

Nippon Manufacturing Service Corporation (nms) Consolidated Fact Sheet FY2015

Stock exchange listings : JASDAQ Securities Exchange (Stock code : 2162)

URL: <http://www.n-ms.co.jp>

Contact : nms-ir@n-ms.co.jp

nms is the leading manufacturing outsourcing company in Japan, and expanding our business globally and helps to preserve and pass down Japan's exceptional, world-renowned capabilities for Monozukuri.

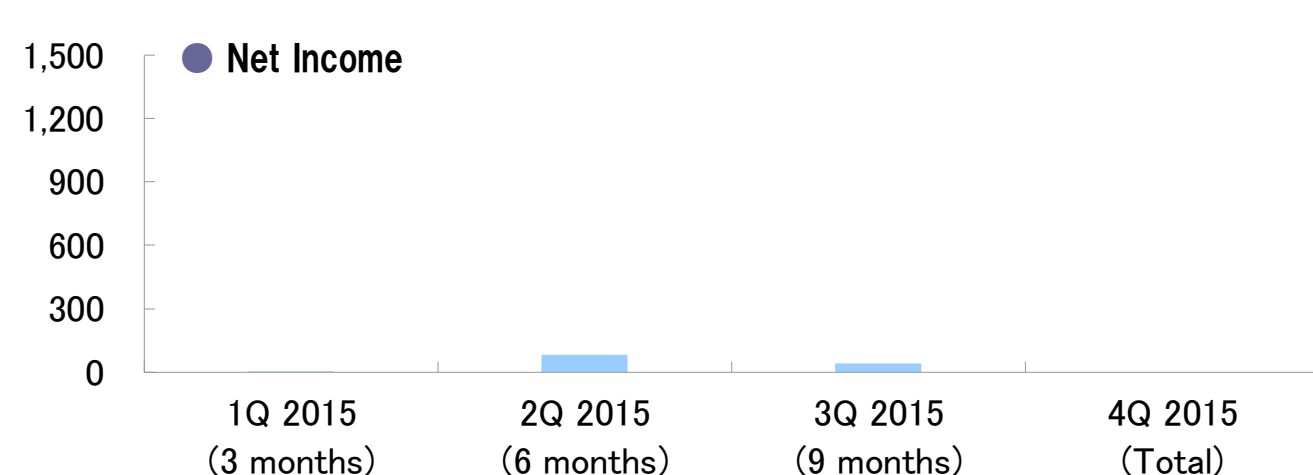
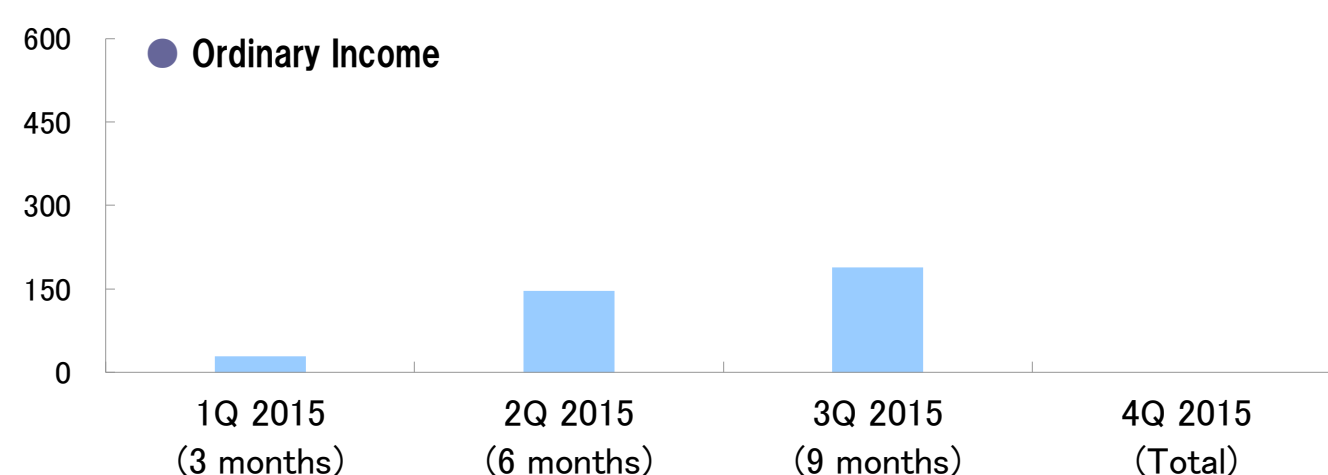
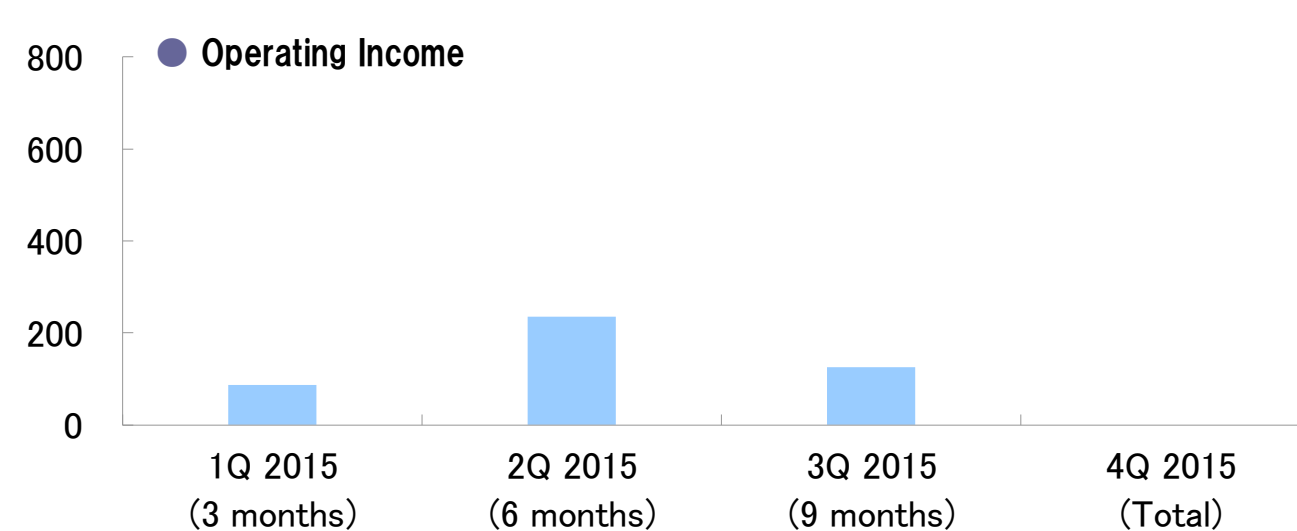
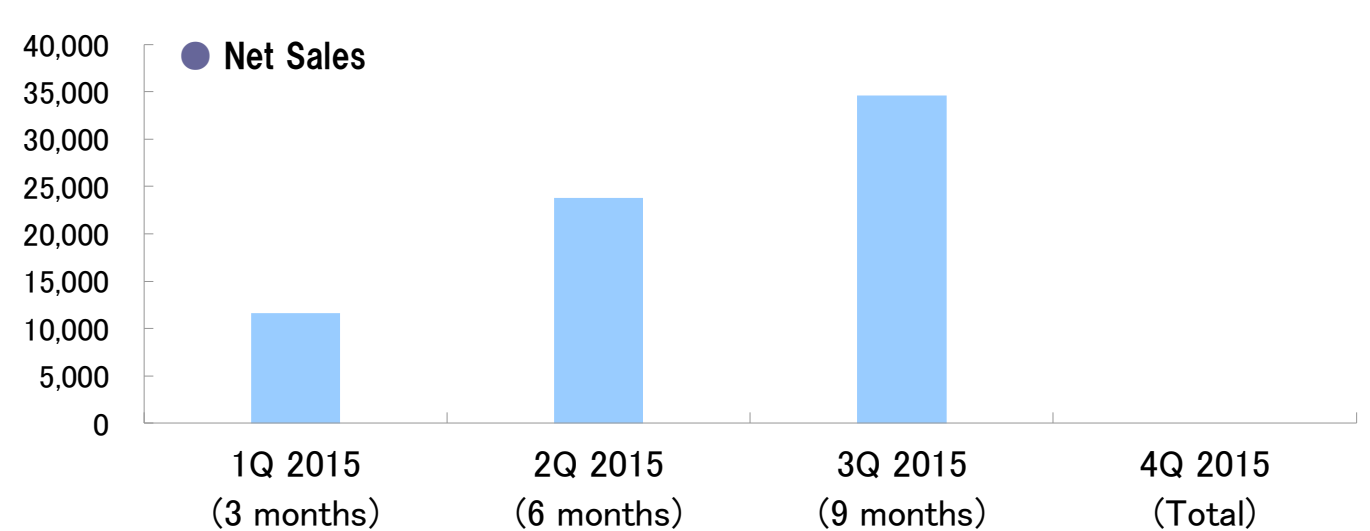
We will provide a one-stop service for Monozukuri in the form of "neo EMS" that handles everything from design and development to repairs and customer service both in Japan and abroad. We are the first Japanese company to acquire a license in Vietnam for in-plant contract manufacturing and contract manufacturing businesses and to receive a permit to provide dispatch labor services in China, the only manufacturing outsourcing company that makes it possible to do "Monozukuri" on the level that Japanese manufacturers want whether in Japan or overseas.

