Presentation for the Fiscal Year Ended March 31, 2026

May 15, 2026

This datum is based on the data as of March 31, 2026. The opinion and forecast described here is based on our judgment at that time and may possibly be changed without notice.

1. Operation results for FY2026

2. FY2027 earning forecast

1. Summary of Consolidated Financial Results for Fiscal Year Ended Mar 2026

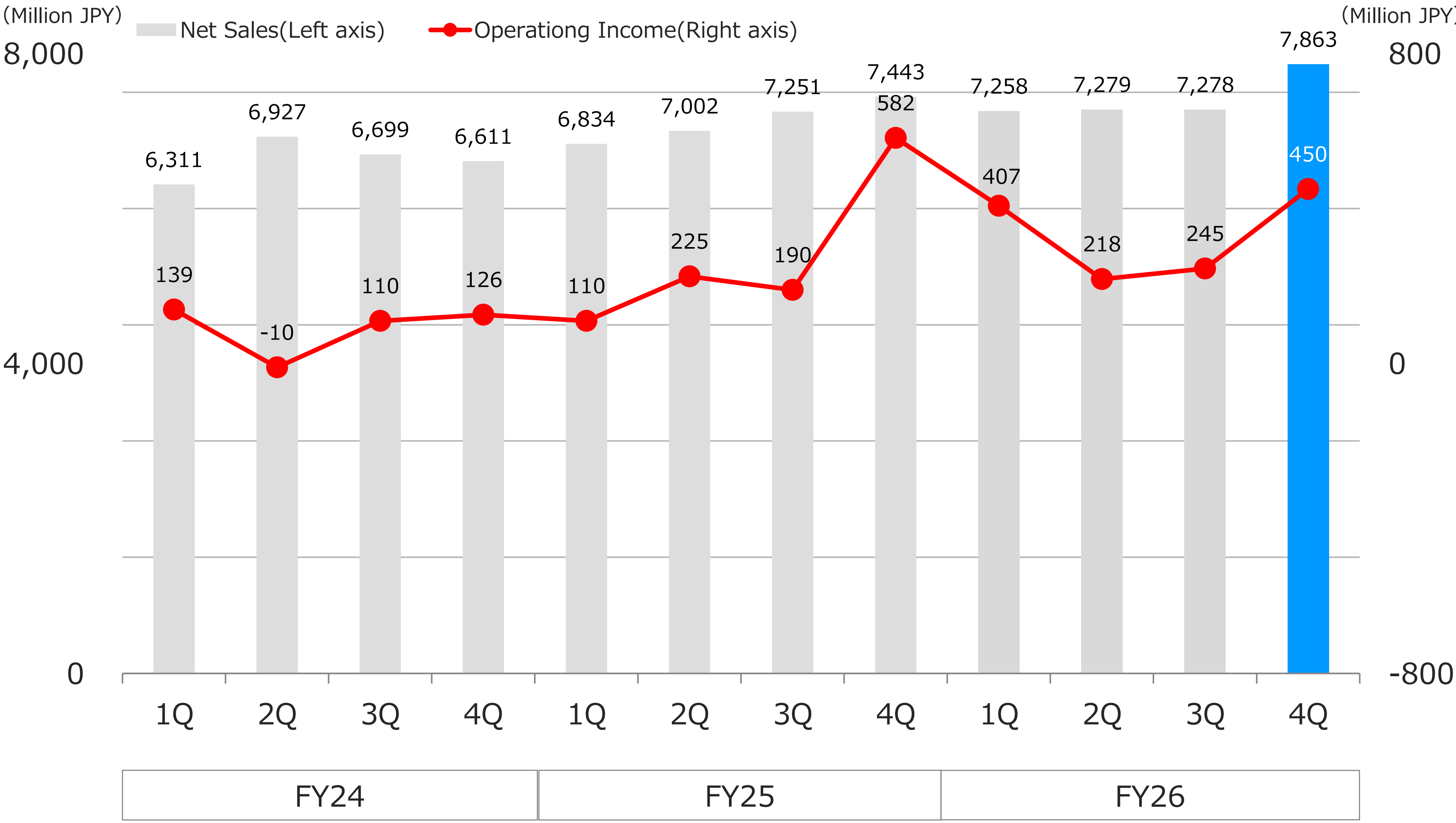
（単位：百万円）

	FY2025	FY2026	Change Amount	Change Ratio
Net Sales	28,532	29,679	+1,147	+4.0%
Operating Income	1,109	1,322	+213	+19.2%
(Margin)	3.9%	4.5%	-	-
Ordinary Income	170	1,343	+1,173	+687.0%
Net Income Attribute to owners of parent	(628)	1,027	+1,655	-

- Sales and operating profit increased year-on-year due to continued strong performance in the medical sector, particularly in Europe and the US, and a recovery in the aerospace sector from the second half of the year.
- Exchange rate losses due to the revaluation of assets and liabilities, which amounted to -761 million yen in the previous period, turned into exchange rate gains of +264 million yen this period.
- As a result, both ordinary profit and net profit for the period were in the black.

