

Summary of Business Results for the Fiscal Year Ended June 2015

[Japan GAAP] (Consolidated)

August 10, 2015

C o m p a n y **Suzuki Co., Ltd.** Listed on the TSE
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R e p r e s e n t a t i v e Noriyoshi Suzuki, Representative Director and President
C o n t a c t Hajime Kurata, Director and Account Manager T E L: +81-26-251-2600
 Expected date of annual shareholders' meeting: September 25, 2015 Expected starting date of dividend payment: September 28, 2015
 Expected date of filing of annual securities report: September 25, 2015
 Preparation of supplementary financial document: Yes
 Results briefing: Yes (for institutional investors and analysts)

(Rounded down to million yen)

1 . Consolidated business results for the fiscal year ended June 2015

(July 1, 2014 through June 30, 2015)

(1) Consolidated results of operations (% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended Jun. 2015	22,355	14.9	1,133	42.1	1,376	51.2	584	139.7
Year ended Jun. 2014	19,453	6.9	797	-25.1	910	-21.7	243	-52.4

(Note) Comprehensive income:

Year ended June 2015: 1,054 million yen (53.8%)

Year ended June 2014: 685 million yen (-34.8%)

	Net income per share	Diluted net income per share	Return on equity	Ratio of ordinary income to total assets	Ratio of operating income to net sales
	Yen	Yen	%	%	%
Year ended Jun. 2015	47.21	-	4.9	7.5	5.1
Year ended Jun. 2014	19.70	-	2.1	5.2	4.1

(Reference) Investment earnings/loss on equity-method:

Year ended June 2015: - million yen

Year ended June 2014: - million yen

(Note) The Company conducted a 2-for-1 stock split effective July 1, 2015 according to a resolution at the board of directors meeting held on May 13, 2015. Therefore, net income per share was calculated assuming that the stock split was conducted at the beginning of the previous consolidated fiscal year (fiscal year ended June 2014).

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Jun. 2015	18,915	12,857	64.7	988.63
As of Jun. 2014	17,899	12,116	64.3	929.84

(Reference) Shareholders' equity:

As of June 2015: 12,244 million yen

As of June 2014: 11,516 million yen

(Note) The Company conducted a 2-for-1 stock split effective July 1, 2015 according to a resolution at the board of directors meeting held on May 13, 2015. Therefore, net assets per share were calculated assuming that the stock split was conducted at the beginning of the previous consolidated fiscal year (fiscal year ended June 2014).

(3) Consolidated results of cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of period
	Million yen	Million yen	Million yen	Million yen
Year ended Jun. 2015	1,661	-2,141	-419	948
Year ended Jun. 2014	1,761	-1,052	-515	1,921

2. Dividends

	Annual dividend					Total dividend (Total)	Dividend payout ratio (Consolidated)	Rate of total dividend to net assets (Consolidated)
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Year ended Jun. 2014	—	0.00	—	27.00	27.00	167	68.5	1.5
Year ended Jun. 2015	—	0.00	—	22.00	22.00	136	23.3	1.1
Year ending Jun. 2016 (forecast)	—	0.00	—	11.00	11.00		26.1	

(Note) 1. Breakdown of year-end dividend for the fiscal year ended 2014: Commemorative dividend 5.00 yen

2. The Company conducted a 2-for-1 stock split effective July 1, 2015 according to a resolution at the board of directors meeting held on May 13, 2015. Therefore, net income per share was calculated assuming that the stock split was conducted at the beginning of the previous consolidated fiscal year (fiscal year ended June 2014). Regarding the dividend for the fiscal year ended June 2015, the company will pay the dividend based on the pre-split number of shares because the effective date of the stock split is July 1, 2015. Therefore, the figures are calculated on the pre-split basis. In addition, year-end dividend for the fiscal year ending June 2016 (forecast) is presented in light of the effect of the stock split.

3. Forecast of consolidated business results for the fiscal year ending June 2016

(July 1, 2015 through June 30, 2016)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
For the six months ending Dec 31, 2015	11,753	5.1	647	-4.6	694	-11.9	301	-12.2	24.35
Year ending Jun. 2016	22,934	2.6	1,113	-1.8	1,196	-13.0	521	-10.9	42.07

(Note) The Company conducted a 2-for-1 stock split effective July 1, 2015 according to a resolution at the board of directors meeting held on May 13, 2015. Therefore, net income per share in the forecast of consolidated business results was calculated based on the pre-split number of shares outstanding (excluding the treasury stock).

※Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None

(2) Changes in rules, procedures and indication methods of accounting process concerning the preparation of consolidated financial results (Changes to important items that form the basis for preparing consolidated financial statements)

- ① Changes in accounting policies associated with revision of accounting standards: : Yes
- ② Changes in accounting policies other than ① : None
- ③ Changes in accounting estimates : None
- ④ Restatement : None

(3) Shares outstanding (common stock)

① Number of shares outstanding at the end of period (treasury stock included)

As of June 2015 12,390,000 shares

As of June 2014 12,390,000 shares

② Treasury stock at the end of period:

As of June 2015 4,368 shares

As of June 2014 4,368 shares

③ Average number of stock during period (cumulative period)

Year ended June 2015 12,385,632 shares

Year ended June 2014 12,385,632 shares

(Note) The Company conducted a 2-for-1 stock split effective July 1, 2015 according to a resolution at the board of directors meeting held on May 13, 2015. Therefore, numbers of shares were calculated assuming that the stock split was conducted at the beginning of the previous consolidated fiscal year (fiscal year ended June 2014).

(Reference) Summary of non-consolidated business results

1. Non-consolidated business results for the fiscal year ended June 2015

(July 1, 2014 through June 30, 2015)

(1) Non-consolidated results of operations

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended Jun. 2015	13,838	16.7	644	74.2	877	29.2	473	43.4
Year ended Jun. 2014	11,860	5.2	370	43.9	679	34.1	330	-5.6

	Net income per share	Diluted net income per share
	Yen	Yen
Year ended Jun. 2015	38.23	-
Year ended Jun. 2014	26.66	-

(Note) The Company conducted a 2-for-1 stock split effective July 1, 2015 according to a resolution at the board of directors meeting held on May 13, 2015. Therefore, net income per share was calculated assuming that the stock split was conducted at the beginning of the previous consolidated fiscal year (fiscal year ended June 2014).

(2) Non-consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Jun. 2015	15,475	11,598	75.0	936.47
As of Jun. 2014	14,850	11,038	74.3	891.21

(Reference) Shareholders' equity:

As of June 2015: 11,598 million yen

As of June 2014: 11,038 million yen

(Note) The Company conducted a 2-for-1 stock split effective July 1, 2015 according to a resolution at the board of directors meeting held on May 13, 2015. Therefore, net assets per share were calculated assuming that the stock split was conducted at the beginning of the previous consolidated fiscal year (fiscal year ended June 2014).

※Implementation status of auditing procedures

This financial summary is not subject to auditing procedures pursuant to the Financial Instruments and Exchange Act. At the time of disclosure of this report, the auditing procedures of financial statements pursuant to the Financial Instruments and Exchange Act have not been completed.

※Explanation regarding appropriate use of business forecasts and other special instructions

Forecasts regarding future performance in this material are based on information currently available to the Company and certain assumptions that the company deems to be reasonable at the time this report was prepared. Actual results may differ significantly from the forecasts due to various factors.