

Consolidated financial results

for the first quarter of fiscal year ending March 31, 2010

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(Six months ending September 30, 2009/Full year)

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This document may contain forward-looking statements which reflect management's current views with respects to certain future events and financial performances. Actual results may differ materially from those projected or implied in the forward-looking statements and from historical trends. Further, certain forward-looking statements are based upon assumptions of future events which may not prove to be accurate.

So please avoid making investment decision relying only on this document. And please note that we may change the contents of the forward-looking statements without advance notice except that we need legal procedures.

1) Financial results compared with previous fiscal year

Sales

Decreased from the same period last year, due to the restraint in business investment in main markets, as a result of global economic downturn

Income

Decreased because decline in sales was not be covered in spite of cost-reduction activities

(Millions of yen)	First quarter ended June 30, 2008	First quarter ended June 30, 2009	Year-on-year comparison
Net sales	33,952	28,970	- 14.7%
<div style="border: 1px dashed black; padding: 2px;">Sales from maintenance operation</div>	8,381 (24.7%)	7,857 (27.1%)	- 6.3%
Operating income	2,690 (7.9%)	760 (2.6%)	- 71.7%
Ordinary income	3,257 (9.6%)	1,584 (5.5%)	- 51.4%
Net income	1,955 (5.8%)	712 (2.5%)	- 63.6%

Financial institution market

Sales of our main products were sluggish

Although there is still a strong need to tighten up and improve operational efficiency, sales of open teller systems and banknote/coin depositing and dispensing units were down, due to the restraint in business investment as a result of the financial crisis, and other reasons.



Open teller systems

Overseas market

Sales of OEM product banknote depositing units for ATMs and other products were sluggish

A tendency toward restraint in business investment has increased, and sales of OEM product such as banknote depositing units for ATMs, banknote sorting machines and banknote depositing and dispensing machines were sluggish.

Banknote depositing
units for ATMs

Retail/ Transportation market

Sales of cash recyclers for cashiers were sluggish

Sales of cash recyclers for cashiers were sluggish as there are signs of tendency toward restraint in new store opening due to the impact of the deterioration of corporate performance in the retail industry sector overall as a result of sluggish consumer spending.



Cash recycler for cashiers

Vending machine market

Demand for cigarette vending machines declined

As the demand for cigarette vending machines with an adult identification function, which was recognized in the first quarter of the previous year, had ended, and besides as purchases of cigarettes shifted from vending machines to counter sales at stores, demand for cigarette vending machines declined dramatically.

Cigarette vending
machines

Amusement market

Sales of pre-paid card systems for pachinko parlors held favorably.

The amusement market showed signs of activity as a result of the introduction of popular amusement machines by pachinko parlors, and sales of pre-paid card systems for pachinko parlors held favorably.

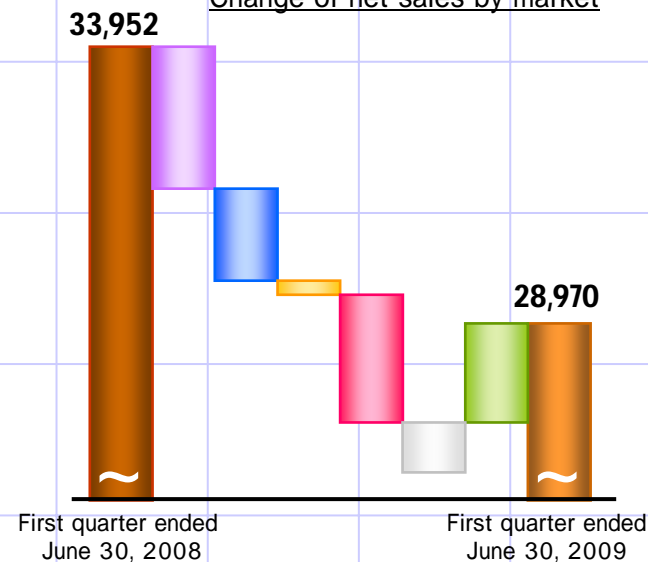
Card-related devices
for pachinko parlors

3) Net sales by market / by segment

(Millions of yen)

By market	First quarter ended June 30, 2008	First quarter ended June 30, 2009	Year-on-year comparison
Financial institution	10,130	7,958	- 2,172 (- 21.4%)
Overseas	7,665	6,376	- 1,289 (- 16.8%)
Retail/ Transportation	5,902	5,680	- 222 (- 3.8%)
Vending machines	3,522	1,709	- 1,813 (- 51.5%)
Amusement	5,074	6,448	+1,374 (+ 27.1%)
Other	1,659	799	- 860 (- 51.8%)

