

Document and entity information

Mar 2024

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕(連結)
Filing date		2024-05-15
Company name		RAIZNEXT Corporation
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		63790
URL		https://www.raiznext.co.jp/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2024-03-31
Representative		
Title		代表取締役社長
Name		毛利 照彦
Inquiries		
Title		執行役員 経営企画部長
Name		鎌田 崇嗣
Tel		045-415-1111
Other		
Date of general shareholders' meeting (as planned)		2024-06-25
Dividend payable date (as planned)		2024-06-26
Annual securities report filing date (as planned)		2024-06-25
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(証券アナリスト、機関投資家向け)

Business Results-Operating results

(in millions of yens)

	Mar 2024	Mar 2023
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	140,366	140,061
% change	0.2	7.9
Operating profit		
Operating profit	9,968	10,918
% change	-8.7	-0.6
Ordinary profit		
Ordinary profit	10,261	11,243
% change	-8.7	-0.2
Profit attributable to owners of parent		
Profit attributable to owners of parent	7,249	7,741
% change	-6.4	-0.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	8,117	7,207
Change in comprehensive income	12.6	-17.7
Other consolidated operating results		
Basic earnings per share (Yen)	134.20	142.93
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	8.7	9.6
Ordinary profit to total assets ratio (%)	9.1	10.5
Operating profit to net sales ratio (%)	7.1	7.8
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	110,746	114,168
Net assets	84,123	83,283
Capital adequacy ratio (%)	75.2	72.2
Net assets per share (Yen)	1,562.89	1,524.55
Note to consolidated financial positions		
Owner's equity	83,275	82,476
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2024	Mar 2023
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	3,565	10,069
Cash flows from investing activities	-1,738	-1,880
Cash flows from financing activities	-7,181	-3,281

Cash and equivalents, end of period	12,446	17,758
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2024
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2025	Mar 2024	Mar 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		30.00	0.00
Forecast	35.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		105.00	72.00
Forecast	40.00		
Upper	-		
Lower	-		
Annual			
Result		135.00	72.00
Forecast	75.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		7,218	3,895
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		100.6	50.4
Forecast	60.9		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		8.7	4.8
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

	Mar 2025	Sep 2024
Forecasts		
Forecasts		
Title for forecasts	3 . 2025年3月期の連結業績予想（2024年4月1日～2025年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	156,000	71,000
Upper	-	-
Lower	-	-
% change		
Forecast	11.1	1.1
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	9,350	3,000
Upper	-	-
Lower	-	-
% change		
Forecast	-6.2	-28.4
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	9,500	3,050
Upper	-	-
Lower	-	-
% change		
Forecast	-7.4	-30.2
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	6,650	2,100
Upper	-	-
Lower	-	-
% change		
Forecast	-8.3	-26.8
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	123.10	38.87
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2024

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

-

Number of subsidiaries newly consolidated

-

Name of subsidiaries newly consolidated

-

Number of subsidiaries excluded from consolidation

-

Name of subsidiaries excluded from consolidation

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2024

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

-

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

-

Notes-Number of issued and outstanding shares common stock

Mar 2024

Mar 2023

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

54,168,053

54,168,053

Number of treasury stock at the end of fiscal year

885,013

68,927

Average number of shares

54,020,785

54,161,418

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

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Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2024

Mar 2023

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated income statements information

Net sales

Net sales

132,544

132,322

% change	0.2	9.2
Operating profit		
Operating profit	9,130	9,956
% change	-8.3	-1.3
Ordinary profit		
Ordinary profit	9,611	10,458
% change	-8.1	-1.3
Profit		
Profit	6,714	7,365
% change	-8.8	-14.5
Other non-consolidated operating results		
Basic earnings per share (Yen)	124.29	136.00
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	個別経営成績に関する注記	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)		
	Mar 2024	Mar 2023
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	105,891	109,369
Net assets	77,774	77,573
Capital adequacy ratio (%)	73.4	70.9
Net assets per share (Yen)	1,459.65	1,433.91
Note to non-consolidated financial positions		
Owner's equity	77,774	77,573
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2024
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.