669	(3.2)	(3.4)	33,409	(3.6)	(1.7)	8,707	17,259	34,000
	Personal Care Materials	13,141	13,765	26,907	12,535	13,768	26,304	53,211	13,450	14,439	27,890	13,332	15,058	9.4	12.9	28,390	7.9	2.8	56,280	5.8	1.4	14,277	27,609	55,500
	Revenue	31,571	33,825	65,397	33,618	33,396	67,014	132,411	32,476	37,143	69,619	37,302	36,779	10.1	(1.4)	74,082	10.5	(0.4)	143,702	8.5	(0.2)	37,077	74,380	144,000
	Operating Profit	(3,140)	(1,341)	(4,482)	(1,241)	(5,995)	(7,236)	(11,718)	(1,630)	31	(1,598)	(936)	(2,506)	-	-	(3,443)	-	-	(5,041)	-	-	(464)	(1,401)	(3,000)
Others	Revenue	1	0	1	1	16	18	19	3	5	8	1	1	(89.3)	7.0	3	(81.4)	-	11	(40.6)	-	(10)	(8)	-
	Operating Profit	(1,756)	(1,831)	(3,587)	(6,897)	(1,744)	(8,641)	(12,229)	(1,700)	(1,789)	(3,490)	(1,843)	(1,637)	-	-	(3,480)	-	-	(6,971)	-	-	(1,666)	(3,509)	(7,000)
Adjustment	Revenue	(3,364)	(3,229)	(6,594)	(3,263)	(2,518)	(5,781)	(12,376)	(2,609)	(2,498)	(5,107)	(2,703)	(2,149)	-	-	(4,853)	-	-	(9,961)	-	-	(3,188)	(5,892)	(11,000)
	Operating Profit	(1,277)	(2,797)	(4,075)	(2,389)	(2,901)	(5,290)	(9,365)	(650)	(526)	(1,176)	(2,447)	(2,280)	-	-	(4,728)	-	-	(5,905)	-	-	(2,375)	(4,823)	(6,000)
Total	Revenue	249,310	272,412	521,723	256,562	235,592	492,154	1,013,878	246,192	267,377	513,569	272,625	241,976	2.7	(11.2)	514,602	4.6	0.2	1,028,171	1.4	0.1	240,804	513,430	1,027,000
	Operating Profit	50,696	58,570	109,267	43,667	32,732	76,400	185,667	42,645	51,859	94,504	53,355	35,755	9.2	(33.0)	89,111	16.6	(2.6)	183,615	(1.1)	(1.3)	38,139	91,495	186,000

(Yen/1US\$)

Exchange Rate	154.6	152.9	153.6	150.1	154.3	152.2	152.9	145.7	146.9	146.4	152.7	155.5			154.1			150.2			154.3	153.6	150.0
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(Note) As a result of changes made to the management structure starting in FY2025, partial changes have been made to the classification of current reportable segments. Such changes have been reflected in the figures for FY2024.

Revenue and Operating Profit Forecasts by Segment

(Millions of yen)

		Results of FY2025							Forecasts of FY2026			
		1Q (Apr.-Jun.)	2Q (Jul.-Sep.)	1H (Apr.-Sep.)	3Q (Oct.-Dec.)	4Q (Jan.-Mar.)	2H (Oct.-Mar.)	Full-year (Apr.-Mar.)	1H (Apr.-Sep.)	YoY(%)	Full-year (Apr.-Mar.)	YoY(%)
Industrial Tape	Revenue	85,780	93,408	179,189	95,884	91,532	187,417	366,607	185,200	3.4	380,400	3.8
	Operating Profit	9,871	13,812	23,683	15,163	12,814	27,978	51,662	26,500	11.9	59,100	14.4
Optronics	Information Fine Materials	99,528	100,572	200,101	103,019	83,113	186,133	386,234	188,400	(5.8)	383,600	(0.7)
	Circuit Materials	31,013	38,745	69,758	39,120	32,698	71,818	141,577	82,800	18.7	156,200	10.3
	Revenue	130,541	139,318	269,859	142,140	115,812	257,952	527,812	271,200	0.5	539,900	2.3
	Operating Profit	36,755	40,331	77,086	43,419	29,365	72,784	149,871	76,700	(0.5)	149,700	(0.1)
Human Life	Life Science	10,428	14,559	24,988	15,418	13,603	29,022	54,011	29,500	18.1	58,200	7.8
	Membrane	8,596	8,143	16,740	8,551	8,117	16,669	33,409	17,700	5.7	36,700	9.8
	Personal Care Materials	13,450	14,439	27,890	13,332	15,058	28,390	56,280	28,600	2.5	58,700	4.3
	Revenue	32,476	37,143	69,619	37,302	36,779	74,082	143,702	75,800	8.9	153,600	6.9
	Operating Profit	(1,630)	31	(1,598)	(936)	(2,506)	(3,443)	(5,041)	(1,500)	-	(1,400)	-
Others	Revenue	3	5	8	1	1	3	11	-	-	700	5,856.4
	Operating Profit	(1,700)	(1,789)	(3,490)	(1,843)	(1,637)	(3,480)	(6,971)	(4,000)	-	(7,900)	-
Adjustment	Revenue	(2,609)	(2,498)	(5,107)	(2,703)	(2,149)	(4,853)	(9,961)	(4,800)	-	(9,500)	-
	Operating Profit	(650)	(526)	(1,176)	(2,447)	(2,280)	(4,728)	(5,905)	(800)	-	(6,500)	-
Total	Revenue	246,192	267,377	513,569	272,625	241,976	514,602	1,028,171	527,500	2.7	1,065,000	3.6
	Operating Profit	42,645	51,859	94,504	53,355	35,755	89,111	183,615	97,000	2.6	193,000	5.1