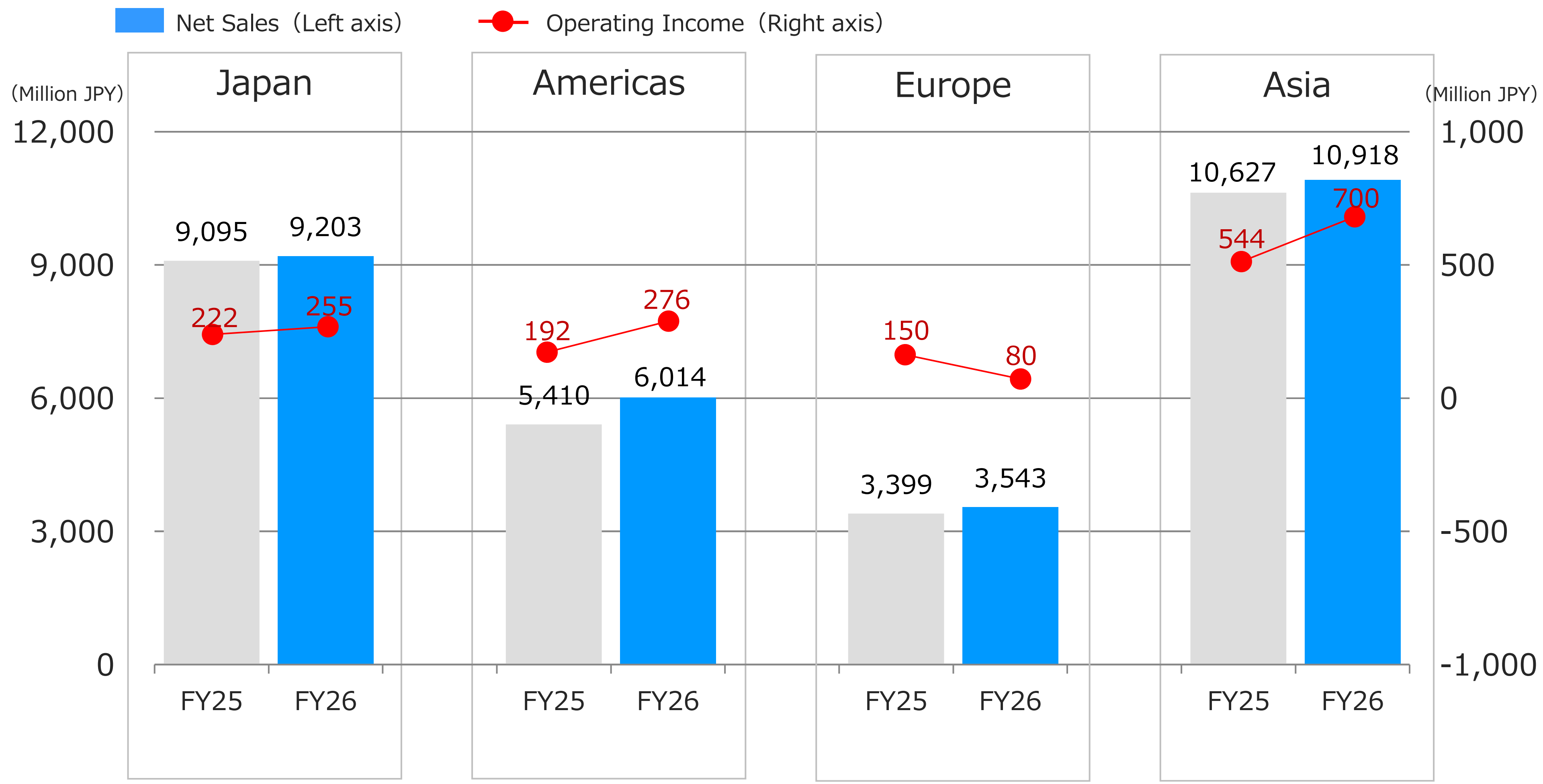
FY2025： 1 US$＝152.3 JPY
FY2026： 1 US$＝151.0 JPY

