This is a translation of the original Japanese text of the "Consolidated Interim Financial Results for the Six Months Ended September 30, 2026." Should there be any discrepancy between any part of this translation and the original Japanese text, the latter shall prevail.

November 10, 2026

# Consolidated Interim Financial Results for the Six Months Ended September 30, 2026 (Under IFRS)


Company Name: GLORY LTD.
Stock exchange listing: Tokyo
Code number: 6457
URL: https://corporate.glory-global.com/
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Scheduled filing date of semi-annual Securities Report: November 11, 2026
Scheduled date of dividend payments: December 4, 2026
Preparation of earnings supplementary explanatory material: Yes
Holding of earnings presentation: Yes (for analysts and institutional investors)

(Amounts less than one million yen are rounded downward.)

1. Consolidated Interim Financial Results for the Six Months Ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated Operating Results (cumulative)

(The percentages show the changes from the corresponding period of the previous year.)

| | Revenue | | Operating profit | | Profit before tax | | Profit | |
|---|---|---|---|---|---|---|---|---|
| | (Millions of yen) | (%) | (Millions of yen) | (%) | (Millions of yen) | (%) | (Millions of yen) | (%) |
| Six months ended September 30, 2026 | 174,291 | 13.4 | 16,055 | 60.3 | 14,981 | 75.2 | 10,842 | 91.6 |
| Six months ended September 30, 2025 | 153,629 | — | 10,013 | — | 8,551 | — | 5,658 | — |

| | Profit attributable to owners of parent | | Total comprehensive income | | Basic earnings per share | Diluted earnings per share |
|---|---|---|---|---|---|---|
| | (Millions of yen) | (%) | (Millions of yen) | (%) | (Yen) | (Yen) |
| Six months ended September 30, 2026 | 10,637 | 83.5 | 9,916 | 1.5 | 206.51 | 200.54 |
| Six months ended September 30, 2025 | 5,795 | — | 9,768 | — | 105.45 | 102.08 |

(Reference) EBITDA (Operating profit + Depreciation and amortization)
Six months ended September 30, 2026: ¥26,649 million
Six months ended September 30, 2025: ¥20,004 million

(2) Consolidated Financial Position

| | Total assets | Total equity | Equity attributable to owners of parent | Ratio of equity attributable to owners of parent to total assets |
|---|---|---|---|---|
| | (Millions of yen) | (Millions of yen) | (Millions of yen) | (%) |
| As of September 30, 2026 | 454,131 | 218,297 | 217,735 | 47.9 |
| As of March 31, 2026 | 452,489 | 218,454 | 217,878 | 48.2 |

2. Dividends

| (Record date) | Dividends per share | | | | |
|---|---|---|---|---|---|
| | First quarter-end | Second quarter-end | Third quarter-end | Year-end | Annual |
| | (Yen) | (Yen) | (Yen) | (Yen) | (Yen) |
| Year ended March 31, 2026 | — | 56.00 | — | 56.00 | 112.00 |
| Year ending March 31, 2027 | — | 77.00 | | | |
| Year ending March 31, 2027 (forecast) | | | — | 77.00 | 154.00 |

(Note) Revisions to the latest dividend forecast: None

3. Consolidated Financial Forecast for the Year Ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(The percentages show the changes from the previous year.)

| | Revenue | | Operating profit | | Profit attributable to owners of parent | | Basic earnings per share |
|---|---|---|---|---|---|---|---|
| | (Millions of yen) | (%) | (Millions of yen) | (%) | (Millions of yen) | (%) | (Yen) |
| Full year | 360,000 | 6.0 | 32,000 | 7.6 | 20,000 | 30.0 | 388.27 |

(Note) Revisions to the latest consolidated financial forecast: None

Notes:

(1) Significant changes in the scope of consolidation during the period: None

(2) Changes in accounting policies and estimates

(a) Changes in accounting policies required by IFRS: None

(b) Changes in accounting policies other than (a): None

(c) Changes in accounting estimates: None

(3) Total number of shares issued (common shares)

