

Nippon Manufacturing Service Corporation (nms) Consolidated Fact Sheet FY2015

Stock exchange listings : JASDAQ Securities Exchange (Stock code : 2162)

URL: <http://www.n-ms.co.jp>

Contact : nms-ir@n-ms.co.jp

nms is the leading manufacturing outsourcing company in Japan, and expanding our business globally and helps to preserve and pass down Japan's exceptional, world-renowned capabilities for Monozukuri.

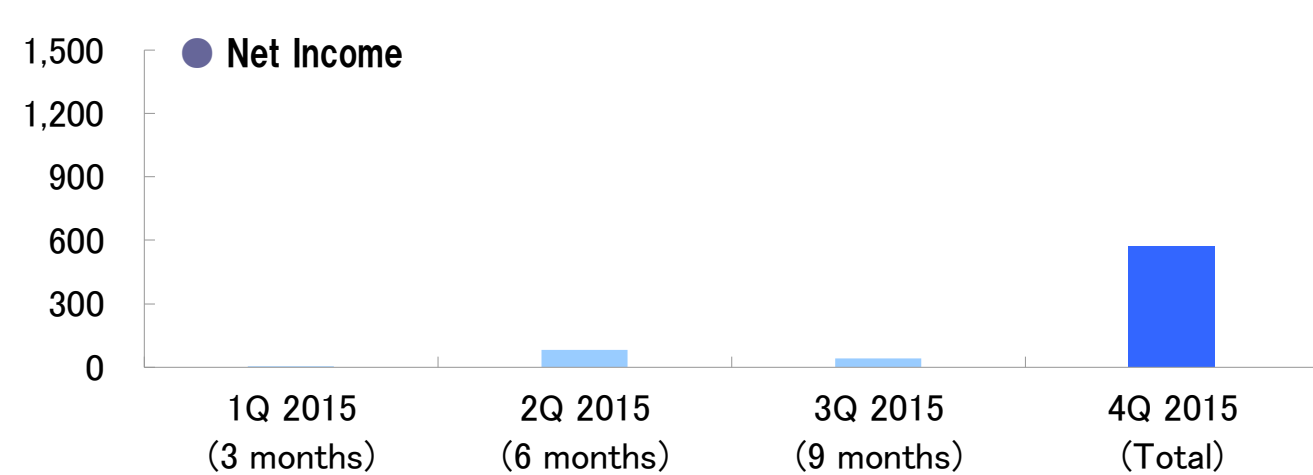
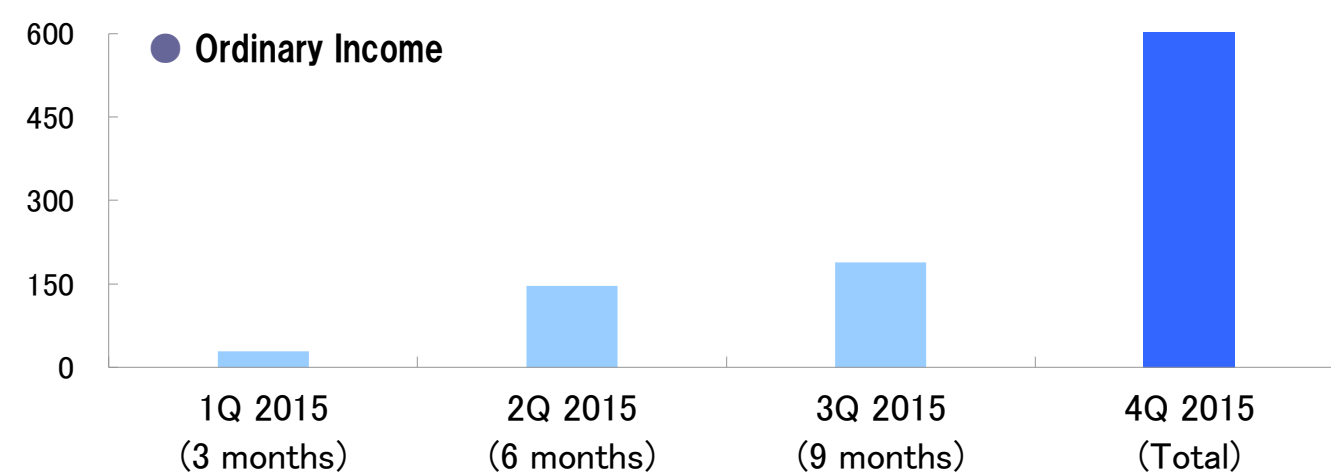
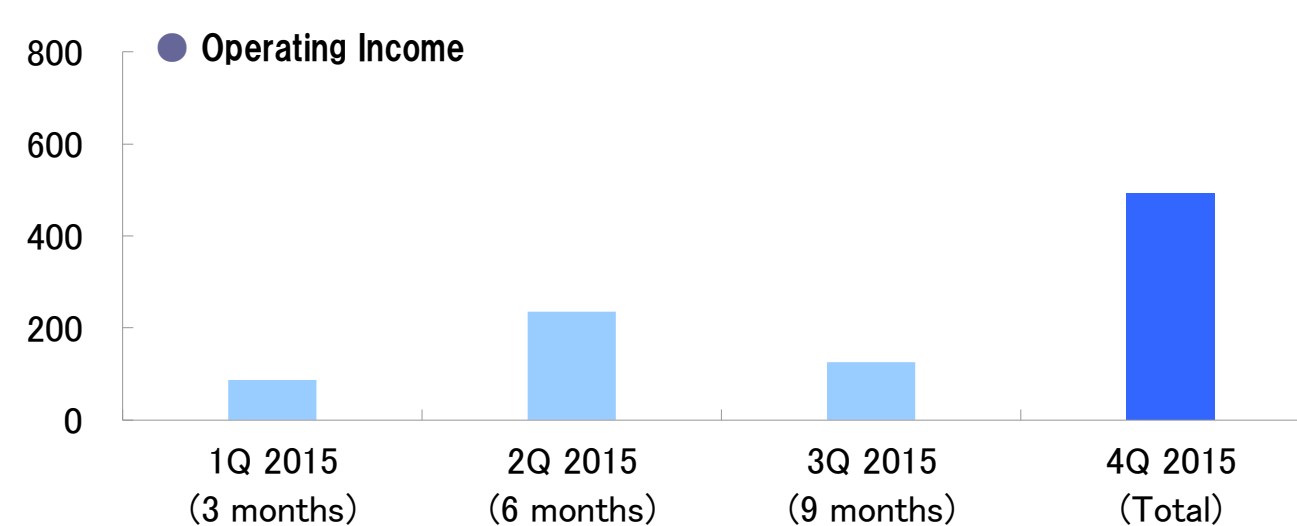
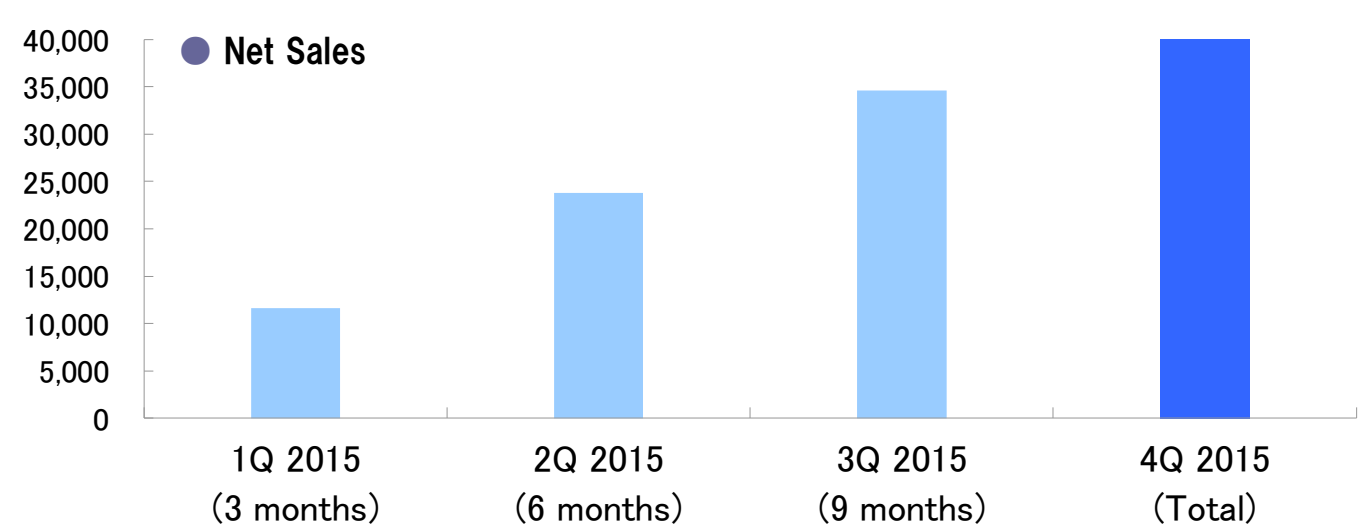
We will provide a one-stop service for Monozukuri in the form of "neo EMS" that handles everything from design and development to repairs and customer service both in Japan and abroad. We are the first Japanese company to acquire a license in Vietnam for in-plant contract manufacturing and contract manufacturing businesses and to receive a permit to provide dispatch labor services in China, the only manufacturing outsourcing company that makes it possible to do "Monozukuri" on the level that Japanese manufacturers want whether in Japan or overseas.

