Results for the Six Months Ended September 30, 2025

Nov 14, 2025

This datum is based on the data as of September 30, 2025. The opinion and forecast described here is based on our judgment at that time and may possibly be changed without notice.

1. Operating results for the Six months ended September 30, 2025
2. FY2026 earnings forecasts

1. Summary of Consolidated Financial results for the Six Months Ended September 2025

（単位：百万円）

	FY2025 2Q	FY2026 2Q	Change Amount	Change Ratio
Net Sales	13,837	14,537	+700	+5.1%
Operating Income	336	626	+290	+86.4%
Operating Income Margin	2.4%	4.3%	-	-
Ordinary Income	(816)	565	+1,382	-
Net Income Attributable to Owners of the Parent	(924)	386	+1,310	-

- Sales to the aircraft industry struggled due to the impact of U.S. tariffs, but sales to the medical industry, primarily in Europe and the United States, remained strong, resulting in year-on-year increases in sales and operating profit.

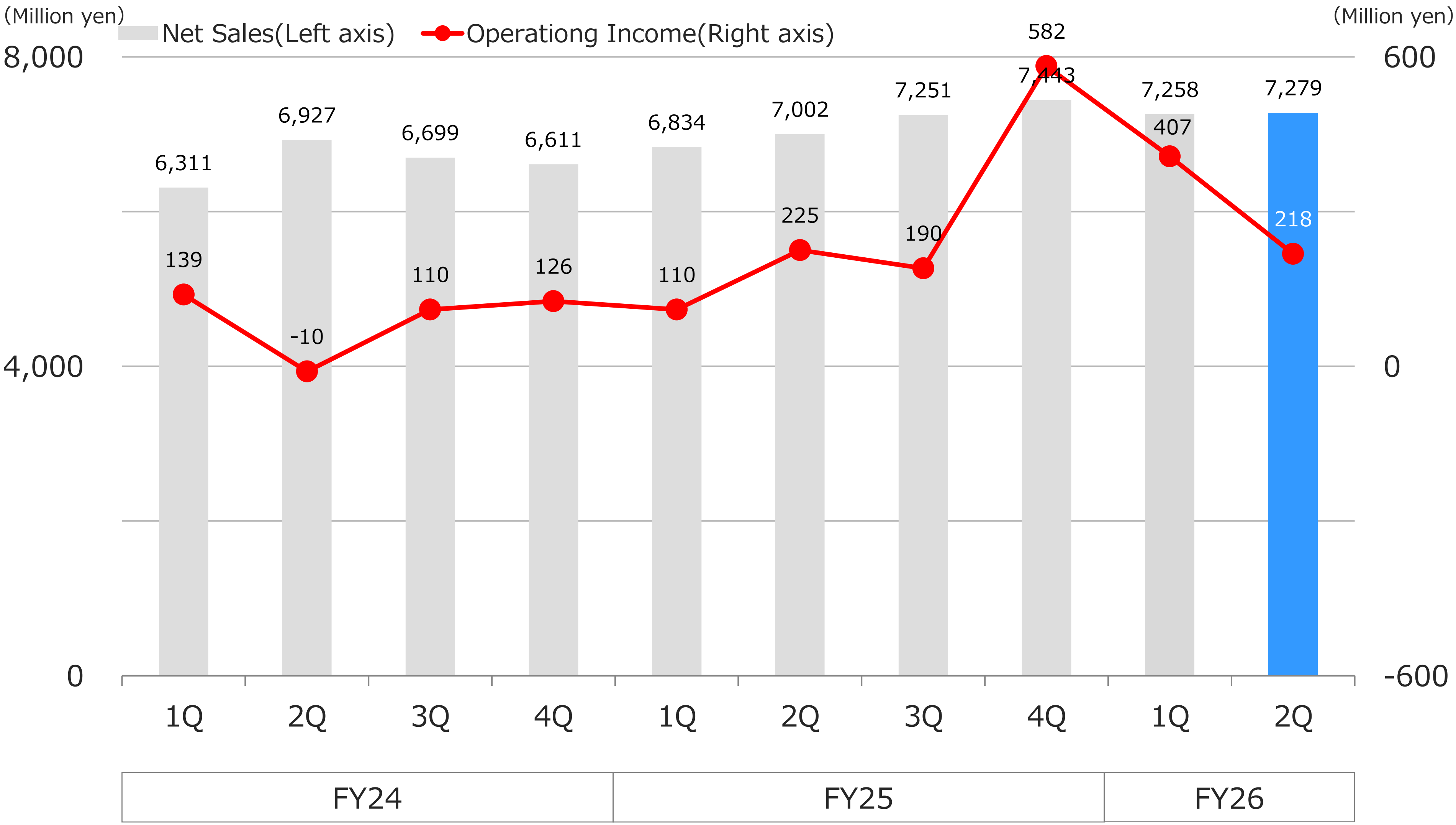
- Foreign exchange losses due to the revaluation of assets and liabilities were negative ¥1,055 million in the previous interim period, but turned into foreign exchange gains of ¥48 million in the current interim period.

