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February 12, 2026

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Notice Concerning Revisions to Financial Results and Dividend Forecasts

Shin Nippon Air Technologies Co., Ltd. (the “Company”) hereby announces that in light of the most recent operating trends, it has revised its financial results and dividend forecasts for the fiscal year ended March 31, 2026, which was announced on May 13, 2025, as described below.

1. Revisions to the financial results forecasts

Revisions to the consolidated financial results forecasts for the fiscal year ended March 31, 2026 (April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A)	Millions of yen 144,000	Millions of yen 12,000	Millions of yen 12,500	Millions of yen 8,800	Yen 193.86
Revised forecasts (B)	150,000	13,700	14,500	10,500	231.31
Change (B-A)	6,000	1,700	2,000	1,700	
Change (%)	4.2%	14.2%	16.0%	19.3%	
Results for the previous fiscal year	137,684	11,346	11,976	9,656	155.19

Revisions to the non-consolidated financial results forecasts for the fiscal year ended March 31, 2026
(April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit	Basic earnings per share
Previously announced forecasts (A)	Millions of yen 122,000	Millions of yen 9,000	Millions of yen 11,400	Millions of yen 8,700	Yen 191.97
Revised forecasts (B)	125,000	11,000	13,500	10,500	231.31
Change (B-A)	3,000	2,000	2,100	1,800	
Change (%)	2.5 %	22.2 %	18.4 %	20.7 %	
Results for the previous fiscal year	111,049	7,989	10,725	9,555	135.00

(Reasons for revision)

While consolidated and non-consolidated net sales were generally in line with the plan, profits are projected to exceed the previous forecasts due to improvements in construction project profitability and other factors. In addition, consolidated orders received are expected to reach 177.0 billion yen, surpassing the previous forecasts by 22.0 billion yen, and non-consolidated orders received are expected to reach 154.0 billion yen, surpassing the previous forecasts by 24.0 billion yen.

2. Revisions to the dividend forecasts

	Annual dividends		
	2nd quarter-end	Year-end	Total
	Yen	Yen	Yen
Previous forecasts (Announced on May 13, 2025)		40.00	80.00
Revised forecasts		70.00	110.00
Results for the current fiscal year	40.00		
Results for the previous fiscal year (fiscal year ended March 31, 2025)	60.00	50.00	—

On January 1, 2025, the Company conducted a two-for-one stock split of its common shares. The second quarter-end dividend for the fiscal year ended March 31, 2025 is presented in an amount that does not take the impact of this stock split into account, and the total annual dividend is stated as "—". The second quarter-end dividend for the fiscal year ended March 31, 2025 considering the stock split would be 30 yen, the year-end dividend would be 50 yen and the total annual dividend would be 80 yen.

(Reasons for revision)

The Company considers shareholder returns to be one of its critical management priorities. To ensure stable returns to shareholders, the Company's basic shareholder return policy sets a minimum dividend on equity (DOE) ratio of 5%.

Considering that the financial results for the fiscal year ended March 31, 2026 are expected to exceed its most recently announced forecasts, and other factors, the Company plans to increase the year-end dividend by 30 yen per share, from 40 yen to 70 yen per share.