

# Nippon Manufacturing Service Corporation (nms) Consolidated Fact Sheet FY2014

Stock exchange listings : JASDAQ Securities Exchange (Stock code : 2162)

URL: <http://www.n-ms.co.jp>

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nms is the leading manufacturing outsourcing company in Japan, and expanding our business globally and helps to preserve and pass down Japan's exceptional, world-renowned capabilities for Monozukuri.

We will provide a one-stop service for Monozukuri in the form of "neo EMS" that handles everything from design and development to repairs and customer service both in Japan and abroad. We are the first Japanese company to acquire a license in Vietnam for in-plant contract manufacturing and contract manufacturing businesses and to receive a permit to provide dispatch labor services in China, the only manufacturing outsourcing company that makes it possible to do "Monozukuri" on the level that Japanese manufacturers want whether in Japan or overseas.

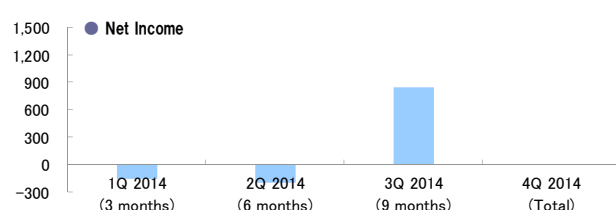
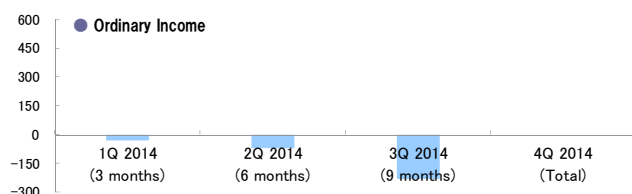
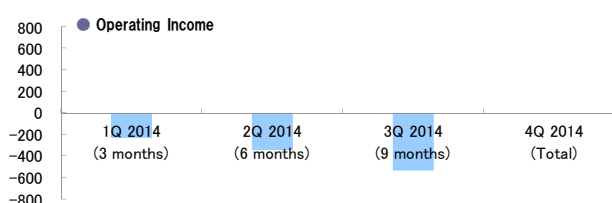
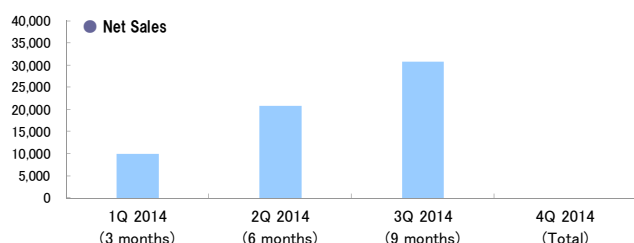
## Summary of Quarterly Financial Information

(Million JPY)

	1Q 2014 (3 months)	2Q 2014 (6 months)	3Q 2014 (9 months)	4Q 2014 (Total)
Net Sales	9,941	20,823	30,855	
Operating Income	-230	-345	-534	
Ordinary Income	-29	-68	-228	
Net Income	-155	-197	849	
Net Income per share (JPY)	-15.23	-19.27	83.12	
<b>[Financial Data]</b>				
Operating income ratio (%)	-	-	-	

※ On January 1, 2014, a 100-for-1 stock split was implemented. Net income per share at 1st quarter and 2nd quarter is re-calculated if a 100-for-1 stock split was implemented.

### [Performance Graph] (Million JPY)



## Performance Information

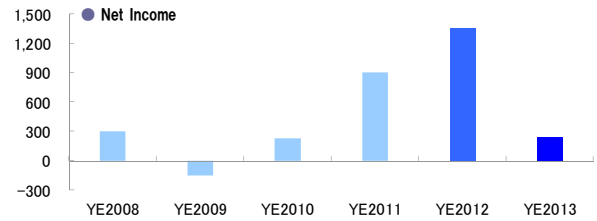
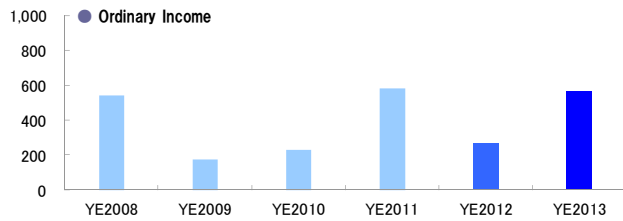
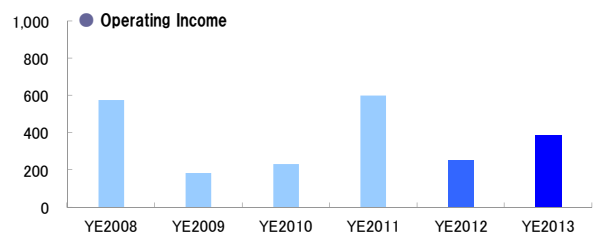
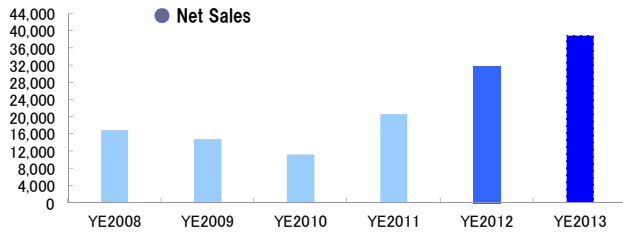
(Million JPY)

