June 12, 2009

To Whom It May Concern:

Corporate Name: Isetan Mitsukoshi Holdings Ltd.
Name of the Representative: Nobukazu Muto, Chairman and CEO
Code Number: 3099 TSE 1st section
Contact: Yasuhiro Suzuki, Executive Manager, Investor Relations, Corporate Administration Division, Administration Headquarters, Telephone: +81-3-5843-5115

Notice concerning Partial Amendments to
"Summary of Settlement of Consolidated Accounts for the Fiscal Year ended March 31, 2009"

Isetan Mitsukoshi Holdings Ltd. (the Company) hereby announces the following partial amendments to the "Summary of Settlement of Consolidated Accounts for the Fiscal Year ended March 31, 2009," announced on May 12, 2009. The amended sections are underlined below.

Details of Amendment

4. Consolidated Financial Statements

Segment Information p. 19

(Before Amendment)

(Millions of yen)

	Department store business	Credit & finance business	Other retail & specialty store business	Customer organization management	Other businesses	Total	Elimination or corporate	Consolidated total
II Assets, Depreciation and Amortization, Impairment Losses, and Capital Expenditures								
Assets	1,263,256	72,061	12,860	89,575	96,238	1,533,991	(182,358)	1,351,633
Depreciation and amortization	20,989	1,026	1,026	46	2,008	25,097	(79)	25,017
Impairment losses	3,543	—	1,414	—	24	4,982	—	4,982
Capital expenditure	22,256	2,955	1,826	6	3,694	30,739	(619)	30,120

Notes:

1. Business segments are based on the segments defined for internal management purposes.
2. Details of each business segment are as follows:
   1) Department store business: Sales of apparel, accessories, household and sundry goods, and foods
   2) Credit & finance business: Credit cards, money lending, brokerage of non-life insurance, and businesses concerning solicitation for life insurance
   3) Other retail & specialty store business: Sales of ladies' wear, foods, dry goods (clothing and textiles), and household goods
   4) Customer organization management: Management of customer organizations at department stores
   5) Other businesses: Management of real estate, manufacturing, export/import, and wholesaling, logistics, human resources services, and data processing services

(After Amendment)

(Millions of yen)

	Department store business	Credit & finance business	Other retail & specialty store business	Customer organization management	Other businesses	Total	Elimination or corporate	Consolidated total
II Assets, Depreciation and Amortization, Impairment Losses, and Capital Expenditures								
Assets	1,266,261	72,061	12,860	89,575	91,367	1,532,126	(180,493)	1,351,633
Depreciation and amortization	20,989	1,026	1,026	46	2,008	25,097	(79)	25,017
Impairment losses	5,756	—	1,414	—	24	7,195	—	7,195
Capital expenditure	22,256	2,955	1,826	6	3,694	30,739	(619)	30,120

Notes:

1. Business segments are based on the segments defined for internal management purposes.
2. Details of each business segment are as follows:
   1) Department store business: Sales of apparel, accessories, household and sundry goods, and foods
   2) Credit & finance business: Credit cards, money lending, brokerage of non-life insurance, and businesses concerning solicitation for life insurance
   3) Other retail & specialty store business: Sales of ladies' wear, foods, dry goods (clothing and textiles), and household goods
   4) Customer organization management: Management of customer organizations at department stores
   5) Other businesses: Management of real estate, manufacturing, export/import, and wholesaling, logistics, human resources services, and data processing services
3. Impairment losses in Department store business include a loss of ¥2,213 million recorded as a loss on structural reform.