



Supplementary Data of Consolidated Financial Statements

for the Third Quarter Ended December 31, 2025 (IFRS Basis)

January 26, 2026

NITTO DENKO CORPORATION

CONTENTS

	Page
◆ Business Results and Forecasts	1
◆ Revenue and Operating Profit by Segment	2
◆ Segment Revenue by Location (Sell from)	3
◆ Revenue to Customers outside Japan	4

(Note) In the amounts of money in this document, fractions below the shown figures are omitted. Percentages(%) are rounded to the nearest decimal point.

In this document, year-on-year changes from same period in the previous year are shown as YoY, quarter-on-quarter changes from the previous quarter are shown as QoQ.

Forward-looking statements such as those relating to earnings forecasts and other projections contained in this material are management's current assumptions and beliefs based on currently available information. Such forward-looking statements are subject to a number of risks, uncertainties and other factors. Accordingly, actual results may differ materially from those projected due to various factors.

Business Results and Forecasts

(Millions of yen)

		Revenue	Operating Profit	Profit before Income Taxes	Net Profit attributable to owners of the parent company
3Q, FY2024 (Oct.-Dec.)	Results	256,562	43,667	43,913	28,713
9 months, FY2024 (Apr.-Dec.)		778,285	152,935	152,845	108,689
2H, FY2024 (Oct.-Mar.)		492,154	76,400	76,397	57,261
FY2024		1,013,878	185,667	185,329	137,237
2Q, FY2025 (Jul.-Sep.)		267,377	51,859	51,859	37,623
3Q, FY2025 (Oct.-Dec.)		272,625	53,355	53,515	36,776
	YoY (%)	6.3	22.2	21.9	28.1
	QoQ (%)	2.0	2.9	3.2	(2.3)
9 months, FY2025 (Apr.-Dec.)	Results	786,195	147,860	148,682	105,703
	YoY (%)	1.0	(3.3)	(2.7)	(2.7)
2H, FY2025 (Oct.-Mar.)	Forecasts as of Oct. 27	481,430	78,495	77,832	57,073
FY2025		995,000	173,000	173,000	126,000
2H, FY2025 (Oct.-Mar.)	Forecasts as of Jan. 26	513,430	91,495	90,832	67,073
FY2025		1,027,000	186,000	186,000	136,000

(Millions of yen)

		Capital Expenditure	Depreciation and Amortization	R&D Expenditure
FY2024	Results	92,976	65,595	46,771
9 months, FY2025 (Apr.-Dec.)		54,057	52,191	35,290
FY2025	Forecasts as of Oct. 27	120,000	71,000	47,000
	Forecasts as of Jan. 26	110,000	70,500	47,000

(Yen/1US\$)

Exchange Rate	1Q (Apr.-Jun.)	2Q (Jul.-Sep.)	3Q (Oct.-Dec.)	4Q (Jan.-Mar.)	Full-year
Results FY2024	154.6	152.9	150.1	154.3	152.9
Results FY2025	145.7	146.9	152.7		
Forecasts FY2025 as of Oct. 27			147.6	143.8	146.0
Forecasts FY2025 as of Jan. 26				154.3	150.0

Revenue and Operating Profit by Segment

(Millions of yen)