Summary of Quarterly Financial Information

(Million JPY)

	1Q 2015 (3 months)	2Q 2015 (6 months)	3Q 2015 (9 months)	4Q 2015 (Total)
Net Sales	11,630	23,787	34,602	49,245
Operating Income	87	236	126	493
Ordinary Income	29	146	189	733
Net Income	4	82	40	571
Net Income per share (JPY)	0.41	8.50	4.25	61.67
[Financial Data]				
Operating income ratio (%)	0.7%	1.0%	0.4%	1.0%

[Performance Graph] (Million JPY)



Performance Information

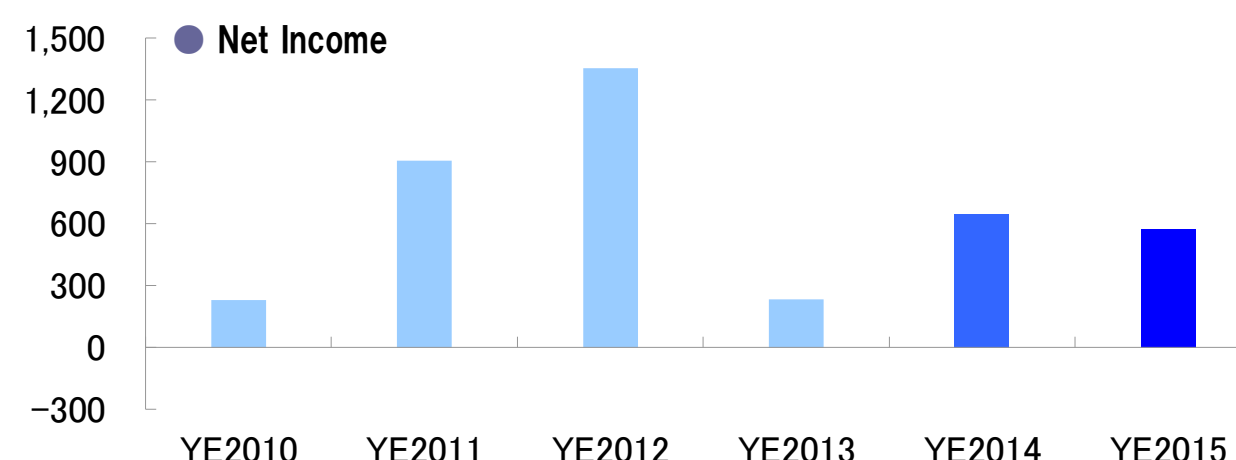
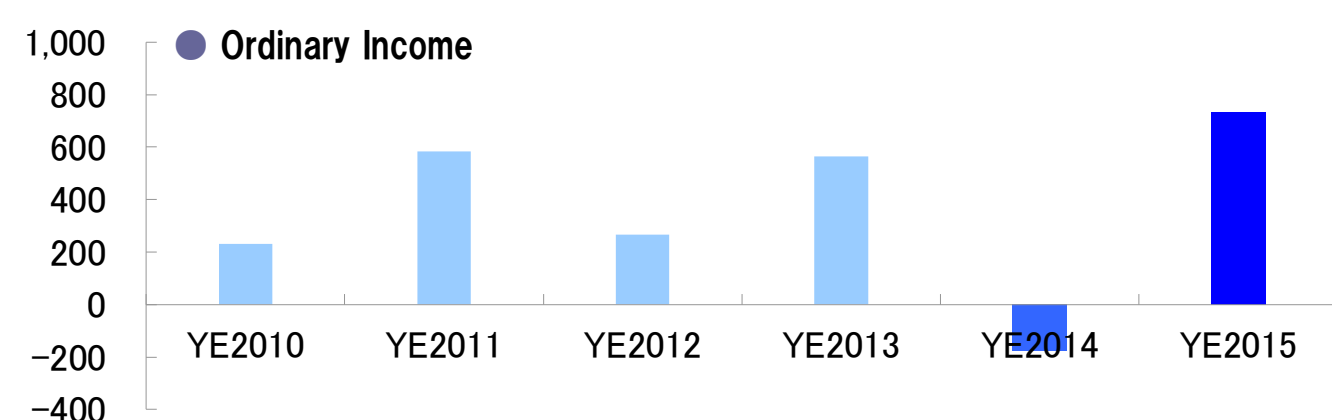
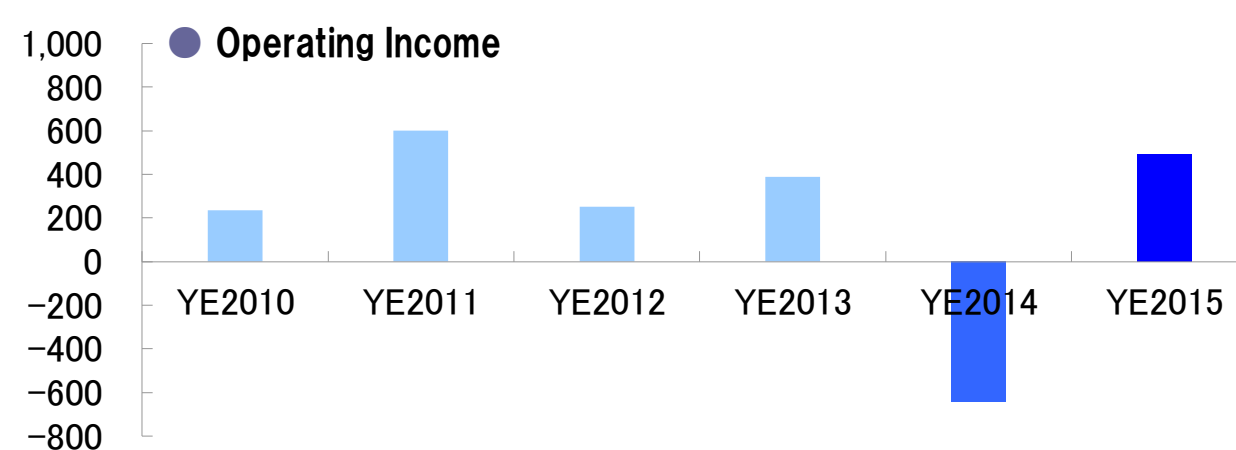
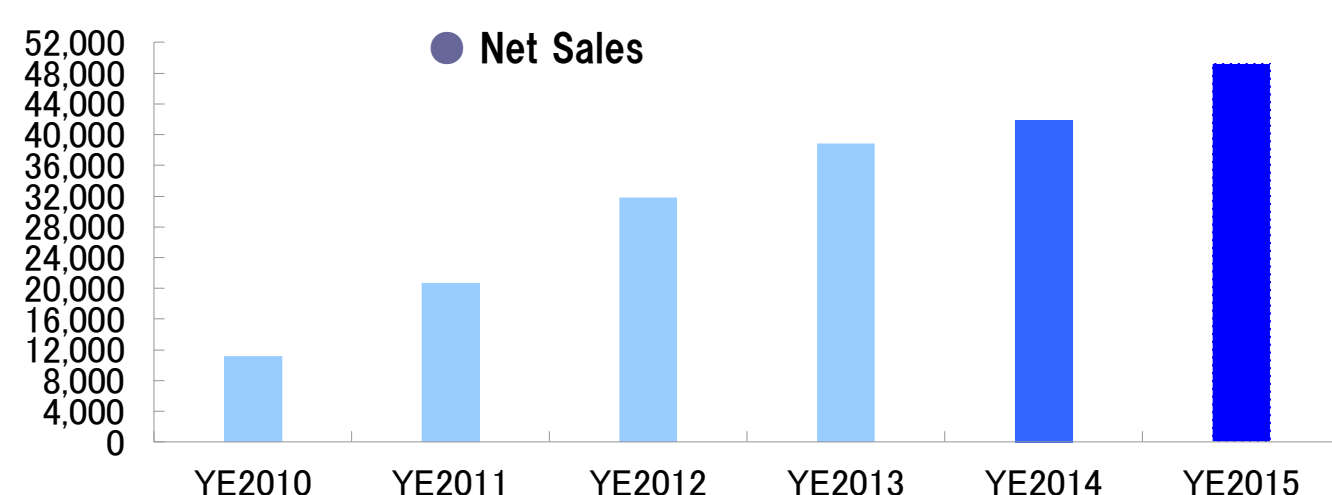
(Million JPY)

