June 5, 2025

JINS HOLDINGS Inc. Name: **Representative Director and CEO:** Hitoshi Tanaka 3046 (TSE PRIME) Ticker: Inquiries: Managing Executive Officer and CFO Motoaki Nakatani (Tel: +81-3-6890-4800)

Japan Eyewear Stores Monthly Sales YoY, Number of Stores (%) 1st2nd Q1  $\mathbf{Q}\mathbf{2}$ Q3  $\mathbf{Q4}$ Sep Oct Nov Dec Jan Feb Mar Apr May Jun Jul Aug Total Half Half 22.920.222.215.021.428.420.617.721.720.321.521.3All Store Sales 24.921.521.4Sales 22.718.215.319.115.717.717.7Existing Store Sales 13.024.417.018.517.918.918.418.1Num. of Stores 500504508509509515526530530530509508509530509Num. (month-end)  $\mathbf{5}$ 4 4 1 0 0 6 11 4 131 21142135Net Increase Of Stores 5 4 4 1 0 0 9 11 4 131 24142438 Openings 0 0 0 0 0 3 0 0 0 0 0 3 0 3 3 Closures

May 2025 Monthly Sales Summary for fiscal year Sep. 1, 2024 through Aug. 31, 2025 (% YoY)

Note 1: The figures above are based on preliminary operating data, and may differ from actual results.

Note 2: Existing store sales data is based on stores operating for at least 12 months as of the end of the month; data from stores that closed during the month are not included. Note 3: JINS also generates revenue from wholesale, e-commerce, and other operations. Sales growth may thus differ from that reported on the income statement.

## Topics

In May, the company achieved a + 20.2% year-over-year increase in total sales across all evewear stores in Japan, with a +15.7% increase at existing stores.

This month, continued efforts to seize market opportunities and enhanced appeal to customers led to expanded support for high-value-added products, encompassing both lenses and frames. Consequently, same store sales resulted in a year-on-year increase of +15.7%.

As of the end of May, the total number of evewear stores in Japan was 530, representing a net increase of 4 stores.

■ Eyewear stores in Japan—openings and closures

Store openings:

JINS Kawanishi Hankyu Square (Hyogo Prefecture), JINS Fujiyoshida (Yamanashi Prefecture), JINS Ito-Yokado Shonandai (Kanagawa Prefecture), JINS Lala Terrace Kawaguchi (Saitama Prefecture)

Store closures:

There were no store closures.

## ■Additional information

Eyewear stores in Japan—year-on-year sales growth Monthly sales summary from FY 8/2021 to FY 8/2024 (% YoY)

	Monthly sales summary from FY 8/2021 to FY 8/2024 (% YoY)															(%)				
		Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Q1	Q2	Q3	Q4	1st Half	2nd Half	Total
All Store Sales	Sep. 2020– Aug.2021	-7.5	10.6	1.0	-1.2	-0.1	4.0	17.9	243.2	69.8	-23.1	-7.5	-14.2	0.5	0.8	69.8	-15.0	0.7	12.5	6.3
	Sep. 2021– Aug.2022	-11.6	7.2	8.4	7.6	3.7	-14.5	1.1	9.6	20.1	6.5	5.2	5.8	1.0	-0.7	9.8	5.8	0.1	7.8	3.9
	Sep. 2022– Aug.2023	6.7	-0.7	5.4	-7.1	-0.8	10.2	3.3	6.2	6.2	11.4	15.2	14.0	3.7	-0.1	5.2	13.6	1.7	9.4	5.7
	Sep. 2023– Aug.2024	10.4	14.4	4.5	14.0	8.1	17.1	13.2	8.6	15.7	28.7	20.0	23.6	9.7	12.6	12.6	23.9	11.2	18.4	15.0
Existing	Sep. 2020– Aug.2021	-11.7	6.1	-3.4	-5.1	-4.1	0.9	13.4	232.9	62.9	-25.8	-10.4	-17.0	-3.8	-2.9	63.5	-17.8	-3.3	8.6	2.3
	Sep. 2021– Aug.2022	-14.2	2.7	4.0	3.5	-0.7	-17.5	-1.8	5.0	13.5	1.4	0.2	0.7	-2.9	-4.5	5.2	0.7	-3.8	2.9	-0.4
	Sep. 2022– Aug.2023	2.3	-3.1	2.0	-10.1	-3.6	8.1	1.8	3.6	3.1	9.4	13.3	12.2	0.3	-2.7	2.8	11.7	-1.3	7.2	3.0
	Sep. 2023– Aug.2024	9.4	12.1	2.3	11.4	5.4	14.5	9.9	5.5	13.7	27.1	17.2	20.5	7.8	10.0	9.8	21.3	8.9	15.7	12.6