



FACT BOOK 2022

For the Year ended March 31, 2022

目次 Contents

◆ 売上高 (売上高、製品及び商品売上高・保守売上高) Sales Data (Net Sales, Sales of Products and Goods, Sales from Maintenance Services)	.....3
◆ 利益 (営業利益、経常利益、当期純利益) Income Data (Operating Income, Ordinary Income, Net Income)	.....4
◆ 費用・設備投資-1 (設備投資、減価償却費、研究開発費) Cost Composition -1 (Capital Expenditures, Depreciation and Amortization, R&D Investment)	.....5
◆ 費用・設備投資-2 (売上原価、販売費及び一般管理費) Cost Composition -2 (Cost of Sales, Selling General and Administrative Expenses)	.....6
◆ キャッシュ・フロー (営業活動・投資活動・財務活動によるキャッシュ・フロー) Cash Flows (Cash Flows from Operating Activities/Investing Activities/Financial Activities)	.....7
◆ 資産効率 (総資産回転率、流動資産回転率、棚卸資産回転率) Property Efficiency (Total Assets Turnover, Current Assets Turnover, Inventory Turnover)	.....8
◆ 投資効率 (研究開発費投資効率) Investment Efficiency (R&D Investment Efficiency)	.....9
◆ 収益性 (総資産経常利益率 ROA、自己資本当期純利益率 ROE) Profitability (Return on Assets, Return on Equity)	.....10
◆ 一株当たりの情報-1 (株価純資産倍率 PBR、株価収益率 PER) Per Share Data (Price Book-Value Ratio, Price Earnings Ratio)	.....11
◆ 一株当たりの情報-2 (一株当たりの純資産 BPS、一株当たりの当期純利益 EPS、配当性向、配当利回り)・・・12 Per Share Data (Book-Value per Share, Earnings per Share)	.....12
◆ 従業員に関する情報 (従業員数、一人当たりの売上高) Employees Data (Number of Employees, Net Sales per Employees)	.....13
◆ セグメント別売上高 (金融市場、流通・交通市場、遊技市場、海外市場、その他) Sales by Business Segment (Financial Market, Retail & Transportation Market, Amusement Market, Overseas Market and Others)	.....14
◆ 海外売上高 (米州、欧州、アジア) Overseas Sales by Geographical Segment (Americas, EMEA, Asia Pacific)	.....15

注記事項 Notes

※2016年3月期より、海外現地法人の収益及び費用の換算方法を「期末日レート」から「期中平均レート」に変更しております。この変更は遡及適用され、2015年3月期につきましては、遡及適用後の数値を記載し、対前期及び対前年同期増減率は記載しておりません。

Revenue and expense accounts of consolidated foreign subsidiaries were previously translated into Japanese yen at the “current exchange rate”.

From the first quarter of 2016/3, we have changed the translation method to one using the “average exchange rate” which change has been applied retrospectively. In this FACT BOOK, the financial figures for 2015/3 are based on the “average exchange rate” and, therefore, the percentage changes from 2014/3 are not provided.

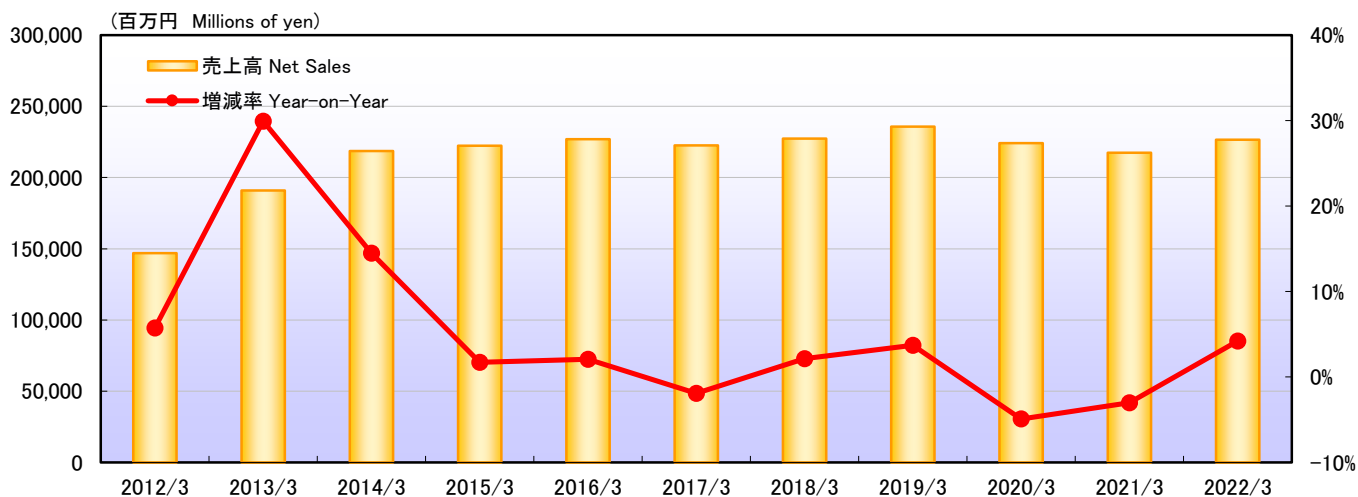
※下記については、百万円以下を切り捨てた数値を基に算出しています。

増減率 (P3)、売上高比率 (P3)、売上高経常利益率・当期純利益率 (P4)、売上高研究開発費率 (P5)、売上高売上原価率・販管費率 (P6)、回転率 (P8)、研究開発費投資効率 (P9)、一人当たりの売上高 (P13)、構成比 (P14・P15)

Amounts are rounded down to the nearest million yen for calculating the following items;

year-on-year rate (page3), ratios to net sales (page3), ordinary income margin (page4), net income margin (page4), R&D investment ratio (page5), cost of sales ratio to net sales (page6), SG&A expenses ratio to net sales (page6), total assets turnover (page8), current assets turnover (page8), inventory turnover (page8), R&D investment efficiency (page9), net sales per employees (page13), and composition ratios (page14-15).

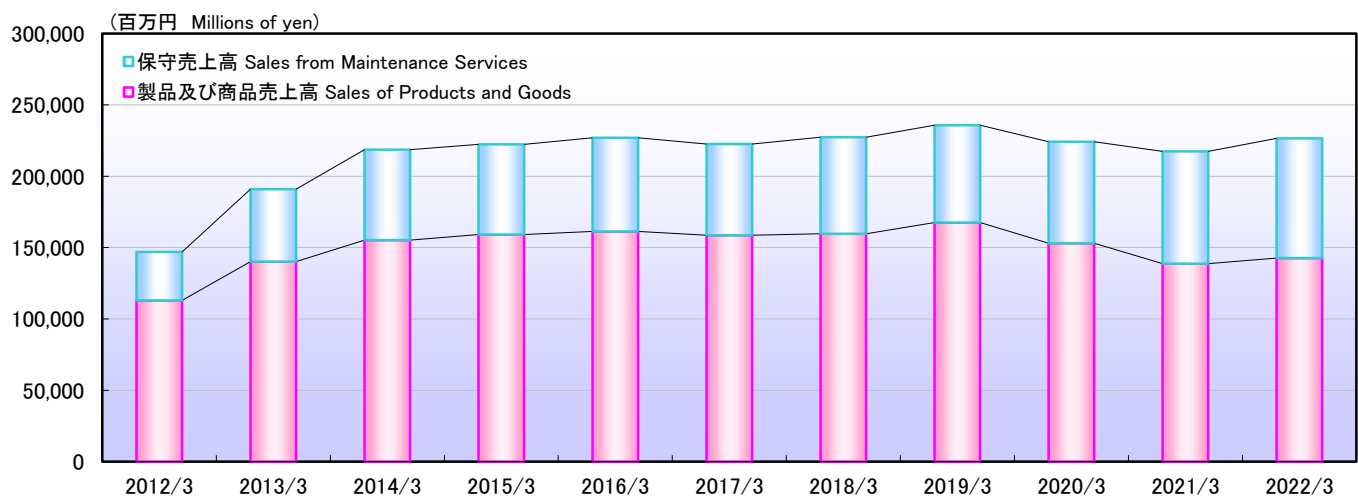
売上高 Net Sales



(百万円 Millions of yen)

決算期 Fiscal Year	2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	2022/3
売上高 Net Sales	146,937	190,938	218,632	222,356	226,952	222,581	227,361	235,762	224,170	217,423	226,562
増減率 YoY	5.7%	29.9%	14.5%	1.7%	2.1%	-1.9%	2.1%	3.7%	-4.9%	-3.0%	4.2%