(Yen/1US\$)

Exchange Rate	145.7	146.9	146.4	152.7	155.5	154.1	150.2	153.0	/	153.0	/
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Segment Revenue by Location (Sell from)

(Millions of yen)

	4Q, FY2024 (Jan.-Mar.)					3Q, FY2025 (Oct.-Dec.)					4Q, FY2025 (Jan.-Mar.)				
	Japan	Americas	Europe	Asia & Oceania	Total	Japan	Americas	Europe	Asia & Oceania	Total	Japan	Americas	Europe	Asia & Oceania	Total
Industrial Tape	26,090	8,741	9,228	40,320	84,380	28,284	7,781	9,504	49,860	95,430	26,211	8,737	10,795	45,463	91,207
Information Fine Materials	2,681	-	-	87,598	90,280	3,891	-	-	98,782	102,673	3,025	-	-	79,802	82,827
Circuit Materials	11,546	-	-	17,112	28,659	11,775	-	-	26,882	38,658	11,693	-	-	20,554	32,247
Optronics	14,228	-	-	104,711	118,939	15,667	-	-	125,664	141,331	14,718	-	-	100,356	115,075
Life Science	901	9,404	1	0	10,307	866	13,290	2	0	14,159	732	11,735	0	0	12,467
Membrane	566	4,038	1,208	1,957	7,771	732	3,915	1,142	2,174	7,964	519	3,844	1,318	2,094	7,777
Personal Care Materials	-	931	12,658	142	13,732	-	617	12,554	151	13,324	-	935	13,975	123	15,034
Human Life	1,467	14,374	13,868	2,100	31,811	1,598	17,823	13,699	2,326	35,448	1,252	16,515	15,294	2,217	35,279
Others	-	0	-	16	16	-	1	-	-	1	-	1	-	-	1
Adjustment	444	0	-	-	444	412	-	-	-	412	412	-	-	-	412
Revenue Total	42,231	23,115	23,096	147,148	235,592	45,962	25,606	23,204	177,851	272,625	42,595	25,254	26,090	148,036	241,976

(%)

YoY					QoQ				
Japan	Americas	Europe	Asia & Oceania	Total	Japan	Americas	Europe	Asia & Oceania	Total
0.5	(0.0)	17.0	12.8	8.1	(7.3)	12.3	13.6	(8.8)	(4.4)
12.8	-	-	(8.9)	(8.3)	(22.2)	-	-	(19.2)	(19.3)
1.3	-	-	20.1	12.5	(0.7)	-	-	(23.5)	(16.6)
3.4	-	-	(4.2)	(3.2)	(6.1)	-	-	(20.1)	(18.6)
(18.8)	24.8	(96.8)	(97.2)	21.0	(15.5)	(11.7)	(98.0)	0.0	(11.9)
(8.2)	(4.8)	9.1	7.0	0.1	(29.0)	(1.8)	15.4	(3.7)	(2.4)
-	0.4	10.4	(13.9)	9.5	-	51.4	11.3	(19.0)	12.8
(14.7)	14.9	10.3	5.6	10.9	(21.7)	(7.3)	11.6	(4.7)	(0.5)
-	173,500.0	-	-	(89.3)	-	7.0	-	-	7.0
(7.1)	-	-	-	(7.1)	0.0	-	-	-	0.0
0.9	9.3	13.0	0.6	2.7	(7.3)	(1.4)	12.4	(16.8)	(11.2)

(Millions of yen)

