Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

August 5, 2026

To whom it may concern:

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Securities code: 6976
Listing: Tokyo Stock Exchange (Prime Market)
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Announcement Regarding Forecast Revision of Consolidated Results

TAIYO YUDEN CO., LTD. ("the Company") announce its decision to revise the full-year consolidated financial results forecasts for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027) published on May 8, 2026.

1. Forecast Revision of Consolidated Results

(1) Forecast of Consolidated Results for the Year ending March 31, 2027 (April 1, 2026 – March 31, 2027)

Unit: Millions of yen

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A)	384,000	30,000	27,000	18,000	143.94 yen
Revised forecast (B)	424,000	45,000	42,000	29,000	219.03 yen
Net change (B-A)	40,000	15,000	15,000	11,000	
Net change	10.4%	50.0%	55.6%	61.1%	
(Reference) Fiscal year ended March 31, 2026	355,341	19,996	24,129	14,806	118.49 yen

(2) Rationale

Based on the financial results for the three-month period ended June 30, 2026, future demand forecasts, and other factors, the Company has revised the full-year consolidated financial results forecasts released as of May 8, 2026 for the fiscal year ending March 31, 2027.

Due to the expanding demand for IT infrastructure/industrial equipment, as well as the impact of selling prices, yen depreciation, and other factors, the Company has revised the full-year financial results forecasts for the fiscal year ending March 31, 2027 as shown above.

The forecast is based on an average foreign currency exchange rate from the second quarter of the fiscal year onward of US$1: ¥160.

Disclaimer concerning Forecasts of Results:

The aforementioned forecasts of results are based on information available as of the date of this news release. As a result, information included in this document may include uncertain factors, and actual results may differ materially from forecasts due to a variety of factors.