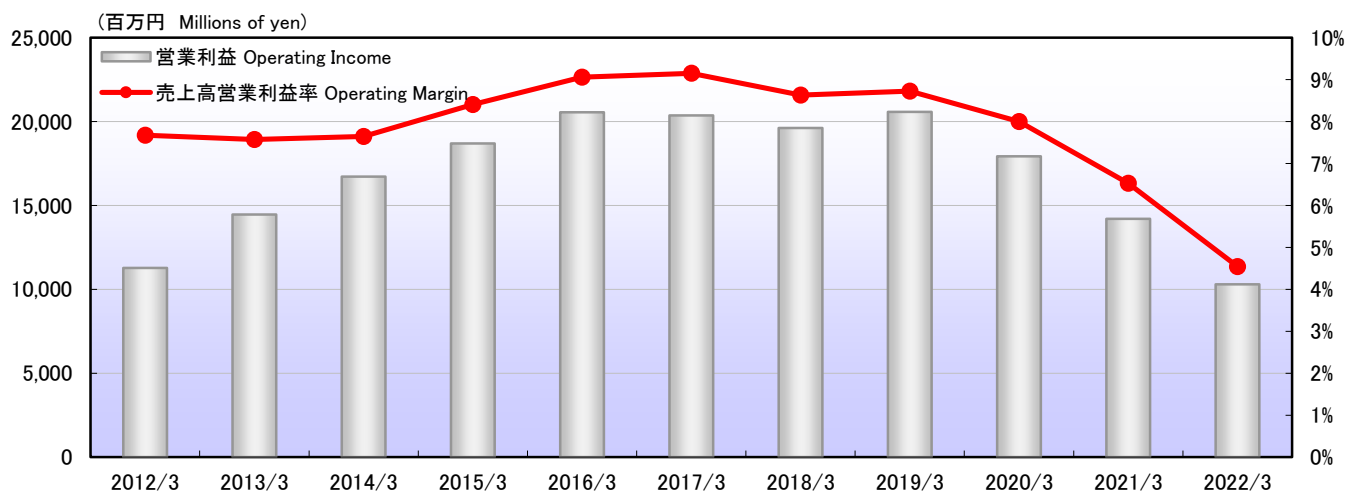
製品及び商品売上高・保守売上高 Sales of Products and Goods/Sales from Maintenance Services



(百万円 Millions of yen)

決算期 Fiscal Year	2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	2022/3
製品及び商品売上高 Sales of Products and Goods	112,993	140,171	155,244	159,150	161,338	158,659	159,683	167,565	153,071	138,748	142,667
売上高比率 Ratio to Net Sales	76.9%	73.4%	71.0%	71.6%	71.1%	71.3%	70.2%	71.1%	68.3%	63.8%	63.0%
保守売上高 Sales from Maintenance Services	33,944	50,766	63,388	63,205	65,613	63,921	67,677	68,197	71,099	78,675	83,894
売上高比率 Ratio to Net Sales	23.1%	26.6%	29.0%	28.4%	28.9%	28.7%	29.8%	28.9%	31.7%	36.2%	37.0%

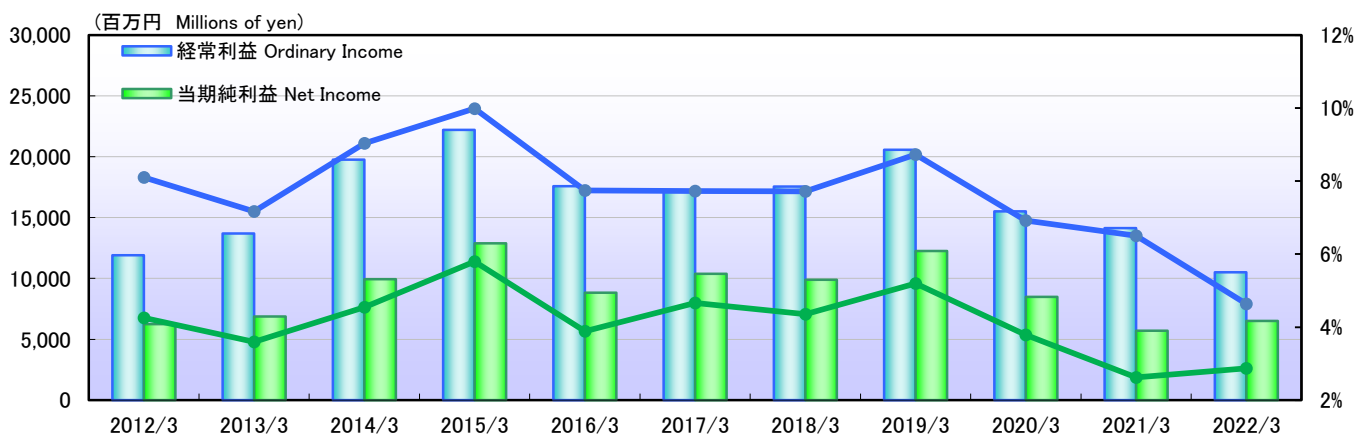
営業利益 Operating Income



(百万円 Millions of yen)

決算期 Fiscal Year	2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	2022/3
営業利益 Operating Income	11,274	14,458	16,718	18,693	20,552	20,365	19,615	20,576	17,927	14,201	10,297
売上高営業利益率 Operating Margin	7.7%	7.6%	7.6%	8.4%	9.1%	9.1%	8.6%	8.7%	8.0%	6.5%	4.5%

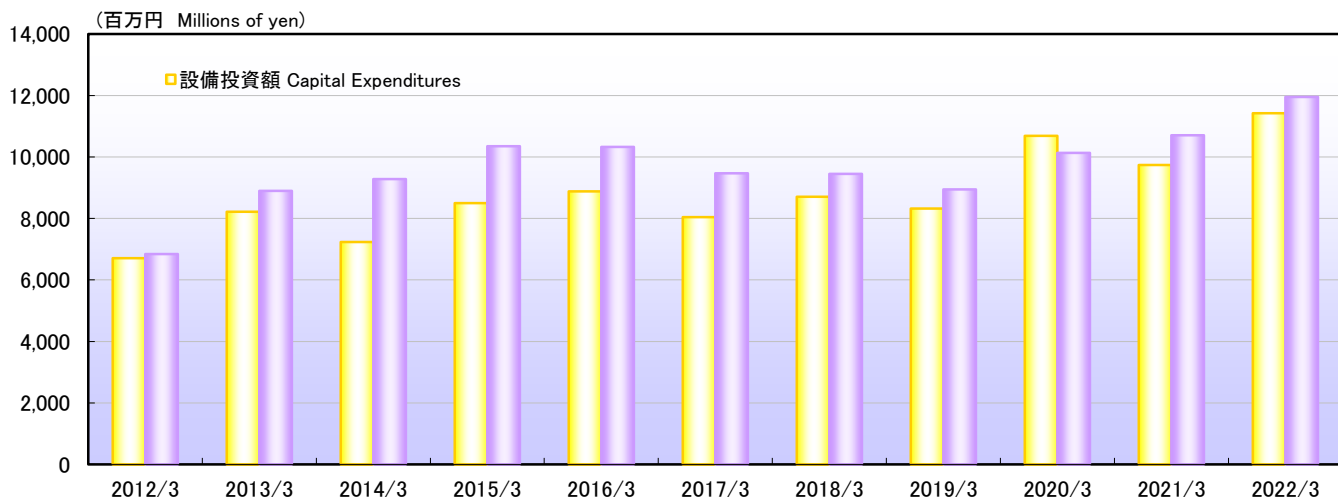
経常利益・当期純利益 Ordinary Income/Net Income



(百万円 Millions of yen)

決算期 Fiscal Year	2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	2022/3
経常利益 Ordinary Income	11,908	13,695	19,764	22,211	17,583	17,205	17,553	20,575	15,514	14,137	10,507
売上高経常利益率 Ordinary Income Margin	8.1%	7.2%	9.0%	10.0%	7.7%	7.7%	7.7%	8.7%	6.9%	6.5%	4.6%
親会社株主に帰属する 当期純利益 Net income attributable to owners of parent	6,246	6,873	9,939	12,887	8,829	10,382	9,892	12,256	8,486	5,705	6,509
売上高当期純利益率 Net Income Margin	4.3%	3.6%	4.5%	5.8%	3.9%	4.7%	4.4%	5.2%	3.8%	2.6%	2.9%

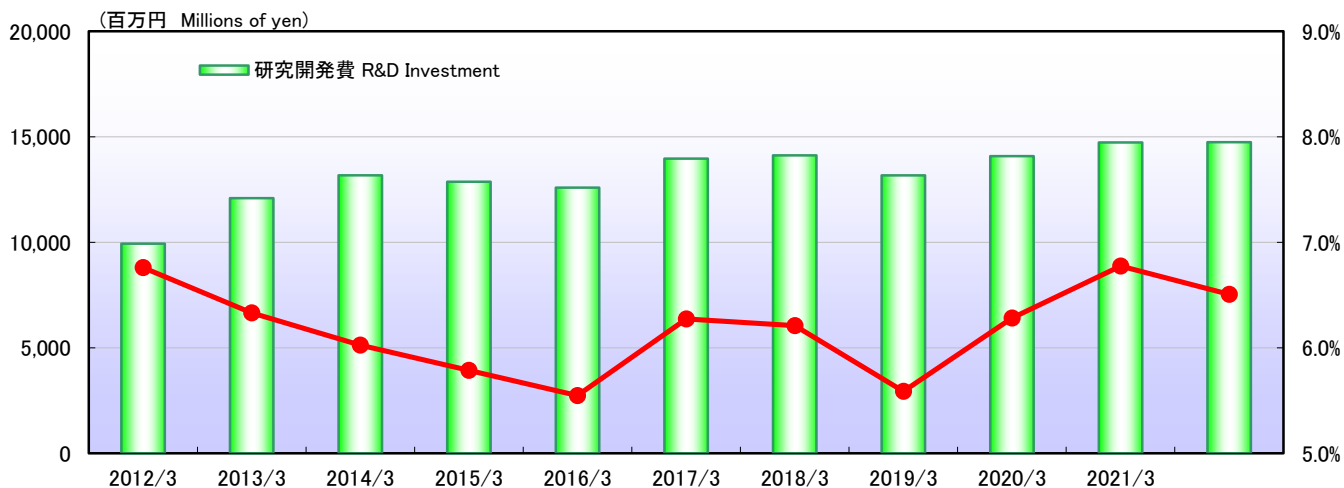
設備投資額・減価償却費 Capital Expenditures/Depreciation and Amortization



