

Nippon Manufacturing Service Corporation (nms) Consolidated Fact Sheet FY2016

Stock exchange listings : JASDAQ Securities Exchange (Stock code : 2162)

URL: <http://www.n-ms.co.jp/english>

Contact : nms-ir@n-

nms is the leading manufacturing outsourcing company in Japan, and expanding our business globally and helps to preserve and pass down Japan's exceptional, world-renowned capabilities for Monozukuri.

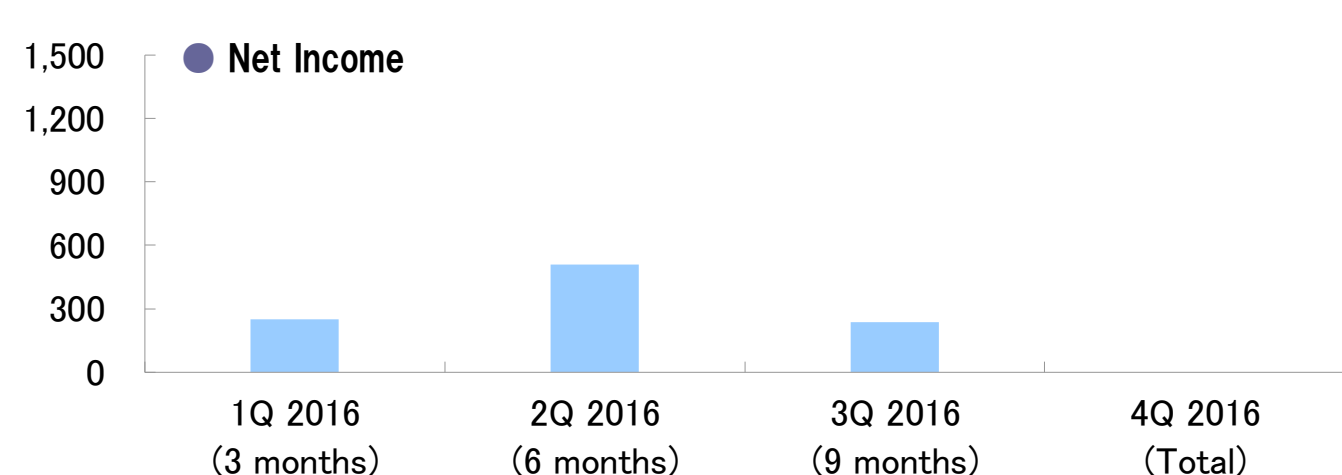
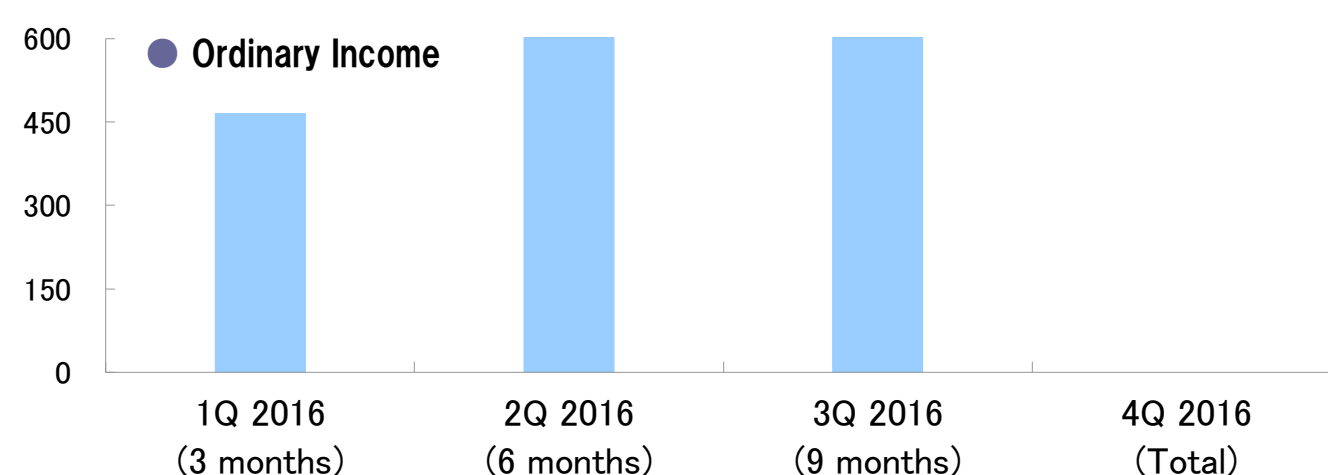
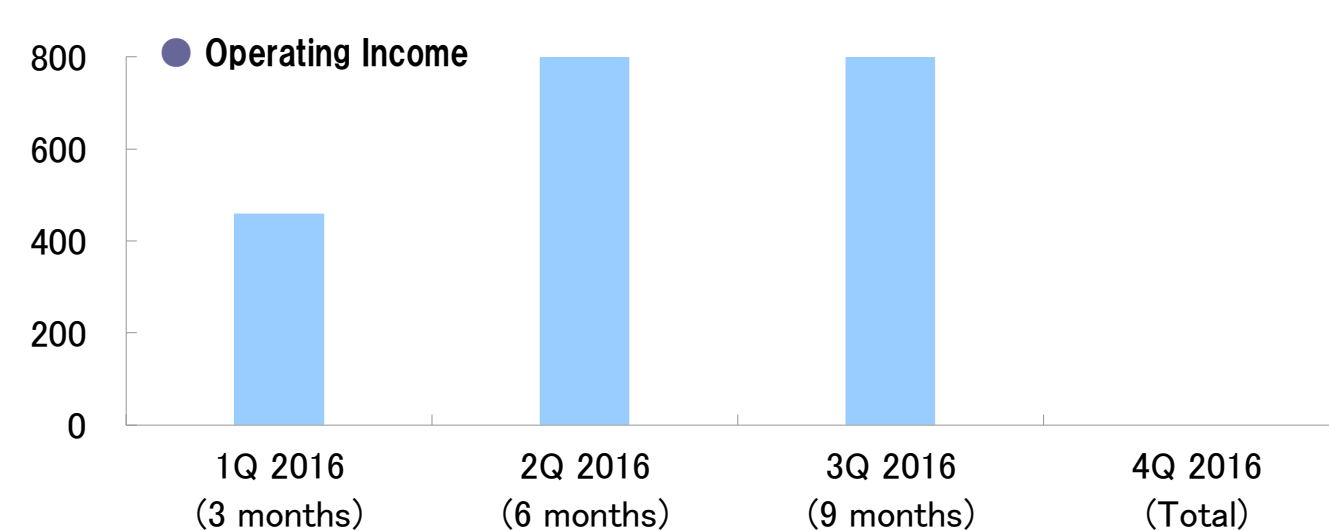
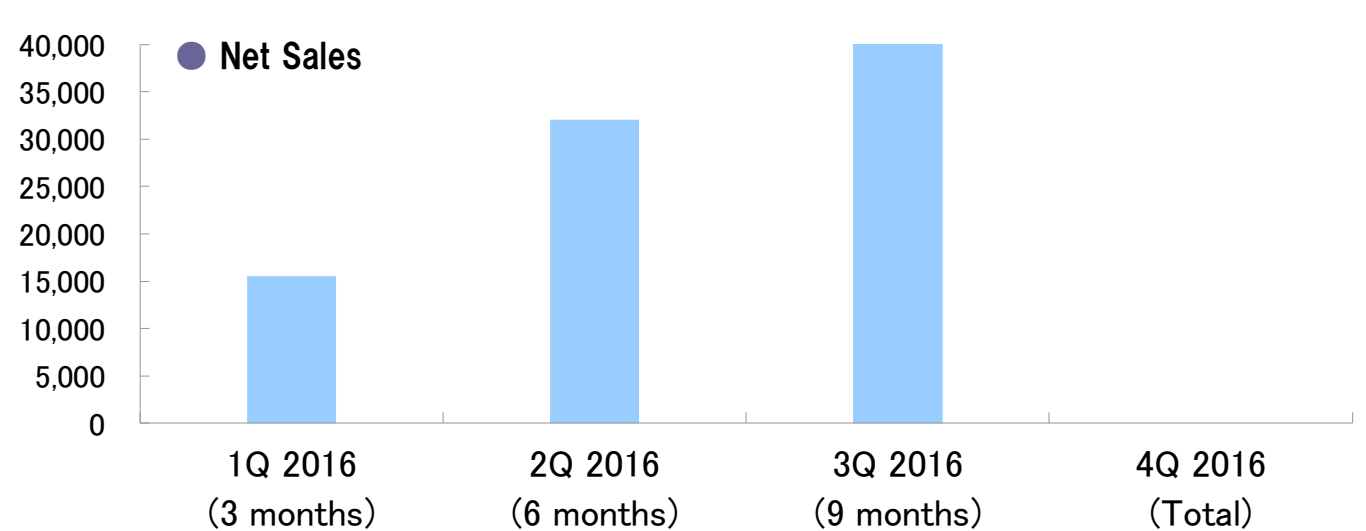
We will provide a one-stop service for Monozukuri in the form of "neo EMS" that handles everything from design and development to repairs and customer service both in Japan and abroad. We are the first Japanese company to acquire a license in Vietnam for in-plant contract manufacturing and contract manufacturing businesses and to receive a permit to provide dispatch labor services in China, the only manufacturing outsourcing company that makes it possible to do "Monozukuri" on the level that Japanese manufacturers want whether in Japan or overseas.

