



February 13, 2017

To Whom It May Concern:

Company Name: KIRIN HOLDINGS COMPANY, LIMITED
Name and Title of Representative: Yoshinori Isozaki, President & CEO
Code Number: 2503
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Name and Title of Contact Person:
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Director of Group Corporate Communications
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Notice Regarding Potential Operational and Capital Partnership with the Coca-Cola Group

On 26 October 2016, Kirin Holdings Company Limited (“Kirin”) announced the entering of negotiations regarding a potential operational and capital partnership with the Coca-Cola Group.

Since then, negotiations have taken place between Kirin and The Coca-Cola Company (Headquarters: Atlanta) regarding a potential capital partnership, but we hereby confirm that Kirin has decided to cease those negotiations.

Further, we confirm that both parties are continuing to discuss a potential operational partnership between the Coca-Cola Group and the Kirin Group, which if realized would potentially be beneficial for both groups.

Whenever any decisions are made that require disclosure, we will make immediate announcement accordingly.