(百万円 Millions of yen)

決算期 Fiscal Year	2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	2022/3
設備投資額 Capital Expenditures	6,708	8,218	7,234	8,499	8,881	8,043	8,706	8,322	10,687	9,739	11,423
減価償却費 Depreciation and Amortization	6,842	8,897	9,281	10,350	10,327	9,469	9,450	8,945	10,133	10,706	11,952

研究開発費 R&D Investment

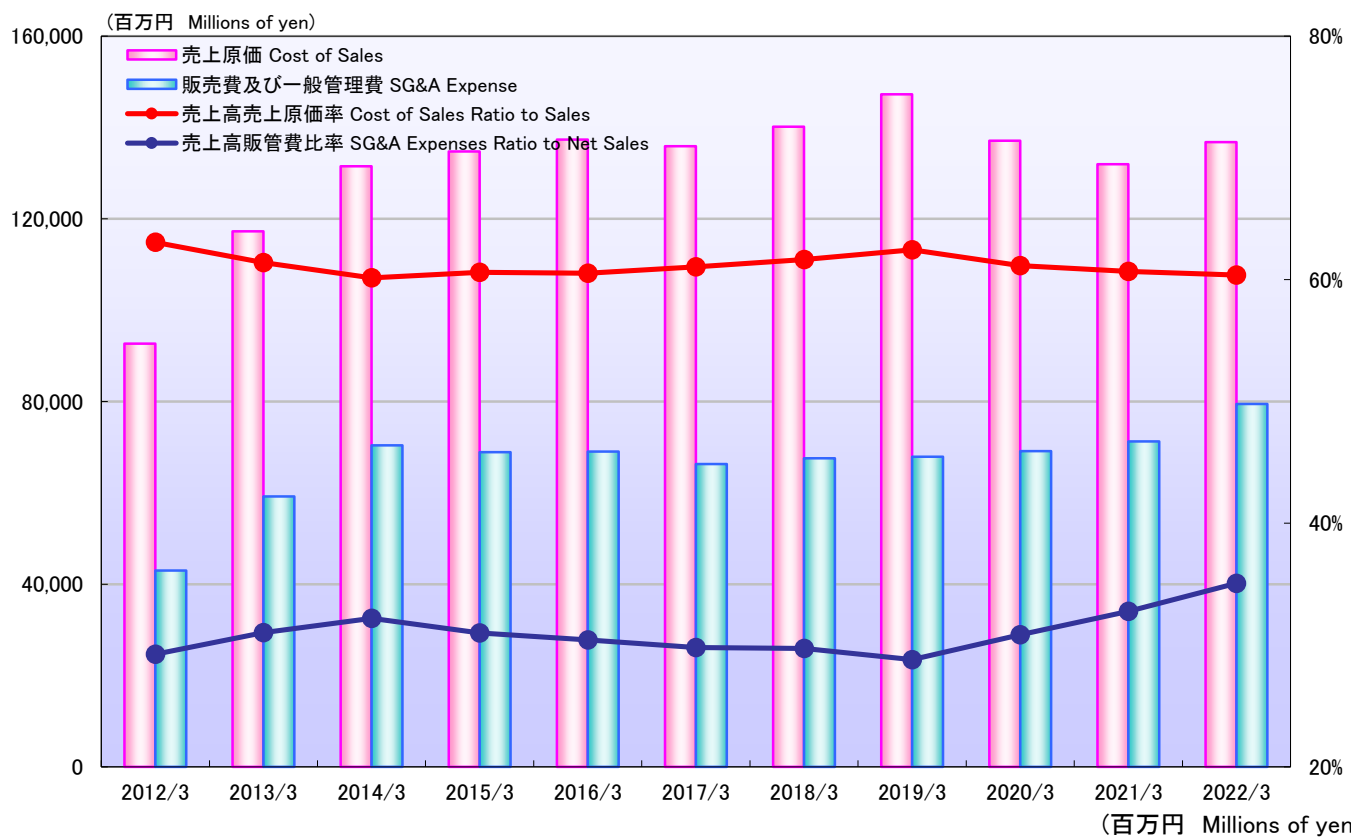


(百万円 Millions of yen)

決算期 Fiscal Year	2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	2022/3
研究開発費※ R&D Investment	9,934	12,091	13,174	12,869	12,590	13,965	14,119	13,171	14,082	14,730	14,743
売上高研究開発費比率 R&D Investment Ratio	6.8%	6.3%	6.0%	5.8%	5.5%	6.3%	6.2%	5.6%	6.3%	6.8%	6.5%

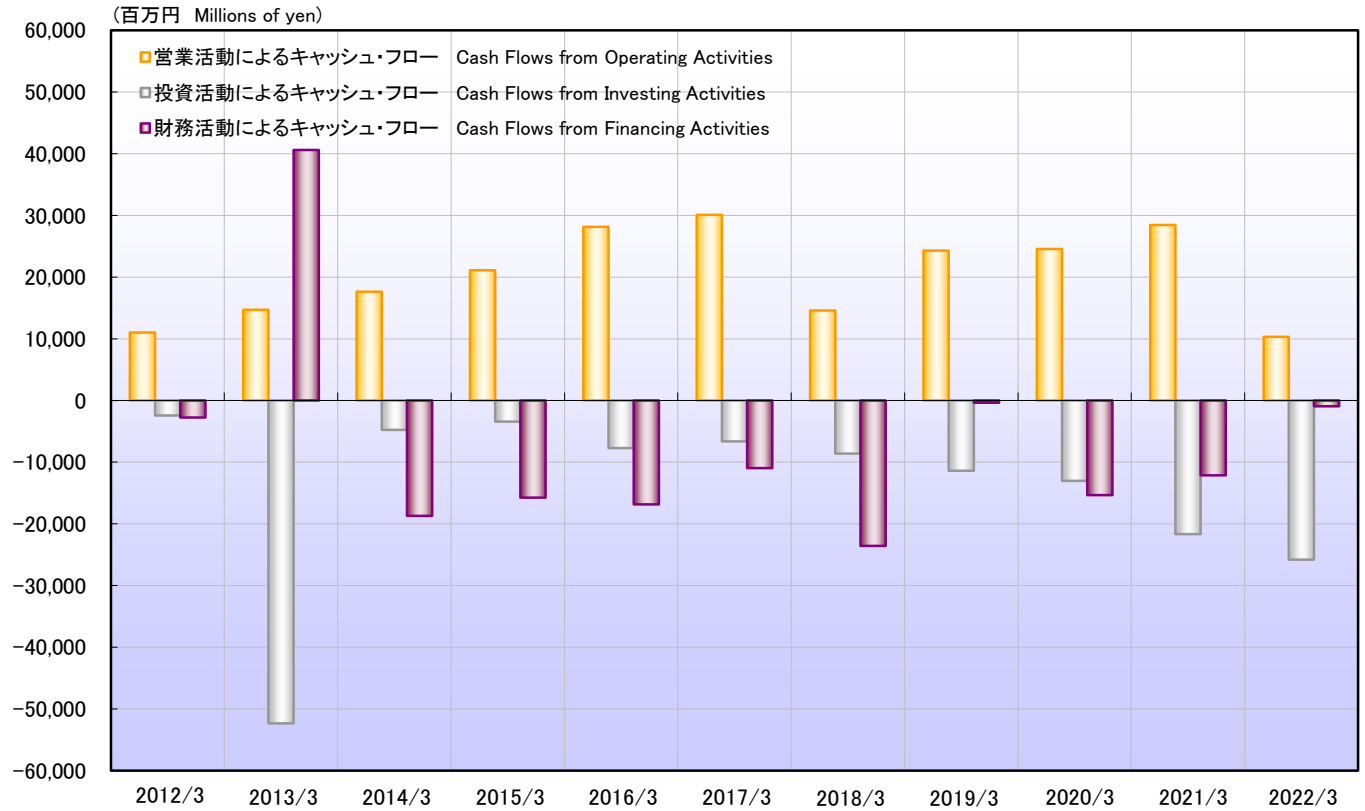
※ 研究開発費の8割以上をグローリー(株)が占めています。
More than 80% of R&D investment are for GLORY LTD.