Summary of Quarterly Financial Information

(Millions of yen)

| | 1Q 2016 (3 months) | 2Q 2016 (6 months) | 3Q 2016 (9 months) | 4Q 2016 (Total) |
|----------------------------|-----------------------|-----------------------|-----------------------|--------------------|
| Net Sales | 15,512 | 32,043 | 47,227 | - |
| Operating Income | 459 | 890 | 1,332 | - |
| Ordinary Income | 466 | 944 | 973 | - |
| Net Income | 251 | 510 | 236 | - |
| Net Income per Share (Yen) | 25.50 | 51.70 | 23.97 | - |
| [Financial Data] | | | | |
| Operating Income Ratio (%) | 3.0% | 2.8% | 2.8% | - |

[Performance Graph] (Millions of yen)



Financial Highlights (consolidated)

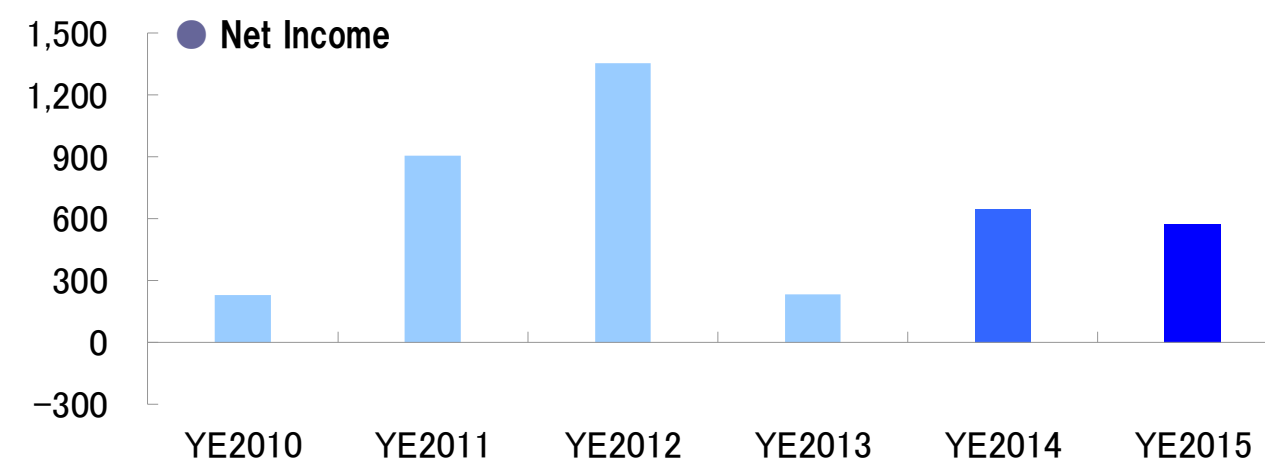
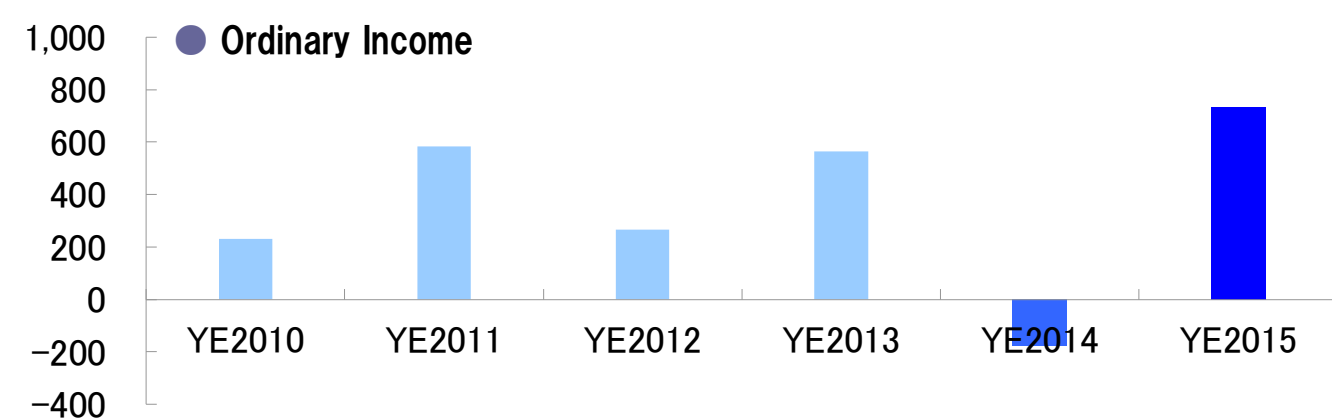
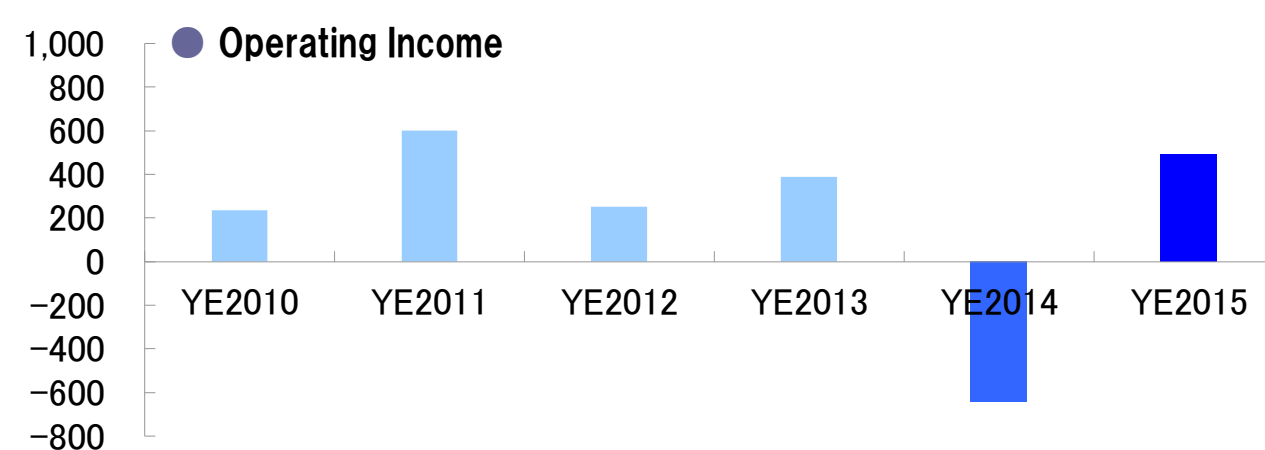
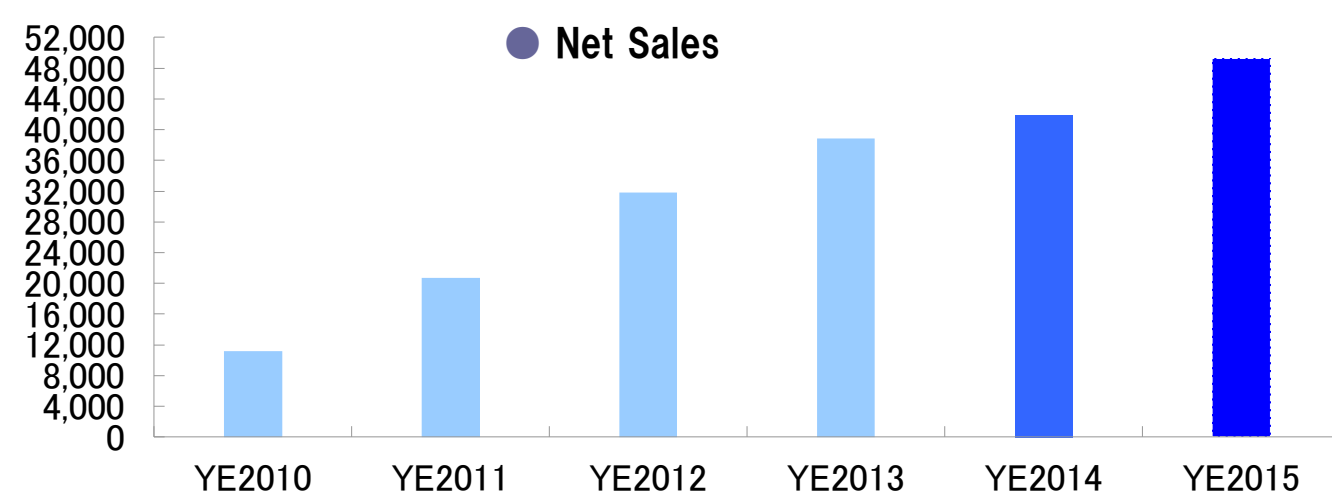
(Millions of yen)