- As a result, both ordinary income and net income were in the black.

- An additional ¥100 million extraordinary loss was recorded following the settlement of the lawsuit with Marelli Corporation.

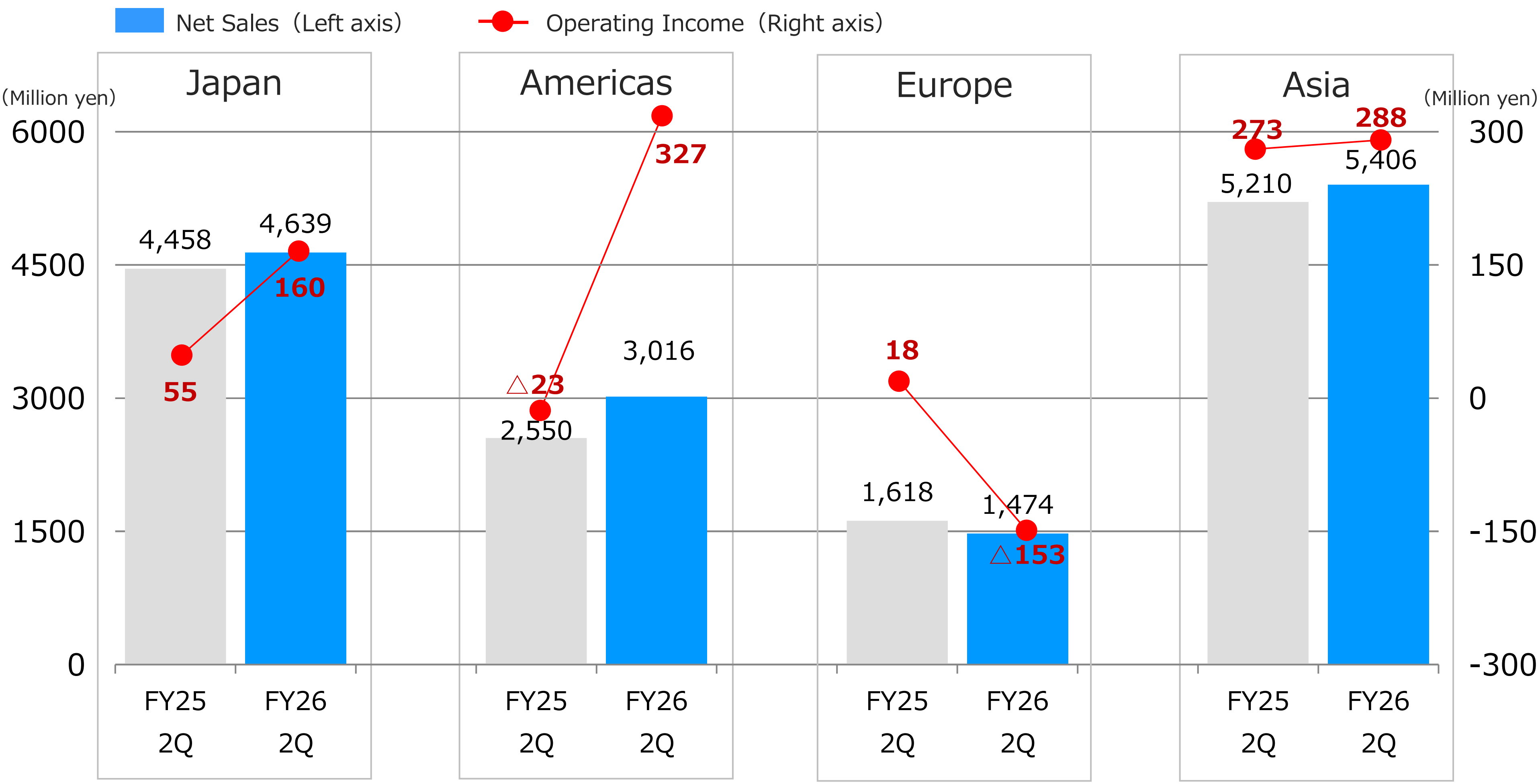
FY2025 2Q :　1 US$＝JPY152.3
FY2026 2Q :　1 US$＝JPY146.6