売上原価、販売費及び一般管理費 Cost of Sales/Selling General and Administrative Expenses



決算期 Fiscal Year	2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	2022/3
売上原価 Cost of Sales	92,672	117,266	131,512	134,757	137,357	135,907	140,174	147,274	137,109	131,962	136,800
売上高売上原価率 Cost of Sales Ratio to Net Sales	63.1%	61.4%	60.2%	60.6%	60.5%	61.1%	61.7%	62.5%	61.2%	60.7%	60.4%
販売費及び一般管理費 SG&A Expenses	42,990	59,213	70,401	68,905	69,042	66,307	67,570	67,912	69,134	71,259	79,464
売上高販管費比率 SG&A Expenses Ratio to Net Sales	29.3%	31.0%	32.2%	31.0%	30.4%	29.8%	29.7%	28.8%	30.8%	32.8%	35.1%

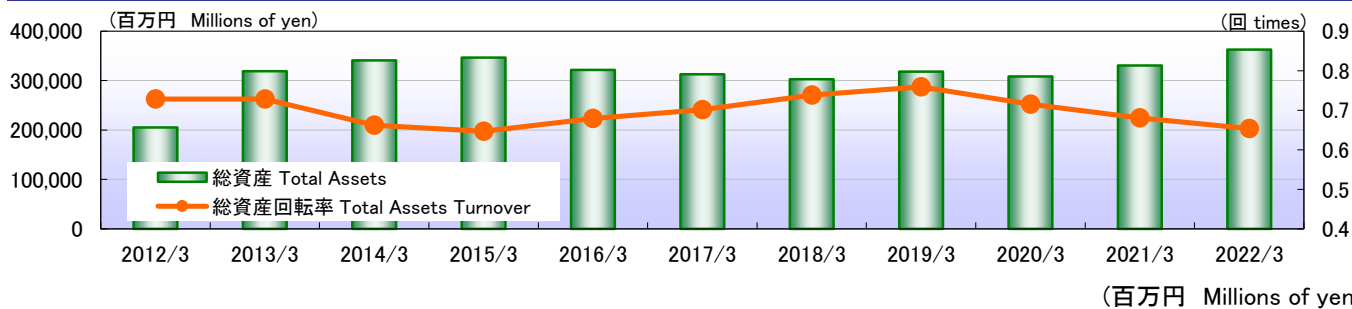
キャッシュ・フロー Cash Flows



(百万円 Millions of yen)

決算期 Fiscal Year	2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	2022/3
営業活動による キャッシュ・フロー Cash Flows from Operating Activities	11,018	14,704	17,623	21,106	28,142	30,087	14,585	24,300	24,555	28,443	10,315
投資活動による キャッシュ・フロー Cash Flows from Investing Activities	-2,429	-52,336	-4,770	-3,425	-7,714	-6,632	-8,609	-11,388	-13,032	-21,666	-25,799
財務活動による キャッシュ・フロー Cash Flows from Financing Activities	-2,761	40,604	-18,708	-15,749	-16,844	-10,964	-23,574	-361	-15,339	-12,131	-942

総資産回転率 Total Assets Turnover



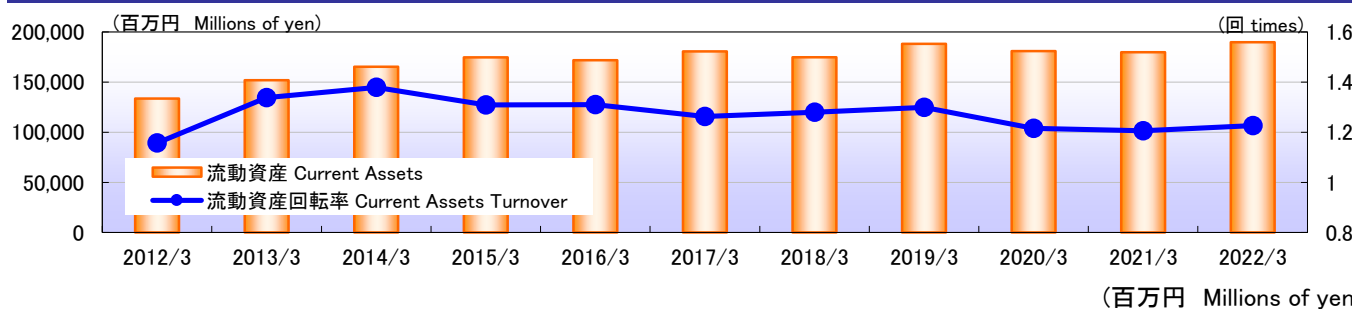
(百万円 Millions of yen)

決算期 Fiscal Year	2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	2022/3
総資産 Total Assets	205,244	319,077	340,943	346,613	321,672	312,821	302,825	318,228	308,431	330,608	362,786
総資産回転率(回) Total Assets Turnover (Times)	0.73	0.73	0.66	0.65	0.68	0.70	0.74	0.76	0.72	0.68	0.65

※ 総資産回転率=当期売上高/((前期総資産+当期総資産)/2)

Total Assets Turnover=Net sales / Average of total assets at the beginning and end of the fiscal year

流動資産回転率 Current Assets Turnover



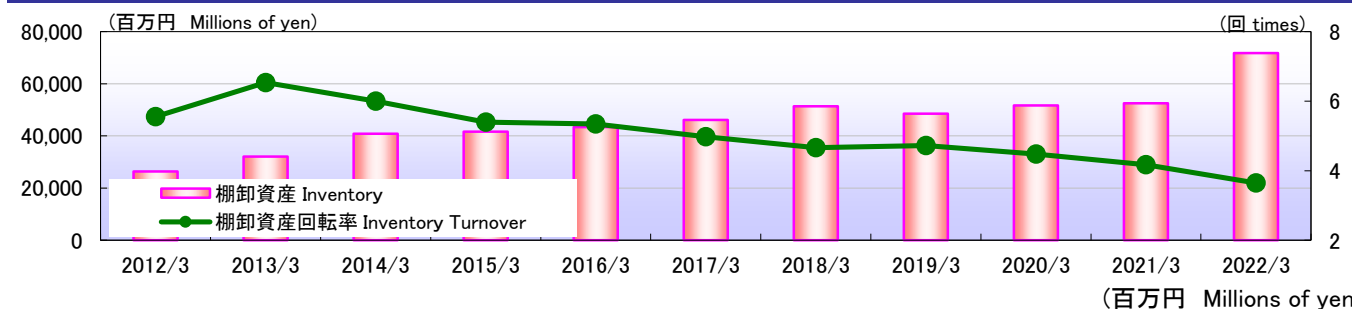
(百万円 Millions of yen)

決算期 Fiscal Year	2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	2022/3
流動資産 Current Assets	133,556	151,870	165,295	174,654	171,811	180,597	174,747	188,143	180,901	179,778	189,753
流動資産回転率(回) Current Assets Turnover (Times)	1.16	1.34	1.38	1.31	1.31	1.26	1.28	1.30	1.21	1.21	1.23

※ 流動資産回転率=当期売上高/((前期流動資産+当期流動資産)/2)

Current Assets Turnover=Net Sales / Average of current assets at the beginning and end of the fiscal year

棚卸資産回転率 Inventory Turnover



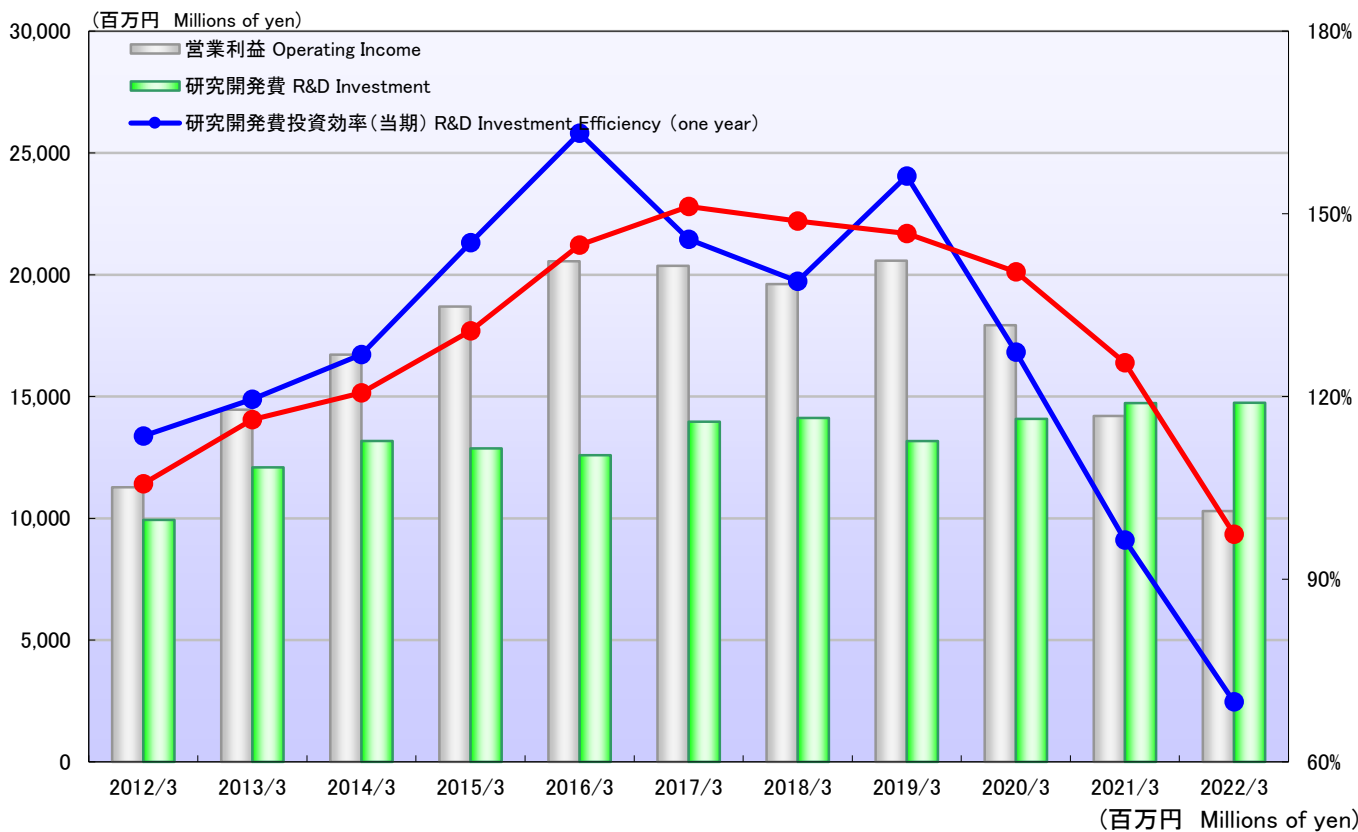
(百万円 Millions of yen)