| Operational Results | YE2010 | YE2011 | YE2012 | YE2013 | YE2014 | YE2015 |
|--|-----------|-----------|-----------|----------|--------|--------|
| Net Sales | 11,224 | 20,675 | 31,832 | 38,869 | 41,905 | 49,245 |
| Operating Income | 234 | 602 | 252 | 387 | -643 | 493 |
| Ordinary Income | 230 | 584 | 266 | 564 | -175 | 733 |
| Net Income | 230 | 907 | 1,356 | 235 | 648 | 571 |
| Net Income per Share (Yen) | 11,497.36 | 45,595.87 | 13,552.23 | 2,303.42 | 63.43 | 61.67 |
| Dividends per Share (Yen) | 500 | 2000 | 400 | 300 | 3 | 5 |
| Net Sales by Business Segment | YE2010 | YE2011 | YE2012 | YE2013 | YE2014 | YE2015 |
| Electronics Manufacturing Services (EMS) | - | 8,297 | 18,949 | 26,333 | 29,838 | 32,359 |
| Power supply (PS) | - | - | - | - | - | 3,573 |
| Human Solutions (HS) | 11,224 | 12,378 | 12,882 | 12,535 | 12,067 | 13,312 |
| Total Assets/Net Assets/Equity Ratio | YE2010 | YE2011 | YE2012 | YE2013 | YE2014 | YE2015 |
| Total Assets | 7,362 | 18,709 | 19,061 | 19,462 | 19,462 | 27,703 |
| Net Assets | 2,169 | 5,839 | 6,523 | 5,384 | 5,384 | 5,065 |
| Equity Ratio | 29.2% | 17.9% | 19.7% | 23.7% | 23.7% | 17.1% |
| Cash Flow Position | YE2010 | YE2011 | YE2012 | YE2013 | YE2014 | YE2015 |
| Cash Flows from Operating Activities | 671 | 596 | 145 | -464 | -464 | -3,160 |
| Cash Flows from Investing Activities | -196 | 667 | -222 | -1,347 | -1,347 | -839 |
| Cash Flows from Financing Activities | 349 | 949 | -382 | 1,020 | 1,020 | 4,653 |
| Financial Indicators | YE2010 | YE2011 | YE2012 | YE2013 | YE2014 | YE2015 |
| Operating Income Ratio (%) | 2.9 | 0.8 | 1.0 | -1.5 | -1.5 | 1.0 |
| ROE (%) | 42.3 | 49.4 | 6.6 | 15.5 | 15.5 | 12.2 |
| ROA (%) | 7.9 | 2.0 | 3.0 | -0.9 | -0.9 | 3.1 |

※The Company started preparing consolidated financial statements in FY2011/03. Up until that time, non-consolidated values were stated for reference.

※ On April 1, 2011, a 5-for-1 stock split was implemented. ※ On January 1, 2014, a 100-for-1 stock split was implemented.

[Performance Graph] (Millions of yen)



Basic Information (As of December 31, 2015)

| | |
|--|---|
| <ul style="list-style-type: none"> • Corporate Name • Headquarters • Established • Representative • Capital | Nippon Manufacturing Service Corporation (nms) Tokyo Opera City Tower 11F, 3-20-2 Nishi-shinjuku, Shinjuku-ku, Tokyo 163-1411, Japan September, 1985 Fumiaki Ono 500,690,000yen |
|--|---|

Stock Information (As of December 31, 2015)

| | |
|--|--|
| <ul style="list-style-type: none"> • Fiscal Year End • Annual General Meeting • Record Date for Dividend • Stock Transaction Unit • Securities Code • Number of shares authorized • Number of shares issued • Number of shareholders | From April 1 to March 31 June March 31 100shares 2162 41,200,000 shares 10,805,500 shares 1,792 |
|--|--|

Principal Shareholders

| Shareholder's Name | Stock Holdings* | Stock Holding Ratio |
|---|-----------------|---------------------|
| Fumiaki Ono | 1,798,000 | 16.64% |
| Kazumitsu Shiozawa | 1,426,500 | 13.20% |
| KANEMATSU CORPORATION | 1,080,600 | 10.00% |
| Japan Trustee Services Bank, Ltd. (Trust Account) | 551,300 | 5.10% |
| SBI SECURITIES Co.,Ltd. | 388,800 | 3.60% |
| Nomura Securities Co.,Ltd Nomura Net & Call | 282,500 | 2.61% |
| Hidehisa Fukumoto | 220,000 | 2.04% |
| Kyouji Hasegawa | 210,000 | 1.94% |
| Japan Securities Finance Co., Ltd | 202,000 | 1.87% |
| Matsui Securities Co., Ltd. | 139,800 | 1.29% |