Summary of Quarterly Financial Information

(Million JPY)

| | 1Q 2015 (3 months) | 2Q 2015 (6 months) | 3Q 2015 (9 months) | 4Q 2015 (Total) |
|----------------------------|-----------------------|-----------------------|-----------------------|--------------------|
| Net Sales | 11,630 | 23,787 | 34,602 | |
| Operating Income | 87 | 236 | 126 | |
| Ordinary Income | 29 | 146 | 189 | |
| Net Income | 4 | 82 | 40 | |
| Net Income per share (JPY) | 0.41 | 8.50 | 4.25 | |
| [Financial Data] | | | | |
| Operating income ratio (%) | 0.7% | 1.0% | 0.4% | - |

[Performance Graph] (Million JPY)



Performance Information

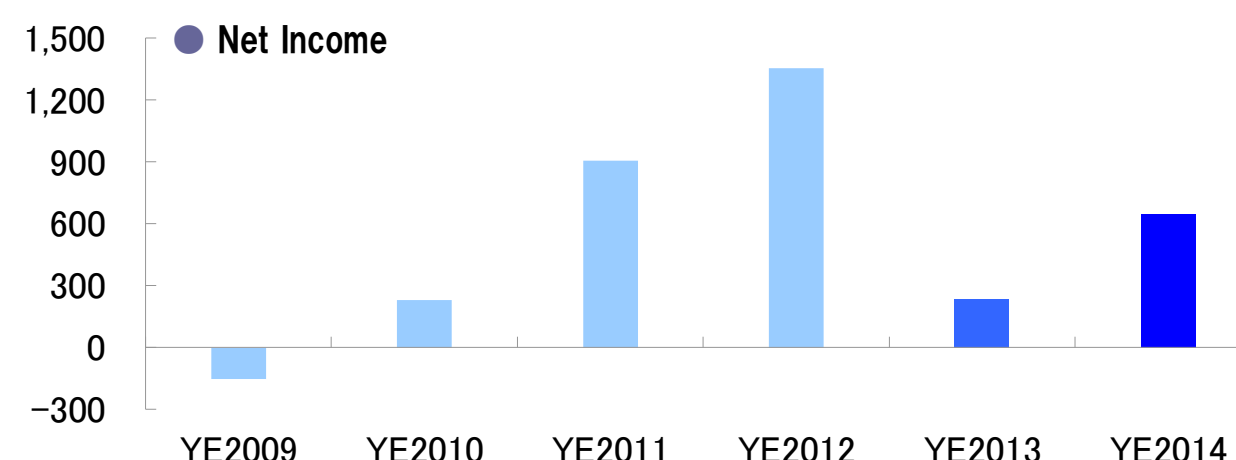
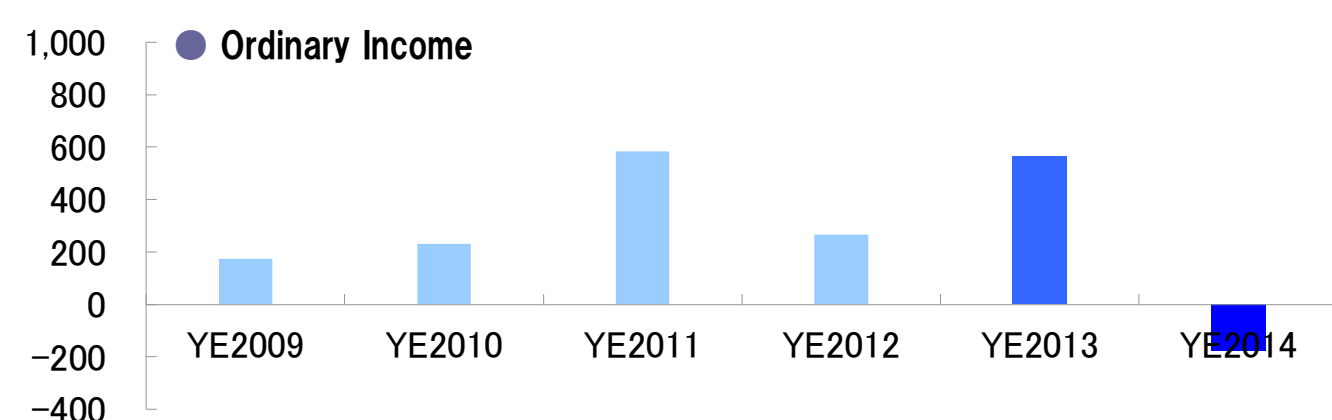
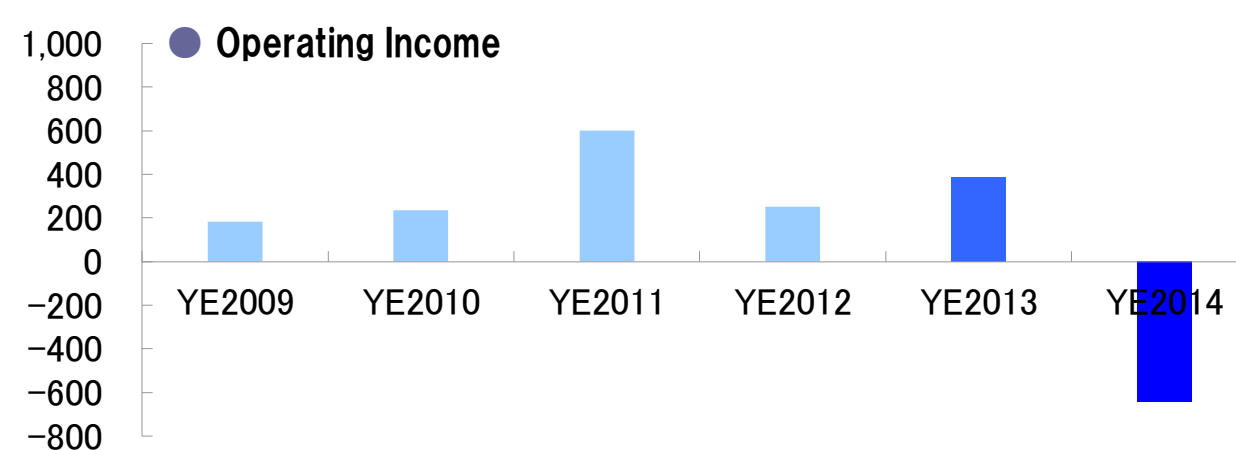
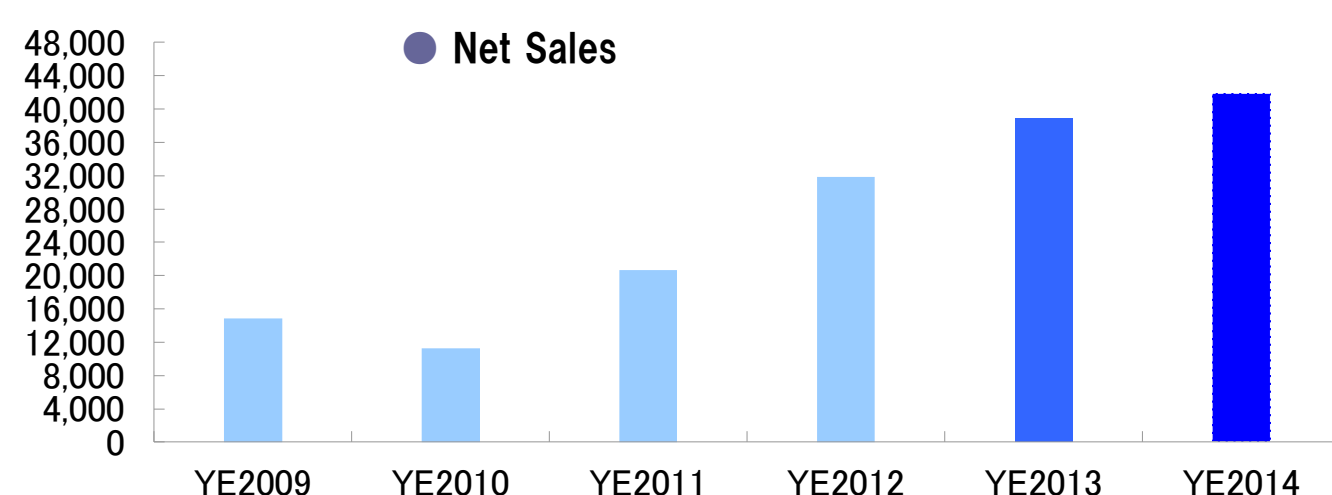
(Million JPY)