決算期 Fiscal Year	2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	2022/3
棚卸資産 Inventory	26,365	32,073	40,833	41,631	43,370	46,126	51,362	48,526	51,682	52,516	71,768
棚卸資産回転率(回) Inventory Turnover (Times)	5.55	6.53	6.00	5.39	5.34	4.97	4.66	4.72	4.47	4.17	3.65

※ 棚卸資産回転率=当期売上高/((前期棚卸資産+当期棚卸資産)/2)

Inventory Turnover=Net Sales / Average of inventory at the beginning and end of the fiscal year

研究開発費投資効率 R&D Investment Efficiency



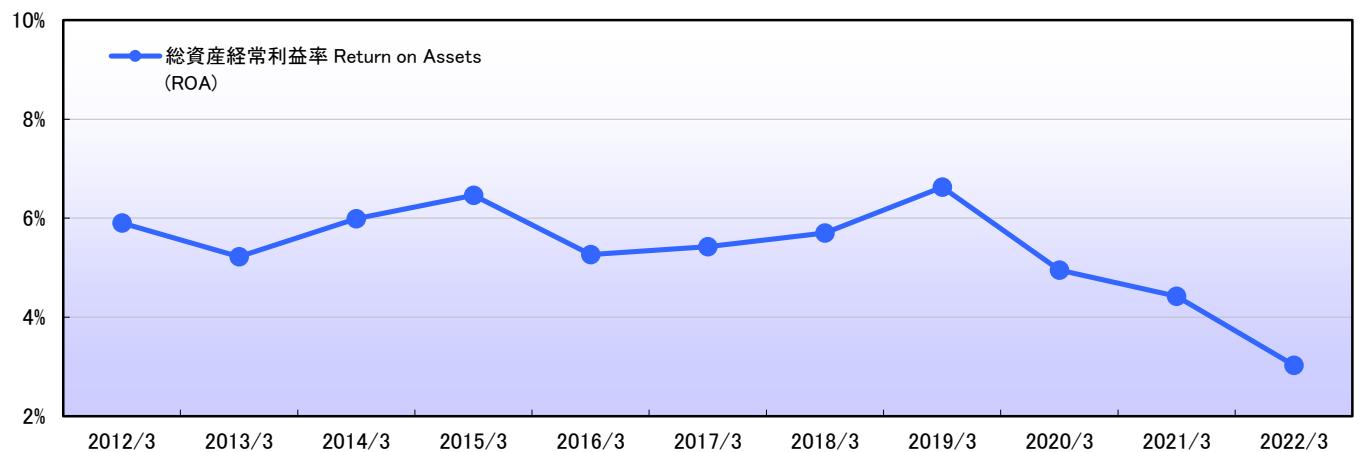
決算期 Fiscal Year	2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	2022/3
営業利益 Operating Income	11,274	14,458	16,718	18,693	20,552	20,365	19,615	20,576	17,927	14,201	10,297
研究開発費 R&D Investment	9,934	12,091	13,174	12,869	12,590	13,965	14,119	13,171	14,082	14,730	14,743
研究開発費 ※1 投資効率(当期) R&D Investment Efficiency (one year)	113.5%	119.6%	126.9%	145.3%	163.2%	145.8%	138.9%	156.2%	127.3%	96.4%	69.8%
研究開発費 ※2 投資効率(3年間) R&D Investment Efficiency (total three years)	105.7%	116.2%	120.6%	130.8%	144.9%	151.2%	148.8%	146.8%	140.5%	125.5%	97.4%
①	29,282	36,055	42,450	49,869	55,963	59,610	60,532	60,556	58,118	52,704	42,425
②	27,707	31,023	35,199	38,134	38,633	39,424	40,674	41,255	41,372	41,983	43,555

①: 3年間の営業利益総額 Operating Income (total three years) ②: 3年間の研究開発費総額 R&D Investment (total three years)

※1 研究開発費投資効率(当期) = 営業利益 / 研究開発費
R&D Investment Efficiency (one year) = Operating Income / R&D Expenses

※2 研究開発費投資効率(3年間の総額) = ①3年間の営業利益総額 / ②3年間の研究開発費総額
R&D Investment Efficiency (Total of three years)
= ①Operating Income (total three years) / ②R&D Investment (total three years)

総資産経常利益率 Return on Assets (ROA)



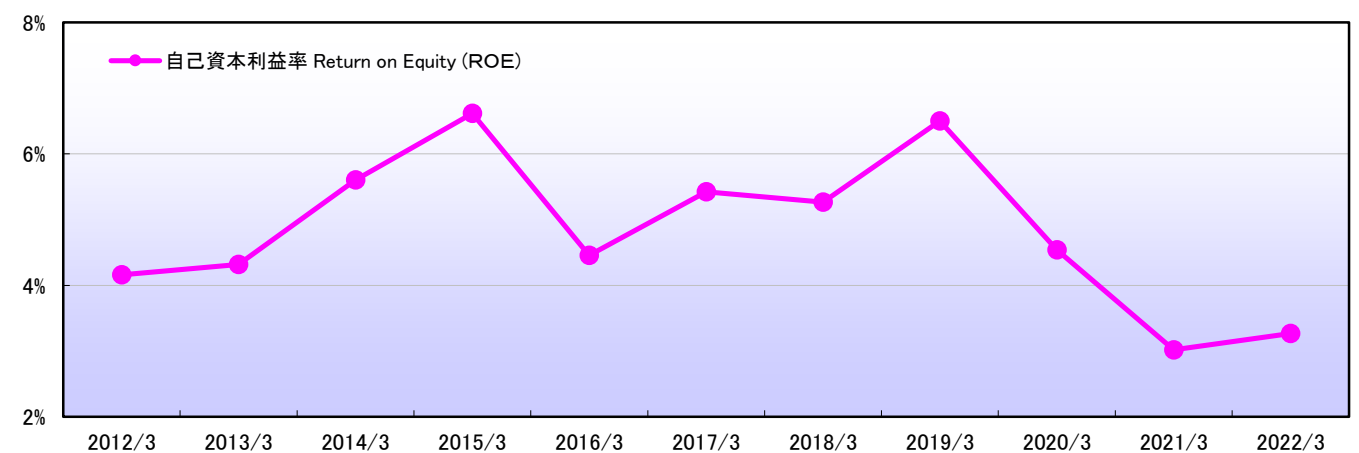
(百万円 Millions of yen)

決算期 Fiscal Year	2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	2022/3
総資産経常利益率※ (ROA) Return on Assets	5.9%	5.2%	6.0%	6.5%	5.3%	5.4%	5.7%	6.6%	5.0%	4.4%	3.0%
経常利益 Ordinary Income	11,908	13,695	19,764	22,211	17,583	17,205	17,553	20,575	15,514	14,137	10,507
総資産 Total Assets	205,244	319,077	340,943	346,613	321,672	312,821	302,825	318,228	308,431	330,608	362,786

※ 総資産経常利益率 = 当期経常利益 / ((前期総資産 + 当期総資産) / 2)

Return on Assets = Ordinary income / Average of total assets at the beginning and end of the fiscal year

自己資本当期純利益率 Return on Equity (ROE)



(百万円 Millions of yen)

決算期 Fiscal Year	2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	2022/3
自己資本当期純利益率※ (ROE) Return on Equity	4.2%	4.3%	5.6%	6.6%	4.5%	5.4%	5.3%	6.5%	4.5%	3.0%	3.3%
親会社株主に帰属する 当期純利益 Net income attributable to owners of parent	6,246	6,873	9,939	12,887	8,829	10,382	9,892	12,256	8,486	5,705	6,509
自己資本 Ownership Equity	151,891	166,664	188,199	201,431	194,840	187,949	187,780	189,238	184,722	193,201	205,273

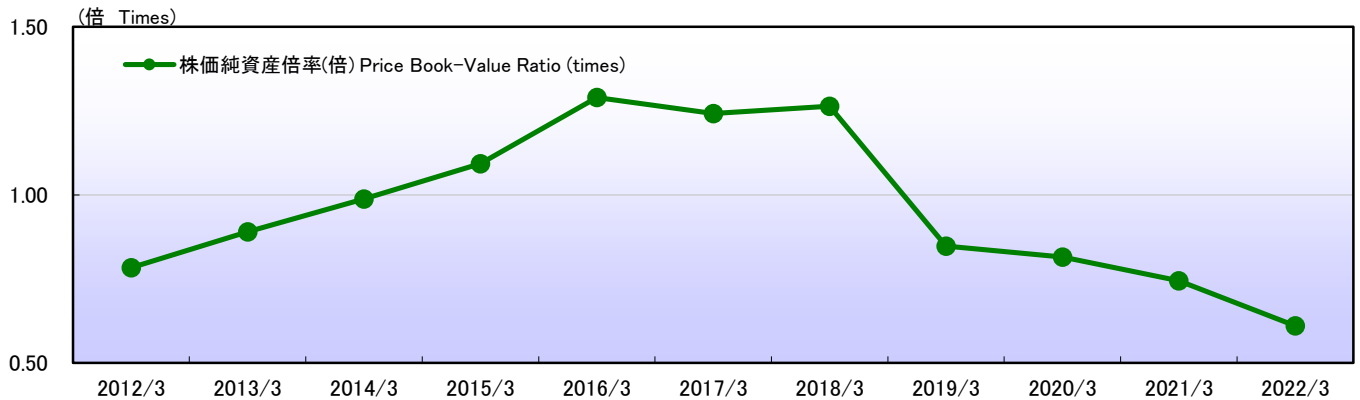
※ 自己資本当期純利益率 = 当期純利益 / ((前期自己資本 + 当期自己資本) / 2)