(a) Total number of shares issued at the end of the period (including treasury shares)

As of September 30, 2026: 54,898,510 shares

As of March 31, 2026: 58,938,210 shares

(b) Number of treasury shares at the end of the period

As of September 30, 2026: 2,524,817 shares

As of March 31, 2026: 4,817,876 shares

(c) Average number of shares (cumulative from the beginning of the period)

Six months ended September 30, 2026: 51,510,321 shares

Six months ended September 30, 2025: 54,958,646 shares

(Note) In addition to the number of treasury shares at the end of the period, there also existed Company shares owned by the "Board Incentive Plan (BIP) Trust Account" and "Employee Stock Ownership Plan (ESOP) Trust Account." (As of September 30, 2026: 1,437,565 shares, As of March 31, 2026: 1,727,991 shares)

(Note) Consolidated Interim financial results reports are exempt from review conducted by certified public accountants or an audit corporation.

(Note) Explanation regarding the appropriate use of financial forecasts and other special items

(Caution concerning forward-looking statements)

The forward-looking statements such as operational forecasts contained in this report are based on the information currently available to the Company and certain assumptions which the Company regards as legitimate, and are not promises regarding the achievement of forecasts. Actual performance may differ greatly from these forecasts due to various present and future factors. For the assumptions and other related matters concerning the financial forecasts, please refer to "1. Overview of Operating Results and Others (3) Explanation of Consolidated Financial Forecasts and Other Forward-looking Statements" on page 7 of the Attachment.

(Application of International Financial Reporting Standards (IFRS))

The Group has adopted International Financial Reporting Standards (hereinafter referred to as "IFRS") since fiscal year ended March 31, 2026. In addition, the financial data for the corresponding interim consolidated period of the previous fiscal year has also been presented in accordance with IFRS.

**Attachment**

**Contents**


**1. Overview of Operating Results and Others** ..... **5**
(1) Overview of Operating Results for the Period ..... 5
(2) Overview of Financial Position for the Period ..... 6
(3) Explanation of Consolidated Financial Forecasts and Other Forward-looking Statements ..... 7
**2. Condensed Interim Consolidated Financial Statements and Significant Notes Thereto** ..... **8**
(1) Condensed Interim Consolidated Statement of Financial Position ..... 8
(2) Condensed Interim Consolidated Statement of Profit or Loss, and
Condensed Interim Consolidated Statement of Comprehensive Income ..... 10
(3) Condensed Interim Consolidated Statement of Changes in Equity ..... 12
(4) Condensed Interim Consolidated Statement of Cash Flows ..... 14
(5) Notes to Condensed Interim Consolidated Financial Statements ..... 15
Notes Regarding Assumption of a Going Concern ..... 15
Notes Regarding Segment Information ..... 15

## 1. Overview of Operating Results and Others

### (1) Overview of Operating Results for the Period

In the six months ended September 30, 2026, the global economy remained on a recovery trend overall, although uncertainty persisted due to factors such as the situation in the Middle East. In Japan, amid a gradual rise in prices, capital investment recovered on the back of solid corporate earnings, while personal consumption also showed signs of recovery, supported by improvements in employment and income conditions. The global expansion in AI-related demand continued to cause tight supply-demand conditions for certain components, including memory chips and electronic components.

In the business environment surrounding the Group, demand for self-service products remained steady, driven by growing needs for labor-saving and operational efficiency amid soaring labor costs and workforce shortages in Japan and international markets.

In the Japanese market, in the financial market and the retail/transportation market, demand was on a recovery trend following the reactionary decline in the corresponding period of previous year related to new banknote issuance and large orders, and sales of key products increased amid needs for labor-saving and operational efficiency. In the amusement market, adoption of smart amusement machines slowed, and sales decreased.

