

# Summary of Business Results for the Fiscal Year Ended June 2014

## [Japan GAAP] (Consolidated)

August 11, 2014

**C o m p a n y**     **Suzuki Co., Ltd.**     Listed on the TSE  
**S t o c k   C o d e**     6785     URL: <http://www.suzukinet.co.jp>  
**R e p r e s e n t a t i v e**     Noriyoshi Suzuki, Representative Director and President  
**C o n t a c t**     Hajime Kurata, Director and Account Manager     T E L : +81-26-251-2600  
 Expected date of annual shareholders' meeting: September 26, 2014     Expected starting date of dividend payment: September 29, 2014  
 Expected date of filing of annual securities report: September 26, 2014  
 Preparation of supplementary financial document: Yes  
 Results briefing: Yes (for institutional investors and analysts)

(Rounded down to million yen)

### 1 . Consolidated business results for the fiscal year ended June 2014

(July 1, 2013 through June 30, 2014)

(1) Consolidated results of operations (% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended Jun. 2014	19,453	6.9	797	-25.1	910	-21.7	243	-52.4
Year ended Jun. 2013	18,201	2.0	1,064	12.7	1,162	18.9	512	47.4

(Note) Comprehensive income:

Year ended June 2014: 685 million yen ( -34.8 %)

Year ended June 2013: 1,051 million yen ( 118.7 %)

	Net income per share	Diluted net income per share	Return on equity	Ratio of ordinary income to total assets	Ratio of operating income to net sales
	Yen	Yen	%	%	%
Year ended Jun. 2014	39.39	—	2.1	5.2	4.1
Year ended Jun. 2013	82.73	—	4.6	6.9	5.8

(Reference) Investment earnings/loss on equity-method:

Year ended June 2014: - million yen

Year ended June 2013: - million yen

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Jun. 2014	17,899	12,116	64.3	1,859.69
As of Jun. 2013	17,061	11,754	65.8	1,812.08

(Reference) Shareholders' equity:

As of June 2014: 11,516 million yen

As of June 2013: 11,221 million yen

(3) Consolidated results of cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of period
	Million yen	Million yen	Million yen	Million yen
Year ended Jun. 2014	1,761	-1,052	-515	1,921
Year ended Jun. 2013	2,109	-1,205	-576	1,721

## 2. Dividends

	Annual dividend					Total dividend (Total)	Dividend payout ratio (Consolidated)	Rate of total dividend to net assets (Consolidated)
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Year ended Jun. 2013	—	0.00	—	27.00	27.00	167	32.6	1.5
Year ended Jun. 2014	—	0.00	—	27.00	27.00	167	68.5	1.5
Year ending Jun. 2015 (forecast)	—	0.00	—	22.00	22.00		37.6	

(Note) Breakdown of year-end dividend for the fiscal year ended 2013: Commemorative dividend 5.00 yen  
 Breakdown of year-end dividend for the fiscal year ended 2014: Commemorative dividend 5.00 yen

## 3. Forecast of consolidated business results for the fiscal year ending June 2015

(July 1, 2014 through June 30, 2015)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
For the six months ending Dec 31, 2014	10,548	13.2	473	15.7	490	4.2	176	91.0	28.47
Year ending Jun. 2015	21,000	8.0	925	15.9	954	4.9	362	48.7	58.57

### ※Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): Yes

New subsidiary: 1 (Company name) PT. SUGINO INTERNATIONAL Excluded: -

(2) Changes in rules, procedures and indication methods of accounting process concerning the preparation of consolidated financial results (Changes to important items that form the basis for preparing consolidated financial statements)

- ① Changes in accounting policies associated with revision of accounting standards: : Yes
- ② Changes in accounting policies other than ① : None
- ③ Changes in accounting estimates : None
- ④ Restatement : None

(3) Shares outstanding (common stock)

① Number of shares outstanding at the end of period (treasury stock included)

As of June 2014 6,195,000 shares

As of June 2013 6,195,000 shares

② Treasury stock at the end of period:

As of June 2014 2,184 shares

As of June 2013 2,184 shares

③ Average number of stock during period (cumulative period)

Year ended June 2014 6,192,816 shares

Year ended June 2013 6,192,816 shares

**(Reference) Summary of non-consolidated business results**

**1. Non-consolidated business results for the fiscal year ended June 2014**

**(July 1, 2013 through June 30, 2014)**

(1) Non-consolidated results of operations

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended Jun. 2014	11,860	5.2	370	43.9	679	34.1	330	-5.6
Year ended Jun. 2013	11,268	-3.6	257	-4.3	506	18.3	349	74.8

	Net income per share		Diluted net income per share	
	Yen		Yen	
Year ended Jun. 2014	53.32		—	
Year ended Jun. 2013	56.47		—	

(2) Non-consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Jun. 2014	14,850	11,038	74.3	1,782.42
As of Jun. 2013	14,324	10,662	74.4	1,721.74

(Reference) Shareholders' equity:

As of June 2014: 11,038 million yen

As of June 2013: 10,662 million yen

**※Implementation status of auditing procedures**

This financial summary is not subject to auditing procedures pursuant to the Financial Instruments and Exchange Act. At the time of disclosure of this report, the auditing procedures of financial statements pursuant to the Financial Instruments and Exchange Act have not been completed.

**※Explanation regarding appropriate use of business forecasts and other special instructions**

Forecasts regarding future performance in this material are based on information currently available to the Company and certain assumptions that the company deems to be reasonable at the time this report was prepared. Actual results may differ significantly from the forecasts due to various factors.