

Consolidated financial results

for the third quarter of fiscal year ending March 31, 2009

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We Secure the Future

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February 9, 2009

This document may contain forward-looking statements which reflect management's current views with respects to certain future events and financial performances. Actual results may differ materially from those projected or implied in the forward-looking statements and from historical trends. Further, certain forward-looking statements are based upon assumptions of future events which may not prove to be accurate.

So please avoid making investment decision relying only on this document. And please note that we may change the contents of the forward-looking statements without advance notice except that we need legal procedures.

Business results compared with previous fiscal year



Sales

Decreased from the same period last year, as there was high demand at that time for equipment for postal privatization and cigarette vending machines with an adult identification function, and there were also effects from the restraint of business investment as a result of the deterioration of the market environment after we entered the third quarter, and also the rise of the yen.

Income

Decreased as net sales decreased.

(Millions of yen)	9 months ended Dec. 31, 2007	9 months ended Dec. 31, 2008	Year-on-year comparison
Net sales	144,109	109,045	- 24.3%
Operating income	20,388 (14.1%)	8,940 (8.2%)	- 56.2%
Ordinary income	20,522 (14.2%)	8,709 (8.0%)	- 57.6%
Net income	11,256 (7.8%)	5,667 (5.2%)	- 49.7%

Financial institution market

Sales of products which brought sales growth decreased

Although there still is growing needs of accurate affairs in financial institutions, sales of open teller systems and the units of banknote/coin depositing and dispensing machines, those brought in big sales related to privatization of postal business in the previous term, decreased.



Open teller systems

Overseas market

Sales of banknote depositing units for ATMs as OEM product remained smoothly

Although demand for banknote depositing units for ATMs as OEM product and small-sized banknote sorting machines increased, sales of "RBU series", banknote depositing and dispensing machines, was low.

Banknote depositing
units for ATMs

Retail/ Transportation market

Sales of cash recycler for cashiers remained smoothly

Demand for cash recycler for cashiers increased mainly in supermarkets and other retail stores. Sales of small-sized automatic deposit machines for major supermarkets remained smoothly.



Cash recycler for cashiers

Vending machine market

Sales of cigarette vending machines decreased

Sales of cigarette vending machines decreased because demand for cigarette vending machines equipped with an adult identification function had withered by the first quarter period of this fiscal year, in addition, purchase of cigarettes shifted from vending machines to counter sales at convenience store, etc.



Cigarette vending machines

Amusement market

Low sales in peripheral equipment

Under the circumstances of continuing reduced investment, sales of card systems remained smoothly mainly in major pachinko-parlor chain.

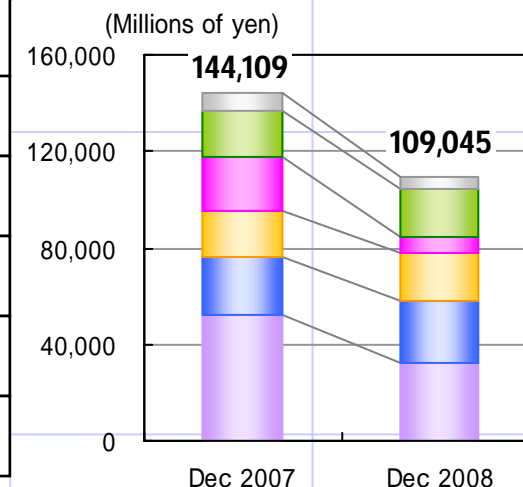
Card systems for
pachinko parlors

Net sales by market / by segment

(Millions of yen)

By market	9 months ended Dec. 31, 2007	9 months ended Dec. 31, 2008	Year-on year comparison
Financial institutions	51,948	32,681	- 35.2%
Overseas	24,430	25,371	+3.9%
Retail/Transportation	18,964	20,509	+8.1%
Vending machines	22,640	6,340	- 72.0%
Amusement	18,563	18,744	+1.0%
Other	7,564	4,400	- 41.8%