In the international market, sales of key products in financial institutions in Europe increased, supported by progress in the introduction of coin and banknote recyclers for postal operators as part of initiatives to promote financial inclusion. In the retail industry in Europe, sales to major retailers increased, supported by solid demand for products and services. In the Americas, sales decreased in both the financial and retail markets, mainly due to a reactionary decline following large orders in the corresponding period of the previous year. Revenue of the Flooid Group was flat year-on-year, while operating profit turned negative due to continued upfront investments. In the food and beverage industry, both revenue and operating profit of the Acrelec Group increased as sales to major customers progressed.

As a result, revenue for the six-months period totaled ¥174,291 million (up 13.4% year-on-year). Of this, revenue from merchandise and finished goods was ¥107,575 million (up 16.2% year-on-year), and revenue from maintenance services was ¥66,715 million (up 9.2% year-on-year). Operating profit was ¥16,055 million (up 60.3% year-on-year), profit before tax was ¥14,981 million (up 75.2% year-on-year), and profit attributable to owners of parent was ¥10,637 million (up 83.5% year-on-year).

The results of operations in each business segment are as follows.

#### Financial market

Revenue in this segment was ¥18,691 million (up 20.9% year-on-year), and operating profit was ¥1,681 million (up 141.4% year-on-year). Sales of the key products, open teller systems and coin and banknote recyclers for tellers, were robust.

#### Retail and transportation market

Revenue in this segment was ¥32,293 million (up 22.5% year-on-year), and an operating loss was ¥414 million (vs. a loss of ¥152 million in the corresponding period of the previous year). Sales of the key products, coin and banknote recyclers for cashiers and sales proceeds deposit machines for cash-in-transit companies, were robust. The operating loss widened due to continued upfront investments in new business domains and a change in the sales mix.

#### Amusement market

Revenue in this segment was ¥9,513 million (down 14.1% year-on-year), and operating profit was ¥1,722 million (down 42.7% year-on-year). Sales of prize storage machines, a peripheral product, were robust, while sales of card systems, a key product, were sluggish.

#### International market

Revenue in this segment was ¥111,085 million (up 14.4% year-on-year), and operating profit was ¥13,463 million (up 100.8% year-on-year).

In the Americas, sales of teller cash recyclers for financial institutions (GLR series) and cash management solutions for the retail industry (CI-X series) were sluggish. However, reflecting the impact of foreign exchange rates, revenue was ¥45,846 million (up 1.1% year-on-year).

In Europe, sales of teller cash recyclers for financial institutions (GLR series) and cash management solutions for the retail industry (CI-X series) were robust, resulting in revenue of ¥55,875 million (up 25.6% year-on-year).

In Asia, sales of cash management solutions for the retail industry (CI-X series) were robust, resulting in revenue of ¥9,363 million (up 28.2% year-on-year).

Revenue from the Acrelec Group was ¥18,724 million (up 31.8% year-on-year), and operating profit was ¥881 million (vs. operating loss of ¥509 million in the corresponding period of the previous year). Revenue from the Flooid Group was ¥5,505 million (up 7.0% year-on-year), and operating loss was ¥167 million (vs. operating profit of ¥205 million in the corresponding period of the previous year).

Outside the above four business segments, revenue was ¥2,707 million (down 24.9% year-on-year) and operating loss was ¥398 million (vs. operating loss of ¥239 million in the corresponding period of the previous year).

**(2) Overview of Financial Position for the Period**

**Overview of assets, liabilities and equity**

The financial position at the end of the current interim period was as follows.

Total assets were ¥454,131 million, an increase of ¥1,641 million compared with the end of the previous fiscal year. This is mainly the result of increases of ¥5,235 million in cash and cash equivalents and ¥4,594 million in other current assets, and decreases of ¥5,717 million in trade and other receivables and ¥3,966 million in goodwill and intangible assets. The increase in other current assets was mainly attributable to an increase in assets related to international tax incentives and the recognition of income taxes receivable related to the advance pricing arrangement (APA) between Japan and Italy.