		Results																Forecasts											
		FY2024								FY2025								FY2025 as of Oct. 27		FY2025 as of Jan. 26									
		1Q (Apr.-Jun.)	2Q (Jul.-Sep.)	1H (Apr.-Sep.)	3Q (Oct.-Dec.)	9 months (Apr.-Dec.)	4Q (Jan.-Mar.)	2H (Oct.-Mar.)	Full-year	1Q (Apr.-Jun.)	2Q (Jul.-Sep.)	1H (Apr.-Sep.)	3Q (Oct.-Dec.)			9 months (Apr.-Dec.)		2H (Oct.-Mar.)	Full-year	4Q (Jan.-Mar.)			2H (Oct.-Mar.)			Full-year			
												YoY (%)	QoQ (%)		YoY (%)				YoY (%)	QoQ (%)		YoY (%)	Change from Forecasts as of Oct. 27 (%)		YoY (%)	Change from Forecasts as of Oct. 27 (%)			
Industrial Tape	Revenue	85,339	91,361	176,701	90,234	266,935	84,893	175,128	351,829	85,780	93,408	179,189	95,884	6.3	2.7	275,074	3.0	174,310	353,500	89,925	5.9	(6.2)	185,810	6.1	6.6	365,000	3.7	3.3	
	Operating Profit	11,260	14,015	25,275	12,435	37,711	8,152	20,588	45,864	9,871	13,812	23,683	15,163	21.9	9.8	38,847	3.0	23,316	47,000	11,152	36.8	(26.5)	26,316	27.8	12.9	50,000	9.0	6.4	
Optronics	Information Fine Materials	105,382	108,380	213,762	103,171	316,934	90,719	193,891	407,654	99,528	100,572	200,101	103,019	(0.1)	2.4	303,121	(4.4)	182,898	383,000	85,878	(5.3)	(16.6)	188,898	(2.6)	3.3	389,000	(4.6)	1.6	
	Circuit Materials	30,381	42,073	72,454	32,798	105,253	29,086	61,884	134,339	31,013	38,745	69,758	39,120	19.3	1.0	108,878	3.4	57,741	127,500	31,121	7.0	(20.4)	70,241	13.5	21.6	140,000	4.2	9.8	
	Revenue	135,763	150,454	286,217	135,970	422,187	119,805	255,775	541,993	130,541	139,318	269,859	142,140	4.5	2.0	412,000	(2.4)	240,640	510,500	116,999	(2.3)	(17.7)	259,140	1.3	7.7	529,000	(2.4)	3.6	
	Operating Profit	45,609	50,526	96,136	41,759	137,895	35,221	76,980	173,117	36,755	40,331	77,086	43,419	4.0	7.7	120,506	(12.6)	64,413	141,500	31,493	(10.6)	(27.5)	74,913	(2.7)	16.3	152,000	(12.2)	7.4	
Human Life	Life Science	10,173	10,857	21,031	11,919	32,950	11,578	23,498	44,529	10,428	14,559	24,988	15,418	29.4	5.9	40,407	22.6	28,511	53,500	14,092	21.7	(8.6)	29,511	25.6	3.5	54,500	22.4	1.9	
	Membrane	8,256	9,202	17,458	9,163	26,622	8,048	17,212	34,671	8,596	8,143	16,740	8,551	(6.7)	5.0	25,292	(5.0)	17,259	34,000	8,707	8.2	1.8	17,259	0.3	0.0	34,000	(1.9)	0.0	
	Personal Care Materials	13,141	13,765	26,907	12,535	39,442	13,768	26,304	53,211	13,450	14,439	27,890	13,332	6.4	(7.7)	41,222	4.5	26,109	54,000	14,277	3.7	7.1	27,609	5.0	5.7	55,500	4.3	2.8	
	Revenue	31,571	33,825	65,397	33,618	99,015	33,396	67,014	132,411	32,476	37,143	69,619	37,302	11.0	0.4	106,922	8.0	71,880	141,500	37,077	11.0	(0.6)	74,380	11.0	3.5	144,000	8.8	1.8	
	Operating Profit	(3,140)	(1,341)	(4,482)	(1,241)	(5,723)	(5,995)	(7,236)	(11,718)	(1,630)	31	(1,598)	(936)	-	-	(2,535)	-	598	(1,000)	(464)	-	-	(1,401)	-	-	(3,000)	-	-	
Others	Revenue	1	0	1	1	3	16	18	19	3	5	8	1	(7.1)	(68.8)	10	184.5	(8)	-	(10)	-	-	(8)	-	-	-	-	-	
	Operating Profit	(1,756)	(1,831)	(3,587)	(6,897)	(10,484)	(1,744)	(8,641)	(12,229)	(1,700)	(1,789)	(3,490)	(1,843)	-	-	(5,333)	-	(4,009)	(7,500)	(1,666)	-	-	(3,509)	-	-	(7,000)	-	-	
Adjustment	Revenue	(3,364)	(3,229)	(6,594)	(3,263)	(9,857)	(2,518)	(5,781)	(12,376)	(2,609)	(2,498)	(5,107)	(2,703)	-	-	(7,811)	-	(5,392)	(10,500)	(3,188)	-	-	(5,892)	-	-	(11,000)	-	-	
	Operating Profit	(1,277)	(2,797)	(4,075)	(2,389)	(6,464)	(2,901)	(5,290)	(9,365)	(650)	(526)	(1,176)	(2,447)	-	-	(3,624)	-	(5,823)	(7,000)	(2,375)	-	-	(4,823)	-	-	(6,000)	-	-	
Total	Revenue	249,310	272,412	521,723	256,562	778,285	235,592	492,154	1,013,878	246,192	267,377	513,569	272,625	6.3	2.0	786,195	1.0	481,430	995,000	240,804	2.2	(11.7)	513,430	4.3	6.6	1,027,000	1.3	3.2	
	Operating Profit	50,696	58,570	109,267	43,667	152,935	32,732	76,400	185,667	42,645	51,859	94,504	53,355	22.2	2.9	147,860	(3.3)	78,495	173,000	38,139	16.5	(28.5)	91,495	19.8	16.6	186,000	0.2	7.5	