Operational Results	YE2008	YE2009	YE2010	YE2011	YE2012	YE2013
Net Sales	16,963	14,822	11,224	20,675	31,832	38,869
Operating Income	576	184	234	602	252	387
Ordinary Income	542	174	230	584	266	564
Net Income	302	-152	230	907	1,356	235
Net Income per share (JPY)	14,352.31	-7,143.89	11,497.36	45,595.87	13,552.23	2,303.42
Dividends per share (JPY)	-	-	500	2000	400	300
Net Sales by Business Segment	YE2008	YE2009	YE2010	YE2011	YE2012	YE2013
In-line Solutions (IS)	13,552	11,097	7,936	8,516	9,371	9,538
Manufacturing Solutions (MS)	1,956	2,276	2,526	3,173	2,903	2,386
Global Engineering (GE)	1,454	1,449	762	689	628	611
Electronics Manufacturing Service (EMS)	-	-	-	8297	18,950	26,333
Total assets/Net assets/Equity ratio	YE2008	YE2009	YE2010	YE2011	YE2012	YE2013
Total assets	4,218	2,832	3,117	7,362	18,709	19,061
Net assets	1,252	1,069	1,295	2,169	5,839	6,523
Equity ratio	29.7%	37.8%	41.3%	29.2%	17.9%	19.7%
Cash flow position	YE2008	YE2009	YE2010	YE2011	YE2012	YE2013
Cash flows from operating activities	80	-302	352	671	596	145
Cash flows from investing activities	-71	-21	-80	-196	667	-222
Cash flows from financing activities	19	-132	-264	349	949	-382
Financial Indicators	YE2008	YE2009	YE2010	YE2011	YE2012	YE2013
Operating income ratio (%)	3.2	1.2	2.1	2.9	0.8	1.0
ROE (%)	29.4	-	19.5	42.3	49.4	6.6
ROA (%)	13.3	4.9	7.7	7.9	2.0	3.0

※The Company started preparing consolidated financial statements in FY2011/03. Up until that time, non-consolidated values were stated for reference.

※ On April 1, 2011, a 5-for-1 stock split was implemented.

**[Performance Graph] (Million JPY)**



**Basic Information (As of Dec 31, 2013)**

<ul style="list-style-type: none"> <li>• Company Name</li> <li>• Head Office</li> <li>• Established/Incorporated</li> <li>• Officers</li> </ul>	<p>Nippon Manufacturing Service Corporation (nms)                  Tokyo Opera City Tower 11F, 3-20-2 Nishi-shinjuku, Shinjuku-ku, Tokyo 163-1411, Japan                  Sep-85/Aug-90      • Capital      500,690,000yen                  President : Fumiaki Ono                  Executive Managing Director : Norihiko Suehiro                  Executive Managing Director : Hidehisa Fukumoto                  Executive Director : Kazuyuki Sato                  Executive Director : kazumitsu Shiozawa</p>
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**Stock Information (As of Dec 31, 2013)**

<ul style="list-style-type: none"> <li>• Fiscal year end</li> <li>• Date of ordinary general Shareholders' Meeting</li> <li>• Record date</li> <li>• Number of shares constituting one unit</li> <li>• Number of shares authorized</li> <li>• Number of shareholders</li> </ul>	<p>31-March                  June                  Year-end dividends: March 31/Interim dividends: September 30                  1share                  41,200,000 shares                  1,975</p>	<p>• Number of shares issued      10,805,500 shares                  ※ On January 1, 2014, a 100-for-1 stock split was implemented.                  Number of shares above is re-calculated if a 100-for-1 stock split was implemented.</p>
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**Major Shareholders**

Shareholder name	Stock Holdings*	Stock Holding Ratio
JAFCO Buyout No.2 Investment Limited Partnership	38,690	35.8
Fumiaki Ono	18,200	16.8
Nomura Securities Co., Ltd.	2,910	2.7
Kyouji Hasegawa	2,440	2.3
Hidehisa Fukumoto	2,200	2.0
Fumiya Yamada	1,850	1.7
JAFCO Buyout NO.2 Investment Limited Partnership (Cayman) L.P.	1,610	1.5
Employee Stock Ownership	1,529	1.4
Norihiko Suehiro	1,275	1.2
Treasury Stock	5,815	5.4

**Share price/Market Value**

JPY [Closing price, June 28, 2013] / JPY

374/4,041M

**Forward P/E**

[Consolidated]

6.95