April 11, 2025

Company name:	JINS HOLDINGS Inc. (Code number: 3046, TSE Prime Market)
Representative:	Hitoshi Tanaka, President and CEO
Contact:	Motoaki Nakatani, Managing Executive Officer and CFO
Phone:	+81-3-6890-4800

Notices of Difference between Consolidated Financial Results Forecast and Actual Results for the Six Months Ended February 28, 2025, and Revisions to Full-Year Consolidated Financial Results Forecast for the Fiscal Year Ending August 31, 2025

JINS HOLDINGS Inc. (the "Company") announces that there is a difference between the consolidated financial results forecast and the actual results for the six months ended February 28, 2025 announced on October 11, 2024 and there will be revisions to the full-year consolidated financial results forecast for the fiscal year ending August 31, 2025, and revisions to the year-end dividend forecast based on the actual results, as follows.

1. Difference between the consolidated financial results forecast and actual results for the six months ended February 28, 2025

(1) Details of difference

Six months ended February 28, 2025 (September 1, 2024 to February 28, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previously announced forecast (A)	Million yen 42,400	Million yen 2,850	Million yen 2,770	Million yen 1,810	Yen 77.55
Actual results (B)	44,832	5,155	5,221	3,785	162.17
Change (B-A)	2,432	2,305	2,451	1,975	
Change (%)	5.7	80.9	88.5	109.1	
(Reference) Results for the previous period (Six months ended February 29, 2024)	38,018	2,563	2,598	1,556	66.69

(2) Reasons for difference

Consolidated net sales for the six months ended February 28, 2025 are expected to be ¥44,832 million, which is ¥2,432 million more than the initial forecast.

In the domestic eyewear business, sales exceeded the forecast due to strong performance of high-unit-price lenses and frames. This was mainly driven by enhanced efforts to meet the increased inbound tourism demand around the year-end and New Year period as well as the impact of ongoing promotional campaigns.

For the overseas eyewear business, sales also exceeded the forecast. In China, structural reform initiatives progressed, leading to a steady recovery in performance. Additionally, the accelerated expansion of store openings beyond urban centers into regional markets in Taiwan contributed to steady business performance.

Operating profit was ¥5,155 million, up ¥2,305 million from the initial forecast, due to an improvement in the gross profit margin in the domestic eyewear business as a result of strong sales at existing stores and an increase in the sales weighting of products with high unit prices.

Ordinary profit and profit attributable to owners of parent exceeded the initial forecast as a result of operating profit being above the forecast.

2. Revisions to the full-year consolidated financial results forecast for the fiscal year ending August 31, 2025

(1) Details of revisions

Fiscal year ending August 31, 2025 (September 1, 2024 to August 31, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previously announced forecast (A)	Million yen 90,100	Million yen 8,500	Million yen 8,310	Million yen 5,230	Yen 224.08
Revisions to the forecast (B)	92,532	10,805	10,771	7,205	308.69
Change (B-A)	2,432	2,305	2,461	1,975	
Change (%)	2.7	27.1	29.6	37.8	
(Reference) Results for the previous period (Fiscal year ended August 31, 2024)	82,999	7,836	7,735	4,671	200.17

(2) Reasons for revisions

While maintaining the forecast for the second half of the fiscal year, the full-year consolidated financial results forecast has been revised as described above.

*Forward-looking statements in this document, such as the financial results forecast, are based on information currently available to the Group and certain assumptions that the Group has deemed reasonable. These statements are not intended as the Group’s commitment to achieve them, and actual performance may differ significantly due to various factors.