1. Quarterly Transition of Sales and Income(Consolidated)



FY2025 2Q : 1 US$＝JPY152.3
FY2026 2Q : 1 US$＝JPY146.6

1. Net Sales and Operating Income by Geographical Segment



Japan
- ＋ Increase sales to Auto and Precision component
- － Decrease sales to OA

Americas
- ＋ Increase sales to medical
- ＋ Improvement of Mexico factory
- － Tax on material

Europe
- － Decrease sales to medical and Aviation
- － Upfront investment for Czech factory
- － Raise in salary

Asia
- ＋ Increase sales to Auto and OA
- － Decrease sales to precision component
- － Raise in salary

FY2025 2Q : 1 US$＝JPY152.3
FY2026 2Q : 1 US$＝JPY146.6

1. Net Sales by Market

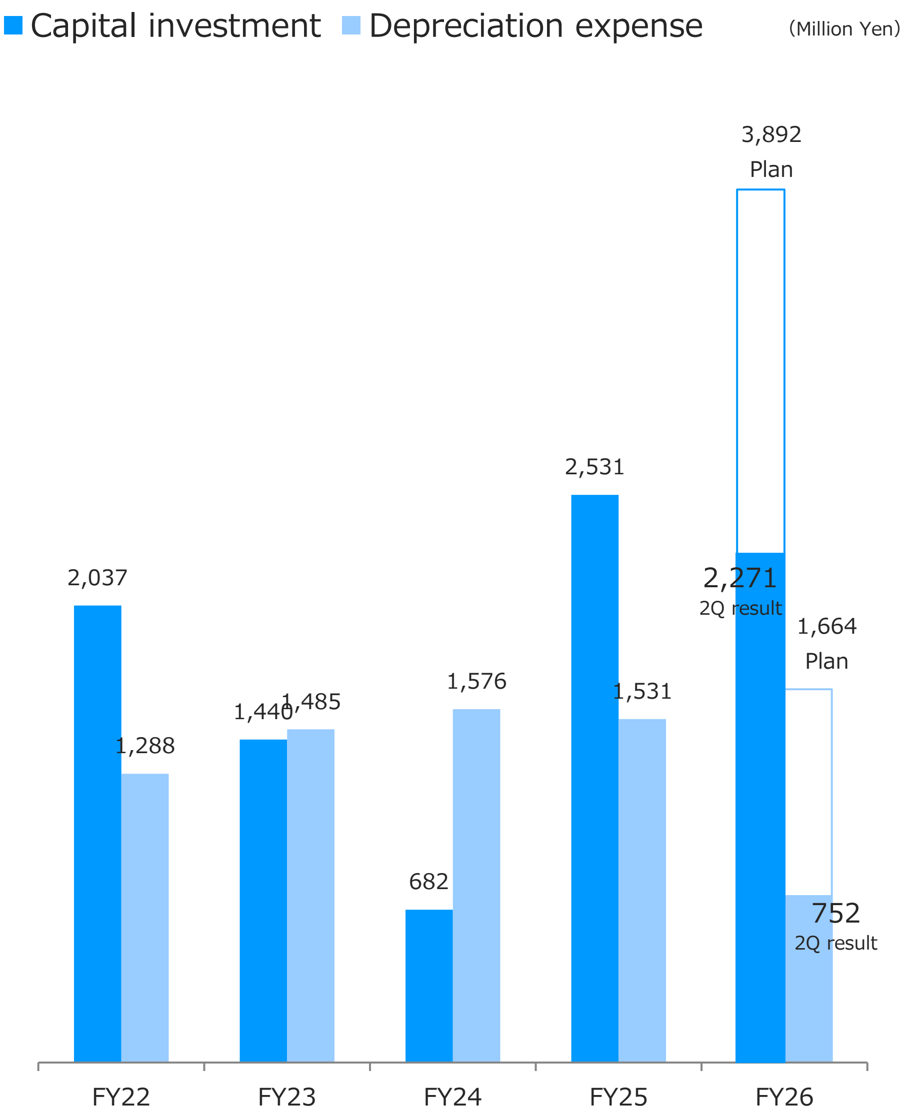
(Million yen)

