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Information Services International-Dentsu, Ltd.
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Notice of Revision to Forecasts (Consolidated) for the Fiscal Year Ending December 2015

Information Services International-Dentsu, Ltd. (ISID), in consideration of recent earnings performance, has revised its forecasts as follows from those announced on May 12, 2015.

Revisions to Results Forecast

Revisions to Consolidated Results Forecast for the First Half of the Fiscal Year Ending December 2015
(April 1, 2015–September 30, 2015)

	Net Sales	Operating Income	Ordinary Income	Net Income (Loss)*	Net Income (Loss) per Share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous Forecast (A)	36,787	1,045	1,107	686	21.08
Revised Forecast (B)	37,765	1,763	2,056	1,342	41.20
Variance (B – A)	978	718	949	656	
Percentage Change (%)	2.7	68.7	85.7	95.6	
(Ref.) FY2014 1H Results	35,823	872	981	534	16.41

*Net income attributable to parent company's shareholders.

Reasons for the Revision

Net sales is expected to exceed the previous forecast centered on favorable results in the financial solution and business solution sectors.

On the earnings front, operating income, ordinary income, and net income are all expected to exceed the previous forecast, benefiting from the effect of higher sales, improved gross profit ratio centered on consulting services, and curbs on selling costs, and general and administrative expenses, despite the posting of a provision for loss on orders received due to unprofitability on certain projects.

Net sales, ordinary income and net income attributable to owners of the parent are all expected to achieve the record level for the first half results.

We will announce the projections in the forecast for the full fiscal year ending December 2015, as soon as it becomes clear.

Forward-Looking Statements

The forecast figures for sales and earnings presented in this document were determined in accordance with industry trends, client situations, and other judgments and assumptions made with information available at the time of preparation. Accordingly, actual sales and earnings may differ from forecasts as a result of uncertainties inherent in the forecasts, as well as internal and external fluctuations in business operations.