

Summary of Business Results for the Fiscal Year Ended June 2016

[Japan GAAP] (Consolidated)

August 10, 2016

C o m p a n y **Suzuki Co., Ltd.** Listed on the TSE
S t o c k C o d e 6785 URL: <http://www.suzukinet.co.jp>
R e p r e s e n t a t i v e Noriyoshi Suzuki, Representative Director and President
C o n t a c t Katsuto Yokoyama, Senior Managing Executive Officer T E L : +81-26-251-2600
 Expected date of annual shareholders' meeting: September 29, 2016 Expected starting date of dividend payment: September 30, 2016
 Expected date of filing of annual securities report: September 29, 2016
 Preparation of supplementary financial document: Yes
 Results briefing: Yes (for institutional investors and analysts)

(Rounded down to million yen)

1 . Consolidated business results for the fiscal year ended June 2016

(July 1, 2015 through June 30, 2016)

(1) Consolidated results of operations (% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended Jun. 2016	23,093	3.3	1,436	26.7	1,264	-8.1	165	-71.7
Year ended Jun. 2015	22,355	14.9	1,133	42.1	1,376	51.2	584	139.7

(Note) Comprehensive income:

Year ended June 2016: -165 million yen (-%)

Year ended June 2015: 1,054 million yen (53.8%)

	Net income per share	Diluted net income per share	Return on equity	Ratio of ordinary income to total assets	Ratio of operating income to net sales
	Yen	Yen	%	%	%
Year ended Jun. 2016	13.37	-	1.4	6.8	6.2
Year ended Jun. 2015	47.21	-	4.9	7.5	5.1

(Reference) Investment earnings/loss on equity-method:

Year ended June 2016: - million yen

Year ended June 2015: - million yen

(Note) The Company conducted a 2-for-1 stock split effective July 1, 2015. Therefore, net income per share was calculated assuming that the stock split was conducted at the beginning of the previous consolidated fiscal year (fiscal year ended June 2015).

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Jun. 2016	18,250	12,285	65.0	957.64
As of Jun. 2015	18,915	12,857	64.7	988.63

(Reference) Shareholders' equity:

As of June 2016: 11,861 million yen

As of June 2015: 12,244 million yen

(Note) The Company conducted a 2-for-1 stock split effective July 1, 2015. Therefore, net assets per share were calculated assuming that the stock split was conducted at the beginning of the previous consolidated fiscal year (fiscal year ended June 2015).

(3) Consolidated results of cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of period
	Million yen	Million yen	Million yen	Million yen
Year ended Jun. 2016	1,551	-1,431	-159	1,127
Year ended Jun. 2015	1,661	-2,141	-419	948

2. Dividends

	Annual dividend					Total dividend (Total)	Dividend payout ratio (Consolidated)	Rate of total dividend to net assets (Consolidated)
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Year ended Jun. 2015	—	0.00	—	22.00	22.00	136	23.3	1.1
Year ended Jun. 2016	—	0.00	—	11.00	11.00	136	82.3	1.1
Year ending Jun. 2017 (forecast)	—	0.00	—	11.00	11.00		37.5	

(Note) The Company conducted a 2-for-1 stock split effective July 1, 2015. Therefore, dividend amounts for the fiscal year ended June 2015 are actual figures presented on the pre-split basis.

3. Forecast of consolidated business results for the fiscal year ending June 2017

(July 1, 2016 through June 30, 2017)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
For the six months ending Dec 31, 2016	11,328	-5.2	424	-47.8	426	-37.5	160	-19.0	12.98
Year ending Jun. 2017	23,062	-0.1	890	-38.0	882	-30.2	363	119.6	29.35

※Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None

(2) Changes in rules, procedures and indication methods of accounting process

- ① Changes in accounting policies associated with revision of accounting standards: : Yes
- ② Changes in accounting policies other than ① : None
- ③ Changes in accounting estimates : None
- ④ Restatement : None

(3) Shares outstanding (common stock)

① Number of shares outstanding at the end of period (treasury stock included)

As of June 2016 12,390,000 shares

As of June 2015 12,390,000 shares

② Treasury stock at the end of period:

As of June 2016 4,368 shares

As of June 2015 4,368 shares

③ Average number of stock during period (cumulative period)

Year ended June 2016 12,385,632 shares

Year ended June 2015 12,385,632 shares

(Note) The Company conducted a 2-for-1 stock split effective July 1, 2015. Therefore, the numbers of shares were calculated assuming that the stock split was conducted at the beginning of the previous consolidated fiscal year (fiscal year ended June 2015).

(Reference) Summary of non-consolidated business results

1. Non-consolidated business results for the fiscal year ended June 2016

(July 1, 2015 through June 30, 2016)

(1) Non-consolidated results of operations

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended Jun. 2016	14,479	4.6	950	47.4	1,068	21.8	629	32.9
Year ended Jun. 2015	13,838	16.7	644	74.2	877	29.2	473	43.4

	Net income per share		Diluted net income per share	
	Yen		Yen	
Year ended Jun. 2016	50.80		-	
Year ended Jun. 2015	38.23		-	

(Note) The Company conducted a 2-for-1 stock split effective July 1, 2015. Therefore, net income per share was calculated assuming that the stock split was conducted at the beginning of the previous consolidated fiscal year (fiscal year ended June 2015).

(2) Non-consolidated financial position

	Total assets		Net assets		Shareholders' equity ratio		Net assets per share	
	Million yen		Million yen		%		Yen	
As of Jun. 2016	15,370		11,686		76.0		943.58	
As of Jun. 2015	15,475		11,598		75.0		936.47	

(Reference) Shareholders' equity:

As of June 2016: 11,686 million yen

As of June 2015: 11,598 million yen

(Note) The Company conducted a 2-for-1 stock split effective July 1, 2015. Therefore, net assets per share were calculated assuming that the stock split was conducted at the beginning of the previous consolidated fiscal year (fiscal year ended June 2015).

※Implementation status of auditing procedures

This financial summary is not subject to auditing procedures pursuant to the Financial Instruments and Exchange Act. At the time of disclosure of this report, the auditing procedures of financial statements pursuant to the Financial Instruments and Exchange Act have not been completed.

※Explanation regarding appropriate use of business forecasts and other special instructions

Forecasts regarding future performance in this material are based on information currently available to the Company and certain assumptions that the company deems to be reasonable at the time this report was prepared. Actual results may differ significantly from the forecasts due to various factors.