Liabilities were ¥235,833 million, an increase of ¥1,798 million compared with the end of the previous fiscal year. This is mainly the result of increases of ¥2,015 million in trade and other payables and ¥1,344 million in lease liabilities, and a decrease of ¥1,984 million in other current liabilities. The decrease in other current liabilities is mainly attributable to a decrease in contract liabilities.

Equity was ¥218,297 million, a decrease of ¥156 million compared with the end of the previous fiscal year. This is mainly the result of an increase of ¥10,842 million in interim profit, and decreases of ¥7,463 million from the purchase of treasury shares and ¥3,130 million from dividends paid.

As a result, the ratio of equity attributable to owners of parent to total assets stood at 47.9%, compared with 48.2% at the end of the previous fiscal year.

**Overview of Cash Flows**

Cash and cash equivalents (“cash”) at the end of the current interim fiscal year were ¥55,277 million, an increase of ¥5,235 million compared with the end of the previous fiscal year.

The following is a summary of cash flows:

**Cash flows from operating activities**

Net cash provided by operating activities was ¥21,770 million (¥15,614 million provided in the corresponding period of the previous year). This was mainly because cash of ¥14,981 million was provided by profit before tax and ¥10,594 million by depreciation and amortization, while cash of ¥6,212 million was used for income taxes paid.

**Cash flows from investing activities**

Net cash used in investing activities was ¥2,790 million (¥4,610 million used in the corresponding period of the previous year). This was mainly because ¥2,261 million was used for the purchase of intangible assets and ¥2,228 million for the purchase of property, plant and equipment, while ¥830 million was provided by the sale of intangible assets and ¥750 million by the sale of other financial assets.

As a result, free cash flow, which represents the sum of cash flows from operating and investing activities, was ¥18,979 million.

**Cash flows from financing activities**

Net cash used in financing activities was ¥13,130 million (¥10,729 million used in the corresponding period of the previous year). This was mainly because ¥7,388 million was used for the purchase of treasury shares and ¥4,066 million for the repayment of lease liabilities.

### (3) Explanation of Consolidated Financial Forecasts and Other Forward-looking Statements

In both international and Japanese markets, demand for labor-saving and operational efficiency solutions due to soaring labor costs and workforce shortages is expected to continue, and demand for self-service products is expected to remain steady.

In addition, while shortages of memory chips and electronic components, as well as impacts on production, are expected due to the expansion of AI-related demand, the Company has left unchanged the full-year consolidated financial forecast announced on May 15, 2026, based on performance trends in each market. However, the forecasts by business segment have been revised to reflect recent performance and the outlook, as described below.

In the international market, the Group has revised upward its revenue and operating profit forecasts, reflecting continued solid demand for products and services despite the expected impact of component procurement difficulties on production. In the financial and retail/transportation markets, revenue and operating profit forecasts have been revised downward, as component procurement difficulties are expected to delay sales of certain products. The forecast for the amusement market has also been revised to reflect recent business performance.

The exchange rate assumptions for the third quarter onward are US$1= ¥155 (¥150 before the revision) and 1 euro=¥180 (¥170 before the revision).

## 2. Condensed Interim Consolidated Financial Statements and Significant Notes Thereto

### (1) Condensed Interim Consolidated Statement of Financial Position

(Millions of yen)

| | As of March 31, 2026 | As of September 30, 2026 |
|---|---|---|
| Assets | | |
| Current assets | | |
| Cash and cash equivalents | 50,042 | 55,277 |
| Trade and other receivables | 67,110 | 61,392 |
| Inventories | 85,459 | 87,057 |
| Other financial assets | 3,379 | 3,417 |
| Other current assets | 12,535 | 17,130 |
| Subtotal | 218,527 | 224,275 |
| Non-current assets held for sale | 863 | – |
| Total current assets | 219,390 | 224,275 |
| Non-current assets | | |
| Property, plant and equipment | 36,110 | 35,307 |
| Right-of-use assets | 18,764 | 20,011 |
| Goodwill and intangible assets | 127,457 | 123,490 |
| Investments accounted for using equity method | 938 | 820 |
| Other financial assets | 17,927 | 18,849 |
| Deferred tax assets | 25,110 | 26,542 |
| Other non-current assets | 6,789 | 4,833 |
| Total non-current assets | 233,099 | 229,855 |
| Total assets | 452,489 | 454,131 |