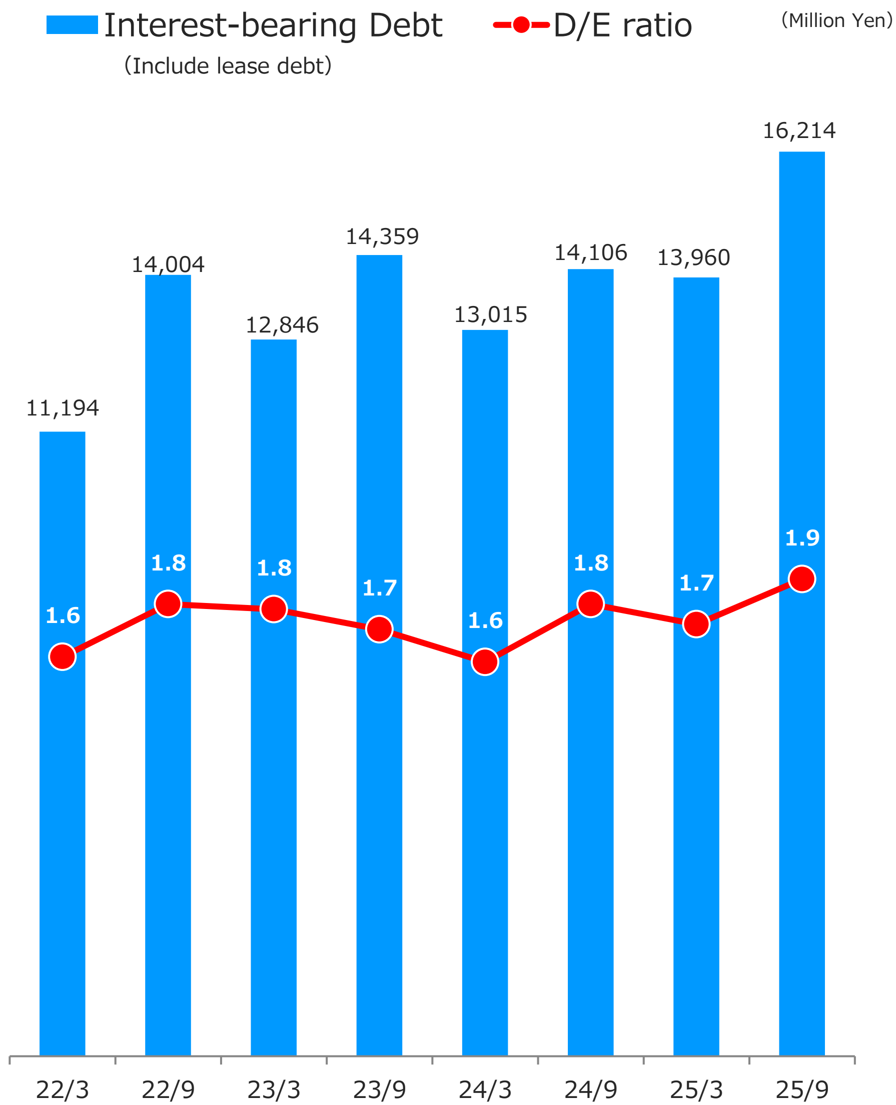
(by Market)	FY2025 2Q Net Sales	%	FY2026 2Q Net Sales	%	Amount Change	Ratio Change
Automotive	7,204	52.1%	7,198	49.5%	(6)	(0.1%)
Medical and Healthcare	2,533	18.3%	2,955	20.3%	422	16.7%
OA equipment	1,402	10.1%	1,400	9.6%	(2)	(0.1%)
Aviation	704	5.1%	697	4.8%	(7)	(1.0%)
Precision component	450	3.3%	535	3.7%	85	18.9%
Infrastructure and Household	342	2.5%	408	2.8%	66	19.3%
AV and Home appliance	265	1.9%	316	2.2%	51	19.2%
Information and communication	219	1.6%	188	1.3%	(31)	(14.2%)
Other	718	5.2%	840	5.8%	122	17.0%
Total	13,837	100.0%	14,537	100.0%	700	5.1%

(Standard products)

Coilthread	747	5.4%	821	5.6%	74	9.9%

1. Capital Investment・Depreciation Expense・Interest-bearing Debt





1. Operating results for the Six months ended September 30, 2025
2. FY2026 earnings forecasts

2. FY2026 earnings forecast

(Million yen)

	FY2025 (Result)	FY2026 (Forecast)	Change Amount	Change Ratio
Net Sales	28,532	29,000	+468	+1.6%
Operating Income	1,109	1,000	(109)	(9.9%)
Operating Income Margin	3.9%	3.4%	-	-
Ordinary Income	170	700	+530	+310.2%
Net Income Attribute to owners of parent	(628)	300	+928	-

(Yen)

Dividend	20	20	±0	-

Note: the premise of exchange rate is set at ¥150 by 1US$.

(Contact)

Advanex Inc.
Corporate Planning Office
TEL : 03 - 3822 – 5865
Email : tsutomu_kumaki@advanex.co.jp
URL : http//www.advanex.co.jp