



March 24, 2025

To: Whom it may concern

Company name	CRE, Inc.
Representative name	Tadahide Kameyama
	Representative director, president
	(Code No.3458, TSE Prime Market)
Contact	Nobuhide Goto
	Director, managing executive officer
	(Tel.: +81-3-5572-6600)

Notice Regarding the Establishment of the Record Date for the Convocation of the Extraordinary Shareholders' Meeting

The Company hereby announces that the board of directors resolved today that it has determined to establish the record date for the convocation of the extraordinary shareholders' meeting to be held in early May 2025 ("Extraordinary Shareholders' Meeting") as follows:

1. Record date and other information for the Extraordinary Shareholders' Meeting

To determine the shareholders who are entitled to exercise their voting rights at the Extraordinary Shareholders' Meeting, the Company has set Tuesday, April 8, 2025 as the record date, and the shareholders whose names are stated or recorded in the last shareholder register as of such record date shall be entitled to exercise their voting rights at the Extraordinary Shareholders' Meeting.

(1) Date of public notice: Monday, March 24, 2025

(2) Record date: Tuesday, April 8, 2025

(3) Method of public notice: Electronic public notice (A public notice will be posted on the Company's website)

<https://www.cre-jpn.com/ir/publicnotice/>

2. Scheduled date and proposals for the Extraordinary Shareholders' Meeting

As we announced in "Statement on Implementation of MBO and Recommendation to Tender" (including the matters amended in "(Amendment) Notice Regarding Amendment to 'Statement on Implementation of MBO and Recommendation to Tender' dated as of February 4, 2025) dated as of January 28, 2025, SMFL MIRAI Partners Company, Limited (the "Tender Offeror") was not able to acquire all of the Company's common stock ("Company's Stock") (excluding the Company's Stock owned by the Tender Offeror, the treasury shares owned by the Company as well as the Company's Stock owned by Kyobashi Kousan, Inc. ("Kyobashi Kousan") and the Company's Stock owned in the name of The Nomura Trust and Banking Co., Ltd. that are entrusted under the securities management and disposition trust agreement dated April 15, 2021 by and between Kyobashi Kousan and The Nomura Trust and Banking Co., Ltd. and which belong to the trust assets of the trust pursuant to the said agreement and the Company's Stock owned by Kenedix, Inc. ("Kenedix")) through the tender offer for the Company's Stock, which has been conducted by the Tender Offeror since January 29, 2025. Therefore, the Company will, at the request of the Tender Offeror, hold an extraordinary shareholders' meeting at which the proposals will include a consolidation of the Company's Stock ("Share Consolidation") in accordance with Article 180 of the Companies Act (Act No. 86 of 2005; as amended), and a partial amendment to the Company's articles of incorporation to abolish the provisions on share unit numbers subject to the effectuation of the Share Consolidation. The Tender Offeror, Kyobashi Kousan, and Kenedix will vote in favor of each of the above

proposals at the Extraordinary Shareholders' Meeting.

The details of the date and time and the place of the Extraordinary Shareholders' Meeting as well as its proposals will be announced as soon as they are decided.

(end)