(Millions of yen)

| | As of March 31, 2026 | As of September 30, 2026 |
|---|---|---|
| Liabilities | | |
| Current liabilities | | |
| Trade and other payables | 16,782 | 18,797 |
| Bonds and borrowings | 23,204 | 26,925 |
| Lease liabilities | 7,169 | 7,010 |
| Employee benefits accruals | 17,162 | 15,662 |
| Other financial liabilities | 15,228 | 10,870 |
| Income taxes payable | 1,810 | 3,727 |
| Other current liabilities | 49,613 | 47,628 |
| Total current liabilities | 130,970 | 130,622 |
| Non-current liabilities | | |
| Bonds and borrowings | 52,070 | 49,551 |
| Lease liabilities | 11,553 | 13,057 |
| Employee benefits | 15,154 | 15,457 |
| Other financial liabilities | 1,448 | 5,142 |
| Deferred tax liabilities | 15,263 | 15,998 |
| Other non-current liabilities | 7,574 | 6,004 |
| Total non-current liabilities | 103,064 | 105,210 |
| Total liabilities | 234,035 | 235,833 |
| Equity | | |
| Share capital | 12,892 | 12,892 |
| Capital surplus | 10,669 | 10,318 |
| Retained earnings | 199,449 | 194,129 |
| Treasury shares | (20,578) | (13,120) |
| Other components of equity | 15,444 | 13,515 |
| Total equity attributable to owners of parent | 217,878 | 217,735 |
| Non-controlling interests | 576 | 562 |
| Total equity | 218,454 | 218,297 |
| Total liabilities and equity | 452,489 | 454,131 |

## (2) Condensed Interim Consolidated Statement of Profit or Loss, and Condensed Interim Consolidated Statement of Comprehensive Income

### Condensed Interim Consolidated Statement of Profit or Loss

(Millions of yen)

| | Six months ended September 30, 2025 (From April 1, 2025 to September 30, 2025) | Six months ended September 30, 2026 (From April 1, 2026 to September 30, 2026) |
|---|---|---|
| Revenue | 153,629 | 174,291 |
| Cost of sales | (83,317) | (95,204) |
| Gross profit | 70,311 | 79,086 |
| Selling, general and administrative expenses | (60,739) | (63,601) |
| Other income | 707 | 801 |
| Other expenses | (266) | (231) |
| Operating profit | 10,013 | 16,055 |
| Finance income | 329 | 890 |
| Finance costs | (2,249) | (1,846) |
| Share of profit (loss) of investments accounted for using equity method | 458 | (117) |
| Profit before tax | 8,551 | 14,981 |
| Income tax expense | (2,892) | (4,139) |
| Profit | 5,658 | 10,842 |
| | | |
| Profit attributable to | | |
| Owners of parent | 5,795 | 10,637 |
| Non-controlling interests | (137) | 205 |
| Profit | 5,658 | 10,842 |
| | | |
| Earnings per share | | |
| Basic earnings per share (yen) | 105.45 | 206.51 |
| Diluted earnings per share (yen) | 102.08 | 200.54 |