| Operational Results | YE2009 | YE2010 | YE2011 | YE2012 | YE2013 | YE2014 |
|---|-----------|-----------|-----------|-----------|----------|--------|
| Net Sales | 14,822 | 11,224 | 20,675 | 31,832 | 38,869 | 41,905 |
| Operating Income | 184 | 234 | 602 | 252 | 387 | -643 |
| Ordinary Income | 174 | 230 | 584 | 266 | 564 | -175 |
| Net Income | -152 | 230 | 907 | 1,356 | 235 | 648 |
| Net Income per share (JPY) | -7,143.89 | 11,497.36 | 45,595.87 | 13,552.23 | 2,303.42 | 63.43 |
| Dividends per share (JPY) | - | 500 | 2000 | 400 | 300 | 3 |
| Net Sales by Business Segment | YE2009 | YE2010 | YE2011 | YE2012 | YE2013 | YE2014 |
| In-line Solutions (IS) | 11,097 | 7,936 | 8,516 | 9,371 | 9,538 | 9,776 |
| In-line Solutions (IS overseas) | - | - | - | - | - | 329 |
| Manufacturing Solutions (MS) | 2,276 | 2,526 | 3,173 | 2,903 | 2,386 | 1,389 |
| Global Engineering (GE) | 1,449 | 762 | 689 | 628 | 611 | 571 |
| Electronics Manufacturing Service (EMS) | - | - | 8297 | 18,950 | 26,333 | 29,838 |
| Total assets/Net assets/Equity ratio | YE2009 | YE2010 | YE2011 | YE2012 | YE2013 | YE2014 |
| Total assets | 2,832 | 3,117 | 7,362 | 18,709 | 19,061 | 19,462 |
| Net assets | 1,069 | 1,295 | 2,169 | 5,839 | 6,523 | 5,384 |
| Equity ratio | 37.8% | 41.3% | 29.2% | 17.9% | 19.7% | 23.7% |
| Cash flow position | YE2009 | YE2010 | YE2011 | YE2012 | YE2013 | YE2014 |
| Cash flows from operating activities | -302 | 352 | 671 | 596 | 145 | -464 |
| Cash flows from investing activities | -21 | -80 | -196 | 667 | -222 | -1347 |
| Cash flows from financing activities | -132 | -264 | 349 | 949 | -382 | 1020 |
| Financial Indicators | YE2009 | YE2010 | YE2011 | YE2012 | YE2013 | YE2014 |
| Operating income ratio (%) | 1.2 | 2.1 | 2.9 | 0.8 | 1.0 | -1.5 |
| ROE (%) | - | 19.5 | 42.3 | 49.4 | 6.6 | 15.5 |
| ROA (%) | 4.9 | 7.7 | 7.9 | 2.0 | 3.0 | -0.9 |