(Yen/1US\$)

Exchange Rate	154.6	152.9	153.6	150.1	152.5	154.3	152.2	152.9	145.7	146.9	146.4	152.7			148.6		145.7	146.0	154.3			153.6			150.0		
---------------	-------	-------	-------	-------	-------	-------	-------	-------	-------	-------	-------	-------	--	--	-------	--	-------	-------	-------	--	--	-------	--	--	-------	--	--

(Note) As a result of changes made to the management structure starting in FY2025, partial changes have been made to the classification of current reportable segments.
Such changes have been reflected in the figures for FY2024.

Segment Revenue by Location (Sell from)

(Millions of yen)

	3Q, FY2024 (Oct.-Dec.)					2Q, FY2025 (Jul.-Sep.)					3Q, FY2025 (Oct.-Dec.)				
	Japan	Americas	Europe	Asia & Oceania	Total	Japan	Americas	Europe	Asia & Oceania	Total	Japan	Americas	Europe	Asia & Oceania	Total
Industrial Tape	28,515	7,996	8,491	44,475	89,478	26,010	8,139	9,586	49,258	92,994	28,284	7,781	9,504	49,860	95,430
Information Fine Materials	4,015	-	-	98,605	102,621	3,836	-	-	96,295	100,131	3,891	-	-	98,782	102,673
Circuit Materials	12,834	-	-	19,499	32,334	11,341	-	-	26,896	38,237	11,775	-	-	26,882	38,658
Optronics	16,850	-	-	118,105	134,955	15,177	-	-	123,191	138,369	15,667	-	-	125,664	141,331
Life Science	1,154	9,429	0	0	10,584	1,194	12,221	-	0	13,415	866	13,290	2	0	14,159
Membrane	854	4,386	965	2,478	8,684	634	3,676	1,323	2,156	7,791	732	3,915	1,142	2,174	7,964
Personal Care Materials	-	880	11,461	168	12,510	-	1,033	13,239	137	14,410	-	617	12,554	151	13,324
Human Life	2,008	14,696	12,427	2,646	31,779	1,829	16,930	14,562	2,294	35,616	1,598	17,823	13,699	2,326	35,448
Others	0	1	-	-	1	-	5	-	-	5	-	1	-	-	1
Adjustment	346	(0)	-	-	346	390	-	-	-	390	412	-	-	-	412
Revenue Total	47,721	22,694	20,919	165,227	256,562	43,407	25,075	24,149	174,744	267,377	45,962	25,606	23,204	177,851	272,625

(%)

YoY					QoQ				
Japan	Americas	Europe	Asia & Oceania	Total	Japan	Americas	Europe	Asia & Oceania	Total
(0.8)	(2.7)	11.9	12.1	6.7	8.7	(4.4)	(0.9)	1.2	2.6
(3.1)	-	-	0.2	0.1	1.4	-	-	2.6	2.5
(8.2)	-	-	37.9	19.6	3.8	-	-	(0.1)	1.1
(7.0)	-	-	6.4	4.7	3.2	-	-	2.0	2.1
(24.9)	40.9	230.3	(90.0)	33.8	(27.4)	8.8	-	(97.0)	5.5
(14.3)	(10.7)	18.4	(12.3)	(8.3)	15.3	6.5	(13.6)	0.8	2.2
-	(29.8)	9.5	(9.6)	6.5	-	(40.2)	(5.2)	10.9	(7.5)
(20.4)	21.3	10.2	(12.1)	11.5	(12.6)	5.3	(5.9)	1.4	(0.5)
-	(5.1)	-	-	(7.1)	-	(68.8)	-	-	(68.8)
19.0	-	-	-	19.0	5.6	-	-	-	5.6
(3.7)	12.8	10.9	7.6	6.3	5.9	2.1	(3.9)	1.8	2.0

(Millions of yen)

