

November 30, 2018



News Release

Company name: GLORY LTD.  
 Representative: Hirokazu Onoe, President  
 Headquarters: 3-1, Shimoteno 1-chome, Himeji,  
 Hyogo, JAPAN  
 Securities Code: 6457  
 Stock Exchange: Tokyo (1st Section)  
 Accounting Term: March

**Notice regarding Issuance of Unsecured Straight Corporate Bonds**  
**(with inter-bond pari passu clause)**

GLORY LTD. (the “Company”) hereby announces that it has decided today to issue the unsecured straight bonds, as follows:

1. Name of Bonds	GLORY LTD. 1st Series Unsecured Straight Bonds (with inter-bond pari passu clause)	GLORY LTD. 2nd Series Unsecured Straight Bonds (with inter-bond pari passu clause)
2. Total amount of issue	¥ 10 billion	¥ 10 billion
3. Denomination of each bond	¥ 0.1 billion	¥ 0.1 billion
4. Application of the Act on Book-Entry Transfer of Company Bonds, Shares, etc.	All of the bonds are subject to the provisions of the Act on Book-Entry Transfer of Company Bonds, Shares, etc.	
5. Interest rate	0.150% per annum	0.425% per annum
6. Issue price	¥ 100 per face value ¥ 100	
7. Redemption price	¥ 100 per face value ¥ 100	
8. Maturity date and Redemption method	December 6, 2023 (5 years) To be redeemed in full upon maturity	December 6, 2028 (10 years) To be redeemed in full upon maturity
9. Coupon payment dates	June 6 and December 6 of each year (First interest payment date: June 6, 2019)	
10. Offering period	November 30, 2018	
11. Closing date	December 6, 2018	
12. Method of offering	Public offering in Japan	
13. Collateral	The bonds are neither secured by any collateral nor guaranteed, and there are no particular assets reserved to secure the bonds	
14. Financial covenants	“Negative pledge clause” attached	
15. Underwriters	SMBC Nikko Securities Inc. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.	
16. Fiscal agent	Sumitomo Mitsui Banking Corporation	
17. Issuing and Paying agent	Sumitomo Mitsui Banking Corporation	
18. Book-entry transfer institution	Japan Securities Depository Center, Incorporated	
19. Rating	A (Rating and Investment Information, Inc.)	
20. Use of proceeds	To be used mainly for investment and lending such as to fund stock purchase due to M&A, etc.	

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**About GLORY LTD.**

GLORY LTD., headquartered in Himeji, Japan, is a pioneer in the development and manufacture of money handling machines and systems. GLORY provides a variety of products such as money handling machines, cash management systems, vending machines, automatic service equipment, and cash management solutions that are built on its leading-edge recognition/identification and mechatronics technology. Committed to meet society's wide-ranging needs, GLORY serves the financial, retail, vending machine, amusement and gaming industries in over 100 countries around the world. GLORY employs approximately 9,000 people worldwide. For more information about GLORY, please visit GLORY Group website at <http://corporate.glory-global.com/>

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