Name: JINS HOLDINGS Inc. Representative Director and CEO:

Hitoshi Tanaka Ticker: 3046 (TSE PRIME)

Inquiries: Managing Executive Officer

and CFO

Motoaki Nakatani (Tel: +81-3-6890-4800)

June 2025 Monthly Sales Summary for fiscal year Sep. 1, 2024 through Aug. 31, 2025 (% YoY)

■ Japan Eyewear Stores Monthly Sales YoY, Number of Stores

(%)

			Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Q1	Q2	Q3	Q4	1st Half	2nd Half	Total
Sales	All	Store Sales	24.9	15.0	21.4	28.4	20.6	17.7	21.7	22.9	20.2	13.3			20.3	22.2	21.5		21.3	19.3	20.4
	Existing Store Sales		22.7	13.0	18.2	24.4	17.0	15.3	18.5	19.1	15.7	8.6			17.9	18.9	17.7		18.4	15.2	17.0
Z	Num. of Stores (month-end)		500	504	508	509	509	509	515	526	530	536			508	509	530		509	536	536
um. C	Ne	et Increase	5	4	4	1	0	0	6	11	4	6			13	1	21		14	27	41
Of Stor		Openings	5	4	4	1	0	0	9	11	4	6			13	1	24		14	30	44
es		Closures	0	0	0	0	0	0	3	0	0	0			0	0	3		0	3	3

Note 1: The figures above are based on preliminary operating data, and may differ from actual results.

Note 2: Existing store sales data is based on stores operating for at least 12 months as of the end of the month; data from stores that closed during the month are not included.

Note 3: JINS also generates revenue from wholesale, e-commerce, and other operations. Sales growth may thus differ from that reported on the income statement.

\blacksquare Topics

In June, the company achieved a +13.3% year-over-year increase in total sales across all eyewear stores in Japan. Existing stores contributed with an +8.6% year-on-year increase in same-store sales.

+8.6% year-on-year same-store sales increase was driven by favorable sales of high-priced products, a result of continuous promotional campaigns, and the strong performance of seasonal products for the upcoming summer, spurred by rising temperatures.

As of the end of June, the total number of eyewear stores in Japan was 536, representing a net increase of 6 stores.

Eyewear stores in Japan—openings and closures

Store openings:

JINS Hirakata T-SITE (Osaka Prefecture), JINS Takarazuka Hankyu (Hyogo Prefecture), JINS Aeon Town Tomio Minami (Nara Prefecture), JINS Mallage Saga (Saga Prefecture), JINS Youme Town Nakatsu (Oita Prefecture), RIM Aeon Mall Takasaki (Gunma Prefecture)

Store closures:

There were no store closures.

■Additional information

Eyewear stores in Japan—year-on-year sales growth Monthly sales summary from FY 8/2021 to FY 8/2024 (% YoY)

		Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Q1	Q2	Q3	Q4	1st Half	2nd Half	Total
All Store Sales	Sep. 2020– Aug.2021	-7.5	10.6	1.0	-1.2	-0.1	4.0	17.9	243.2	69.8	-23.1	-7.5	-14.2	0.5	0.8	69.8	-15.0	0.7	12.5	6.3
	Sep. 2021– Aug.2022	-11.6	7.2	8.4	7.6	3.7	-14.5	1.1	9.6	20.1	6.5	5.2	5.8	1.0	-0.7	9.8	5.8	0.1	7.8	3.9
	Sep. 2022– Aug.2023	6.7	-0.7	5.4	-7.1	-0.8	10.2	3.3	6.2	6.2	11.4	15.2	14.0	3.7	-0.1	5.2	13.6	1.7	9.4	5.7
	Sep. 2023– Aug.2024	10.4	14.4	4.5	14.0	8.1	17.1	13.2	8.6	15.7	28.7	20.0	23.6	9.7	12.6	12.6	23.9	11.2	18.4	15.0
Existing Store Sales	Sep. 2020– Aug.2021	-11.7	6.1	-3.4	-5.1	-4.1	0.9	13.4	232.9	62.9	-25.8	-10.4	-17.0	-3.8	-2.9	63.5	-17.8	-3.3	8.6	2.3
	Sep. 2021– Aug.2022	-14.2	2.7	4.0	3.5	-0.7	-17.5	-1.8	5.0	13.5	1.4	0.2	0.7	-2.9	-4.5	5.2	0.7	-3.8	2.9	-0.4
	Sep. 2022– Aug.2023	2.3	-3.1	2.0	-10.1	-3.6	8.1	1.8	3.6	3.1	9.4	13.3	12.2	0.3	-2.7	2.8	11.7	-1.3	7.2	3.0
	Sep. 2023– Aug.2024	9.4	12.1	2.3	11.4	5.4	14.5	9.9	5.5	13.7	27.1	17.2	20.5	7.8	10.0	9.8	21.3	8.9	15.7	12.6

(%)