



October 1, 2013

To whom it may concern:

Company: Tokyu Fudosan Holdings Corporation
Representative: Kiyoshi Kanazashi, President &
Representative Director
(Code No: 3289 First Section of the
Tokyo Stock Exchange)
Inquiries: Hironori Nishikawa, Operating Officer,
Division Manager, General
Administration Division
TEL (03) 5458-0660

Regarding Establishment of “Tokyu Fudosan Holdings Corporation”

Tokyu Fudosan Holdings Corporation (the “Company”) has been established today through a joint share transfer by which Tokyu Land Corporation, Tokyu Community Corp. and Tokyu Livable, Inc. became wholly owned subsidiaries of the Company and the common shares of the Company are listed today on the first section of the Tokyo Stock Exchange as follows.

1. Overview of the Company

- | | |
|--|--|
| (1) Name: | Tokyu Fudosan Holdings Corporation |
| (2) Content of business: | Group operations management business |
| (3) Date of establishment: | October 1, 2013 |
| (4) Location: | 21-2, Dogenzaka 1-chome, Shibuya-ku, Tokyo |
| (5) Capital: | 60 billion yen |
| (6) Number of issued and outstanding shares: | 700,560,974 shares
(including 91,038,105 shares which are consolidated treasury shares) |
| (7) Listing market: | First Section of the Tokyo Stock Exchange (Code No: 3289) |
| (8) Trading unit: | 100 shares |
| (9) Fiscal year: | April 1 through March 31 of the following year |
| (10) Accounting auditor: | Ernst & Young ShinNihon LLC |
| (11) Administrator of Shareholder Registry: | Sumitomo Mitsui Trust Bank, Limited |
| (12) Web site: | http://www.tokyu-fudosan-hd.co.jp |
| (13) Officers: | Chairman Masatake Ueki
President & Representative Director Kiyoshi Kanazashi
Director Hirofumi Nomoto
Director Yoshihiro Nakajima
Director Motonori Nakamura
Director Ushio Okamoto
Director Satoshi Ogura
Director Minoru Furukawa
Director Iwao Ohtaki
Director Toshiyuki Saegusa
Director Toshihiko Kitagawa
Director Hitoshi Uemura
Director Yuji Ohkuma
Statutory Auditor (outside auditor) Tadashi Kawai
Statutory Auditor Eiji Futami |

Statutory Auditor (outside auditor)
Statutory Auditor (outside auditor)

Isao Adachi
Tomoyasu Asano

2. Forecasts of Consolidated Earnings Estimates and Expected Dividends

Forecasts of consolidated earnings estimates for fiscal year ending March 2014 and expected dividends will be announced promptly when determined.

End