



November 11, 2016

# Consolidated Financial Results for the Fiscal Year Ended September 30, 2016

(Japanese Accounting Standards)

Name of the Listed Company: **Aucfan Co., Ltd.**  
 Listing: TSE  
 Stock code: 3674  
 URL: <http://aucfan.co.jp/en/>  
 Representative: Shuichi Takenaga, Representative Director  
 Contact Person: Junji Hamada, Director and Manager of Business Administration Department  
 Tel: +81-3-6809-0951

Scheduled date for the annual shareholders meeting: December 22, 2016  
 Scheduled date for the start of dividend payments: –  
 Scheduled date for the submission of the annual securities report: December 26, 2016  
 Supplementary explanatory materials prepared: Yes  
 Explanatory meeting: Yes (For analysts and institutional investors)

(Millions of yen with fractional amounts discarded, unless otherwise noted.)

## 1. Consolidated financial results for the fiscal year ended September 30, 2016 (from October 1, 2015 to September 30, 2016)

### (1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended September 30, 2016	2,725	88.0	320	127.8	332	133.0	308	69.5
September 30, 2015	1,449	–	140	–	142	–	182	–

(Note) Comprehensive income

Fiscal year ended September 30, 2016: ¥261 million (51.6%)

Fiscal year ended September 30, 2015: ¥172 million (–%)

	Net income per share	Diluted net income per share	Ratio of net income to equity	Ratio of ordinary income to total assets	Ratio of operating income to net sales
Fiscal year ended	Yen	Yen	%	%	%
September 30, 2016	31.48	30.26	14.2	7.6	11.8
September 30, 2015	18.61	18.37	8.7	3.3	9.7

(Reference) Share of profit (loss) of entities accounted for by using equity method

Fiscal year ended September 30, 2016: -¥10 million

Fiscal year ended September 30, 2015: ¥– million

(Note) Because consolidated financial statements have only been prepared from the fiscal year ended September 30, 2015, year-on-year changes are not given for the fiscal year ended September 30, 2015. The ratio of net income to equity and the ratio of ordinary income to total assets are calculated based on the shareholders' equity and total assets at the end of the period because the fiscal year under review is the first year of consolidation.

### (2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
September 30, 2016	4,465	2,279	50.6	229.69
September 30, 2015	4,269	2,142	49.0	213.53

(Reference) Equity:

As of September 30, 2016: ¥2,260 million

As of September 30, 2015: ¥2,093 million

### (3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
September 30, 2016	765	(248)	(503)	1,424
September 30, 2015	135	(1,721)	1,843	1,402

## 2. Cash dividends

	Cash dividends per share					Total amount of dividends (Total)	Dividend payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter	Second quarter	Third quarter	Fiscal year-end	Annual			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended September 30, 2015	–	0.00	–	0.00	0.00	–	–	–
Fiscal year ended September 30, 2016	–	0.00	–	0.00	0.00	–	–	–
Fiscal year ending September 30, 2017 (Forecasts)	–	0.00	–	0.00	0.00		–	

## 3. Consolidated financial forecasts for the fiscal year ending September 30, 2017

(from October 1, 2016 to September 30, 2017)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending September 30, 2017	3,815	40.0	415	29.4	461	39.0	321	4.0	32.64

(Note) Because the Company conducts operations management on an annual basis, the consolidated results forecasts statement for the first half is omitted.

### Notes:

(1) Important changes in subsidiaries during the period (changes in specified subsidiaries that led to a change in the scope of consolidation): Yes

New: 2 (Eterment Co., Ltd., ReValue Inc.)

Excluded: 3 (Grand Design Co., Ltd., Eterment Co., Ltd., ReValue Inc.)

For your information, Eterment Co., Ltd. carried out an absorption-type merger with Smartsourcing, Inc. as the surviving company effective as of July 1, 2016.

In addition, ReValue Inc. carried out an absorption-type merger with NETSEA Co., Ltd. as the surviving company effective as of September 30, 2016. ReValue Inc. changed its name to SynaBiz Co., Ltd. effective as of the same date.

(2) Changes in accounting policies, changes in accounting estimates, and restatement of revisions

a. Changes in accounting policies due to revisions to accounting standards and other guidelines: Yes

b. Changes in accounting policies due to reasons other than a. above: No

c. Changes in accounting estimates: No

d. Restatement of revisions: No

(3) Number of shares issued (common shares)

a. Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2016 9,895,000 shares

As of September 30, 2015 9,860,000 shares

b. Number of treasury shares at the end of the period

As of September 30, 2016 53,200 shares

As of September 30, 2015 53,200 shares

c. Average number of shares

Fiscal year ended September 30, 2016 9,811,034 shares

Fiscal year ended September 30, 2015 9,789,004 shares

\* Disclosure of the execution status of audit procedures

This report falls outside the scope of the audit procedures stipulated in the Financial Instruments and Exchange Act. As of the date this report was released, the audit procedures for consolidated financial statements outlined stipulated the Act were being applied.

\* Proper use of earnings forecasts, and other special matters

(Note to forward-looking statements)

The forward-looking statements, including forecasts, contained in these materials are based on judgments and assumptions derived from information currently available to the Company. The actual results may differ substantially from these statements due to uncertainties in these judgments and assumption, as well as changes in business operations and conditions in Japan and other countries. The Company does not guarantee the certainty of any of these forward-looking statements.

(Obtaining supplementary explanatory materials on financial results and the content of the financial results briefing)

The Company plans to hold a briefing for institutional investors and analysts on Wednesday, November 30, 2016. The materials distributed at this session will be posted on the Company's website promptly after the session.