1. Quarterly Transition of Sales and Income(Consolidated)



FY2025 :　1 US$＝152.3 JPY
FY2026 :　1 US$＝151.0 JPY

1. Net Sales and Operating Income by Geographical Segment



Japan
+ Increased sales in automotive and precision sectors despite headwinds from US tariffs
– Decreased sales in office automation (OA) sectors due to US tariffs

Americas
+ Increased sales in medical sectors
+ Improvements at the Mexican factory
– Taxation on material procurement

Europe
+ Aerospace sales were sluggish in the first half due to US tariffs but recovered in the second half
– Upfront investment at the Czech factory
– Rising labor costs

Asia
+ Increased sales in automotive and office automation (OA) sectors despite headwinds from US tariffs
– Decreased sales in information equipment sectors due to US tariffs
– Rising labor costs

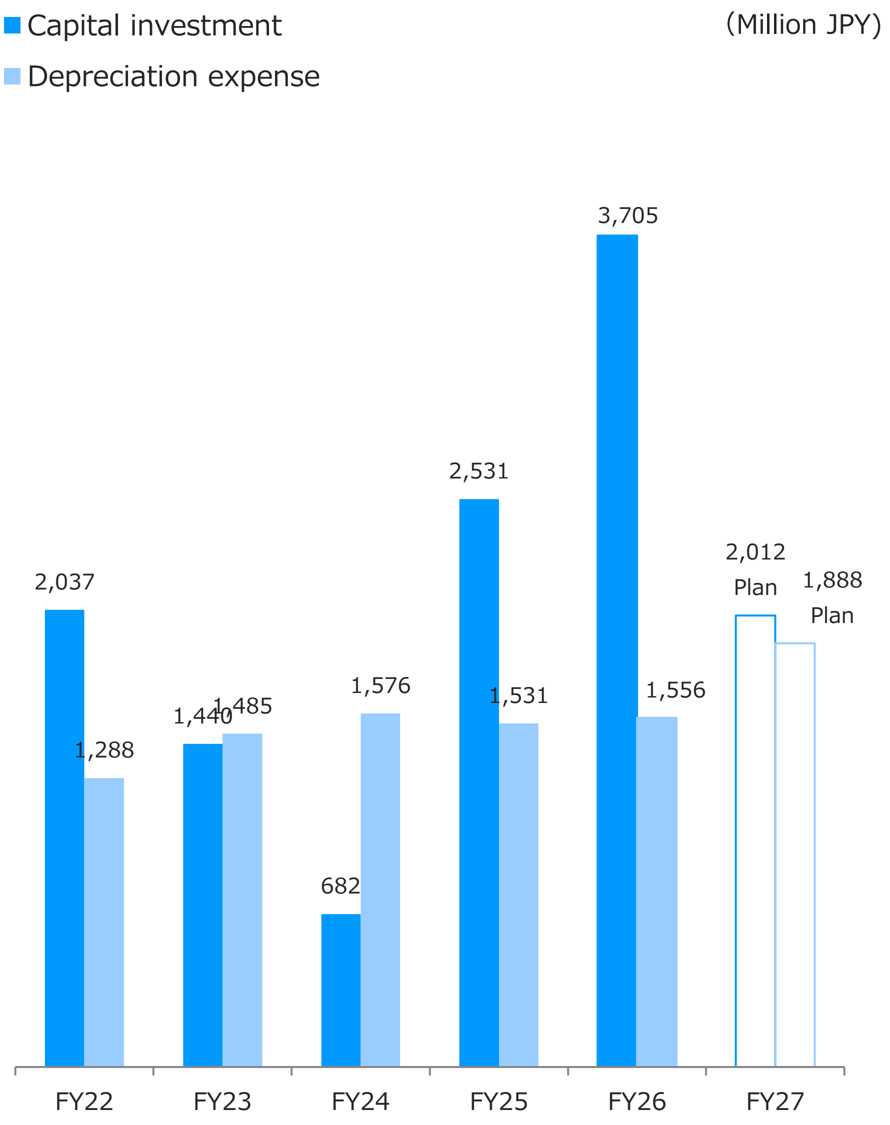
1. Net Sales by Market

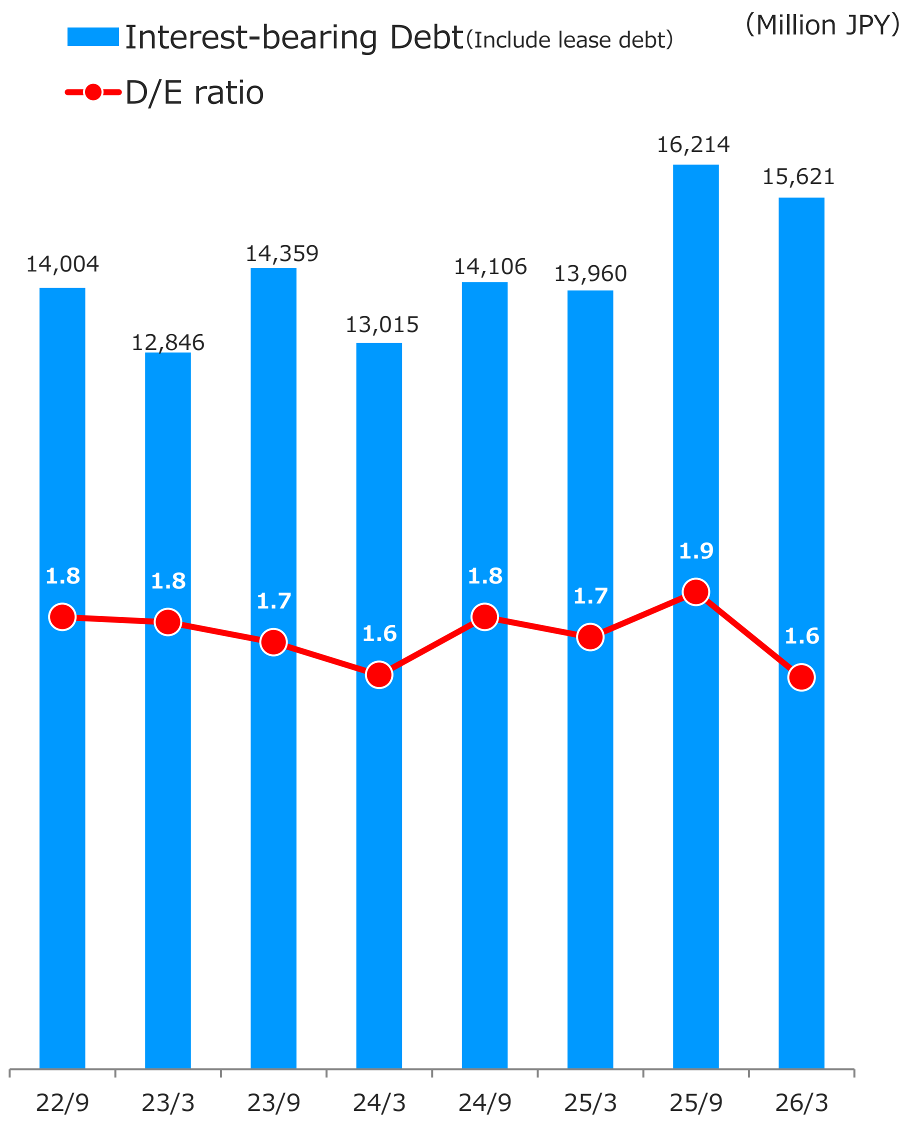
ADVANEX

(Million JPY)

(by Market)	FY2025 Net Sales	%	FY2026 Net Sales	%	Amount Change	Ratio Change
Automotive	14,463	50.7%	14,493	48.8%	30	0.2%
Medical and Healthcare	5,365	18.8%	6,038	20.3%	673	12.5%
OA equipment	2,840	10.0%	2,749	9.3%	(91)	(3.2%)
