



November 13, 2015

Consolidated Financial Results for the Fiscal Year Ended September 30, 2015 (Japanese Accounting Standards)

Name of the Listed Company: **Aucfan Co., Ltd.**
 Listing: TSE
 Stock code: 3674
 URL: <http://aucfan.co.jp/en/>
 Representative: Shuichi Takenaga, Representative Director
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 Department
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Scheduled date for the annual shareholders meeting: December 17, 2015

Scheduled date for the start of dividend payments: –

Scheduled date for the submission of the annual securities report: December 18, 2015

Supplementary explanatory materials prepared: No

Explanatory meeting: Yes (For analysts and institutional investors)

(Millions of yen with fractional amounts discarded, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended September 30, 2015 (from October 1, 2014 to September 30, 2015)

(1) Consolidated operating results (Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended September 30, 2015	1,507	–	171	–	172	–	201	–
September 30, 2014	–	–	–	–	–	–	–	–

(Note) Comprehensive income

Fiscal year ended September 30, 2015: ¥192 million (–%)

Fiscal year ended September 30, 2014: ¥ – million (–%)

	Net income per share	Diluted net income per share	Ratio of net income to equity	Ratio of ordinary income to total assets	Ratio of operating income to net sales
Fiscal year ended	Yen	Yen	%	%	%
September 30, 2015	20.62	20.36	9.6	4.0	11.4
September 30, 2014	–	–	–	–	–

(Reference) Share of profit (loss) of entities accounted for by using equity method

Fiscal year ended September 30, 2015 ¥ – million

Fiscal year ended September 30, 2014 ¥ – million

(Note) Because consolidated financial statements have only been prepared from the fiscal year ended September 30, 2015, no figures and year-on-year changes are given for the fiscal year ended September 30, 2014. The ratio of net income to equity and the ratio of ordinary income to total assets are calculated based on the shareholders' equity and total assets at the end of the period because the fiscal year under review is the first year of consolidation.

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
September 30, 2015	4,285	2,162	49.3	215.53
September 30, 2014	–	–	–	–

(Reference) Equity:

As of September 30, 2015: ¥2,113 million

As of September 30, 2014: ¥ – million

(Note) Because consolidated financial statements have only been prepared from the fiscal year ended September 30, 2015, no figures are given for the fiscal year ended September 30, 2014.

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Fiscal year ended September 30, 2015	135	(1,721)	1,843	1,402
Fiscal year ended September 30, 2014	–	–	–	–

(Note) Because consolidated financial statements have only been prepared from the fiscal year ended September 30, 2015, figures are not given for the fiscal year ended September 30, 2014.

2. Cash dividends

	Cash dividends per share					Total amount of dividends (Total)	Dividend payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter	Second quarter	Third quarter	Fiscal year-end	Annual			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended September 30, 2014	–	0	–	0	0	–	–	–
Fiscal year ended September 30, 2015	–	0	–	0	0	–	–	–
Fiscal year ending September 30, 2016 (Forecasts)	–	0	–	0	0		–	

3. Consolidated financial forecasts for the fiscal year ending September 30, 2016

(from October 1, 2015 to September 30, 2016)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ended September 30, 2015	2,101	39.4	223	30.4	250	44.7	237	17.6	24.21

(Note) Because the Company conducts operations management on an annual basis, the consolidated results forecasts statement for the first half is omitted.

For details, please see “1. Analysis of Operating Results and Financial Position, (1) Analysis of Operating Results” on page 2 of the accompanying materials.

Notes:

(1) Important changes in subsidiaries during the period (changes in specified subsidiaries that led to a change in the scope of consolidation): Yes

New: 1 (NETSEA Co., Ltd.)

Excluded: None

At the meeting of the Board of Directors held on May 26, 2015, the Company resolved to acquire all the shares in NETSEA Co., Ltd. from DeNA Co., Ltd. and make it a subsidiary. The Company acquired all the shares on July 1, 2015.

(2) Changes in accounting policies, changes in accounting estimates, and restatement of revisions

a. Changes in accounting policies due to revisions to accounting standards and other guidelines: No

b. Changes in accounting policies due to reasons other than a. above: No

c. Changes in accounting estimates: No

d. Restatement of revisions: No

(3) Number of shares issued (common shares)

a. Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2015 9,860,000 shares

As of September 30, 2014 9,737,500 shares

b. Number of treasury shares at the end of the period

As of September 30, 2015 53,200 shares

As of September 30, 2014 – shares

c. Average number of shares

Fiscal year ended September 30, 2015 9,789,004 shares

Fiscal year ended September 30, 2014 9,642,150 shares

* Disclosure of the execution status of audit procedures

This report falls outside the scope of the audit procedures stipulated in the Financial Instruments and Exchange Act. As of the date this report was released, the audit procedures for consolidated financial statements outlined stipulated the Act were being applied.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts, contained in these materials are based on judgments and assumptions derived from information currently available to the Company. The actual results may differ substantially from these statements due to uncertainties in these judgments and assumption, as well as changes in business operations and conditions in Japan and other countries. The Company does not guarantee the certainty of any of these forward-looking statements.