ROE = Net income / Average of ownership equity at the beginning and end of the fiscal year

自己資本 = 純資産 - 非支配株主持分

Ownership equity = Net assets - Minority interests

株価純資産倍率 Price Book-Value Ratio (PBR)



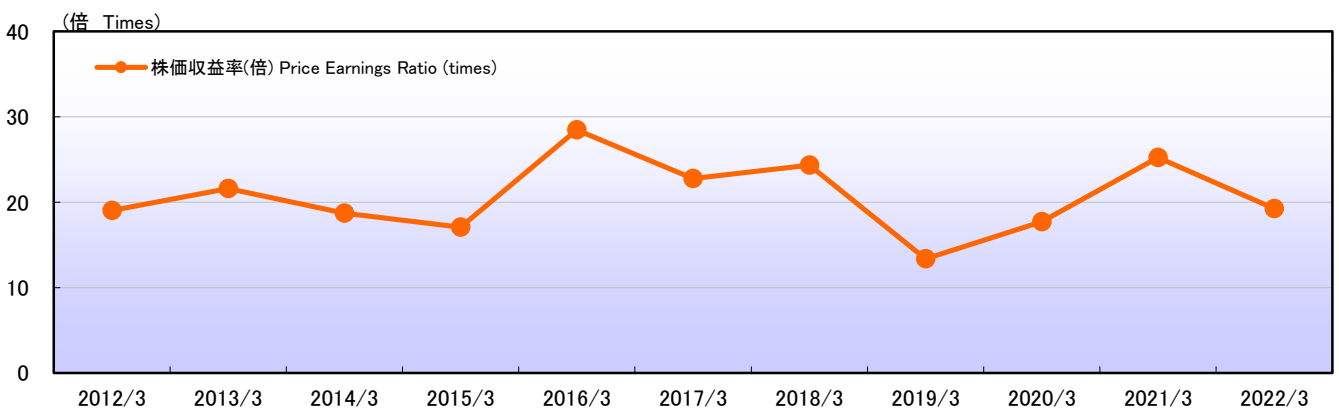
決算期 Fiscal Year	2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	2022/3
株価純資産倍率(倍) Price Book-Value Ratio (times) ※1	0.78	0.89	0.99	1.09	1.29	1.24	1.26	0.85	0.81	0.74	0.61
株価(円) ※2 Stock Price (yen)	1,811	2,259	2,829	3,350	3,825	3,650	3,795	2,656	2,490	2,380	2,072
1株当たり純資産(円) Book-Value per Share (yen) ※3	2,312.33	2,537.23	2,865.09	3,066.53	2,966.22	2,939.78	3,003.62	3,133.54	3,056.75	3,195.82	3,394.59

※1 株価純資産倍率=株価/1株当たり純資産
Price Book-Value Ratio=Stock Price / Book-Value per Share (BPS)

※2 各期の期末株価
Stock price is as of each fiscal year end.

※3 1株当たり純資産=純資産/(期末発行済株式総数-期末自己株式数)
BPS=Net Assets / (Numbers of shares issued at the end of each fiscal year - Number of treasury shares at the end of each fiscal year)

株価収益率 Price Earnings Ratio (PER)



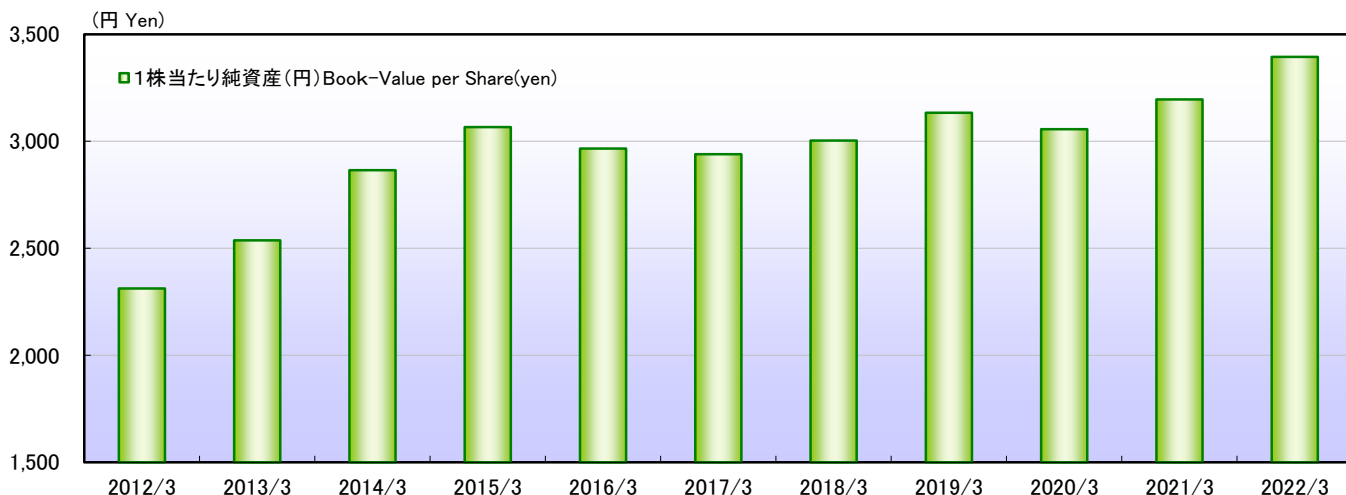
決算期 Fiscal Year	2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	2022/3
株価収益率(倍) ※1 Price Earnings Ratio (times)	19.0	21.6	18.7	17.1	28.5	22.8	24.3	13.4	17.7	25.2	19.2
株価(円) ※2 Stock Price (yen)	1,811	2,259	2,829	3,350	3,825	3,650	3,795	2,656	2,490	2,380	2,072
1株当たり 当期純利益(円) Earnings per Share (yen) ※3	95.09	104.64	151.31	196.19	134.38	160.35	155.96	198.71	140.45	94.38	107.65

※1 株価収益率 = 株価 / 1株当たり当期純利益
PER=Stock Price / Earnings per Share (EPS)

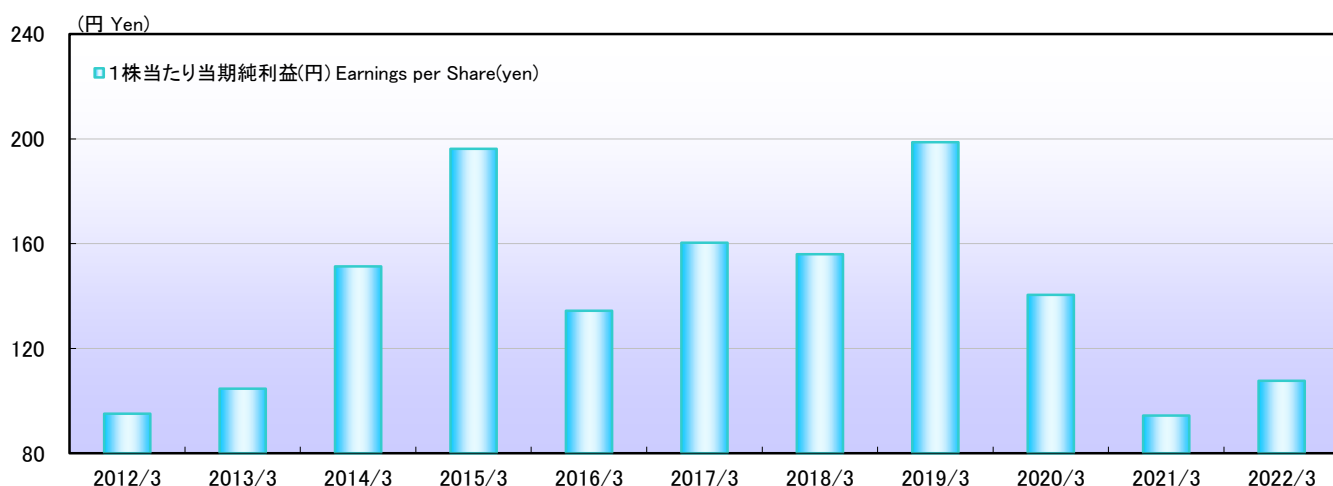
※2 各期の期末株価
Stock price is as of each fiscal year end.