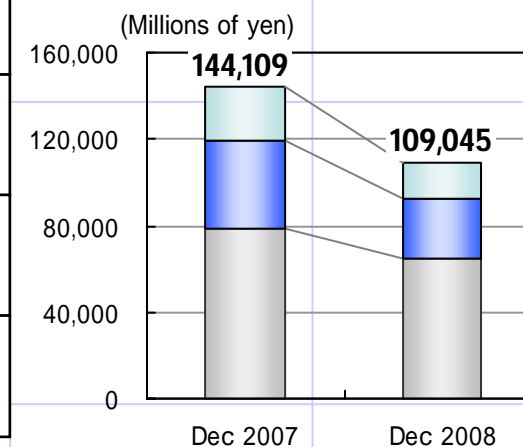
All markets



(Millions of yen)

By segment	9 months ended Dec. 31, 2007	9 months ended Dec. 31, 2008	Year-on year comparison
Money handling machines & Cash management systems	78,902	64,344	- 18.5%
Vending machines & Automatic service equipment	40,052	28,374	- 29.2%
Other goods and products	25,155	16,327	- 35.1%

All segments



Analysis of statements of income

(Millions of yen)

(Millions of yen)	9 months ended Dec, 2008	Ratio (%)	9 months ending Dec, 2009	Ratio (%)	Rate of change
Net sales	144,109	100.0	109,045	100.0	- 35,064
Cost of sales	90,575	62.9	68,391	62.7	- 22,184
SG&A	33,145	23.0	31,713	29.1	1,432
Operating income	20,388	14.1	8,940	8.2	- 11,448
Non-operating income	1,255	0.9	1,096	1.0	- 159
Non-operating expenses	1,090	0.7	1,327	1.2	237
Ordinary income	20,552	14.3	8,709	8.0	- 11,813
Extraordinary income	42	0.0	476	0.4	- 434
Extraordinary loss	1,022	0.7	479	0.4	- 543
Income before income taxes and minority interests	19,572	13.6	8,705	8.0	- 10,867
Income taxes - deferred	8,222	5.7	2,998	2.7	- 5,224
Net income	11,256	7.8	5,667	5.2	- 5,589

Sales cost ratio : Decreased as a result of the activities for cost reduction and completion of remodeling operation of cigarette vending machines

Non-operating expense : Loss on foreign exchange: 990 million yen

(Loss on foreign exchange increases 793 million yen compared with 6 month-period ended Sep.2008)

Extraordinary loss : Loss on valuation of investment securities; 215 million yen

Loss on removal of property, plant and equipment; 189 million yen

Business forecast for FY2008



Sales

Decreased from the same period last year due to negative effect of high demand at that time and reduction of investment in financial institutions resulted from financial crisis, the rise of the yen, and low sales of cigarette vending machines.

Income

Decreased as net sales decreased.

(Millions of yen)	Year ended Mar. 31, 2008	Year ending Mar. 31, 2009 (estimated)	Year - on - year comparison	Year ending Mar. 31, 2009 (Forecast announced on October 29, 2008)
Net sales	185,181	145,000	- 21.7%	150,000
Operating income	22,826 (12.3%)	9,500 (6.5%)	- 58.4%	11,000 (7.3%)
Ordinary income	21,582 (11.6%)	9,000 (6.2%)	- 58.3%	11,500 (7.6%)
Net income	11,711 (6.3%)	6,000 (4.1%)	- 48.8%	7,500 (5.0%)

[Reason for revision]