**Condensed Interim Consolidated Statement of Comprehensive Income**

(Millions of yen)

| | Six months ended September 30, 2025 (From April 1, 2025 to September 30, 2025) | Six months ended September 30, 2026 (From April 1, 2026 to September 30, 2026) |
|---|---|---|
| Profit | 5,658 | 10,842 |
| Other comprehensive income | | |
| Items that will not be reclassified to profit or loss | | |
| Remeasurements of defined benefit plans | 510 | 469 |
| Net change in fair value of equity instruments designated as measured at fair value through other comprehensive income | 1,142 | 1,493 |
| Total | 1,652 | 1,962 |
| Items that may be reclassified to profit or loss | | |
| Exchange differences on translation of foreign operations | 2,457 | (2,889) |
| Total | 2,457 | (2,889) |
| Total other comprehensive income | 4,110 | (926) |
| Comprehensive income | 9,768 | 9,916 |
| | | |
| Comprehensive income attributable to | | |
| Owners of parent | 9,835 | 9,728 |
| Non-controlling interests | (66) | 187 |
| Comprehensive income | 9,768 | 9,916 |

**(3) Condensed Interim Consolidated Statement of Changes in Equity**

Previous interim period (from April 1, 2025 to September 30, 2025)

(Millions of yen)

| | Equity attributable to owners of parent | | | | | |
|---|---|---|---|---|---|---|
| | Share capital | Capital surplus | Retained earnings | Treasury shares | Other components of equity | Total |
| Balance at beginning of period | 12,892 | 10,525 | 188,758 | (7,705) | 901 | 205,373 |
| Profit or loss | – | – | 5,795 | – | – | 5,795 |
| Other comprehensive income | – | – | – | – | 4,040 | 4,040 |
| Total | – | – | 5,795 | – | 4,040 | 9,835 |
| Dividends of surplus | – | – | (3,014) | – | – | (3,014) |
| Share-based payment transactions | – | (329) | – | – | – | (329) |
| Changes in ownership interest in subsidiaries | – | (11) | – | – | – | (11) |
| Purchase of treasury shares | – | – | – | (6,824) | – | (6,824) |
| Disposal of treasury shares | – | – | – | 601 | – | 601 |
| Cancellation of treasury shares | – | – | – | – | – | – |
| Transfer from other components of equity to retained earnings | – | – | 710 | – | (710) | – |
| Total transactions with owners | – | (340) | (2,303) | (6,223) | (710) | (9,578) |
| Balance at end of period | 12,892 | 10,184 | 192,250 | (13,928) | 4,231 | 205,630 |

| | Non-controlling interests | Total equity |
|---|---|---|
| Balance at beginning of period | 769 | 206,143 |
| Profit or loss | (137) | 5,658 |
| Other comprehensive income | 70 | 4,110 |
| Total | (66) | 9,768 |
| Dividends of surplus | (175) | (3,189) |
| Share-based payment transactions | – | (329) |
| Changes in ownership interest in subsidiaries | 11 | (0) |
| Purchase of treasury shares | – | (6,824) |
| Disposal of treasury shares | – | 601 |
| Cancellation of treasury shares | – | – |
| Transfer from other components of equity to retained earnings | – | – |
| Total transactions with owners | (164) | (9,742) |
| Balance at end of period | 539 | 206,169 |

Current interim period (from April 1, 2026 to September 30, 2026)

(Millions of yen)

| | Equity attributable to owners of parent | | | | | |
|---|---|---|---|---|---|---|
| | Share capital | Capital surplus | Retained earnings | Treasury shares | Other components of equity | Total |
| Balance at beginning of period | 12,892 | 10,669 | 199,449 | (20,578) | 15,444 | 217,878 |
| Profit or loss | – | – | 10,637 | – | – | 10,637 |
| Other comprehensive income | – | – | – | – | (909) | (909) |
| Total | – | – | 10,637 | – | (909) | 9,728 |
| Dividends of surplus | – | – | (2,933) | – | – | (2,933) |
| Share-based payment transactions | – | (202) | – | – | – | (202) |
| Changes in ownership interest in subsidiaries | – | 0 | – | – | – | 0 |
| Purchase of treasury shares | – | – | – | (7,463) | – | (7,463) |
| Disposal of treasury shares | – | – | – | 728 | – | 728 |
| Cancellation of treasury shares | – | (150) | (14,042) | 14,192 | – | – |
| Transfer from other components of equity to retained earnings | – | – | 1,019 | – | (1,019) | – |
| Total transactions with owners | – | (351) | (15,957) | 7,457 | (1,019) | (9,871) |
| Balance at end of period | 12,892 | 10,318 | 194,129 | (13,120) | 13,515 | 217,735 |

