Information Services International-Dentsu, Ltd.
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## Notice of Revision to Forecasts (Consolidated) for the Fiscal Year Ending March 2014

Information Services International-Dentsu, Ltd. (ISID), in consideration of recent earnings performance, has revised its forecasts as follows from those announced on May 10, 2013.

## **Revisions to Results Forecast**

Revisions to Consolidated Results Forecast for Fiscal Year Ending March 2014 (April 1, 2013–March 31, 2014)

(April 1, 2013–March 31, 2014)					
	Net Sales	Operating Income	Ordinary Income	Net Income	Net Income per Share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous Forecast (A)	75,500	4,460	4,700	2,870	88.08
Revised Forecast (B)	74,000	3,800	4,200	2,600	79.80
Variance (B – A)	(1,500)	(660)	(500)	(270)	
Percentage Change (%)	(2.0)	(14.8)	(10.6)	(9.4)	
(Ref.) Results for the Fiscal year ended March 31, 2013	72,764	4,192	4,311	2,622	80.48

## **Reasons for the Revision**

The sales from the Financial Solutions and Communication IT segments are expected to exceed the plan, however, the forecast for net sales has been revised downward from the previously announced forecast (May 10, 2013) because of the sales from the Enterprise solutions are expected to fall below the plan.

Earnings forecast has also been revised downward from the previous forecast, due to lower sales, and rising costs because of the weak yen.

## Forward-Looking Statements

The forecast figures for sales and earnings presented in this document were determined in accordance with industry trends, client situations, and other judgments and assumptions made with information available at the time of preparation. Accordingly, actual sales and earnings may differ from forecasts as a result of uncertainties inherent in the forecasts, as well as internal and external fluctuations in business operations.