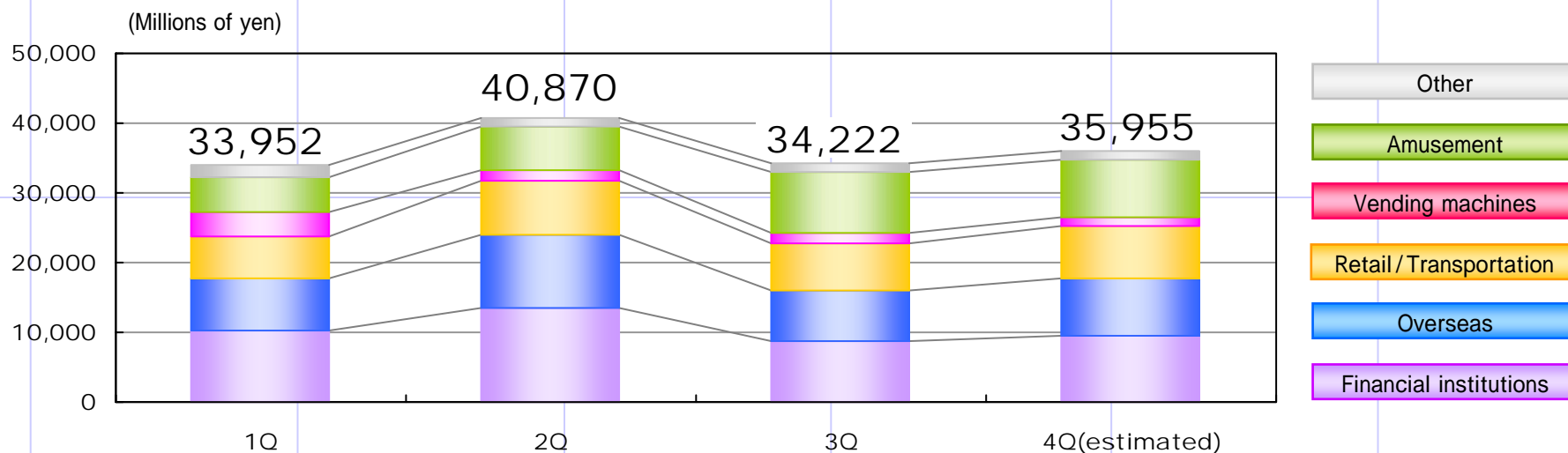
Under the impact of the worldwide financial crisis, the economy has drastically deteriorated and, in the Company's primary markets, which include financial markets, restraint of capital investment has even become stronger with greater reluctance to buy. The Company also reconsidered the predicted exchange rate as of the point of time of the previous forecast, taking into account the progress of the rapid yen-rise, and therefore, the Company revised downward the performance forecast announced on October 29, 2008.

Projected sales by market

(Millions of yen)	Year ended Mar. 31, 2008		Year ending Mar. 31, 2009 (estimated)		
	Net sales	Sales composition ratio	Net sales	Sales composition ratio	Year-on-year comparison
Financial institutions	68,030	36.7%	47,500 → 43,500	30.0%	- 36.1%
Overseas	31,784	17.2%	35,000 → 33,500	23.1%	+5.4%
Retail / Transportation	26,838	14.5%	29,500 → 28,500	19.7%	+6.2%
Vending machines	27,882	15.1%	7,500 → 7,500	5.2%	- 73.1%
Amusement	21,558	11.6%	24,500 → 26,500	18.3%	+22.9%
Other	9,089	4.9%	6,000 → 5,500	3.8%	- 39.5%

