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Information Services International-Dentsu, Ltd.

Setsuo Kamai, CEO & COO

(Stock Code 4812, TSE First Section)

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### **Notice of Revision to Forecasts (Consolidated) for the Fiscal Year Ending December 2015**

Information Services International-Dentsu, Ltd. (ISID), in consideration of recent earnings performance, has revised its forecasts as follows from those announced on October 27, 2015.

#### **Revisions to Results Forecast**

Revisions to Consolidated Results Forecast for the Fiscal Year Ending December 2015

(April 1, 2015–December 31, 2015)

	Net Sales	Operating Income	Ordinary Income	Net Income (Loss)*1	Net Income (Loss) per Share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous Forecast (A)	55,100	1,800	2,170	2,680	82.25
Revised Forecast (B)	56,821	2,155	2,560	3,037	93.22
Variance (B – A)	1,721	355	390	357	
Percentage Change (%)	3.1	19.7	18.0	13.3	
(Ref.) *2 Results from April 1, 2014 to December 31, 2014	53,795	1,073	1,266	674	20.70

\*1 Net income attributable to parent company's shareholders.

\*2 The Company has revised the business year-end from March 31 to December 31 from fiscal year 2015. The figures showed as a reference are results of the same first nine months of the preceding fiscal year (from April 1 to December 31, 2014).

#### **Reasons for the Revision**

Net sales is expected to exceed the previous forecast in each of the ISID Group's four business segments.

On the earnings front, operating income, ordinary income, and net income attributable to owners of the parent are all expected to exceed the previous forecast, benefiting from the effect of higher sales. In spite of the consolidated period being nine months, because of the revision of the business year-end from March 31 to December 31 from fiscal year 2015, net income attributable to owners of the parent are expected to achieve the record level, due to the improvement of ordinary income and the gain on sales of investment securities to extraordinary income.

#### Forward-Looking Statements

The forecast figures for sales and earnings presented in this document were determined in accordance with industry trends, client situations, and other judgments and assumptions made with information available at the time of preparation. Accordingly, actual sales and earnings may differ from forecasts as a result of uncertainties inherent in the forecasts, as well as internal and external fluctuations in business operations.