※3 1株当たり当期純利益 = 当期純利益 / 期中平均株式数
EPS=Net Income / Average number of shares during each fiscal year

一株当たりの純資産 Book-Value per Share (BPS)



一株当たりの当期純利益 Earnings per Share (EPS)



決算期 Fiscal Year	2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	2022/3
1株当たり純資産(円) Book-Value per Share (yen) ※1	2,312.33	2,537.23	2,865.09	3,066.53	2,966.22	2,939.78	3,003.62	3,133.54	3,056.75	3,195.82	3,394.59
1株当たり当期純利益(円) Earnings per Share (yen) ※2	95.09	104.64	151.31	196.19	134.38	160.35	155.96	198.71	140.45	94.38	107.65
配当性向(%) Payout Ratio (%) ※3	44.2	42.0	32.4	27.5	41.7	37.4	52.6	32.2	47.0	69.9	63.2
配当利回り(%) Dividend Yield (%) ※4	2.32	1.95	1.73	1.61	1.46	1.64	2.16	2.41	2.65	2.77	3.28
1株当たり配当額(円) Dividends per Share (yen)	42	44	49	54	56	60	82	64	66	66	68
株主総利回り(%) Total Shareholders Return ※5	-	-	-	-	-	-	106.2	76.8	74.0	72.8	66.2
発行済株式総数(株) Numbers of Shares Issued	68,638,210	68,638,210	68,638,210	68,638,210	68,638,210	68,638,210	68,638,210	68,638,210	63,638,210	63,638,210	63,638,210

※1 1株当たり純資産＝純資産／(期末発行済株式総数-期末自己株式数)

BPS=Net Assets / (Numbers of shares issued at the end of each fiscal year - Number of treasury shares at the end of each fiscal year)

※2 1株当たり当期純利益＝当期純利益／期中平均株式数

EPS=Net Income / Average number of shares during each fiscal year

※3 配当性向＝1株当たり配当額／1株当たり当期純利益

Payout Ratio=Dividends per Share / Earnings per Share

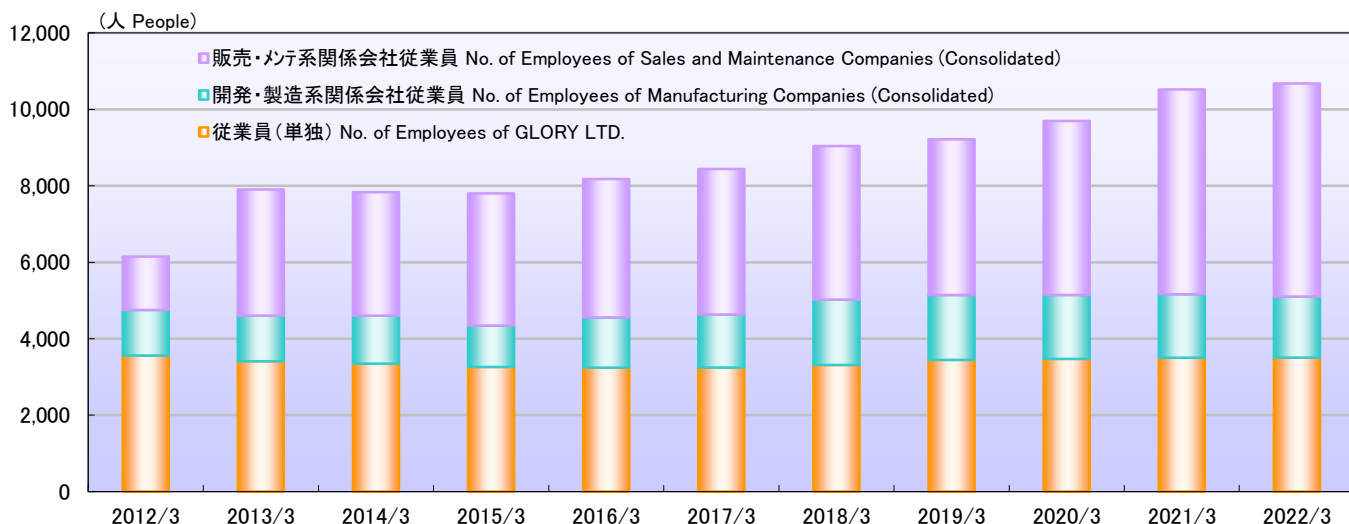
※4 配当利回り＝1株当たり配当額／期末株価

Dividend Yield=Dividends per Share / Stock Price at the end of each fiscal year

※5 株主総利回り＝(各事業年度末日の株価＋当事業年度の4事業年度前から各事業年度までの1株当たり配当額の累計額)／当事業年度の5事業年度前の末日の株価

Total Shareholders Return=(Stock price on the last day of each business year + cumulative amount of dividends per share from 4 business years before this business year to each business year) / Stock price on the last day of 5 business years before this business year

従業員数 Number of Employees



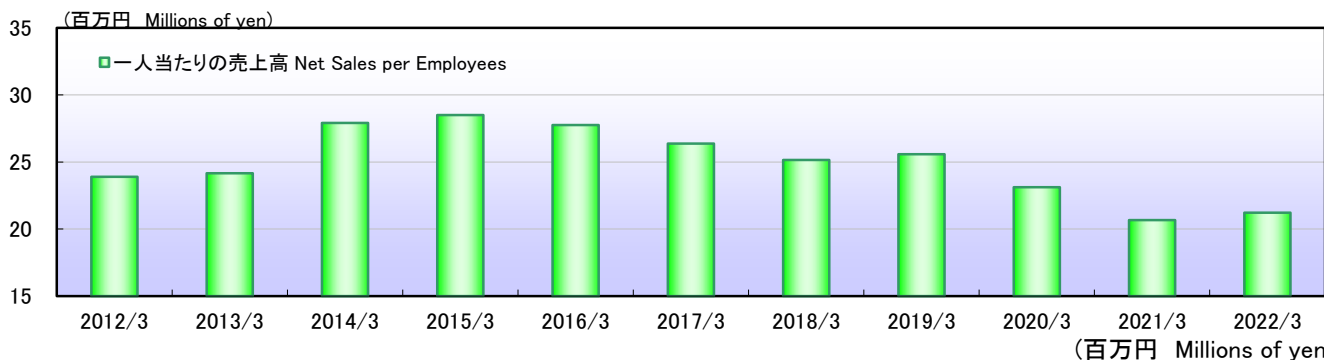
(人 People)

決算期 Fiscal Year	2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	2022/3
グループ従業員 (連結対象) No. of Employees of Group Companies (Consolidated)	6,149	7,903 ^{※1}	7,833	7,802	8,177	8,440	9,040	9,217	9,696	10,520	10,677
従業員(単独) No. of Employees of GLORY LTD.	3,561	3,412	3,349	3,262	3,244	3,246	3,314	3,447	3,473	3,503	3,506
開発・製造系関係会社 従業員 No. of Employees of Manufacturing Companies	1,192	1,193	1,255	1,083	1,314	1,388	1,709	1,697	1,672	1,661	1,597
販売・メンテナンス系関係会社 従業員 No. of Employees of Sales and Maintenance Companies	1,396	3,298 ^{※1}	3,229	3,457	3,619	3,806	4,017	4,073	4,551	5,356	5,574

※1 Talaris Topco Limitedを買収したことにより増加しています。

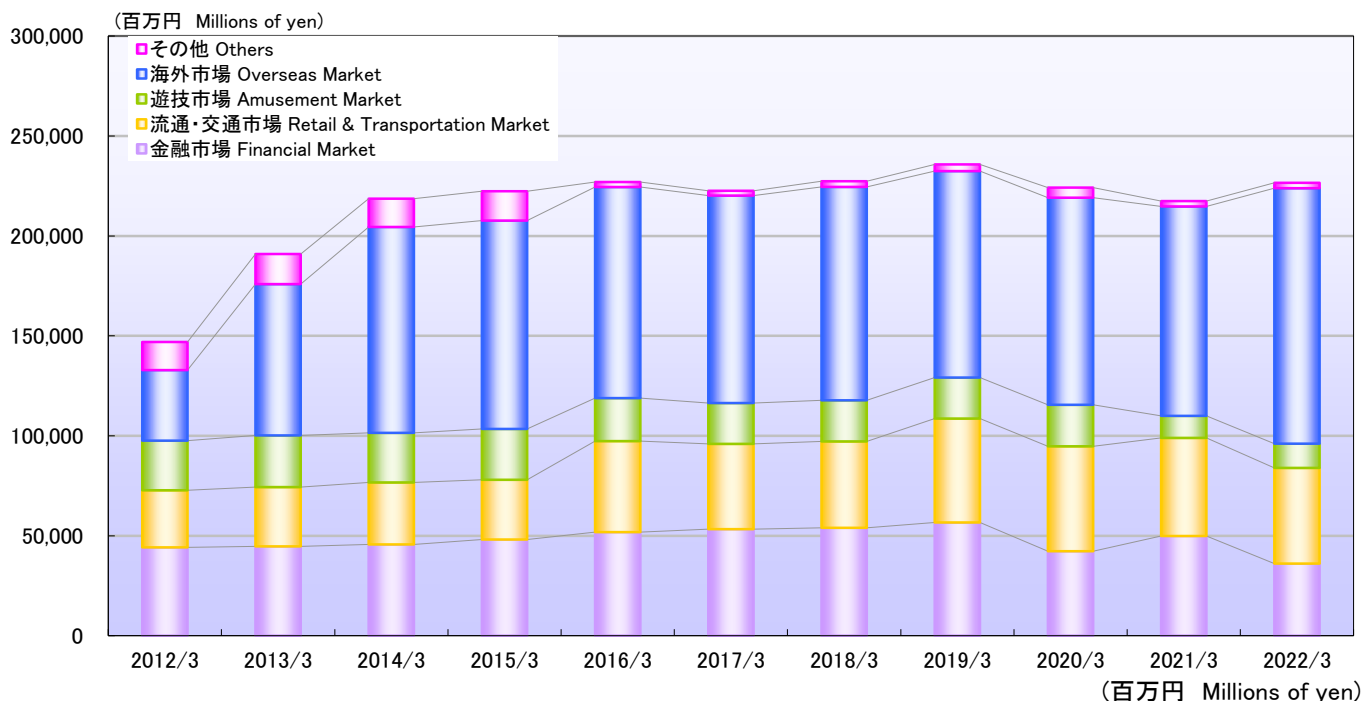
The number of employees increased due to acquisition of Talaris Topco Limited in 2013/3.