Operational Results	YE2010	YE2011	YE2012	YE2013	YE2014	YE2015
Net Sales	11,224	20,675	31,832	38,869	41,905	49,245
Operating Income	234	602	252	387	-643	493
Ordinary Income	230	584	266	564	-175	733
Net Income	230	907	1,356	235	648	571
Net Income per share (JPY)	11,497.36	45,595.87	13,552.23	2,303.42	63.43	61.67
Dividends per share (JPY)	500	2000	400	300	3	5
Net Sales by Business Segment	YE2010	YE2011	YE2012	YE2013	YE2014	YE2015
Electronics Manufacturing Service (EMS)	-	8,297	18,949	26,333	29,838	32,359
Power supply (PS)	-	-	-	-	-	3,573
Human Solutions (HS)	11,224	12,378	12,882	12,535	12,067	13,312
Total assets/Net assets/Equity ratio	YE2010	YE2011	YE2012	YE2013	YE2014	YE2015
Total assets	7,362	18,709	19,061	19,462	19,462	27,703
Net assets	2,169	5,839	6,523	5,384	5,384	5,065
Equity ratio	29.2%	17.9%	19.7%	23.7%	23.7%	17.1%
Cash flow position	YE2010	YE2011	YE2012	YE2013	YE2014	YE2015
Cash flows from operating activities	671	596	145	-464	-464	-3,160
Cash flows from investing activities	-196	667	-222	-1,347	-1,347	-839
Cash flows from financing activities	349	949	-382	1,020	1,020	4,653
Financial Indicators	YE2010	YE2011	YE2012	YE2013	YE2014	YE2015
Operating income ratio (%)	2.9	0.8	1.0	-1.5	-1.5	1.0
ROE (%)	42.3	49.4	6.6	15.5	15.5	12.2
ROA (%)	7.9	2.0	3.0	-0.9	-0.9	3.1

※The Company started preparing consolidated financial statements in FY2011/03. Up until that time, non-consolidated values were stated for reference.

※ On April 1, 2011, a 5-for-1 stock split was implemented. ※ On January 1, 2014, a 100-for-1 stock split was implemented.

[Performance Graph] (Million JPY)



Basic Information (As of March 31, 2015)

<ul style="list-style-type: none"> • Company Name • Head Office • Established/Incorporated • Officers 	<p>Nippon Manufacturing Service Corporation (nms) Tokyo Opera City Tower 11F, 3-20-2 Nishi-shinjuku, Shinjuku-ku, Tokyo 163-1411, Japan Sep-85/Aug-90 President : Fumiaki Ono Executive Director : Hidehisa Fukumoto Executive Managing Director : Norihiko Suehiro Executive Director : Kazuyuki Sato Executive Director : kazumitsu Shiozawa</p>
---	---

Stock Information (As of March 31, 2015)

<ul style="list-style-type: none"> • Fiscal year end • Date of ordinary general Shareholders' Meeting • Record date • Number of shares constituting one unit • Number of shares authorized • Number of shareholders 	<p>31-March June Year-end dividends: March 31/Interim dividends: September 30 100share 41,200,000 shares 2,059</p>	<ul style="list-style-type: none"> • Number of shares issued <p>10,805,500 shares</p>
---	---	--

Major Shareholders

Shareholder name	Stock Holdings*	Ratio
Fumiaki Ono	1,798,000	16.63%
Kazumitsu Shiozawa	1,426,500	13.20%
SBI SECURITIES	384,700	3.56%
Nomura Securities Co., Ltd.	289,100	2.67%
Kyouji Hasegawa	234,000	2.16%
Hidehisa Fukumoto	220,000	2.03%
Fumiya Yamada	185,000	1.71%
Employee Stock Ownership	137,600	1.27%
Norihiko Suehiro	127,500	1.17%
Bank of Tokyo Mitsubishi-UFJ	125,000	1.15%

Share price/Market Value

JPY [Closing price, March 31, 2015] / JPY
 [Consolidated]

558/6,029M
 9.04

PER