



May 12, 2025

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Listing: Tokyo Stock Exchange, Prime Market
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Notice of Difference Between Full-Year Consolidated Forecast and Actual Results

ZUKEN Inc. announces that there was a difference between the full-year consolidated earnings forecast for the fiscal year ending March 2025 announced on 13 May 2024 and the actual results announced today.

1. The Difference Between Full-Year Consolidated Forecast and Actual Results for the Fiscal Year Ended March 2025 (April 1, 2024 to March 31, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously forecast (A)	41,000	5,500	5,900	4,000	181.39
Actual results (B)	40,736	5,392	5,936	5,226	236.99
Difference (B-A)	△ 264	△ 108	36	1,226	
Change (%)	△ 0.6	△ 2.0	0.6	30.7	
(Ref.) Actual results for the fiscal 2023, the year ended March 31, 2024	38,466	4,796	5,439	3,868	171.37

2. Reasons for Difference

Consolidated results for the full fiscal year ending March 2025 were generally in line with the plan in terms of net sales, operating profit and ordinary profit. Profit attributable to owners of parent exceeded the forecast due to the recording of extraordinary income (gain on sale of investment securities) announced on 25 March 2025 and lower-than-expected income taxes.