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July 31, 2024

Consolidated Financial Results for the Three Months Ended June 30, 2024 (Under Japanese GAAP)

Company name: TOCALO Co., Ltd.
 Listing: Tokyo Stock Exchange
 Securities code: 3433
 URL: <https://www.tocalo.co.jp/>
 Representative: Kazuya KOBAYASHI, President and Executive Officer
 Inquiries: Hiroshi GOTO, Managing Executive Officer
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2024 (from April 1, 2024 to June 30, 2024)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2024	12,864	9.1	2,687	18.4	2,924	22.8	1,886	22.6
June 30, 2023	11,787	(1.0)	2,268	(16.7)	2,380	(19.3)	1,539	(19.5)

Note: Comprehensive income For the three months ended June 30, 2024: ¥2,452 million [34.0 %]
 For the three months ended June 30, 2023: ¥1,830 million [(22.0)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2024	31.74	-
June 30, 2023	25.35	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2024	78,584	60,631	71.2
March 31, 2024	77,940	59,924	71.2

Reference: Equity
 As of June 30, 2024: ¥55,970 million
 As of March 31, 2024: ¥55,460 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2024	-	25.00	-	28.00	53.00
Fiscal year ending March 31, 2025	-				
Fiscal year ending March 31, 2025 (Forecast)		28.00	-	30.00	58.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecasts of Consolidated Financial Results for the Fiscal Year Ending March 31, 2025

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Six months ending September 30, 2024	24,500	6.7	5,000	16.4	5,000	8.9	3,290	10.2	55.35
Fiscal Year ending March 31, 2025	51,000	9.1	10,500	14.2	10,500	8.7	6,880	8.7	115.75

Note: Revisions to the forecast of consolidated financial results most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies (-)

Excluded: - companies (-)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2024	61,200,000 shares
As of March 31, 2024	61,200,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2024	1,762,426 shares
As of March 31, 2024	1,762,426 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2024	59,437,574 shares
Three months ended June 30, 2023	60,726,089 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The financial forecasts and estimates in this document are based on information available to the Company at the time of report issuance and certain assumptions judged to be reasonable by the Company, and therefore are not guarantees of future performance. Consequently, actual results may differ substantially from those described in this document.