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For immediate release

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Notice of Revisions to Forecasts of the Financial Results and Dividends

Nippon Manufacturing Service Corporation announces that at a meeting of the Board of Directors held on November 13, 2015, the Company resolved to revise its forecasts of the financial results and dividends for the fiscal year ending March 31, 2016. These forecasts were originally presented in the Consolidated Financial Results (Japanese Accounting standards) for the Fiscal Year Ended March 31, 2015 announced on May 15, 2015.

- 1. Revision of forecasts of the full year financial results
- (1) Revisions to forecasts of the consolidated financial results for the fiscal year ending March 31, 2016 (April 1, 2015 to March 31, 2016)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Net income per share
Previous forecast (A)	Million yen 67,380	Million yen 1,100	Million yen	Million yen 525	yen 53.15
Revised forecast (B)	65,000	1,500	1,300	580	58.71
Increase & decrease (B - A)	-2,380	400	370	55	-
Increase & decrease (%)	-3.5	36.4	39.8	10.5	-
(Reference) Results of the previous fiscal year (Fiscal year ended March 31, 2015)	49,245	493	733	571	61.67

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(2) Reason for revision

Profits increased, reflecting an increase in orders for profitable projects centering mainly on those for white goods in the overseas EMS business. In addition, the Company achieved better-than-expected results in managing conservatively estimated selling, general and administrative expenses as well as production costs in the power supply business, a business which had been included in the consolidated financial results since the fourth quarter of the previous year, thereby recording increased profits. Therefore, as described previously, the Company has decided to revise its forecasts of the financial results for the fiscal year ending March 31, 2016 (April 1, 2015 to March 31, 2016), which are expected to surpass those disclosed on May 15, 2015.

(Note) The above forecasts of financial results were made based on information available at the time this document was released. Actual results may differ from the forecasts due to various factors going forward.

2. Revision of dividend forecasts

(1) Details of revisions to dividend forecasts

	Dividends per share						
(Base dates)	End of quarter	first	End of second quarter	End of third quarter	Year-end	Annual	
Previous forecasts		yen	yen	yen	yen	yen	
(Announced on May 15, 2015)	_		0.00	_	5.00	5.00	
Revised forecasts	_			_	7.00	7.00	
Actual dividends for the year	_		_	_	_	_	
Actual dividends for the previous year			0.00		5.00	5 .00	
(Actual results for the fiscal year ended March 31, 2015)	_		0.00	_	5.00	5.00	

(2) Reason for revision

Considering returns to shareholders to be a key challenge, the Company seeks to achieve a total return ratio of 20%, a goal that it set in its mid-term management plan.

Therefore, the Company has decided to revise its year-end dividend per share from 5.00 yen (annual dividend of 5.00 yen) to 7.00 yen (annual dividend of 7.00 yen), reflecting the revisions to the forecasts of financial results.