| | Non-controlling interests | Total equity |
|---|---|---|
| Balance at beginning of period | 576 | 218,454 |
| Profit or loss | 205 | 10,842 |
| Other comprehensive income | (17) | (926) |
| Total | 187 | 9,916 |
| Dividends of surplus | (196) | (3,130) |
| Share-based payment transactions | – | (202) |
| Changes in ownership interest in subsidiaries | (5) | (4) |
| Purchase of treasury shares | – | (7,463) |
| Disposal of treasury shares | – | 728 |
| Cancellation of treasury shares | – | – |
| Transfer from other components of equity to retained earnings | – | – |
| Total transactions with owners | (201) | (10,072) |
| Balance at end of period | 562 | 218,297 |

**(4) Condensed Interim Consolidated Statement of Cash Flows**

(Millions of yen)

| | Six months ended September 30, 2025 (From April 1, 2025 to September 30, 2025) | Six months ended September 30, 2026 (From April 1, 2026 to September 30, 2026) |
|---|---|---|
| Cash flows from operating activities | | |
| Profit before tax | 8,551 | 14,981 |
| Depreciation and amortization | 9,990 | 10,594 |
| Interest and dividend income | (274) | (412) |
| Interest expenses | 1,178 | 1,296 |
| Share of loss (profit) of investments accounted for using equity method | (458) | 117 |
| Loss (gain) on sale and retirement of fixed assets | 47 | 88 |
| Decrease (increase) in trade and other receivables | 11,505 | 5,065 |
| Decrease (increase) in inventories | (5,216) | (2,507) |
| Increase (decrease) in trade and other payables | (10) | 2,680 |
| Increase (decrease) in employee benefits | (2,218) | (1,039) |
| Other | (4,985) | (1,863) |
| Subtotal | 18,110 | 29,001 |
| Interest and dividends received | 283 | 402 |
| Interest paid | (1,278) | (1,420) |
| Income taxes paid | (1,500) | (6,212) |
| Net cash provided by (used in) operating activities | 15,614 | 21,770 |
| Cash flows from investing activities | | |
| Purchase of property, plant and equipment | (3,220) | (2,228) |
| Purchase of intangible assets | (1,836) | (2,261) |
| Proceeds from sale of intangible assets | 12 | 830 |
| Purchase of other financial assets | (20) | (22) |
| Proceeds from sale of other financial assets | 338 | 750 |
| Proceeds from dividend of investment partnership | 83 | 114 |
| Other | 31 | 26 |
| Net cash provided by (used in) investing activities | (4,610) | (2,790) |
| Cash flows from financing activities | | |
| Net increase (decrease) in short-term borrowings | 5,318 | 3,958 |
| Repayment of long-term borrowings | (2,294) | (2,380) |
| Repayments of lease liabilities | (3,061) | (4,066) |
| Dividends paid to owners of parent | (3,017) | (2,933) |
| Dividends paid to non-controlling interests | (175) | (196) |
| Purchase of treasury shares | (6,824) | (7,388) |
| Other | (674) | (123) |
| Net cash provided by (used in) financing activities | (10,729) | (13,130) |
| Effect of exchange rate changes on cash and cash equivalents | 37 | (614) |
| Net increase (decrease) in cash and cash equivalents | 312 | 5,235 |
| Cash and cash equivalents at beginning of period | 51,468 | 50,042 |
| Cash and cash equivalents at end of period | 51,780 | 55,277 |

**(5) Notes to Condensed Interim Consolidated Financial Statements**

**Notes Regarding Assumption of a Going Concern:** None

**Notes Regarding Segment Information**

(1) Summary of reportable segments

The Group's reportable segments are based on those units within the Group where separate financial information is available and where the Board of Directors periodically reviews matters such as the distribution of management resources and financial performance.