Figures on the left side are forecasts announced on October 29, 2008

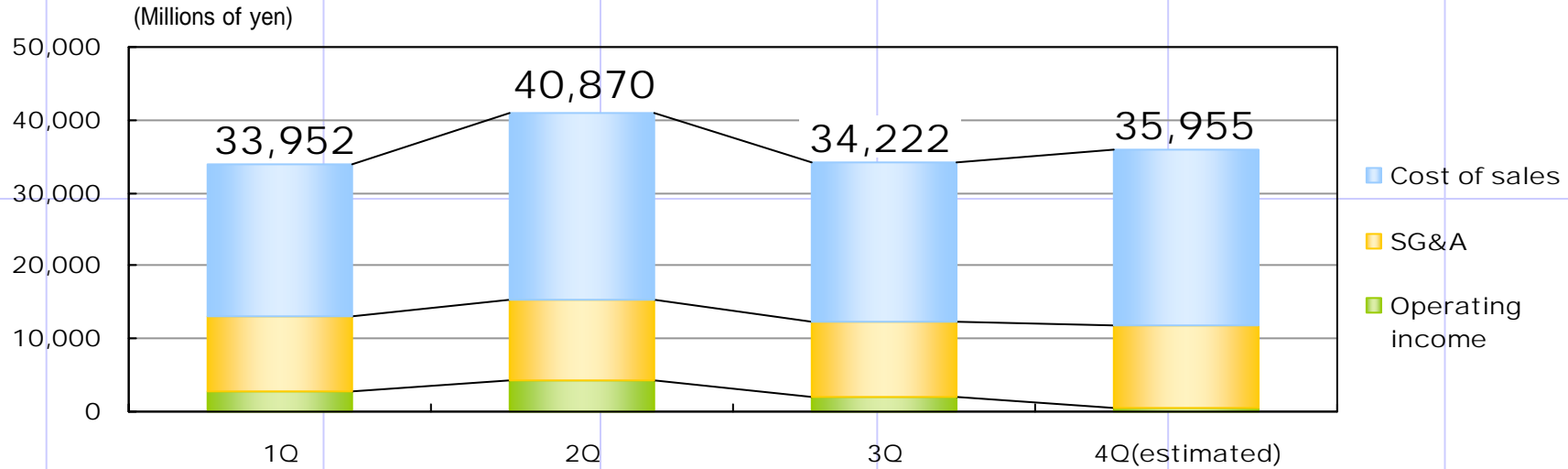
Quarterly sales by market



FY2008	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter (estimated)	Full year (estimated)
Financial institutions [Domestic]	10,130 (29.8%)	13,555 (33.2%)	9,996 (29.2%)	9,820 (27.3%)	43,500 (30.0%)
[Overseas]	7,666 (22.6%)	10,348 (25.3%)	7,358 (21.5%)	8,128 (22.6%)	33,500 (23.1%)
Financial institutions [Total]	17,796 (52.4%)	23,903 (58.5%)	17,053 (49.8%)	17,948 (49.9%)	77,000 (53.1%)
Retail/Transportations	5,902 (17.4%)	7,796 (19.1%)	6,811 (19.9%)	7,991 (22.2%)	28,500 (19.7%)
Vending machines	3,522 (10.4%)	1,429 (3.5%)	1,389 (4.1%)	1,160 (3.2%)	7,500 (5.2%)
Amusement	5,074 (14.9%)	6,313 (15.4%)	7,357 (21.5%)	7,756 (21.6%)	26,500 (18.3%)
Other	1,658 (4.8%)	1,429 (3.5%)	1,312 (3.8%)	1,100 (3.1%)	5,500 (3.8%)
Total	33,952 (100.0%)	40,870 (100.0%)	34,222 (100.0%)	35,955 (100.0%)	145,000 (100.0%)

() indicates sales composition ratio.