一人当たりの売上高 Net Sales per Employees



決算期 Fiscal Year	2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	2022/3
一人当たりの売上高(連結) Net Sales per Employees (Consolidated)	24	24	28	28	28	26	25	26	23	21	21

セグメント別売上高 Sales by Business Segment



決算期 Fiscal Year	2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	2022/3
金融市場 ※1 Financial Market	44,191 30.1%	44,679 23.4%	45,654 20.9%	48,116 21.6%	51,819 22.8%	53,301 23.9%	53,970 23.7%	56,636 24.0%	42,262 18.9%	49,877 22.9%	36,079 15.9%
流通・交通市場 ※1 ※3 Retail & Transportation Market	28,566 19.4%	29,670 15.5%	31,007 14.2%	29,886 13.4%	45,531 20.1%	42,657 19.2%	43,216 19.0%	51,985 22.0%	52,487 23.4%	49,078 22.6%	47,859 21.1%
遊技市場 Amusement Market	24,811 16.9%	25,845 13.5%	24,811 11.3%	25,432 11.4%	21,506 9.5%	20,434 9.2%	20,570 9.0%	20,511 8.7%	20,753 9.3%	11,020 5.1%	12,131 5.4%
海外市場 ※1 Overseas Market	35,306 24.0%	75,688 39.6%	103,002 47.1%	104,241 46.9%	105,595 46.5%	103,787 46.6%	106,758 47.0%	103,287 43.8%	103,621 46.2%	104,765 48.2%	127,803 56.4%
その他 ※3 Others	14,062 9.6%	15,055 7.9%	14,156 6.5%	14,679 6.6%	2,498 1.1%	2,400 1.1%	2,845 1.3%	3,341 1.4%	5,045 2.3%	2,680 1.2%	2,688 1.2%
売上高 Net Sales	146,937 100.0%	190,938 100.0%	218,632 100.0%	222,356 100.0%	226,952 100.0%	222,581 100.0%	227,361 100.0%	235,762 100.0%	224,170 100.0%	217,423 100.0%	226,562 100.0%

※1 2017/3より、以下の通り製品のセグメント分類を変更いたしました。2016/3の実績につきましては、遡及適用後の数値を記載しております。

1. 当選金払出ユニット:「その他」→「金融市場」

2. たばこ販売機、診療費支払機、社員食堂システム及び自書式投票用紙分類機:「その他」→「流通・交通市場」

From 2017/3, the following products has been reclassified as below:

1. Banknote recycling modules for horse race ticket vending machines: from "Others" to "Financial market"

2. Cigarette vending machines, medical payment kiosks, RFID self-checkout systems for cafeterias, ballot sorters for handwritten ballots: from "Others" to "Retail and transportation market"

The financial figures for 2016/3 are based on the new segment classification.

パーセントは売上高に対する比率です。

Each percentage shows segment sales ratio to net sales.

※2 Talaris Topco Limitedを買収したことにより増加しています。

The number of employees increased due to acquisition of Talaris Topco Limited in 2013/3.

※3 2022/3 第1四半期より事業セグメントを見直したことに伴い、従来「その他」に含めていた生体・画像認識事業及び電子決済関連に資する事業の一部を「流通・交通市場」に、新事業の一部を「海外市場」に区分変更いたしました。2021/3の業績につきましては、遡及適用後の数値を記載しております。

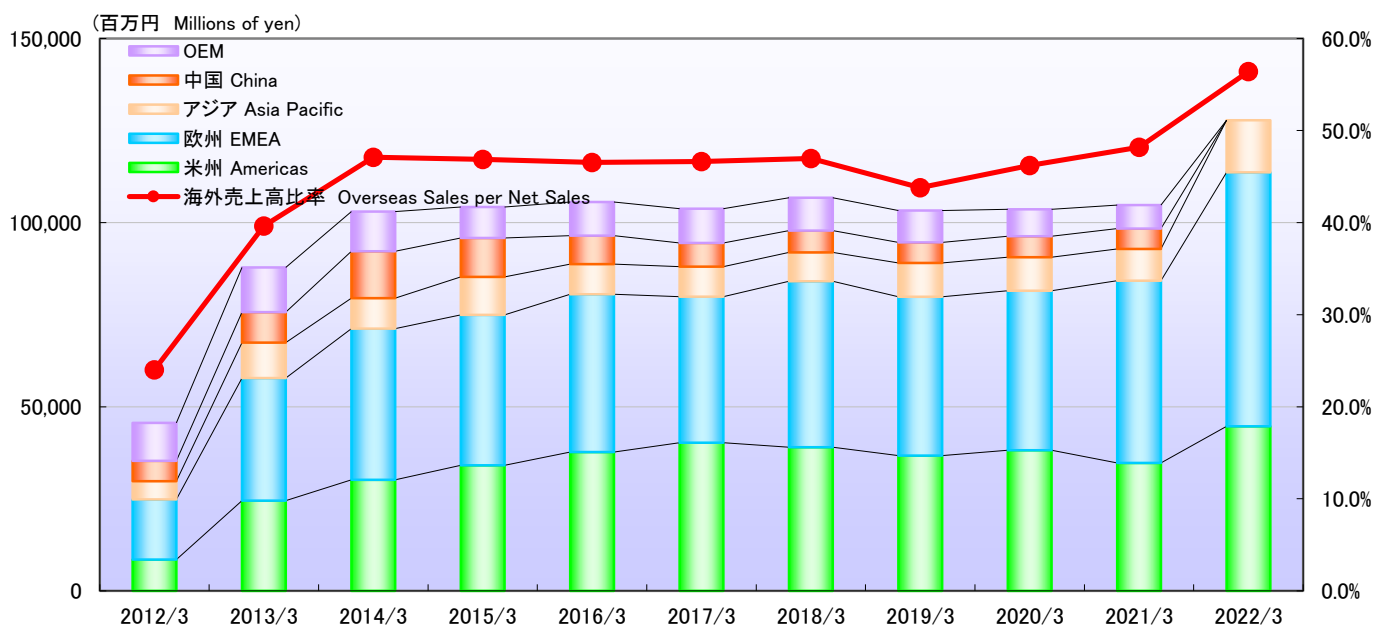
Business segments are based on the re-classification of reportable segments made in the Q1 2021 report as below,

and the figures for FY2020 in this table have been modified accordingly for comparison;

- Part of Biometric/image recognition business and Electronic settlement-related business now included in 'Retail and transportation market' segment.

- Part of New businesses now included in 'Overseas market' segment.

海外売上高 Overseas Sales by Geographical Segment



(百万円 Millions of yen)

決算期 Fiscal Year	2012/3	2013/3 ^{※2}	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	2022/3 ^{※3}
米州 Americas	8,493 24.1%	24,499 32.4%	30,157 29.3%	34,092 32.7%	37,692 35.7%	40,230 38.8%	39,008 36.5%	36,728 35.6%	38,189 36.9%	34,741 33.2%	44,684 35.0%
OEM ^{※1} OEM	2,751 7.8%	3,010 4.0%	- -	- -	- -	- -	- -	- -	- -	- -	- -
欧州 EMEA	16,335 46.3%	33,289 44.0%	41,053 39.9%	40,853 39.2%	42,857 40.6%	39,659 38.2%	45,063 42.2%	43,140 41.8%	43,313 41.8%	49,483 47.2%	68,967 54.0%
OEM ^{※1} OEM	6,064 17.2%	6,243 8.2%	- -	- -	- -	- -	- -	- -	- -	- -	- -
アジア Asia pacific	10,477 29.7%	17,899 23.6%	21,012 20.4%	20,884 20.0%	15,910 15.1%	14,590 14.1%	13,755 12.9%	14,757 14.3%	14,802 14.3%	14,153 13.5%	14,151 11.1%
内 中国 China	5,523 15.6%	8,274 10.9%	12,736 12.4%	10,570 10.1%	7,724 7.3%	6,437 6.2%	5,912 5.5%	5,578 5.4%	5,694 5.5%	5,521 5.3%	- -
OEM ^{※1} OEM	1,493 4.2%	2,887 3.8%	- -	- -	- -	- -	- -	- -	- -	- -	- -
海外売上高(合計) Overseas Sales (total)	35,306 100.0%	75,688 100.0%	103,002 100.0%	104,241 100.0%	105,595 100.0%	103,787 100.0%	106,758 100.0%	103,287 100.0%	103,621 100.0%	104,765 100.0%	127,803 100.0%
OEM OEM	10,309	12,141	10,778	8,411	9,135	9,306	8,930	8,661	7,316	6,386	-
海外売上高比率 Overseas Sales per Net Sales	24.0%	39.6%	47.1%	46.9%	46.5%	46.6%	47.0%	43.8%	46.2%	48.2%	56.4%
国内売上高 Domestic Sales	111,631	115,250	115,630	118,115	121,357	118,794	120,603	132,475	120,549	112,658	98,759

※1 地域別のOEM売上高は、2014/3より公表しておりません。

OEM sales of each geographical segment are not disclosed from 2014/3.

パーセントは海外売上高に対する比率です。

Each percentage shows sales per overseas sales.

※2 Talaris Topco Limitedを買収したことにより増加しています。

The number of employees increased due to acquisition of Talaris Topco Limited in 2013/3.

※3 OEMの売上高は、米州、欧州、アジアの各売上高に含まれております。

Each geographical sales includes sales to OEM customers.