Aviation	1,743	6.1%	1,858	6.3%	115	6.6%
Precision component	927	3.0%	1,067	3.6%	140	15.1%
Infrastructure and Household	690	2.4%	768	2.6%	78	11.3%
AV and Home appliance	560	2.0%	622	2.1%	62	11.1%
Information and communication	444	1.6%	388	1.3%	(56)	(12.6%)
Other	1,500	5.3%	1,696	5.7%	196	13.1%
Total	28,532	100.0%	29,679	100.0%	1,147	4.1%
(Standard products)						
Coilthread	1876	5.4%	2,228	7.5%	352	18.8%

1. Capital Investment・Depreciation Expense・Interest-bearing Debt





1. Operation results for FY2026

2. FY2027 earning forecast

2. FY2027 earnings forecast

(Million JPY)

	FY2026 (Result)	FY2027 (Forecast)	Change Amount	Change Ratio
Net Sales	29,679	30,000	+321	+1.1%
Operating Income	1,322	1,500	+178	+13.4%
Operating Income Margin	4.5%	5.0%	-	-
Ordinary Income	1,343	1,200	△143	△10.7%
Net Income Attribute to owners of parent	1,027	2,000*	+973	+94.6

＊Includes gains from the sale of the Singapore factory, which is planned to be sold during the fiscal year ending March 2027, and other factors.

(JPY)

Dividend	35	50	+15	-

Note: the premise of exchange rate is set at ¥150 by 1US$.

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