The Group operates business activities after formulating comprehensive strategies for the products and services in each market. Accordingly, the Group is comprised of market-specific segments and has established the "Financial market," "Retail and transportation market," "Amusement market," and "International market," as its four reportable segments.

A summary of each reportable segment is as follows:

| | |
|---|---|
| Financial market: | Sales and maintenance services to financial institutions, OEM clients and others in Japan. |
| Retail and transportation market: | Sales and maintenance services to supermarkets, department stores, food & beverage, cash-in-transit companies, railroad companies, hospitals, local governments, and others in Japan. |
| Amusement market: | Sales and maintenance services to amusement halls (pachinko parlors) and others in Japan. |
| International market: | Sales and maintenance services to financial institutions, global retailers, food & beverage, cash-in-transit companies, and others in international market. |

(2) Information on reportable segment

The amount of segment profit (loss) is based on operating profit (loss). The intersegment revenue and transfers are based on prevailing market prices.

Previous interim period (From April 1, 2025 to September 30, 2025)

(Millions of yen)

| | Reportable segments | | | | | Other (Note) | Total | Reconciliation | Amounts reported on the consolidated financial statements |
|---|---|---|---|---|---|---|---|---|---|
| | Financial market | Retail and transportation market | Amusement market | International market | Total | | | | |
| Revenue | | | | | | | | | |
| Revenue to customers | 15,463 | 26,354 | 11,077 | 97,131 | 150,026 | 3,603 | 153,629 | — | 153,629 |
| Intersegment revenue and transfers | — | — | — | — | — | — | — | — | — |
| Total | 15,463 | 26,354 | 11,077 | 97,131 | 150,026 | 3,603 | 153,629 | — | 153,629 |
| Segment profit (loss) | 696 | (152) | 3,005 | 6,703 | 10,253 | (239) | 10,013 | — | 10,013 |
| Finance income | — | — | — | — | — | — | — | — | 329 |
| Finance costs | — | — | — | — | — | — | — | — | 2,249 |
| Share of profit (loss) of investments accounted for using equity method | — | — | — | — | — | — | — | — | 458 |
| Profit before tax | — | — | — | — | — | — | — | — | 8,551 |

Note: "Other" segment is a business segment not included in the reportable segments, and includes sales to Japanese coin-operated parking lot operators and new businesses.

Current interim period (From April 1, 2026 to September 30, 2026)

(Millions of yen)

| | Reportable segments | | | | | Other (Note) | Total | Reconcilia-tion | Amounts reported on the consolidated financial statements |
|---|---|---|---|---|---|---|---|---|---|
| | Financial market | Retail and transportation market | Amusement market | International market | Total | | | | |
| Revenue | | | | | | | | | |
| Revenue to customers | 18,691 | 32,293 | 9,513 | 111,085 | 171,583 | 2,707 | 174,291 | — | 174,291 |
| Intersegment revenue and transfers | — | — | — | — | — | — | — | — | — |
| Total | 18,691 | 32,293 | 9,513 | 111,085 | 171,583 | 2,707 | 174,291 | — | 174,291 |
| Segment profit (loss) | 1,681 | (414) | 1,722 | 13,463 | 16,453 | (398) | 16,055 | — | 16,055 |
| Finance income | — | — | — | — | — | — | — | — | 890 |
| Finance costs | — | — | — | — | — | — | — | — | 1,846 |
| Share of profit (loss) of investments accounted for using equity method | — | — | — | — | — | — | — | — | (117) |
| Profit before tax | — | — | — | — | — | — | — | — | 14,981 |

Note: "Other" segment is a business segment not included in the reportable segments, and includes sales to Japanese coin-operated parking lot operators and new businesses.