※The Company started preparing consolidated financial statements in FY2011/03. Up until that time, non-consolidated values were stated for reference.

※ On April 1, 2011, a 5-for-1 stock split was implemented. ※ On January 1, 2014, a 100-for-1 stock split was implemented.

[Performance Graph] (Million JPY)



Basic Information (As of December 31, 2014)

| | |
|---|---|
| <ul style="list-style-type: none"> • Company Name • Head Office • Established/Incorporated • Officers | <p>Nippon Manufacturing Service Corporation (nms) Tokyo Opera City Tower 11F, 3-20-2 Nishi-shinjuku, Shinjuku-ku, Tokyo 163-1411, Japan Sep-85/Aug-90</p> <p>• Capital 500,690,000yen</p> <p>President : Fumiaki Ono Executive Director : Hidehisa Fukumoto Executive Managing Director : Norihiko Suehiro Executive Director : Kazuyuki Sato Executive Director : kazumitsu Shiozawa</p> |
|---|---|

Stock Information (As of December 31, 2014)

| | |
|---|---|
| <ul style="list-style-type: none"> • Fiscal year end • Date of ordinary general Shareholders' Meeting • Record date • Number of shares constituting one unit • Number of shares authorized • Number of shareholders | <p>31-March June Year-end dividends: March 31/Interim dividends: September 30 100share 41,200,000 shares</p> <p>• Number of shares issued 10,805,500 shares</p> |
|---|---|

Major Shareholders

| Shareholder name | Stock Holdings* | Ratio |
|-----------------------------|-----------------|-------|
| Fumiaki Ono | 1,798,000 | 16.63 |
| Kazumitsu Shiozawa | 1,426,500 | 13.20 |
| SBI SECURITIES | 520,800 | 4.81 |
| Nomura Securities Co., Ltd. | 289,100 | 2.67 |
| Kyouji Hasegawa | 234,000 | 2.16 |
| Hidehisa Fukumoto | 220,000 | 2.03 |
| Fumiya Yamada | 185,000 | 1.71 |
| Employee Stock Ownership | 136,700 | 1.26 |
| Norihiko Suehiro | 127,500 | 1.17 |
| Treasury Stock | 2,008,000 | 18.58 |

| | | |
|---------------------------------|--|------------|
| Share price/Market Value | JPY [Closing price, December 31, 2014] / JPY | 414/4,473M |
| Forward P/E | [Consolidated] | 12.00 |