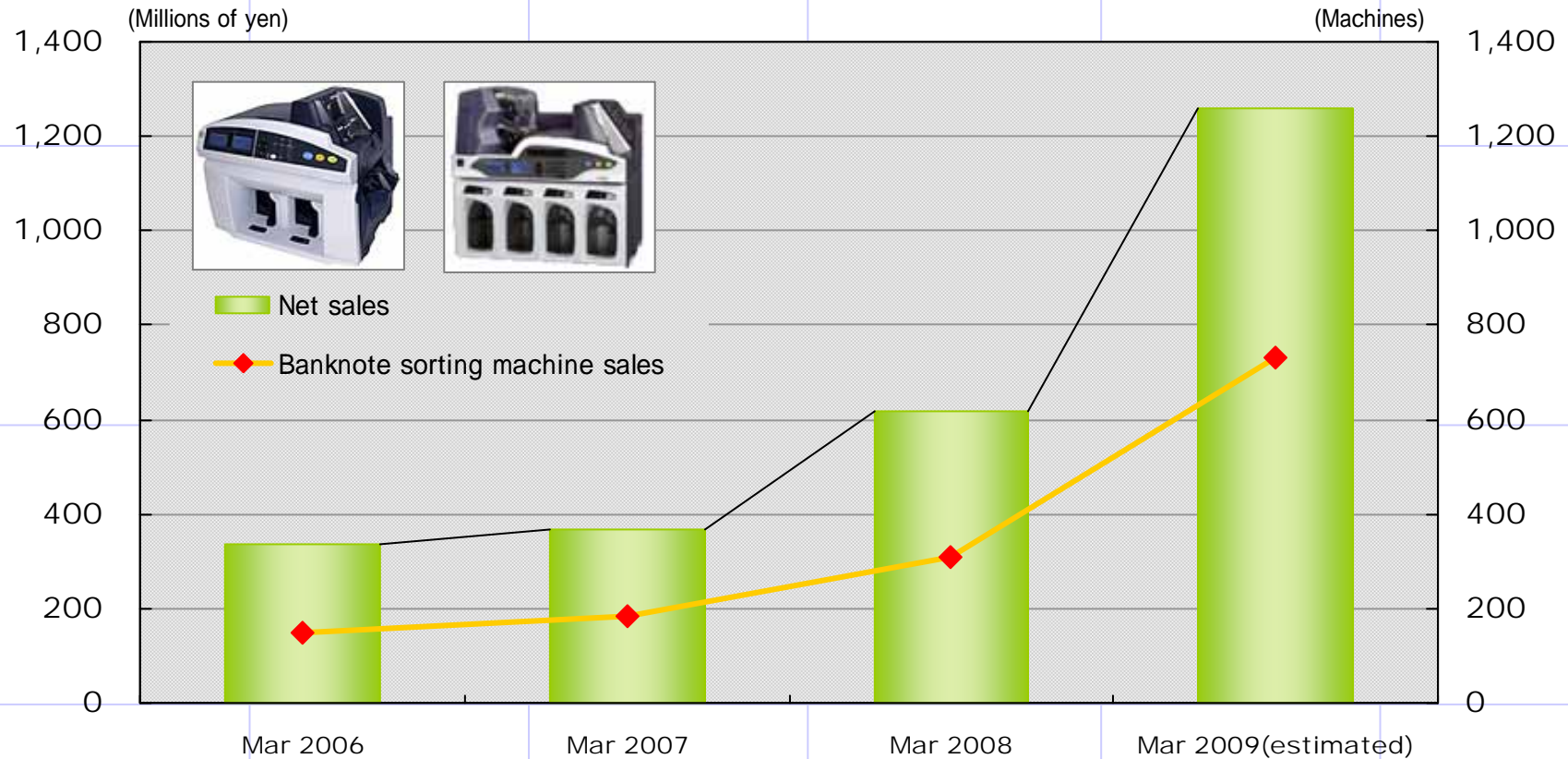
Change of quarterly results



FY2008	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter (estimated)	Full year (estimated)
Net sales	33,952	40,870	34,222	35,955	145,000
Cost of sales (Cost-to-sales ratio)	20,908 (61.6%)	25,562 (62.5%)	21,922 (64.1%)	24,108 (67.1%)	92,500 (63.8%)
SG&A (SG&A ratio)	10,355 (30.5%)	11,168 (27.3%)	10,209 (29.8%)	11,287 (31.4%)	43,000 (29.7%)
Operating income (Operating income ratio)	2,690 (7.9%)	4,158 (10.2%)	2,092 (6.1%)	559 (1.6%)	9,500 (6.6%)



Market trend in China : GLORY International Trading (Shanghai) Co., Ltd.



Sales in China is on the increase

- Increasing demand of banknote sorting machines for needs of fitness sorting due to expanding ATM market
- Strengthening sales structure by strengthening overseas subsidiaries, revision of overseas agencies
- Strengthening sales strategy such as a exhibition

[Other than those above] Sales for Hong Kong, Macao: About 6 billions yen (Forecast for March 2009)

Revision of projected dividends



Our dividend policy

We will pay an annual dividend that is approximately 25% of consolidated earnings per share and maintain a dividend of at least ¥30 per share based on our equity.



Dividend per share			
	Interim	Year-end	Annual
Year ending Mar. 31, 2009 (Forecast announced on November 10, 2008)	¥ 1 5	¥ 1 5	¥ 3 0
Year ending Mar. 31, 2009 (Forecast announced on February 9, 2009)	/	¥ 1 5	¥ 3 0
Current term	¥ 1 5	/	/
Year ended Mar. 31, 2008	¥ 1 4	¥ 2 6	¥ 4 0
	Ordinary dividend ¥ 1 4	Ordinary dividend ¥ 1 4 Extraordinary dividend ¥ 1 2	Ordinary dividend ¥ 2 8 Extraordinary dividend ¥ 1 2

Repurchase of shares

	1st	2nd	3rd
1 . Period to repurchase	May 18, 2007 through August 16, 2007	February 7, 2008 through March 18, 2008	September 1, 2008 through December 22, 2008
2 . Type of shares repurchased	Common stocks	Common stocks	Common stocks
3 . Total number of shares repurchased	About 1,398,000 shares	About 1,054,300 shares	About 3,400,000 shares
4 . Total purchase price of shares	About 3,996 million yen	About 2,653 million yen	About 5,756 million yen

Cancellation of shares

	1st	2nd
1) Number of shares for cancellation	About 1,398,000 shares (1.88% of number of shares issued and outstanding)	About 3,000,000 shares (4.12% of number of shares issued and outstanding)
2) Date of cancellation	November 9, 2007	February 20, 2009 (estimated)
3) Total number of shares issued (including treasury stock) after cancellation	72,838,210 shares	69,838,210 shares

2nd cancellation of shares (on Feb 20, 2009) was resolved through the board of directors on Feb 9, 2009.