



August 10, 2023

To whom it may concern

Company Name: KIRIN HOLDINGS COMPANY, LIMITED
Name and Title of Representative: Yoshinori Isozaki, President & CEO
Code Number: 2503 (Tokyo Stock Exchange, Prime Section)
Head Office:
4-10-2, Nakano, Nakano-ku, Tokyo 164-0001, Japan
Name and Title of Contact Person:
Nobuhiko Hori
General Manager of Corporate Communications Department
Telephone Number: +81-3-6837-7015

**Notice regarding Completion of Share Acquisition of Australian Natural Health Company
Blackmores Limited**

As announced in the “Notice regarding Agreement to Acquire Shares (Acquisition of Ownership) of Australian Natural Health Company Blackmores Limited” on April 27, Kirin Holdings Company, Limited (President and CEO: Yoshinori Isozaki; hereafter “Kirin”) has been proceeding with the Scheme of Arrangement (“SOA”) process under the Australian *Corporations Act 2001* (Cth), to acquire 100% of the outstanding shares of Blackmores Limited (Chief Executive Officer and Managing Director: Alastair Symington, hereafter “Blackmores”), an Australian-based company operating a natural health business in the Asia-Pacific region, to make it a subsidiary. Following the approval of Blackmores shareholders at the general meeting, the approval of the Australian Federal Court and other necessary approvals, Blackmores has become a subsidiary of Kirin today, the day of implementation of Scheme of Arrangement, as described below. Following completion of the share acquisition procedures, Blackmores will be delisted from the Australian Securities Exchange.

1. Number of shares held and percentage of voting rights held before and after the transfer

(1)	Number of shares held before the change	0 shares (number of voting rights: 0, ownership ratio: 0%)
(2)	Number of shares acquired	19,450,635 shares (number of voting rights: same number)
(3)	Acquisition cost	Blackmores common stock AUD 1,880 million (approximately JPY 169.2 billion)**
(4)	Number of shares held after transfer	19,450,635 shares (100% of voting rights held)

* Calculated at the rate of AUD=JPY 90

**Including special dividends

2. Outlook

The administrative and financial impact of this acquisition on Kirin will be disclosed in due course.

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