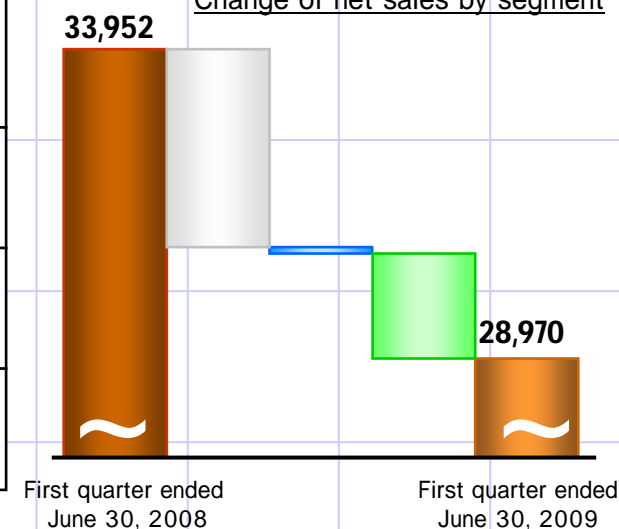
Change of net sales by market



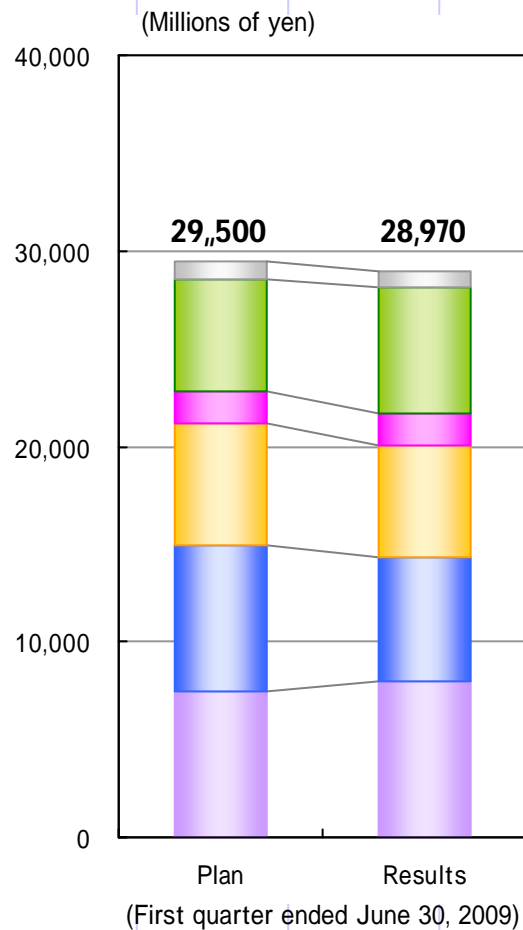
(Millions of yen)

By segment	First quarter ended June 30, 2008	First quarter ended June 30, 2009	Year-on-year comparison
Money handling machines & Cash management systems	19,789	16,593	- 3,196 (- 16.1%)
Vending machines & Automatic service equipment	8,582	8,499	- 83 (- 1.0%)
Other goods and products	5,580	3,877	- 1,703 (- 30.5%)

Change of net sales by segment



4) Comparison with the plan (Net sales by market)



(Millions of yen)

By markets	First quarter ended June 30, 2009		Variation
	Plan	Results	
Financial institution	7,450	7,958	+508 (+6.8%)
Overseas	7,500	6,367	-1,133 (-15.1%)
Retail/Transportation	6,250	5,680	-570 (-9.1%)
Vending machines	1,600	1,709	+109 (+6.8%)
Amusement	5,700	6,448	+748 (+13.8%)
Other	1,000	799	-201 (-20.1%)
Total	29,500	28,970	-530 (-1.8%)

5) Analysis of statements of income

(Millions of yen)

	First quarter ended June 30, 2008	Ratio (%)	First quarter ended June 30, 2009	Ratio (%)	Rate of change
Net sales	33,952	100.0	28,970	100.0	- 4,982
Cost of sales	20,907	61.6	18,639	64.3	- 2,268
SG&A	10,354	30.5	9,570	33.0	- 784
Operating income	2,690	7.9	760	2.6	- 1,930
Non-operating income	676	2.0	896	3.1	220
Non-operating expense	109	0.3	72	0.2	- 37
Ordinary income	3,257	9.6	1,584	5.5	- 1,673
Extraordinary income	43	0.1	32	0.1	- 11
Extraordinary loss	115	0.3	186	0.7	71
Income before income taxes and minority interests	3,185	9.4	1,431	4.9	- 1,754
Income taxes - deferred	1,229	3.6	718	2.4	- 511
Net income	1,955	5.8	712	2.5	- 1,243

Sales cost ratio: Increased 2.7% as a result of rapid decline in net sales in spite of cost-reduction activities

SG&A ratio: Increased 2.5% as a result of decline in net sales although SG&A decreased compared with the previous year

Non operating income: Increased by insurance return (406 million yen)

Extraordinary loss: Loss on valuation of investment securities (135 million yen)

1) Net sales / Operating profit / Ordinary profit / Net income



(Millions of yen)

(Consolidated)	Financial results for the first quarter ended June 30, 2009	Financial forecast for the year ending March 31, 2010	
		6 months ending September 30, 2009	Full year
Net sales	28,970	65,000	140,000
Operating income	760	2,000	7,500
Ordinary income	1,584	2,000	7,500
Net income	712	1,500	4,500

2) Projected sales by market






(Millions of yen)

(Consolidated)	Financial results for the first quarter ended June 30, 2009	Financial forecast for the year ending March 31, 2010	
		6 months ending September 30, 2009	Full year
Financial institution	7,958	19,600 → 19,300	42,000 → 42,200
Overseas	6,376	15,500 → 14,500	33,500 → 32,500
Retail / Transportation	5,680	13,000 → 13,000	27,000 → 27,000
Vending machines	1,709	3,200 → 3,200	6,500 → 6,500
Amusement	6,448	11,700 → 13,200	27,000 → 28,000
Other	799	2,000 → 1,800	4,000 → 3,800
Total	28,970	65,000 → 65,000	140,000 → 140,000

3) Projected sales by segment

(Millions of yen)

(Consolidated)	Financial results for the first quarter ended June 30, 2009	Financial forecast for the year ending March 31, 2010	
		6 months ending September 30, 2009	Full year
 Money handling machines & Cash management systems	16,594	36,000 → 37,000	80,000 → 81,000
 Vending machines & Automatic service equipment	8,499	18,000 → 18,000	37,000 → 37,000
 Other goods and products	3,877	11,000 → 10,000	23,000 → 22,000
Total	28,970	65,000 → 65,000	140,000 → 140,000