	FY2024					FY2025				
	Japan	Americas	Europe	Asia & Oceania	Total	Japan	Americas	Europe	Asia & Oceania	Total
Industrial Tape	107,210	34,025	35,418	172,306	348,960	106,433	32,848	39,327	186,217	364,827
Information Fine Materials	20,743	-	-	384,690	405,434	14,459	-	-	370,396	384,855
Circuit Materials	56,604	-	-	75,813	132,417	43,959	-	-	95,783	139,742
Optronics	77,348	-	-	460,503	537,852	58,418	-	-	466,179	524,598
Life Science	4,050	35,455	6	0	39,513	3,774	45,533	2	0	49,310
Membrane	2,778	16,863	4,745	8,646	33,034	2,725	15,014	5,012	8,984	31,736
Personal Care Materials	-	3,736	48,762	523	53,023	-	3,520	52,152	526	56,199
Human Life	6,828	56,056	53,515	9,171	125,570	6,499	64,069	57,166	9,511	137,246
Others	0	3	-	16	19	-	11	-	-	11
Adjustment	1,465	9	-	-	1,475	1,487	-	-	-	1,487
Revenue Total	192,852	90,094	88,934	641,997	1,013,878	172,839	96,929	96,494	661,908	1,028,171

(%)

YoY				
Japan	Americas	Europe	Asia & Oceania	Total
(0.7)	(3.5)	11.0	8.1	4.5
(30.3)	-	-	(3.7)	(5.1)
(22.3)	-	-	26.3	5.5
(24.5)	-	-	1.2	(2.5)
(6.8)	28.4	(65.3)	(24.6)	24.8
(1.9)	(11.0)	5.6	3.9	(3.9)
-	(5.8)	7.0	0.5	6.0
(4.8)	14.3	6.8	3.7	9.3
-	237.2	-	-	(40.6)
1.5	-	-	-	0.9
(10.4)	7.6	8.5	3.1	1.4

- (Note) 1. Major countries or regions excluding Japan are represented as follows:
Americas : U.S.A., Mexico, Brazil
Europe : Belgium, France, Germany, Sweden, Turkey
Asia & Oceania : China, Korea, Taiwan, Singapore, Malaysia, Hong Kong, Thailand, Vietnam
2. As a result of changes made to the management structure starting in FY2025, partial changes have been made to the classification of current reportable segments. Such changes have been reflected in the figures for FY2024.

Revenue to Customers outside Japan

(Millions of yen)																(%)														
	4Q, FY2024 (Jan.-Mar.)					3Q, FY2025 (Oct.-Dec.)					4Q, FY2025 (Jan.-Mar.)					YoY					QoQ									
	Americas	Europe	Asia & Oceania		Others	Total	Americas	Europe	Asia & Oceania		Others	Total	Americas	Europe	Asia & Oceania		Others	Total	Americas	Europe	Asia & Oceania		Others	Total						
			China						China						China						China									
Revenue to Customers outside Japan	19,380	24,140	154,935	94,434	938	199,395	22,215	24,308	187,124	112,296	1,229	234,878	20,545	27,516	158,163	89,316	1,451	207,676	6.0	14.0	2.1	(5.4)	54.6	4.2	(7.5)	13.2	(15.5)	(20.5)	18.0	(11.6)
Consolidated Revenue						235,592						272,625						241,976						2.7						(11.2)
Ratio to Consolidated Revenue	8.2	10.2	65.8	40.1	0.4	84.6	8.1	8.9	68.6	41.2	0.5	86.2	8.5	11.4	65.4	36.9	0.6	85.8	0.3	1.2	(0.4)	(3.2)	0.2	1.2	0.4	2.5	(3.2)	(4.3)	0.1	(0.4)

(Millions of yen)																(%)												
	FY2024															FY2025					YoY							
	Americas	Europe	Asia & Oceania		Others	Total											Americas	Europe	Asia & Oceania		Others	Total	Americas	Europe	Asia & Oceania		Others	Total
			China																China						China			
Revenue to Customers outside Japan	77,295	90,745	685,030	405,116	4,304	857,376											85,108	98,196	696,991	420,049	5,218	885,514	10.1	8.2	1.7	3.7	21.2	3.3
Consolidated Revenue						1,013,878																1,028,171						1.4
Ratio to Consolidated Revenue	7.6	9.0	67.6	40.0	0.4	84.6											8.3	9.6	67.8	40.9	0.5	86.1	0.7	0.6	0.2	0.9	0.1	1.5

- (Note) 1. Major countries or regions are represented as follows:
Americas : U.S.A., Mexico, Brazil
Europe: Belgium, France, Germany, Sweden, Turkey
Asia & Oceania : China, Korea, Taiwan, Singapore, Malaysia, Hong Kong, Thailand, Vietnam
Others: African countries
2. Revenue to customers outside Japan is the revenue from customers outside Japan by the Company and its consolidated subsidiaries.