	9 months, FY2024 (Apr.-Dec.)					9 months, FY2025 (Apr.-Dec.)				
	Japan	Americas	Europe	Asia & Oceania	Total	Japan	Americas	Europe	Asia & Oceania	Total
Industrial Tape	81,119	25,283	26,190	131,985	264,579					
Information Fine Materials	18,061	-	-	297,092	315,154					
Circuit Materials	45,057	-	-	58,700	103,758					
Optronics	63,119	-	-	355,792	418,912					
Life Science	3,148	26,051	5	0	29,205					
Membrane	2,211	12,824	3,536	6,689	25,262					
Personal Care Materials	-	2,805	36,104	381	39,290					
Human Life	5,360	41,681	39,646	7,070	93,759					
Others	0	3	-	-	3					
Adjustment	1,021	9	-	-	1,031					
Revenue Total	150,621	66,978	65,837	494,848	778,285					

(%)

YoY				
Japan	Americas	Europe	Asia & Oceania	Total
(1.1)	(4.6)	8.9	6.6	3.4
(36.7)	-	-	(2.2)	(4.2)
(28.4)	-	-	28.2	3.6
(30.8)	-	-	2.8	(2.2)
(3.4)	29.7	(56.9)	652.5	26.2
(0.3)	(12.9)	4.4	3.0	(5.2)
-	(7.8)	5.7	5.9	4.8
(2.1)	14.1	5.6	3.2	8.8
-	187.5	-	-	184.5
5.3	-	-	-	4.3
(13.5)	7.0	6.9	3.8	1.0

- (Note) 1. Major countries or regions excluding Japan are represented as follows:
Americas : U.S.A., Mexico, Brazil
Europe : Belgium, France, Germany, Sweden, Turkey
Asia & Oceania : China, Korea, Taiwan, Singapore, Malaysia, Hong Kong, Thailand, Vietnam
2. As a result of changes made to the management structure starting in FY2025, partial changes have been made to the classification of current reportable segments. Such changes have been reflected in the figures for FY2024.

Revenue to Customers outside Japan	
------------------------------------	--

(Millions of yen)																		
	3Q, FY2024 (Oct.-Dec.)						2Q, FY2025 (Jul.-Sep.)						3Q, FY2025 (Oct.-Dec.)					
	Americas	Europe	Asia & Oceania		Others	Total	Americas	Europe	Asia & Oceania		Others	Total	Americas	Europe	Asia & Oceania		Others	Total
				China						China						China		
Revenue to Customers outside Japan	18,413	22,157	175,534	108,022	1,063	217,168	23,222	23,208	184,292	114,168	1,628	232,352	22,215	24,308	187,124	112,296	1,229	234,878
Consolidated Revenue						256,562						267,377						272,625
Ratio to Consolidated Revenue	7.2	8.6	68.4	42.1	0.4	84.6	8.7	8.7	68.9	42.7	0.6	86.9	8.1	8.9	68.6	41.2	0.5	86.2

YoY						QoQ						(%)
Americas	Europe	Asia & Oceania		Others	Total	Americas	Europe	Asia & Oceania		Others	Total	
			China						China			
20.6	9.7	6.6	4.0	15.7	8.2	(4.3)	4.7	1.5	(1.6)	(24.5)	1.1	
					6.3						2.0	

(pt)											
0.9	0.3	0.2	(0.9)	0.1	1.6	(0.6)	0.2	(0.3)	(1.5)	(0.1)	(0.7)

(Millions of yen)																		
	9 months, FY2024 (Apr.-Dec.)												9 months, FY2025 (Apr.-Dec.)					
	Americas	Europe	Asia & Oceania		Others	Total							Americas	Europe	Asia & Oceania		Others	Total
				China												China		
Revenue to Customers outside Japan	57,915	66,604	530,095	310,682	3,365	657,980							64,562	70,679	538,828	330,732	3,767	677,837
Consolidated Revenue						778,285												786,195

YoY					
Americas	Europe	Asia & Oceania		Others	Total
			China		
11.5	6.1	1.6	6.5	11.9	3.0
					1.0

(Note) 1. Major countries or regions are represented as follows:
Americas : U.S.A., Mexico, Brazil
Europe: Belgium, France, Germany, Sweden, Turkey
Asia & Oceania : China, Korea, Taiwan, Singapore, Malaysia, Hong Kong, Thailand, Vietnam
Others: African countries

2. Revenue to customers outside Japan is the revenue from customers outside Japan by the Company and its consolidated subsidiaries.