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Hitoshi Tanaka

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and CFO

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## August 2025 Monthly Sales Summary for fiscal year Sep. 1, 2024 through Aug. 31, 2025 (% YoY)

■ Japan Eyewear Stores Monthly Sales YoY, Number of Stores

(%)

			Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Q1	Q2	Q3	Q4	1st Half	2nd Half	Total
Sales	All Store	Sales	24.9	15.0	21.4	28.4	20.6	17.7	21.7	22.9	20.2	13.3	17.0	21.9	20.3	22.2	21.5	17.5	21.3	19.3	20.2
	Existing Store Sales		22.7	13.0	18.2	24.4	17.0	15.3	18.5	19.1	15.7	8.6	12.2	17.0	17.9	18.9	17.7	12.7	18.4	15.0	16.5
Ϋ́	Num. of Stores (month-end)		500	504	508	509	509	509	515	526	530	536	537	540	508	509	530	540	509	540	540
um. Of Stores	Net Incr	ease	5	4	4	1	0	0	6	11	4	6	1	3	13	1	21	10	14	31	45
	Оре	enings	5	4	4	1	0	0	9	11	4	6	2	3	13	1	24	11	14	35	49
	Clo	sures	0	0	0	0	0	0	3	0	0	0	1	0	0	0	3	1	0	4	4

Note 1: The figures above are based on preliminary operating data, and may differ from actual results.

Note 2: Existing store sales data is based on stores that have been continuously operating for at least 12 months as of the end of the month; data from stores that closed or temporarily suspended business during the month are not included.

Note 3: JINS also generates revenue from wholesale, e-commerce, and other operations. Sales growth may thus differ from that reported on the income statement.

## ■ Topics

In August, the company achieved a +21.9% year-over-year increase in total sales across all eyewear stores in Japan. Existing stores contributed with a +17.0% year-on-year increase in same-store sales.

+17.0% year-on-year same-store sales increase was driven by robust seasonal demand spurred by the continuing heatwave, while the effectiveness of promotional campaigns also helped to boost store visits and purchasing motivation.

As of the end of August, the total number of eyewear stores in Japan was 540, representing a net increase of 3 stores.

## ■ Eyewear stores in Japan—openings and closures

Store openings:

JINS Aeon Style Makuhari Bay Park (Chiba, Chiba Prefecture), JINS Yodobashi Kichijoji (Tokyo), JINS Kii Kawanabe (Wakayama Prefecture)

Store closures:

There were no store closures.

## ■Additional information

Eyewear stores in Japan—year-on-year sales growth Monthly sales summary from FY 8/2021 to FY 8/2024 (% YoY)

		Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Q1	Q2	Q3	Q4	1st Half	2nd Half	Total
Store Sales	Sep. 2020– Aug.2021	-7.5	10.6	1.0	-1.2	-0.1	4.0	17.9	243.2	69.8	-23.1	-7.5	-14.2	0.5	0.8	69.8	-15.0	0.7	12.5	6.3
	Sep. 2021– Aug.2022	-11.6	7.2	8.4	7.6	3.7	-14.5	1.1	9.6	20.1	6.5	5.2	5.8	1.0	-0.7	9.8	5.8	0.1	7.8	3.9
	Sep. 2022– Aug.2023	6.7	-0.7	5.4	-7.1	-0.8	10.2	3.3	6.2	6.2	11.4	15.2	14.0	3.7	-0.1	5.2	13.6	1.7	9.4	5.7
	Sep. 2023– Aug.2024	10.4	14.4	4.5	14.0	8.1	17.1	13.2	8.6	15.7	28.7	20.0	23.6	9.7	12.6	12.6	23.9	11.2	18.4	15.0
Existing Store Sales	Sep. 2020– Aug.2021	-11.7	6.1	-3.4	-5.1	-4.1	0.9	13.4	232.9	62.9	-25.8	-10.4	-17.0	-3.8	-2.9	63.5	-17.8	-3.3	8.6	2.3
	Sep. 2021– Aug.2022	-14.2	2.7	4.0	3.5	-0.7	-17.5	-1.8	5.0	13.5	1.4	0.2	0.7	-2.9	-4.5	5.2	0.7	-3.8	2.9	-0.4
	Sep. 2022– Aug.2023	2.3	-3.1	2.0	-10.1	-3.6	8.1	1.8	3.6	3.1	9.4	13.3	12.2	0.3	-2.7	2.8	11.7	-1.3	7.2	3.0
	Sep. 2023– Aug.2024	9.4	12.1	2.3	11.4	5.4	14.5	9.9	5.5	13.7	27.1	17.2	20.5	7.8	10.0	9.8	21.3	8.9	15.7	12.6

(%)